### FEDERAL ACQUISITION CIRCULAR

July 8, 2010 Number 2005-44

Federal Acquisition Circular (FAC) 2005-44 is issued under the authority of the Secretary of Defense, the Administrator of General Services, and the Administrator for the National Aeronautics and Space Administration.

Unless otherwise specified, all Federal Acquisition Regulation (FAR) and other directive material contained in FAC 2005-44 is effective July 8, 2010.

As a result of the recent issuance of FAC 2005-43, this FAC looseleaf also contains replacement pages that will become effective on July 16, 2010.

### FAC 2005-44 LIST OF SUBJECTS

<u>Title</u>	<u>Page</u>
Reporting Executive Compensation and	i
First-Tier Subcontract Awards (Interim)	

#### FAC 2005-44 SUMMARY OF ITEM

Federal Acquisition Circular (FAC) 2005-44 amends the Federal Acquisition Regulation (FAR) as specified below:

# Reporting Executive Compensation and First-Tier Subcontract Awards (FAR Case 2008-039) (Interim)

This interim rule amends the Federal Acquisition Regulation to implement section 2 of Federal Funding Accountability and Transparency Act of 2006 (Pub. L. 109-282), as amended by section 6202 of the Government Funding Transparency Act of 2008 (Pub. L. 110-252), which requires the Office of Management and Budget (OMB) to establish a free, public, website containing full disclosure of all Federal contract award information. This rule will require contractors to report executive compensation and first-tier subcontract awards on contracts and orders expected to be \$25,000 or more (including all options), except classified contracts and contracts with individuals. This information will be available to the public. To minimize the burden implementing the Transparency Act will impose on both Federal agencies and contractors, the Councils intend to implement the reporting requirements in a phased approach:

- 1. Until September 30, 2010, any newly awarded subcontract must be reported if the prime contract award amount was \$20,000,000 or more.
- 2. From October 1, 2010, until February 28, 2011, any newly awarded subcontract must be reported if the prime contract award amount was \$550,000 or more.
- 3. Starting March 1, 2011, any newly awarded subcontract must be reported if the prime contract award amount was \$25,000 or more.

The rule is applicable to all solicitations and contracts with a value of \$25,000 or more. The clause is required in commercial item contracts, including commercially available off-the-shelf (COTS) item contracts, as well as actions under the simplified acquisition threshold, meeting the \$25,000 threshold. The clause is not required in classified solicitations and contracts, and contracts with individuals.

Replacement pages: General Structure pp. i and ii; Part 4 TOC pp. 4-1 and 4-2; 4.14-1 and 4.14-2; 12.5-1 and 12.5-2; 42.15-1 and 42.15-2; Part 52 TOC pp. 52-1 and 52-2; 52.2-11 thru 52.2-12.4 (added pp. 52.2-12.3 and 52.2-12.4); 52.2-39 thru 52.2-42.4; and Matrix pp. 52.3-3 and 52.3-4.

### FAC 2005-44 FILING INSTRUCTIONS

NOTE: The FAR is segmented by subparts. The FAR page numbers reflect FAR subparts. For example, "4.14-1" is page one of subpart 4.14.

Remove Pages	Insert Pages
General Structure pp. i and ii	General Structure pp. i and ii
Part 4 TOC pp. 4-1 and 4-2	Part 4 TOC pp. 4-1 and 4-2
4.14-1 and 4.14-2	4.14-1 and 4.14-2
12.5-1 and 12.5-2	12.5-1 and 12.5-2
42.15-1 and 42.15-2	42.15-1 and 42.15-2
Part 52 TOC pp. 52-1 and 52-2	Part 52 TOC pp. 52-1 and 52-2
52.2-11 thru 52.2-12.4 52.2-39 thru 52.2-42.4	52.2-11 thru 52.2-12.4 52.2-39 thru 52.2-42.4
Matrix pp. 52.3-3 and 52.3-4	Matrix pp. 52.3-3 and 52.3-4

# FEDERAL ACQUISITION REGULATION

# General Structure and Subparts

### SUBCHAPTER A—GENERAL

	SUDCHAI IER A—GENERAL
PART 1	—FEDERAL ACQUISITION REGULATIONS SYSTEM
1.1	Purpose, Authority, Issuance
1.2	Administration
1.3	Agency Acquisition Regulations
1.4	Deviations from the FAR
1.5	Agency and Public Participation
1.6	Career Development, Contracting Authority, and Responsibilities
1.7	Determinations and Findings
PART 2	2—DEFINITIONS OF WORDS AND TERMS
2.1	Definitions
2.2	Definitions Clause
PART 3	3—Improper Business Practices and Personal Conflicts of Interest
3.1	Safeguards
3.2	Contractor Gratuities to Government Personnel
3.3	Reports of Suspected Antitrust Violations
3.4	Contingent Fees
3.5	Other Improper Business Practices
3.6	Contracts with Government Employees or Organizations Owned or Controlled by Them
3.7	Voiding and Rescinding Contracts
3.8	Limitation on the Payment of Funds to Influence Federal Transactions
3.9	Whistleblower Protections for Contractor Employees
3.10	Contractor Code of Business Ethics and Conduct
PART 4	—ADMINISTRATIVE MATTERS
4.1	Contract Execution
4.2	Contract Distribution
4.3	Paper Documents
4.4	Safeguarding Classified Information Within Industry
4.5	Electronic Commerce in Contracting
4.6	Contract Reporting
4.7	Contractor Records Retention
4.8	Government Contract Files
4.9	Taxpayer Identification Number Information
4.10	Contract Line Items
4.11	Central Contractor Registration
4.12	Representations and Certifications
4.13	Personal Identity Verification
4.14	Reporting Executive Compensation and First-Tier Subcontract Awards
4.15	American Recovery and Reinvestment Act—Reporting Requirements

### SUBCHAPTER B—COMPETITION AND ACQUISITION PLANNING

PART 5—PUBLICIZING	CONTRACT ACTIONS
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- 5.1 Dissemination of Information
- 5.2 Synopses of Proposed Contract Actions
- 5.3 Synopses of Contract Awards
- 5.4 Release of Information
- 5.5 Paid Advertisements
- 5.6 Publicizing Multi-Agency Use Contracts
- 1 5.7 Publicizing Requirements Under the American Recovery and Reinvestment Act of 2009

### PART 6—COMPETITION REQUIREMENTS

- 6.1 Full and Open Competition
- 6.2 Full and Open Competition After Exclusion of Sources
- 6.3 Other Than Full and Open Competition
- 6.4 Sealed Bidding and Competitive Proposals
- 6.5 Competition Advocates

### PART 7—ACQUISITION PLANNING

- 7.1 Acquisition Plans
- 7.2 Planning for the Purchase of Supplies in Economic Quantities
- 7.3 Contractor Versus Government Performance
- 7.4 Equipment Lease or Purchase
- 7.5 Inherently Governmental Functions

### PART 8—REQUIRED SOURCES OF SUPPLIES AND SERVICES

- 8.1 Excess Personal Property
- 8.2 [Reserved]
- 8.3 [Reserved]
- 8.4 Federal Supply Schedules
- 8.5 Acquisition of Helium
- 8.6 Acquisition from Federal Prison Industries, Inc.
- 8.7 Acquisition from Nonprofit Agencies Employing People Who Are Blind or Severely Disabled
- 8.8 Acquisition of Printing and Related Supplies
- 8.9 [Reserved]
- 8.10 [Reserved]
- 8.11 Leasing of Motor Vehicles

### PART 9—CONTRACTOR QUALIFICATIONS

- 9.1 Responsible Prospective Contractors
- 9.2 Qualifications Requirements
- 9.3 First Article Testing and Approval
- 9.4 Debarment, Suspension, and Ineligibility
- 9.5 Organizational and Consultant Conflicts of Interest
- 9.6 Contractor Team Arrangements
- 9.7 Defense Production Pools and Research and Development Pools

### FAC 2005-44 JULY 8, 2010

### PART 4—ADMINISTRATIVE MATTERS

Subpart 4.1—Contract Execution	Sec.			
		Scope of part.	S	Subpart 4.8—Government Contract Files
Subpart 4.1—Contract Execution		1 1		•
4.101   Contracting officer's signature.   4.802   Contract files.		Subpart 4.1—Contract Execution		
4.102         Contract clause.         4.803         Contract files.           4.103         Contract clause.         4.804         Closeout of contract files.           4.201         Procedures.         4.804-1         Closeout of the contracting office files if another office administers the contract.           4.202         Agency distribution requirements.         4.804-3         Closeout of paying office contract files.           4.203         Taxpayer identification information.         4.804-5         Procedures for closing out contract files.           4.300         Scope of subpart.         4.804-5         Procedures for closing out contract files.           4.301         Definition.         Subpart 4.9—Taxpayer Identification Number Information         1.900         Scope of subpart.           4.302         Policy.         4.901         Definition.         Information Within Industry         4.901         Definition.           4.401         Reserved!         4.902         Reporting payment information to the IRS.           4.402         General.         4.903         Reporting payment information to the IRS.           4.403         Responsibilities of contracting officers.         4.901         Resporting payment information to the IRS.           4.500         Sobpart 4.5—Electronic Commerce in Contract clause.         Subpart 4.1—Contract Reporting Pa	4.101	-	4.802	Contract files.
4.103         Contract clause.         4.804   A.804   Closeout of contract flies.           4.201         Procedures.         4.804   Closeout of the contracting office files if another office administering the contract.           4.201         Procedures.         - Gloseout of the contract office administering the contract.           4.202         Agoey distribution requirements.         4.804   Physically completed contract files.           4.203         Taxpayer identification information.         4.804   Physically completed contract files.           4.300         Subpart 4.3—Paper Documents         4.804   Procedures for closing out contract files.           4.301         Definition.         Subract 4.900   Scope of subpart.           4.302         Policy.         1.900   Scope of subpart.           4.303         Contract clause.         4.901   Definition.           4.401         [Reserved]         4.901   Procedures for clause.           4.401         [Reserved]         4.904   Reporting contract information to the IRS.           4.402         [Recerved]         4.904   Reporting payment information to the IRS.           4.403         [Reserved]         4.905   Subpart 4.10—Contract Line Items           4.500         Scope of subpart.         4.100   Policy.           4.501         [Reserved]         4.110   Policy.           4.502	4.102		4.803	Contents of contract files.
	4.103		4.804	Closeout of contract files.
Subpart 4.2—Contract Distribution			4.804-1	Closeout by the office administering the contract.
4.201         Procedures         office administers the contract.           4.202         Agency distribution requirements.         4.804-4         Physically completed contracts.           4.203         Taxpayer identification information.         4.804-5         Procedures for closing out contract files.           4.300         Scope of subpart.         4.805         Storage, handling, and disposal of contract files.           4.301         Definition.         Subpart 4.9—Taxpayer Identification Number Information         4.900         Scope of subpart.           4.302         Policy.         4.900         Scope of subpart.           4.303         Contract clause.         4.901         Definition.           4.401         [Reserved]         4.902         General.           4.402         General.         4.903         Reporting contract information to the IRS.           4.403         Responsibilities of contracting officers.         ***		Subpart 4.2—Contract Distribution		
4.202         Agency distribution requirements.         4.804-3         Closeout of paying office contract files.           4.203         Taxpayer identification information.         4.804-4         Physically completed contracts.           4.300         Scope of subpart.         4.805         Storage, handling, and disposal of contract files.           4.301         Definition.         Subpart 4.90Taxpayer Identification Number Information           4.302         Policy.         4.900         Scope of subpart.           4.303         Contract clause.         4.901         Definition.           4.401         Reserved          4.902         General.           4.401         Responsibilities of contracting officers.         4.903         Reporting payment information to the IRS.           4.402         General.         4.904         Reporting payment information to the IRS.           4.402         General.         4.905         Solicitation provision.           4.403         Responsibilities of contracting officers.         4.1001         Policy.           4.404         Responsibilities of contracting officers.         4.1001         Solpart 4.10—Contract Line Items           4.501         Responsibilities of contract clause.         4.1100         Scope.           4.501         Resporting text of the paying offic	4.201	-		
4.203         Taxpayer identification information.         4.804-4 (8.90-4) Procedures for closing out contract files.           4.300         Scope of subpart.           4.301         Definition.         Subpart 4.9—Taxpayer Identification Number Information           4.302         Policy.         4.900         Scope of subpart.           4.303         Contract clause.         4.900         Scope of subpart.           4.401         Reserved!         4.903         Reporting contract information to the IRS.           4.402         General.         4.903         Reporting payment information to the IRS.           4.403         Reserved!         4.904         Reporting payment information to the IRS.           4.404         General.         4.905         Solicitation provision.           4.404         Responsibilities of contracting officers.         4.100         Soepe.           4.404         Contract clause.         5ubpart 4.1—Contract Line Items           4.500         Scope of subpart.         4.1100         Scope.           4.501         [Reserved]         4.1100         Scope.           4.502         Policy.         4.1100         Scope.           4.503         Resport subpart.         4.1100         Scope.           4.504         Respor		Agency distribution requirements.	4.804-3	Closeout of paying office contract files.
	4.203		4.804-4	
Subpart 4.3—Paper Documents		1 3		
4.301         Scope of subpart.           4.302         Polity.         Information           4.303         Contract clause.         4.900         Scope of subpart.           4.303         Subpart 4.4—Safeguarding Classified Information Within Industry         4.901         Definition.           4.401         [Reserved]         4.903         Reporting payment information to the IRS.           4.402         General.         4.905         Solicitation provision.           4.403         Responsibilities of contracting officers.         4.905         Solicitation provision.           4.404         Contract clause.         4.905         Solicitation provision.           4.405         Subpart 4.5—Electronic Commerce in Contracting officers.         5.00 (Indicated Properties)         Subpart 4.10—Contract Line Items           4.501         Reserved]         4.1100         Scope.           4.502         Policy.         4.1100         Scope.           4.503         Reserved]         4.1101         Definition.           4.504         Subpart 4.6—Contract Reporting         4.1100         Descriptions           4.605         General.         4.1100         Solicitation provision and contract clauses.           4.606         Responsibilities.         4.1200		Subpart 4.3—Paper Documents	4.805	
4.302         Policy.         Information           4.303         Contract clause.         4.900         Scope of subpart.           4.301         Definition.           8 ubpart 4.4—Safeguarding Classified Information Within Industry         4.902         General.           4.401         [Reserved]         4.904         Reporting payment information to the IRS.           4.402         General.         4.905         Solicitation provision.           4.403         Responsibilities of contracting officers.         Subpart 4.10—Contract Line Items           4.404         Contract clause.         Subpart 4.11—Contract Contract Line Items           4.500         Scope of subpart.         4.1101         Definition.           4.501         [Reserved]         4.1100         Scope.           4.502         Policy.         4.1101         Definition.           4.502         Policy.         4.1102         Policy.           4.603         Scope of subpart.         4.1102         Policy.           4.604         Responsibilities.         4.1105         Solicitation provision and contract clauses.           4.605         Procedures.         4.1200         Sope.           4.606         Responsibilities.         4.1201         Policy.      <	4.300	Scope of subpart.		
4.302         Policy.         4.900 scope of subpart.           4.303         Contract clause.         4.901 befinition.           8 ubpart 4.4—Safeguarding Classified Information Within Industry         4.902 General.         General.           4.401         [Reserved]         4.904 Reporting payment information to the IRS.           4.402         General.         4.905 Solicitation provision.           4.403         Responsibilities of contracting officers.         *** Subpart 4.10—Contract Line Items**           4.404         Contract clause.         *** Subpart 4.10—Contract Line Items**           4.500         Scope of subpart.         4.1100         Scope.           4.501         [Reserved]         4.1100         Scope.           4.502         Policy.         4.1101         Definition.           4.501         [Reserved]         4.1101         Definition.           4.502         Policy.         4.1102         Policy.           4.501         Subpart 4.6—Contract Reporting         4.1102         Discope.           4.602         General.         4.1103         Discope.           4.603         Policy.         4.1105         Solicitation provision and contract clause.           4.604         Responsibilities.         4.1200         Sope.	4.301	Definition.	Sub	part 4.9—Taxpayer Identification Number
4.901   Definition.	4.302	Policy.		
	4.303	Contract clause.	4.900	Scope of subpart.
Information Within Industry			4.901	
Information Within Industry		Subpart 4.4—Safeguarding Classified	4.902	General.
4.401			4.903	Reporting contract information to the IRS.
4.402       General.       4.905       Solicitation provision.         4.404       Contract clause.       Subpart 4.10—Contract Line Items         4.404       Foundation       4.1001       Policy.         Subpart 4.5—Electronic Commerce in Contracting         4.500       Scope of subpart.       4.1100       Scope.         4.501       [Reserved]       4.1101       Definition.         4.502       Policy.       4.1102       Policy.         4.601       Scope of subpart.       4.1103       Procedures.         4.600       Scope of subpart.       4.1105       Solicitation provision and contract clauses.         4.601       Definitions.       4.1105       Solicitation provision and contract clauses.         4.602       General.       Subpart 4.12—Representations and Certifications         4.603       Policy.       Certifications         4.604       Responsibilities.       4.1200       Scope.         4.605       Procedures.       4.1201       Policy.         4.606       Reporting Data.       4.1202       Solicitation provision and contract clause.         4.607       Solicitation Provisions.       Subpart 4.13—Personal Identity Verification         4.700       Scope of subpart.       4.130	4.401	·	4.904	
A d	4.402		4.905	
4.404         Contract clause.         Subpart 4.5—Electronic Commerce in Contracting         Subpart 4.5—Electronic Commerce in Contracting         Subpart 4.11—Central Contractor Registration           4.500         Scope of subpart.         4.1100         Scope.           4.501         [Reserved]         4.1101         Definition.           4.502         Policy.         4.1102         Policy.           4.503         Scope of subpart.         4.1102         Policy.           4.600         Scope of subpart.         4.1103         Solicitation provision and contract clauses.           4.601         Definitions.         Subpart 4.12—Representations and Contract Records.           4.602         General.         Subpart 4.12—Representations and Contract Records.           4.603         Policy.         Certifications           4.604         Responsibilities.         4.1200         Scope.           4.605         Reporting Data.         4.1201         Policy.           4.606         Reporting Data.         4.1202         Solicitation provision and contract clause.           4.707         Solicitation Provisions.         Subpart 4.13—Personal Identity Verification           4.708         Scope of subpart.         4.1301         Policy.	4.403	Responsibilities of contracting officers.		•
Auton	4.404	= = = = = = = = = = = = = = = = = = = =		Subpart 4.10—Contract Line Items
4.500         Scope of subpart.         4.1100         Scope.           4.501         [Reserved]         4.1101         Definition.           4.502         Policy.         4.1102         Policy.           4.502         Policy.         4.1103         Procedures.           4.502         Subpart 4.6—Contract Reporting         4.1104         Disaster Response Registry.           4.600         Scope of subpart.         4.1105         Solicitation provision and contract clauses.           4.601         Definitions.         Subpart 4.12—Representations and           4.602         General.         Subpart 4.12—Representations and           4.603         Policy.         Certifications           4.604         Responsibilities.         4.1200         Scope.           4.605         Procedures.         4.1201         Policy.           4.606         Reporting Data.         4.1202         Solicitation provision and contract clause.           4.607         Solicitation Provisions.         Subpart 4.13—Personal Identity Verification           4.708         Supplicability.         4.1301         Policy.           4.7091         Purpose.         4.1301         Policy.           4.701         Applicability.         presonal identity verification			4.1001	-
4.500 Scope of subpart. 4.501 [Reserved] 4.502 Policy. 4.502 Policy. 4.503 Procedures.  4.504 Scope of subpart. 4.505 Scope of subpart. 4.506 Scope of subpart. 4.507 Solicitation Provisions. 4.508 Reporting Data. 4.509 Reporting Data. 4.500 Scope of subpart. 4.500 Procedures. 4.501 Policy. 4.502 General. 4.503 Policy. 4.504 Responsibilities. 4.505 Procedures. 4.506 Reporting Data. 4.507 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention 4.700 Scope of subpart. 4.700 Purpose. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705-2 Pay administration records. 4.706 Scope of subpart. 4.707 Scope of subpart. 4.708 Scope of subpart. 4.709-2 Pay administration records. 4.709-2 Scope of subpart. 4.700 Scope of		<b>Subpart 4.5—Electronic Commerce in</b>		•
4.501   Reserved   4.1101   Definition.     4.502   Policy.   4.1102   Policy.     4.1103   Procedures.     4.600   Scope of subpart.   4.1105   Solicitation provision and contract clauses.     4.601   Definitions.     4.602   General.   Subpart 4.12—Representations and     4.603   Policy.   Certifications     4.604   Responsibilities.   4.1200   Scope.     4.605   Procedures.   4.1201   Policy.     4.606   Reporting Data.   4.1202   Solicitation provision and contract clause.     4.607   Solicitation Provisions.     8		Contracting	Sub	part 4.11—Central Contractor Registration
4.502 Policy.  Subpart 4.6—Contract Reporting 4.1104 Disaster Response Registry. 4.600 Scope of subpart. 4.601 Definitions. 4.602 General. 4.603 Policy. 4.604 Responsibilities. 4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention  Subpart 4.7—Contractor Records Retention 4.700 Scope of subpart. 4.700 Scope of subpart. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705 Pay administration records. 4.705 Subpart 4.14—Reporting Executive 4.705-1 Financial and cost accounting records. 4.705-2 Pay administration records. 4.706 Scope of subpart. 4.707 Scope of subpart. 4.708 Subpart 4.7—Contractor Records Retention 4.709 Policy. 4.700 Specific retention periods. 4.700 Calculation of retention periods. 4.700 Specific retention periods. 4.705-2 Pay administration records. 4.705-3 Acquisition and supply records. 4.706 Scope of subpart. 4.707 Scope of subpart. 4.708 Subpart 4.14—Reporting Executive 4.709 Subpart 4.14—Reporting Executive 4.705-2 Pay administration records. 4.705-3 Acquisition and supply records. 4.706-1 Financial and cost accounting records. 4.707-1 Part 4.14—Reporting Executive 4.708-2 Pay administration records. 4.709-1 Part 4.14—Reporting Executive 4.709-1 Part 4.709-1 P	4.500	Scope of subpart.	4.1100	Scope.
Subpart 4.6—Contract Reporting   4.1103   Disaster Response Registry.	4.501	[Reserved]	4.1101	Definition.
Subpart 4.6—Contract Reporting4.1104Disaster Response Registry.4.600Scope of subpart.4.1105Solicitation provision and contract clauses.4.601Definitions.4.602General.Subpart 4.12—Representations and4.603Policy.Certifications4.604Responsibilities.4.1200Scope.4.605Procedures.4.1201Policy.4.606Reporting Data.4.1202Solicitation provision and contract clause.4.607Solicitation Provisions.Subpart 4.13—Personal Identity VerificationSubpart 4.7—Contractor Records Retention4.1300Scope of subpart.4.700Scope of subpart.4.1301Policy.4.701Purpose.4.1302Acquisition of approved products and services for personal identity verification.4.702Applicability.personal identity verification.4.703Policy.4.1303Contract clause.4.704Calculation of retention periods.Subpart 4.14—Reporting Executive4.705-1Financial and cost accounting records.Subpart 4.14—Reporting Executive4.705-2Pay administration records.Compensation and First-Tier Subcontract4.705-3Acquisition and supply records.4.1400Scope of subpart.	4.502	Policy.	4.1102	Policy.
4.600 Scope of subpart. 4.601 Definitions. 4.602 General. 4.603 Policy. 4.604 Responsibilities. 4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.12—Representations and Certifications  4.1200 Scope. 4.1201 Policy. 4.1201 Policy. 4.1202 Solicitation provision and contract clause.  Subpart 4.13—Personal Identity Verification  Subpart 4.7—Contractor Records Retention  4.1300 Scope of subpart.  4.1301 Policy. 4.701 Purpose. 4.1302 Acquisition of approved products and services for personal identity verification. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705 Financial and cost accounting records. 4.705 Pay administration records. 4.705 Acquisition and supply records. 4.706 Scope of subpart. 4.707 Subpart 4.14—Reporting Executive 4.708 Subpart 4.14—Reporting Executive 4.709 Scope of subpart. 4.709 Scope of subpart. 4.700 Scope of subpart. 4.700 Subpart 4.14—Reporting Executive 4.705 Specific retention periods. 4.705 Subpart 4.14—Reporting Executive 4.705 Scope of subpart.			4.1103	Procedures.
4.601 Definitions. 4.602 General. 4.603 Policy. 4.604 Responsibilities. 4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.12—Representations and 4.1200 Scope. 4.1201 Policy. 4.1201 Policy. 4.1202 Solicitation provision and contract clause.  Subpart 4.13—Personal Identity Verification  Subpart 4.7—Contractor Records Retention  4.1300 Scope of subpart.  4.700 Scope of subpart. 4.701 Purpose. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.706 Specific retention periods. 4.707 Calculation of retention periods. 4.708 Specific retention periods. 4.709 Specific retention periods. 4.709 Specific retention periods. 4.700 Specific retention periods. 4.700 Specific retention periods. 4.700 Specific retention periods. 4.700 Subpart 4.14—Reporting Executive 4.705 Specific retention periods. 4.706 Scope of subpart.		Subpart 4.6—Contract Reporting	4.1104	Disaster Response Registry.
4.602 General. 4.603 Policy. Certifications  4.604 Responsibilities. 4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention  **Subpart 4.7—Contractor Records Retention**  4.700 Scope of subpart. 4.701 Purpose. 4.702 Applicability. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705 Pay administration records. 4.705 Pay administration records. 4.705 Acquisition and supply records. 4.706 Subpart 4.14—Reporting Executive Compensation and First-Tier Subcontract Awards 4.705 Scope of subpart. 4.706 Scope of subpart. 4.707 Acquisition and supply records. 4.708 Specific retention periods. 4.709 Scope of subpart. 4.709 Subpart 4.14—Reporting Executive Compensation and First-Tier Subcontract Awards 4.705 Scope of subpart.	4.600	Scope of subpart.	4.1105	Solicitation provision and contract clauses.
4.603 Policy. 4.604 Responsibilities. 4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention 4.700 Scope of subpart. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Specific retention periods. 4.705-1 Financial and cost accounting records. 4.705-2 Pay administration records. 4.607 Scope of subpart. 4.1202 Solicitation provision and contract clause. 4.1300 Scope of subpart. 4.1301 Policy. 4.1302 Acquisition of approved products and services for personal identity verification. 4.1303 Contract clause. 4.1304 Contract clause. 4.1305 Subpart 4.14—Reporting Executive Compensation and First-Tier Subcontract 4.705-2 Pay administration records. 4.705-3 Acquisition and supply records. 4.1400 Scope of subpart.	4.601	Definitions.		
4.604 Responsibilities. 4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention 4.700 Scope of subpart. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Pay administration records. 4.705-2 Pay administration records. 4.1200 Scope. 4.1201 Policy. 4.1301—Personal Identity Verification 4.1300 Scope of subpart. 4.1301 Policy. 4.1301 Policy. 4.1302 Acquisition of approved products and services for personal identity verification. 4.1303 Contract clause.  Subpart 4.14—Reporting Executive Compensation and First-Tier Subcontract 4.705-2 Pay administration records. 4.1400 Scope of subpart.	4.602	General.		Subpart 4.12—Representations and
4.605 Procedures. 4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention  4.700 Scope of subpart. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705 Pay administration records. 4.705-2 Pay administration records. 4.706 Reporting Data. 4.1201 Policy. 4.130—Personal Identity Verification 4.1300 Scope of subpart. 4.1301 Policy. 4.1302 Acquisition of approved products and services for personal identity verification. 4.1303 Contract clause.  Subpart 4.14—Reporting Executive Compensation and First-Tier Subcontract Awards 4.1400 Scope of subpart.	4.603	Policy.		Certifications
4.606 Reporting Data. 4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention 4.700 Scope of subpart. 4.701 Purpose. 4.702 Applicability. 4.703 Policy. 4.704 Calculation of retention periods. 4.705 Specific retention periods. 4.705-1 Financial and cost accounting records. 4.705-2 Pay administration records. 4.705 Scope of subpart. 4.1202 Solicitation provision and contract clause.  4.1300 Scope of subpart. 4.1301 Policy. 4.1302 Acquisition of approved products and services for personal identity verification. 4.1303 Contract clause.  4.1400 Scope of subpart.  4.1400 Scope of subpart.	4.604	Responsibilities.	4.1200	Scope.
4.607 Solicitation Provisions.  Subpart 4.7—Contractor Records Retention  4.700 Scope of subpart.  4.701 Purpose.  4.702 Applicability.  4.703 Policy.  4.704 Calculation of retention periods.  4.705 Specific retention periods.  4.705-1 Financial and cost accounting records.  4.705-2 Pay administration records.  4.705 Solicitation Provisions.  Subpart 4.13—Personal Identity Verification  4.1300 Scope of subpart.  4.1301 Policy.  4.1302 Acquisition of approved products and services for personal identity verification.  4.1303 Contract clause.  Subpart 4.14—Reporting Executive  Compensation and First-Tier Subcontract  4.705-2 Pay administration records.  4.705-3 Acquisition and supply records.  4.1400 Scope of subpart.	4.605	Procedures.	4.1201	Policy.
Subpart 4.7—Contractor Records Retention  4.700 Scope of subpart.  4.701 Purpose.  4.702 Applicability.  4.703 Policy.  4.704 Calculation of retention periods.  4.705-1 Financial and cost accounting records.  4.705-2 Pay administration records.  4.705 Subpart 4.13—Personal Identity Verification  4.1300 Scope of subpart.  4.1301 Policy.  4.1302 Acquisition of approved products and services for personal identity verification.  4.1303 Contract clause.  4.1305 Subpart 4.14—Reporting Executive  Compensation and First-Tier Subcontract  4.705-2 Pay administration records.  4.705-3 Acquisition and supply records.  4.1400 Scope of subpart.	4.606	Reporting Data.	4.1202	Solicitation provision and contract clause.
Subpart 4.7—Contractor Records Retention4.1300Scope of subpart.4.700Scope of subpart.4.1301Policy.4.701Purpose.4.1302Acquisition of approved products and services for personal identity verification.4.702Applicability.4.1303Contract clause.4.703Policy.4.1303Contract clause.4.704Calculation of retention periods.Subpart 4.14—Reporting Executive4.705Specific retention periods.Subpart 4.14—Reporting Executive4.705-1Financial and cost accounting records.Compensation and First-Tier Subcontract4.705-2Pay administration records.Awards4.705-3Acquisition and supply records.4.1400Scope of subpart.	4.607	Solicitation Provisions.		
<ul> <li>4.700 Scope of subpart.</li> <li>4.701 Purpose.</li> <li>4.702 Applicability.</li> <li>4.703 Policy.</li> <li>4.704 Calculation of retention periods.</li> <li>4.705 Specific retention periods.</li> <li>4.705-1 Financial and cost accounting records.</li> <li>4.705-2 Pay administration records.</li> <li>4.705 Scope of subpart.</li> <li>4.1302 Acquisition of approved products and services for personal identity verification.</li> <li>4.1303 Contract clause.</li> <li>Subpart 4.14—Reporting Executive</li> <li>Compensation and First-Tier Subcontract</li> <li>4.705-2 Acquisition and supply records.</li> <li>4.1400 Scope of subpart.</li> </ul>				
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4.702 Applicability. personal identity verification. 4.703 Policy. 4.1303 Contract clause. 4.704 Calculation of retention periods. 4.705 Specific retention periods. Subpart 4.14—Reporting Executive 4.705-1 Financial and cost accounting records. Compensation and First-Tier Subcontract 4.705-2 Pay administration records. Awards 4.705-3 Acquisition and supply records. 4.1400 Scope of subpart.		± ±		·
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<ul> <li>4.704 Calculation of retention periods.</li> <li>4.705 Specific retention periods.</li> <li>4.705-1 Financial and cost accounting records.</li> <li>4.705-2 Pay administration records.</li> <li>4.705-3 Acquisition and supply records.</li> <li>4.1400 Scope of subpart.</li> </ul>				•
4.705 Specific retention periods.  4.705-1 Financial and cost accounting records.  4.705-2 Pay administration records.  4.705-3 Acquisition and supply records.  Subpart 4.14—Reporting Executive  Compensation and First-Tier Subcontract  Awards  4.1400 Scope of subpart.			4.1303	Contract clause.
4.705-1 Financial and cost accounting records.  4.705-2 Pay administration records.  4.705-3 Acquisition and supply records.  Compensation and First-Tier Subcontract  Awards  4.1400 Scope of subpart.				
4.705-2 Pay administration records.  4.705-3 Acquisition and supply records.  4.1400 Scope of subpart.				
4.705-3 Acquisition and supply records. 4.1400 Scope of subpart.			C	-
4.1401 Applicability.	4.705-3	Acquisition and supply records.		
			4.1401	Applicability.

### FAC 2005-44 JULY 8, 2010

#### FEDERAL ACQUISITION REGULATION

4.1402	Procedures.	4.1501	Procedures.
4.1403	Contract clause.	4.1502	Contract clause.

# Subpart 4.15—American Recovery and Reinvestment Act—Reporting Requirements

4.1500 Scope of subpart.

#### Subpart 4.14—Reporting Executive Compensation and First-Tier Subcontract Awards

### 4.1400 Scope of subpart.

This subpart implements section 2 of the Federal Funding Accountability and Transparency Act of 2006 (Pub. L. 109-282), as amended by section 6202 of the Government Funding Transparency Act of 2008 (Pub. L. 110-252), which requires contractors to report subcontract award data and the total compensation of the five most highly compensated executives of the contractor and subcontractor. The public may view first-tier subcontract award data at <a href="http://usaspending.gov">http://usaspending.gov</a>.

#### 4.1401 Applicability.

- (a) This subpart applies to all contracts with a value of \$25,000 or more, except classified contracts and contracts with individuals.
- (b) The reporting requirements will be phased-in according to the schedule in 52.204-10(e).
- (c) For all phases, reporting of subcontract information will be limited to the first-tier subcontractor.

#### 4.1402 Procedures.

(a) Agencies shall ensure that contractors comply with the reporting requirements of 52.204-10, Reporting Executive Compensation and First-Tier Subcontract Awards. Agencies shall review contractor reports on a quarterly basis to ensure the information is consistent with contract information. The agency is not required to address data for which the agency would not normally have supporting information, such as the compensation information required of contractors and first-tier subcontractors. However, the agency shall inform the con-

tractor of any inconsistencies with the contract information and require that the contractor correct the report, or provide a reasonable explanation as to why it believes the information is correct. Agencies may review the reports at <a href="http://www.fsrs.gov">http://www.fsrs.gov</a>.

- (b) When contracting officers report the contract action to the Federal Procurement Data System (FPDS) in accordance with FAR subpart 4.6, certain data will then pre-populate from FPDS, to assist contractors in completing and submitting their reports. Contracts reported using the generic DUNS number allowed at FAR 4.605(b)(2) will interfere with the contractor's ability to comply with this reporting requirement, because the data will not pre-populate from FPDS.
- (c) If the contractor fails to comply with the reporting requirements, the contracting officer shall exercise appropriate contractual remedies. In addition, the contracting officer shall make the contractor's failure to comply with the reporting requirements a part of the contractor's performance information under Subpart 42.15.
- (d) There is a reporting exception in <u>52.204-10</u>(d) for contractors and subcontractors who had gross income in the previous tax year under \$300,000.

#### 4.1403 Contract clause.

- (a) Except as provided in paragraph (b) of this section, the contracting officer shall insert the clause at <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards, in all solicitations and contracts of \$25,000 or more.
  - (b) The clause is not required in—
    - (1) Classified solicitations and contracts; or
    - (2) Solicitations and contracts with individuals.

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### Subpart 12.5—Applicability of Certain Laws to the Acquisition of Commercial Items and Commercially Available Off-The-Shelf Items

#### 12.500 Scope of subpart.

- (a) As required by sections 34 and 35 of the Office of Federal Procurement Policy Act (41 U.S.C. 430 and 431), this subpart lists provisions of law that are not applicable to—
  - (1) Contracts for the acquisition of commercial items;
- (2) Subcontracts, at any tier, for the acquisition of commercial items; and
- (3) Contracts and subcontracts, at any tier, for the acquisition of COTS items.
- (b) This subpart also lists provisions of law that have been amended to eliminate or modify their applicability to either contracts or subcontracts for the acquisition of commercial items.

#### 12.501 Applicability.

- (a) This subpart applies to any contract or subcontract at any tier for the acquisition of commercial items.
- (b) Nothing in this subpart shall be construed to authorize the waiver of any provision of law with respect to any subcontract if the prime contractor is reselling or distributing commercial items of another contractor without adding value. This limitation is intended to preclude establishment of unusual contractual arrangements solely for the purpose of Government sales.
- (c) For purposes of this subpart, contractors awarded subcontracts under <u>Subpart 19.8</u>, Contracting with the Small Business Administration (the 8(a) Program), shall be considered prime contractors.

#### 12.502 Procedures.

- (a) The FAR prescription for the provision or clause for each of the laws listed in 12.503 has been revised in the appropriate part to reflect its proper application to prime contracts for the acquisition of commercial items.
- (b) For subcontracts for the acquisition of commercial items or commercial components, the clauses at 52.212-5, Contract Terms and Conditions Required to Implement Statutes or Executive Orders—Commercial Items, and 52.244-6, Subcontracts for Commercial Items and Commercial Components, reflect the applicability of the laws listed in 12.504 by identifying the only provisions and clauses that are required to be included in a subcontract at any tier for the acquisition of commercial items or commercial components.
- (c) The FAR prescription for the provision or clause for each of the laws listed in 12.505 has been revised in the appropriate part to reflect its proper application to contracts and subcontracts for the acquisition of COTS items.

# 12.503 Applicability of certain laws to Executive agency contracts for the acquisition of commercial items.

- (a) The following laws are not applicable to Executive agency contracts for the acquisition of commercial items:
  - (1) 41 U.S.C. 43, Walsh-Healey Act (see Subpart 22.6).
- (2) 41 U.S.C. 254(a) and 10 U.S.C. 2306(b), Contingent Fees (see 3.404).
- (3) 41 U.S.C. 416(a)(6), Minimum Response Time for Offers under Office of Federal Procurement Policy Act (see 5.203).
- (4) <u>41 U.S.C. 701</u>, *et seq.*, Drug-Free Workplace Act of 1988 (see 23.501).
- (5) <u>31 U.S.C. 1354(a)</u>, Limitation on use of appropriated funds for contracts with entities not meeting veterans' employment reporting requirements (see <u>22.1302</u>).
  - (6) [Reserved]
- (7) Section 806(a)(3) of Pub. L. 102-190, as amended by Sections 2091 and 8105 of Pub. L. 103-355, Payment Protections for Subcontractors and Suppliers (see 28.106-6).
- (8) <u>41 U.S.C. 254d(c)(1)</u> and <u>10 U.S.C. 2313(c)(1)</u>, GAO Access to Contractor Employees, Section 871 of Pub. L. 110-417 (see 52.214-26 and 52.215-2).
- (b) Certain requirements of the following laws are not applicable to executive agency contracts for the acquisition of commercial items:
- (1) <u>40 U.S.C. 3701</u> *et seq.*, Requirement for a certificate and clause under the Contract Work Hours and Safety Standards Act (see 22.305).
- (2) 41 U.S.C. 57(a) and (b), and 58, Requirement for a clause and certain other requirements related to the Anti-Kickback Act of 1986 (see 3.502).
- (3) <u>49 U.S.C. 40118</u>, Requirement for a clause under the Fly American provisions (see 47.405).
- (c) The applicability of the following laws have been modified in regards to Executive agency contracts for the acquisition of commercial items:
- (1) <u>41 U.S.C. 253g</u> and <u>10 U.S.C. 2402</u>, Prohibition on Limiting Subcontractor Direct Sales to the United States (see <u>3.503</u>).
- (2) <u>41 U.S.C. 254(d)</u> and <u>10 U.S.C. 2306a</u>, Truth in Negotiations Act (see 15.403).
- (3) <u>41 U.S.C. 422</u>, Cost Accounting Standards (48 CFR Chapter 99) (see 12.214).

# 12.504 Applicability of certain laws to subcontracts for the acquisition of commercial items.

- (a) The following laws are not applicable to subcontracts at any tier for the acquisition of commercial items or commercial components at any tier:
- (1) <u>10 U.S.C. 2631</u>, Transportation of Supplies by Sea (except for the types of subcontracts listed at <u>47.504(d)</u>).

- (2) <u>15 U.S.C. 644(d)</u>, Requirements relative to labor surplus areas under the Small Business Act (see Subpart 19.2).
  - (3) [Reserved]
  - (4) 41 U.S.C. 43, Walsh-Healey Act (see Subpart 22.6).
- (5) 41 U.S.C. 253d, Validation of Proprietary Data Restrictions (see Subpart 27.4).
- (6) 41 U.S.C. 254(a) and 10 U.S.C. 2306(b), Contingent Fees (see Subpart 3.4).
- (7) 41 U.S.C. 254d(c) and 10 U.S.C. 2313(c), Examination of Records of Contractor, when a subcontractor is not required to provide cost or pricing data (see 15.209(b)), unless using funds appropriated or otherwise made available by the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5).
- (8) <u>41 U.S.C. 416(a)(6)</u>, Minimum Response Time for Offers under Office of Federal Procurement Policy Act (see Subpart 5.2).
- (9) 41 U.S.C. 418a, Rights in Technical Data (see Subpart 27.4).
- (10) <u>41 U.S.C. 701</u>, *et seq.*, Drug-Free Workplace Act of 1988 (see Subpart 23.5).
- (11) 46 U.S.C. App. 1241(b), Transportation in American Vessels of Government Personnel and Certain Cargo (see Subpart 47.5) (except for the types of subcontracts listed at 47.504(d)).
- (12) 49 U.S.C. 40118, Fly American provisions (see Subpart 47.4).
- (13) Section 806(a)(3) of Pub. L. 102-190, as amended by Sections 2091 and 8105 of Pub. L. 103-355, Payment Protections for Subcontractors and Suppliers (see 28.106-6).
- (b) The requirements for a certificate and clause under the Contract Work Hours and Safety Standards Act, 40 U.S.C. 3701 et seq., (see Subpart 22.3) are not applicable

- to subcontracts at any tier for the acquisition of commercial items or commercial components.
- (c) The applicability of the following laws has been modified in regards to subcontracts at any tier for the acquisition of commercial items or commercial components:
- (1) <u>41 U.S.C. 253g</u> and <u>10 U.S.C. 2402</u>, Prohibition on Limiting Subcontractor Direct Sales to the United States (see Subpart 3.5).
- (2) 41 U.S.C. 254(d) and 10 U.S.C. 2306a, Truth in Negotiations Act (see Subpart 15.4).
- (3) <u>41 U.S.C. 422</u>, Cost Accounting Standards (48 CFR Chapter 99) (see <u>12.214</u>).

# 12.505 Applicability of certain laws to contracts for the acquisition of COTS items.

COTS items are a subset of commercial items. Therefore, any laws listed in sections 12.503 and 12.504 are also inapplicable or modified in their applicability to contracts or subcontracts for the acquisition of COTS items. In addition, the following laws are not applicable to contracts for the acquisition of COTS items:

- (a)(1) 41 U.S.C. 10a, portion of first sentence that reads "substantially all from articles, materials, or supplies mined, produced, or manufactured, as the case may be, in the United States," Buy American Act-Supplies, component test (see 52.225-1 and 52.225-3).
- (2) 41 U.S.C. 10b, portion of first sentence that reads "substantially all from articles, materials, or supplies mined, produced, or manufactured, as the case may be, in the United States," Buy American Act-Construction Materials, component test (see 52.225-9 and 52.225-11).
- (b) 42 U.S.C. 6962(c)(3)(A), Certification and Estimate of Percentage of Recovered Material.

# Subpart 42.15—Contractor Performance Information

#### 42.1500 Scope of subpart.

This subpart provides policies and establishes responsibilities for recording and maintaining contractor performance information. This subpart does not apply to procedures used by agencies in determining fees under award or incentive fee contracts. However, the fee amount paid to contractors should be reflective of the contractor's performance and the past performance evaluation should closely parallel the fee determinations.

#### 42.1501 General.

Past performance information is relevant information, for future source selection purposes, regarding a contractor's actions under previously awarded contracts. It includes, for example, the contractor's record of conforming to contract requirements and to standards of good workmanship; the contractor's record of forecasting and controlling costs; the contractor's adherence to contract schedules, including the administrative aspects of performance; the contractor's history of reasonable and cooperative behavior and commitment to customer satisfaction; the contractor's reporting into databases (see subparts 4.14 and 4.15); the contractor's record of integrity and business ethics, and generally, the contractor's business-like concern for the interest of the customer.

#### 42.1502 Policy.

- (a) Past performance evaluations shall be prepared as specified in paragraphs (b) through (g) of this section at the time the work under the contract or order is completed. In addition, interim evaluations shall be prepared as specified by the agencies to provide current information for source selection purposes, for contracts or orders with a period of performance, including options, exceeding one year. These evaluations are generally for the entity, division, or unit that performed the contract or order. The content of the evaluations should be tailored to the size, content, and complexity of the contractual requirements.
- (b) Except as provided in paragraphs (e), (f) and (h) of this section, agencies shall prepare an evaluation of contractor performance for each contract that exceeds the simplified acquisition threshold.
- (c) Agencies shall prepare an evaluation of contractor performance for each order that exceeds the simplified acquisition threshold placed against a Federal Supply Schedule contract, or under a task order contract or a delivery order contract awarded by another agency (*i.e.* Governmentwide acquisition contract or multi-agency contract). This evaluation shall not consider the requirements under paragraph (g) of this section.

- (d) For single-agency task order and delivery order contracts, the contracting officer may require performance evaluations for each order in excess of the simplified acquisition threshold when such evaluations would produce more useful past performance information for source selection officials than that contained in the overall contract evaluation (e.g., when the scope of the basic contract is very broad and the nature of individual orders could be significantly different). This evaluation need not consider the requirements under paragraph (g) of this section unless the contracting officer deems it appropriate.
- (e) Past performance evaluations shall be prepared for each construction contract of \$550,000 or more, and for each construction contract terminated for default regardless of contract value. Past performance evaluations may also be prepared for construction contracts below \$550,000.
- (f) Past performance evaluations shall be prepared for each architect-engineer services contract of \$30,000 or more, and for each architect-engineer services contract that is terminated for default regardless of contract value. Past performance evaluations may also be prepared for architect-engineer services contracts below \$30,000.
- (g) Past performance evaluations shall include an assessment of contractor performance against, and efforts to achieve, the goals identified in the small business subcontracting plan when the contract includes the clause at <u>52.219-9</u>, Small Business Subcontracting Plan.
- (h) Agencies shall not evaluate performance for contracts awarded under <u>Subpart 8.7</u>.

#### 42.1503 Procedures.

- (a) Agency procedures for the past performance evaluation system shall generally provide for input to the evaluations from the technical office, contracting office and, where appropriate, end users of the product or service. Agency procedures shall identify those responsible for preparing interim and final evaluations. Those individuals identified may obtain information for the evaluation of performance from the program office, administrative contracting office, end users of the product or service, and any other technical or business advisor, as appropriate. Interim evaluations shall be prepared as required.
- (b) Agency evaluations of contractor performance prepared under this subpart shall be provided to the contractor as soon as practicable after completion of the evaluation. Contractors shall be given a minimum of 30 days to submit comments, rebutting statements, or additional information. Agencies shall provide for review at a level above the contracting officer to consider disagreements between the parties regarding the evaluation. The ultimate conclusion on the performance evaluation is a decision of the contracting agency. Copies of the evaluation, contractor response, and review comments, if any, shall be retained as part of the evaluation. These evaluations may be used to support future award decisions, and should therefore be marked "Source Selection

Information." Evaluation of Federal Prison Industries (FPI) performance may be used to support a waiver request (see 8.604) when FPI is a mandatory source in accordance with Subpart 8.6. The completed evaluation shall not be released to other than Government personnel and the contractor whose performance is being evaluated during the period the information may be used to provide source selection information. Disclosure of such information could cause harm both to the commercial interest of the Government and to the competitive position of the contractor being evaluated as well as impede the efficiency of Government operations. Evaluations used in determining award or incentive fee payments may also be used to satisfy the requirements of this subpart. A copy of the annual or final past performance evaluation shall be provided to the contractor as soon as it is finalized.

(c) Agencies shall submit past performance reports electronically to the Past Performance Information Retrieval Sys-

tem (PPIRS) at <u>www.ppirs.gov</u>. The process for submitting such reports to PPIRS shall be in accordance with agency procedures.

- (d) Any past performance information systems used for maintaining contractor performance information and/or evaluations should include appropriate management and technical controls to ensure that only authorized personnel have access to the data.
- (e) Agencies shall use the past performance information in PPIRS that is within three years (six for construction and architect-engineer contracts) of the completion of performance of the evaluated contract or order, and information contained in the Federal Awardee Performance and Integrity Information System (FAPIIS) *e.g.*, terminations for default or cause

## FAC 2005-44 JULY 8, 2010

### PART 52—SOLICITATION PROVISIONS AND CONTRACT CLAUSES

Sec.			
52.000	Scope of part.	52.205	[Reserved]
		52.206	[Reserved]
Subp	art 52.1—Instructions for Using Provisions	52.207-1	Notice of Standard Competition.
50 100	and Clauses		Notice of Streamlined Competition.
52.100	Scope of subpart.		Right of First Refusal of Employment.
52.101	Using Part 52.		Economic Purchase Quantity—Supplies.
52.102	Incorporating provisions and clauses.	52.207-5	Option to Purchase Equipment.
52.103	Identification of provisions and clauses.	52.208-1	[Reserved]
52.104	Procedures for modifying and completing	52.208-2	[Reserved]
52.105	provisions and clauses.  Procedures for using alternates.	52.208-3	[Reserved]
52.105	[Reserved]		Vehicle Lease Payments.
52.100	Provisions and clauses prescribed in Subpart 52.1.		
32.107	1 Tovisions and clauses presented in <u>Suppart 32.1.</u>		
Subj	part 52.2—Text of Provisions and Clauses	52.208-7	Tagging of Leased Vehicles.
52.200	Scope of subpart.	52.208-8	Required Sources for Helium and Helium Usage
52.201	[Reserved]		Data.
52.202-1	Definitions.	52.208-9	Contractor Use of Mandatory Sources of Supply
	[Reserved]	50 000 1	or Services.
	Certificate of Independent Price Determination.	52.209-1	Qualification Requirements.
	Gratuities.	52.209-2	Prohibition on Contracting with Inverted
	[Reserved]	52 200 2	Domestic Corporations-Representation.
	Covenant Against Contingent Fees.	52.209-3	First Article Approval—Contractor Testing.
52.203-6	Restrictions on Subcontractor Sales to the Government.	52.209-4 52.209-5	First Article Approval—Government Testing. Certification Regarding Responsibility Matters.
52 202 7	Anti-Kickback Procedures.	52.209-5	Protecting the Government's Interest When
	Cancellation, Rescission, and Recovery of Funds	32.209-0	Subcontracting with Contractors Debarred,
32.203-8	for Illegal or Improper Activity.		Suspended, or Proposed for Debarment.
52.203-9	[Reserved]	52.209-7	Information Regarding Responsibility Matters.
	Price or Fee Adjustment for Illegal or Improper	52.209-8	Updates of Information Regarding Responsibility
32.203 10	Activity.	32.207 0	Matters.
52.203-11	Certification and Disclosure Regarding Payments	52.210	[Reserved]
	to Influence Certain Federal Transactions.	52.211-1	Availability of Specifications Listed in the GSA
52.203-12	Limitation on Payments to Influence Certain		Index of Federal Specifications, Standards and
	Federal Transactions.		Commercial Item Descriptions, FPMR
52.203-13	Contractor Code of Business Ethics and Conduct.		Part 101-29.
52.203-14	Display of Hotline Poster(s).	52.211-2	Availability of Specifications, Standards, and
52.203-15	Whistleblower Protections Under the American		Data Item Descriptions Listed in the Acquisition
	Recovery and Reinvestment Act of 2009.		Streamlining and Standardization Information
52.204-1	Approval of Contract.		System (ASSIST).
52.204-2	Security Requirements.	52.211-3	Availability of Specifications Not Listed in the
	Taxpayer Identification.		GSA Index of Federal Specifications, Standards
52.204-4	Printed or Copied Double-Sided on Recycled	50.011.4	and Commercial Item Descriptions.
50.004.5	Paper.	52.211-4	Availability for Examination of Specifications
52.204-5	Women-Owned Business (Other Than Small		Not Listed in the GSA Index of Federal
52.204.6	Business).		Specifications, Standards and Commercial Item
52.204-6	Data Universal Numbering System (DUNS)	52 211 5	Descriptions.
52 204 7	Number.	52.211-5	Material Requirements.
52.204-7	Central Contractor Registration.		Brand Name or Equal.
	Annual Representations and Certifications. Personal Identity Verification of Contractor		Alternatives to Government-Unique Standards. Time of Delivery.
34.204-9	Personnel.		Desired and Required Time of Delivery.
52 204-10	Reporting Executive Compensation and First-Tier		Commencement, Prosecution, and Completion of
J2.20 <del>1-</del> 10	Subcontract Awards.	J4.411-1U	Work.
52.204-11	American Recovery and Reinvestment Act—	52.211-11	Liquidated Damages—Supplies, Services, or
52.20 1 11	Reporting Requirements.	, <u></u> ,	Research and Development.
	1 . 6 -1		· · · · · · · · · · · · · · · · · · ·

52.211-12 Liquidated Damages—Construction. 52.214-28 Subcontractor Cost or Pricing Data— 52.211-13 Time Extensions. Modifications—Sealed Bidding. 52.214-29 Order of Precedence—Sealed Bidding. 52.211-14 Notice of Priority Rating for National Defense, 52.214-30 [Reserved] Emergency Preparedness, and Energy Program 52.214-31 Facsimile Bids. Use. 52.211-15 Defense Priority and Allocation Requirements. 52.214-32 [Reserved] 52.214-33 [Reserved] 52.211-16 Variation in Quantity. 52.214-34 Submission of Offers in the English Language. 52.211-17 Delivery of Excess Quantities. 52.214-35 Submission of Offers in U.S. Currency. 52.211-18 Variation in Estimated Quantity. 52.215-1 Instructions to Offerors—Competitive 52.212-1 Instructions to Offerors—Commercial Items. Acquisition. 52.212-2 Evaluation—Commercial Items. 52.215-2 Audit and Records—Negotiation. 52.212-3 Offeror Representations and Certifications— Request for Information or Solicitation for 52.215-3 Commercial Items. Planning Purposes. 52.212-4 Contract Terms and Conditions—Commercial [Reserved] 52.215-4 52.215-5 Facsimile Proposals. 52.212-5 Contract Terms and Conditions Required to 52.215-6 Place of Performance. Implement Statutes or Executive Orders— 52.215-7 [Reserved] Commercial Items. 52.215-8 Order of Precedence—Uniform Contract Format. 52.213-1 Fast Payment Procedure. 52.215-9 Changes or Additions to Make-or-Buy Program. 52.213-2 Invoices. 52.215-10 Price Reduction for Defective Cost or Pricing Notice to Supplier. 52.213-3 Data. 52.213-4 Terms and Conditions—Simplified Acquisitions 52.215-11 Price Reduction for Defective Cost or Pricing (Other Than Commercial Items). Data—Modifications. 52.214-1 [Reserved] 52.215-12 Subcontractor Cost or Pricing Data. 52.214-2 [Reserved] 52.215-13 Subcontractor Cost or Pricing Data— 52.214-3 Amendments to Invitations for Bids. Modifications. 52.214-4 False Statements in Bids. 52.215-14 Integrity of Unit Prices. 52.214-5 Submission of Bids. 52.215-15 Pension Adjustments and Asset Reversions. 52.214-6 Explanation to Prospective Bidders. 52.215-16 Facilities Capital Cost of Money. Late Submissions, Modifications, and 52.214-7 52.215-17 Waiver of Facilities Capital Cost of Money. Withdrawals of Bids. 52.215-18 Reversion or Adjustment of Plans for 52.214-8 [Reserved] Postretirement Benefits (PRB) Other Than 52.214-9 [Reserved] Pensions. 52.214-10 Contract Award—Sealed Bidding. 52.215-19 Notification of Ownership Changes. 52.214-11 [Reserved] 52.215-20 Requirements for Cost or Pricing Data or 52.214-12 Preparation of Bids. Information Other Than Cost or Pricing Data. 52.214-13 Telegraphic Bids. 52.215-21 Requirements for Cost or Pricing Data or 52.214-14 Place of Performance—Sealed Bidding. Information Other Than Cost or Pricing Data— 52.214-15 Period for Acceptance of Bids. Modifications. 52.214-16 Minimum Bid Acceptance Period. 52.215-22 Limitations on Pass-Through Charges— 52.214-17 [Reserved] Identification of Subcontract Effort. 52.214-18 Preparation of Bids—Construction. 52.215-23 Limitations on Pass-Through Charges. 52.214-19 Contract Award—Sealed Bidding— 52.216-1 Type of Contract. Construction. 52.216-2 Economic Price Adjustment—Standard Supplies. 52.214-20 Bid Samples. Economic Price Adjustment—Semistandard 52.216-3 52.214-21 Descriptive Literature. Supplies. 52.214-22 Evaluation of Bids for Multiple Awards. 52.216-4 Economic Price Adjustment—Labor and 52.214-23 Late Submissions, Modifications, Revisions, and Material. Withdrawals of Technical Proposals under Two-52.216-5 Price Redetermination—Prospective. Step Sealed Bidding. 52.216-6 Price Redetermination—Retroactive. 52.214-24 Multiple Technical Proposals. 52.216-7 Allowable Cost and Payment. 52.214-25 Step Two of Two-Step Sealed Bidding. 52.216-8 Fixed Fee. 52.214-26 Audit and Records—Sealed Bidding. 52.216-9 Fixed Fee—Construction. 52.214-27 Price Reduction for Defective Cost or Pricing

52.216-10 Incentive Fee.

52.216-11 Cost Contract—No Fee.

Data—Modifications—Sealed Bidding.

internet at <a href="http://www.ccr.gov">http://www.ccr.gov</a> or by calling 1-888-227-2423, or 269-961-5757.

(End of clause)

#### 52.204-8 Annual Representations and Certifications.

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As prescribed in 4.1202, insert the following provision:

ANNUAL REPRESENTATIONS AND CERTIFICATIONS (Feb 2009)

- (a)(1) The North American Industry Classification System (NAICS) code for this acquisition is \_\_\_\_\_\_\_ [insert NAICS code].
- (2) The small business size standard is \_\_\_\_\_\_[insert size standard].
- (3) The small business size standard for a concern which submits an offer in its own name, other than on a construction or service contract, but which proposes to furnish a product which it did not itself manufacture, is 500 employees.
- (b)(1) If the clause at <u>52.204-7</u>, Central Contractor Registration, is included in this solicitation, paragraph (d) of this provision applies.
  - (2) If the clause at 52.204-7 is not included in this solicitation, and the offeror is currently registered in CCR, and has completed the ORCA electronically, the offeror may choose to use paragraph (d) of this provision instead of completing the corresponding individual representations and certifications in the solicitation. The offeror shall indicate which option applies by checking one of the following boxes:
    - [ ] (i) Paragraph (d) applies.
  - [ ] (ii) Paragraph (d) does not apply and the offeror has completed the individual representations and certifications in the solicitation.
  - (c)(1) The following representations or certifications in ORCA are applicable to this solicitation as indicated:
  - (i) <u>52.203-2</u>, Certificate of Independent Price Determination. This provision applies to solicitations when a firm-fixed-price contract or fixed-price contract with economic price adjustment is contemplated, unless—
  - (A) The acquisition is to be made under the simplified acquisition procedures in Part 13;
  - (B) The solicitation is a request for technical proposals under two-step sealed bidding procedures; or
  - (C) The solicitation is for utility services for which rates are set by law or regulation.
  - (ii) <u>52.203-11</u>, Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions. This provision applies to solicitations expected to exceed \$100,000.
  - (iii) <u>52.204-3</u>, Taxpayer Identification. This provision applies to solicitations that do not include the clause at <u>52.204-7</u>, Central Contractor Registration.
  - (iv) <u>52.204-5</u>, Women-Owned Business (Other Than Small Business). This provision applies to solicitations that—

- (A) Are not set aside for small business concerns;
- (B) Exceed the simplified acquisition threshold;

and

- (C) Are for contracts that will be performed in the United States or its outlying areas.
- (v) <u>52.209-5</u>, Certification Regarding Responsibility Matters. This provision applies to solicitations where the contract value is expected to exceed the simplified acquisition threshold.
- (vi) <u>52.214-14</u>, Place of Performance—Sealed Bidding. This provision applies to invitations for bids except those in which the place of performance is specified by the Government.
- (vii) <u>52.215-6</u>, Place of Performance. This provision applies to solicitations unless the place of performance is specified by the Government.
- (viii) <u>52.219-1</u>, Small Business Program Representations (Basic & Alternate I). This provision applies to solicitations when the contract will be performed in the United States or its outlying areas.
- (A) The basic provision applies when the solicitations are issued by other than DoD, NASA, and the Coast Guard.
- (B) The provision with its Alternate I applies to solicitations issued by DoD, NASA, or the Coast Guard.
- (ix) <u>52.219-2</u>, Equal Low Bids. This provision applies to solicitations when contracting by sealed bidding and the contract will be performed in the United States or its outlying areas.
- (x) <u>52.222-22</u>, Previous Contracts and Compliance Reports. This provision applies to solicitations that include the clause at 52.222-26, Equal Opportunity.
- (xi) <u>52.222-25</u>, Affirmative Action Compliance. This provision applies to solicitations, other than those for construction, when the solicitation includes the clause at <u>52.222-26</u>, Equal Opportunity.
- (xii) <u>52.222-38</u>, Compliance with Veterans' Employment Reporting Requirements. This provision applies to solicitations when it is anticipated the contract award will exceed the simplified acquisition threshold and the contract is not for acquisition of commercial items.
- (xiii) <u>52.223-1</u>, Biobased Product Certification. This provision applies to solicitations that require the delivery or specify the use of USDA–designated items; or include the clause at <u>52.223-2</u>, Affirmative Procurement of Biobased Products Under Service and Construction Contracts.
- (xiv) <u>52.223-4</u>, Recovered Material Certification. This provision applies to solicitations that are for, or specify the use of, EPA-designated items.
- (xv) <u>52.225-2</u>, Buy American Act Certificate. This provision applies to solicitations containing the clause at <u>52.225-1</u>.

- (xvi) <u>52.225-4</u>, Buy American Act—Free Trade Agreements—Israeli Trade Act Certificate. (Basic, Alternate I, and Alternate II) This provision applies to solicitations containing the clause at 52.225-3.
- (A) If the acquisition value is less than \$25,000, the basic provision applies.
- (B) If the acquisition value is \$25,000 or more but is less than \$50,000, the provision with its Alternate I applies.
- (C) If the acquisition value is \$50,000 or more but is less than \$67,826, the provision with its Alternate II applies.
- (xvii) <u>52.225-6</u>, Trade Agreements Certificate. This provision applies to solicitations containing the clause at 52.225-5.
- (xviii) <u>52.225-20</u>, Prohibition on Conducting Restricted Business Operations in Sudan—Certification.
- (xix) <u>52.226-2</u>, Historically Black College or University and Minority Institution Representation. This provision applies to—
- (A) Solicitations for research, studies, supplies, or services of the type normally acquired from higher educational institutions; and
- (B) For DoD, NASA, and Coast Guard acquisitions, solicitations that contain the clause at <u>52.219-23</u>, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns.
- (2) The following certifications are applicable as indicated by the Contracting Officer:

[Contracting Officer check as appropriate.]

- \_\_(i) <u>52.219-19</u>, Small Business Concern Representation for the Small Business Competitiveness Demonstration Program.
- \_\_\_(ii) <u>52.219-21</u>, Small Business Size Representation for Targeted Industry Categories Under the Small Business Competitiveness Demonstration Program.
- \_\_ (iii) <u>52.219-22</u>, Small Disadvantaged Business Status.
  - \_\_ (A) Basic.
  - (B) Alternate I.
- \_\_ (iv) <u>52.222-18</u>, Certification Regarding Knowledge of Child Labor for Listed End Products.
- \_\_ (v) <u>52.222-48</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment Certification.
- \_\_ (vi) <u>52.222-52</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services—Certification.
- \_\_ (vii) <u>52.223-9</u>, with its Alternate I, Estimate of Percentage of Recovered Material Content for EPA–Designated Products (Alternate I only).
- \_\_(viii) <u>52.223-13</u>, Certification of Toxic Chemical Release Reporting.
  - \_\_ (ix) <u>52.227-6</u>, Royalty Information. (A) Basic.

- (B) Alternate I.
- \_\_ (x) <u>52.227-15</u>, Representation of Limited Rights Data and Restricted Computer Software.
- (d) The offeror has completed the annual representations and certifications electronically via the Online Representations and Certifications Application (ORCA) website at http:/ /orca.bpn.gov. After reviewing the ORCA database information, the offeror verifies by submission of the offer that the representations and certifications currently posted electronically that apply to this solicitation as indicated in paragraph (c) of this provision have been entered or updated within the last 12 months, are current, accurate, complete, and applicable to this solicitation (including the business size standard applicable to the NAICS code referenced for this solicitation), as of the date of this offer and are incorporated in this offer by reference (see FAR 4.1201); except for the changes identified below [offeror to insert changes, identifying change by clause number, title, date]. These amended representation(s) and/or certification(s) are also incorporated in this offer and are current, accurate, and complete as of the date of this offer.

FAR CLAUSE # TITLE DATE CHANGE

Any changes provided by the offeror are applicable to this solicitation only, and do not result in an update to the representations and certifications posted on ORCA.

(End of provision)

## 52.204-9 Personal Identity Verification of Contractor Personnel.

As prescribed in 4.1303, insert the following clause:

Personal Identity Verification of Contractor Personnel (Sept 2007)

- (a) The Contractor shall comply with agency personal identity verification procedures identified in the contract that implement Homeland Security Presidential Directive-12 (HSPD-12), Office of Management and Budget (OMB) guidance M-05-24 and Federal Information Processing Standards Publication (FIPS PUB) Number 201.
- (b) The Contractor shall insert this clause in all subcontracts when the subcontractor is required to have routine physical access to a Federally-controlled facility and/or routine access to a Federally-controlled information system.

(End of clause)

# **52.204-10** Reporting Executive Compensation and First-Tier Subcontract Awards.

As prescribed in 4.1403(a), insert the following clause:

REPORTING EXECUTIVE COMPENSATION AND FIRST-TIER SUBCONTRACT AWARDS (JUL 2010)

- (a) Definitions. As used in this clause:
- "Executive" means officers, managing partners, or any other employees in management positions.

"First-tier subcontract" means a subcontract awarded directly by a Contractor to furnish supplies or services (including construction) for performance of a prime contract, but excludes supplier agreements with vendors, such as long-term arrangements for materials or supplies that would normally be applied to a Contractor's general and administrative expenses or indirect cost.

"Total compensation" means the cash and noncash dollar value earned by the executive during the Contractor's preceding fiscal year and includes the following (for more information see 17 CFR 229.402(c)(2)):

- (1) Salary and bonus.
- (2) Awards of stock, stock options, and stock appreciation rights. Use the dollar amount recognized for financial statement reporting purposes with respect to the fiscal year in accordance with the Statement of Financial Accounting Standards No. 123 (Revised 2004) (FAS 123R), Shared Based Payments.
- (3) Earnings for services under non-equity incentive plans. This does not include group life, health, hospitalization or medical reimbursement plans that do not discriminate in favor of executives, and are available generally to all salaried employees.
- (4) *Change in pension value*. This is the change in present value of defined benefit and actuarial pension plans.
- (5) Above-market earnings on deferred compensation which is not tax-qualified.
- (6) Other compensation, if the aggregate value of all such other compensation (*e.g.*, severance, termination payments, value of life insurance paid on behalf of the employee, perquisites or property) for the executive exceeds \$10,000.
- (b) Section 2(d)(2) of the Federal Funding Accountability and Transparency Act of 2006 (Pub. L. 109-282), as amended by section 6202 of the Government Funding Transparency Act of 2008 (Pub. L. 110-252), requires the Contractor to report information on subcontract awards. The law requires all reported information be made public, therefore, the Contractor is responsible for notifying its subcontractors that the required information will be made public.
- (c)(1) Unless otherwise directed by the contracting officer, by the end of the month following the month of award of a first-tier subcontract with a value of \$25,000 or more, (and any modifications to these subcontracts that change previously reported data), the Contractor shall report the following information at <a href="http://www.fsrs.gov">http://www.fsrs.gov</a> for each first-tier subcontract. (The Contractor shall follow the instructions at <a href="http://www.fsrs.gov">http://www.fsrs.gov</a> to report the data.)
- (i) Unique identifier (DUNS Number) for the subcontractor receiving the award and for the subcontractor's parent company, if the subcontractor has a parent company.

- (ii) Name of the subcontractor.
- (iii) Amount of the subcontract award.
- (iv) Date of the subcontract award.
- (v) A description of the products or services (including construction) being provided under the subcontract, including the overall purpose and expected outcomes or results of the subcontract.
- (vi) Subcontract number (the subcontract number assigned by the Contractor).
- (vii) Subcontractor's physical address including street address, city, state, and country. Also include the nine-digit zip code and congressional district.
- (viii) Subcontractor's primary performance location including street address, city, state, and country. Also include the nine-digit zip code and congressional district.
- (ix) The prime contract number, and order number if applicable.
  - (x) Awarding agency name and code.
  - (xi) Funding agency name and code.
  - (xii) Government contracting office code.
- (xiii) Treasury account symbol (TAS) as reported in FPDS.
- (xiv) The applicable North American Industry Classification System code (NAICS).
- (2) By the end of the month following the month of a contract award, and annually thereafter, the Contractor shall report the names and total compensation of each of the five most highly compensated executives for the Contractor's preceding completed fiscal year at <a href="http://www.ccr.gov">http://www.ccr.gov</a>, if—
- (i) In the Contractor's preceding fiscal year, the Contractor received—
- (A) 80 percent or more of its annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants) and cooperative agreements; and
- (B) \$25,000,000 or more in annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants) and cooperative agreements; and
- (ii) The public does not have access to information about the compensation of the executives through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986. (To determine if the public has access to the compensation information, see the U.S. Security and Exchange Commission total compensation filings at <a href="http://www.sec.gov/answers/execomp.htm">http://www.sec.gov/answers/execomp.htm</a>.)
- (3) Unless otherwise directed by the contracting officer, by the end of the month following the month of a first-tier subcontract with a value of \$25,000 or more, and annually thereafter, the Contractor shall report the names and total compensation of each of the five most highly compensated executives for each first-tier subcontractor for the subcontractor's preceding completed fiscal year at <a href="http://www.fsrs.gov">http://www.fsrs.gov</a>, if—

- (i) In the subcontractor's preceding fiscal year, the subcontractor received—
- (A) 80 percent or more of its annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants) and cooperative agreements; and
- (B) \$25,000,000 or more in annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants) and cooperative agreements; and
- (ii) The public does not have access to information about the compensation of the executives through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986. (To determine if the public has access to the compensation information, see the U.S. Security and Exchange Commission total compensation filings at <a href="http://www.sec.gov/answers/execomp.htm">http://www.sec.gov/answers/execomp.htm</a>.)
- (d)(1) If the Contractor in the previous tax year had gross income, from all sources, under \$300,000, the Contractor is exempt from the requirement to report subcontractor awards.
- (2) If a subcontractor in the previous tax year had gross income from all sources under \$300,000, the Contractor does not need to report awards to that subcontractor.
- (e) Phase-in of reporting of subcontracts of \$25,000 or more.
- (1) Until September 30, 2010, any newly awarded subcontract must be reported if the prime contract award amount was \$20,000,000 or more.
- (2) From October 1, 2010, until February 28, 2011, any newly awarded subcontract must be reported if the prime contract award amount was \$550,000 or more.
- (3) Starting March 1, 2011, any newly awarded subcontract must be reported if the prime contract award amount was \$25,000 or more.

(End of clause)

# 52.204-11 American Recovery and Reinvestment Act—Reporting Requirements.

As prescribed in 4.1502, insert the following clause:

AMERICAN RECOVERY AND REINVESTMENT ACT— REPORTING REQUIREMENTS (JUL 2010)

(a) *Definitions*. For definitions related to this clause (*e.g.*, contract, first-tier subcontract, total compensation etc.) see the Frequently Asked Questions (FAQs) available at <a href="http://www.whitehouse.gov/omb/recovery faqs contractors">http://www.whitehouse.gov/omb/recovery faqs contractors</a>. These FAQs are also linked under <a href="http://www.FederalReporting.gov">http://www.FederalReporting.gov</a>.

(b) This contract requires the contractor to provide products and/or services that are funded under the American Recovery and Reinvestment Act of 2009 (Recovery Act). Section 1512(c) of the Recovery Act requires each contractor

to report on its use of Recovery Act funds under this contract. These reports will be made available to the public.

- (c) Reports from the Contractor for all work funded, in whole or in part, by the Recovery Act, are due no later than the 10th day following the end of each calendar quarter. The Contractor shall review the Frequently Asked Questions (FAQs) for Federal Contractors before each reporting cycle and prior to submitting each quarterly report as the FAQs may be updated from time-to-time. The first report is due no later than the 10th day after the end of the calendar quarter in which the Contractor received the award. Thereafter, reports shall be submitted no later than the 10th day after the end of each calendar quarter. For information on when the Contractor shall submit its final report, see <a href="http://www.whitehouse.gov/omb/recovery fags contractors">http://www.whitehouse.gov/omb/recovery fags contractors</a>.
- (d) The Contractor shall report the following information, using the online reporting tool available at <a href="https://www.FederalReporting.gov">www.FederalReporting.gov</a>.
- (1) The Government contract and order number, as applicable.
- (2) The amount of Recovery Act funds invoiced by the contractor for the reporting period. A cumulative amount from all the reports submitted for this action will be maintained by the government's on-line reporting tool.
- (3) A list of all significant services performed or supplies delivered, including construction, for which the contractor invoiced in this calendar quarter.
  - (4) Program or project title, if any.
- (5) A description of the overall purpose and expected outcomes or results of the contract, including significant deliverables and, if appropriate, associated units of measure.
- (6) An assessment of the contractor's progress towards the completion of the overall purpose and expected outcomes or results of the contract (*i.e.*, not started, less than 50 percent completed, completed 50 percent or more, or fully completed). This covers the contract (or portion thereof) funded by the Recovery Act.
- (7) A narrative description of the employment impact of work funded by the Recovery Act. This narrative should be cumulative for each calendar quarter and address the impact on the Contractor's and first-tier subcontractors' workforce for all first-tier subcontracts valued at \$25,000 or more. At a minimum, the Contractor shall provide—
- (i) A brief description of the types of jobs created and jobs retained in the United States and outlying areas (see definition in FAR 2.101). This description may rely on job titles, broader labor categories, or the Contractor's existing practice for describing jobs as long as the terms used are widely understood and describe the general nature of the work; and
- (ii) An estimate of the number of jobs created and jobs retained by the prime Contractor and all first-tier subcontracts valued at \$25,000 or more, in the United States and outlying areas. A job cannot be reported as both created and

retained. See an example of how to calculate the number of jobs at <a href="http://www.whitehouse.gov/omb/recovery">http://www.whitehouse.gov/omb/recovery</a> fags contractors.

- (8) Names and total compensation of each of the five most highly compensated officers of the Contractor for the calendar year in which the contract is awarded if—
- (i) In the Contractor's preceding fiscal year, the Contractor received—
- (A) 80 percent or more of its annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants) and cooperative agreements; and
- (B) \$25,000,000 or more in annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants) and cooperative agreements; and
- (ii) The public does not have access to information about the compensation of the senior executives through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986.
- (9) For subcontracts valued at less than \$25,000 or any subcontracts awarded to an individual, or subcontracts awarded to a subcontractor that in the previous tax year had gross income under \$300,000, the Contractor shall only report the aggregate number of such first tier subcontracts awarded in the quarter and their aggregate total dollar amount.
- (10) For any first-tier subcontract funded in whole or in part under the Recovery Act, that is valued at \$25,000 or more and not subject to reporting under paragraph 9, the Contractor shall require the subcontractor to provide the information described in paragraphs (d)(1)(i), (ix), (x), (xi), and (xii) of this section to the Contractor for the purposes of the quarterly report. The Contractor shall advise the subcontractor that the information will be made available to the public as required by section 1512 of the Recovery Act. The Contractor shall provide detailed information on these first-tier subcontracts as follows:
- (i) Unique identifier (DUNS Number) for the subcontractor receiving the award and for the subcontractor's parent company, if the subcontractor has a parent company.
  - (ii) Name of the subcontractor.
  - (iii) Amount of the subcontract award.
  - (iv) Date of the subcontract award.
- (v) The applicable North American Industry Classification System (NAICS) code.
  - (vi) Funding agency.
- (vii) A description of the products or services (including construction) being provided under the subcontract, including the overall purpose and expected outcomes or results of the subcontract.

- (viii) Subcontract number (the contract number assigned by the prime contractor).
- (ix) Subcontractor's physical address including street address, city, state, and country. Also include the ninedigit zip code and congressional district if applicable.
- (x) Subcontract primary performance location including street address, city, state, and country. Also include the nine-digit zip code and congressional district if applicable.
- (xi) Names and total compensation of each of the subcontractor's five most highly compensated officers, for the calendar year in which the subcontract is awarded if—
- (A) In the subcontractor's preceding fiscal year, the subcontractor received—
- (1) 80 percent or more of its annual gross revenues in Federal contracts (and subcontracts), loans, grants (and subgrants), and cooperative agreements; and
- (2) \$25,000,000 or more in annual gross revenues from Federal contracts (and subcontracts), loans, grants (and subgrants), and cooperative agreements; and
- (B) The public does not have access to information about the compensation of the senior executives through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986.
- (xii) A narrative description of the employment impact of work funded by the Recovery Act. This narrative should be cumulative for each calendar quarter and address the impact on the subcontractor's workforce. At a minimum, the subcontractor shall provide—
- (A) A brief description of the types of jobs created and jobs retained in the United States and outlying areas (see definition in FAR 2.101). This description may rely on job titles, broader labor categories, or the subcontractor's existing practice for describing jobs as long as the terms used are widely understood and describe the general nature of the work; and
- (B) An estimate of the number of jobs created and jobs retained by the subcontractor in the United States and outlying areas. A job cannot be reported as both created and retained. See an example of how to calculate the number of jobs at <a href="http://www.whitehouse.gov/omb/recovery fags contractors">http://www.whitehouse.gov/omb/recovery fags contractors</a>.

(End of clause)

**52.205** [Reserved]

**52.206** [Reserved]

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pose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.

# 52.212-5 Contract Terms and Conditions Required to Implement Statutes or Executive Orders—Commercial Items.

As prescribed in 12.301(b)(4), insert the following clause:

CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS—COMMERCIAL ITEMS (JUL 2010)

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- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial items:
- (1) <u>52.222-50</u>, Combating Trafficking in Persons (FEB 2009) (<u>22 U.S.C. 7104(g)</u>).
- \_\_Alternate I (Aug 2007) of <u>52.222-50</u> (<u>22 U.S.C.</u> <u>7104(g)</u>).
- (2) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. 3553).
- (3) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78).
- (b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

#### [Contracting Officer check as appropriate.]

- \_\_(1) <u>52.203-6</u>, Restrictions on Subcontractor Sales to the Government (SEPT 2006), with Alternate I (OCT 1995) (41 U.S.C. 253g and 10 U.S.C. 2402).
- \_\_(2) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (<u>41 U.S.C. 251 note</u>)).
- \_\_(3) <u>52.203-15</u>, Whistleblower Protections under the American Recovery and Reinvestment Act of 2009 (JUNE 2010) (Section 1553 of Pub. L. 111-5). (Applies to contracts funded by the American Recovery and Reinvestment Act of 2009.)
- \_\_\_(4) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (JUL 2010) (Pub. L. 109-282) (<u>31 U.S.C. 6101 note</u>).
- \_\_\_\_ (5) <u>52.204-11</u>, American Recovery and Reinvestment Act—Reporting Requirements (JUL 2010) (Pub. L. 111-5).
- \_\_(6) <u>52.219-3</u>, Notice of Total HUBZone Set-Aside (JAN 1999) (<u>15 U.S.C. 657a</u>).
- \_\_(7) <u>52.219-4</u>, Notice of Price Evaluation Preference for HUBZone Small Business Concerns (JULY 2005) (if the

- offeror elects to waive the preference, it shall so indicate in its offer) (15 U.S.C. 657a).
  - \_ (8) [Reserved]
- \_\_\_ (9)(i) <u>52.219-6</u>, Notice of Total Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
  - \_\_ (ii) Alternate I (OCT 1995) of <u>52.219-6</u>.
  - (iii) Alternate II (MAR 2004) of <u>52.219-6</u>.
- (10)(i) <u>52.219-7</u>, Notice of Partial Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
  - \_\_(ii) Alternate I (OCT 1995) of <u>52.219-7</u>.
  - (iii) Alternate II (MAR 2004) of 52.219-7.
- \_\_ (11)  $\underline{52.219-8}$ , Utilization of Small Business Concerns (MAY 2004) (15 U.S.C. 637(d)(2) and (3)).
- \_\_\_\_(12)(i) <u>52.219-9</u>, Small Business Subcontracting Plan (APR 2008) (<u>15 U.S.C. 637(d)(4)</u>).
  - \_\_(ii) Alternate I (OCT 2001) of <u>52.219-9</u>.
  - \_\_ (iii) Alternate II (OCT 2001) of <u>52.219-9</u>.
- \_ (13)  $\underline{52.219-14}$ , Limitations on Subcontracting (DEC 1996) (15 U.S.C. 637(a)(14)).
- \_\_ (14) <u>52.219-16</u>, Liquidated Damages—Subcontracting Plan (JAN 1999) (<u>15 U.S.C. 637(d)(4)(F)(i)</u>).
- \_\_\_\_(15)(i) <u>52.219-23</u>, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns (OCT 2008) (<u>10 U.S.C. 2323</u>) (if the offeror elects to waive the adjustment, it shall so indicate in its offer).
  - \_\_ (ii) Alternate I (JUNE 2003) of <u>52.219-23</u>.
- \_\_\_ (16) <u>52.219-25</u>, Small Disadvantaged Business Participation Program—Disadvantaged Status and Reporting (APR 2008) (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323).
- \_\_\_\_\_(17) <u>52.219-26</u>, Small Disadvantaged Business Participation Program— Incentive Subcontracting (OCT 2000) (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323).
- \_\_ (18) <u>52.219-27</u>, Notice of Total Service-Disabled Veteran-Owned Small Business Set-Aside (MAY 2004) (<u>15 U.S.C. 657 f</u>).
- \_\_\_\_(19) <u>52.219-28</u>, Post Award Small Business Program Rerepresentation (APR 2009) (<u>15 U.S.C. 632(a)(2)</u>).
- (E.O. 11755). Convict Labor (JUNE 2003) (E.O. 11755).
- \_\_\_(21) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (JUL 2010) (E.O. 13126).
- \_\_(22) <u>52.222-21</u>, Prohibition of Segregated Facilities (FEB 1999).
- (23) <u>52.222-26</u>, Equal Opportunity (MAR 2007) (E.O. <u>11246</u>).
- \_\_\_ (24) <u>52.222-35</u>, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (38 U.S.C. 4212).
- \_\_(25) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (JUN 1998) (<u>29 U.S.C. 793</u>).
- \_\_\_(26) <u>52.222-37</u>, Employment Reports on Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (<u>38 U.S.C. 4212</u>).

- \_\_(27) <u>52.222-54</u>, Employment Eligibility Verification (JAN 2009). (Executive Order 12989). (Not applicable to the acquisition of commercially available off-the-shelf items or certain other types of commercial items as prescribed in 22.1803.)
- \_\_ (28)(i) <u>52.223-9</u>, Estimate of Percentage of Recovered Material Content for EPA–Designated Items (MAY 2008) (<u>42 U.S.C. 6962(c)(3)(A)(ii)</u>). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- \_\_ (ii) Alternate I (MAY 2008) of  $\underline{52.223-9}$  (42 U.S.C.  $\underline{6962(i)(2)(C)}$ ). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- \_\_ (29) <u>52.223-15</u>, Energy Efficiency in Energy-Consuming Products (DEC 2007) (42 U.S.C. 8259b).
- \_\_ (30)(i) <u>52.223-16</u>, IEEE 1680 Standard for the Environmental Assessment of Personal Computer Products (DEC 2007) (E.O. 13423).
  - \_\_(ii) Alternate I (DEC 2007) of <u>52.223-16</u>.
- (31) <u>52.225-1</u>, Buy American Act—Supplies (FEB 2009) (41 U.S.C. 10a-10d).
- \_\_\_ (32)(i) <u>52.225-3</u>, Buy American Act—Free Trade Agreements—Israeli Trade Act (JUNE 2009) (<u>41 U.S.C. 10a-10d</u>, <u>19 U.S.C. 3301</u> note, <u>19 U.S.C. 2112</u> note, <u>19 U.S.C. 3805</u> note, Pub. L. 108-77, 108-78, 108-286, 108-302, 109-53, 109-169, 109-283, and 110-138).
  - \_\_ (ii) Alternate I (JAN 2004) of <u>52.225-3</u>.
  - (iii) Alternate II (JAN 2004) of 52.225-3.
- (33) <u>52.225-5</u>, Trade Agreements (AUG 2009) (19 U.S.C. 2501, *et seq.*, 19 U.S.C. 3301 note).
- \_\_\_\_(34) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.O.'s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- \_\_(35) <u>52.226-4</u>, Notice of Disaster or Emergency Area Set-Aside (Nov 2007) (42 U.S.C. 5150).
- \_\_\_ (36) <u>52.226-5</u>, Restrictions on Subcontracting Outside Disaster or Emergency Area (Nov 2007) (<u>42 U.S.C.</u> 5150).
- \_\_(37) <u>52.232-29</u>, Terms for Financing of Purchases of Commercial Items (FEB 2002) (<u>41 U.S.C. 255(f</u>), 10 U.S.C. 2307(f)).
- (38) <u>52.232-30</u>, Installment Payments for Commercial Items (OCT 1995) (<u>41 U.S.C. 255(f)</u>, 10 U.S.C. 2307(f)).
- \_\_\_ (39) <u>52.232-33</u>, Payment by Electronic Funds Transfer—Central Contractor Registration (OCT 2003) (31 U.S.C. 3332).
- (40) 52.232-34, Payment by Electronic Funds Transfer—Other than Central Contractor Registration (MAY 1999) (31 U.S.C. 3332).
- \_\_(41) <u>52.232-36</u>, Payment by Third Party (FEB 2010) (31 U.S.C. 3332).
- \_\_ (42) <u>52.239-1</u>, Privacy or Security Safeguards (Aug 1996) (<u>5 U.S.C. 552a</u>).

- \_\_\_\_(43)(i) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (46 U.S.C. Appx. 1241(b) and 10 U.S.C. 2631).
  - (ii) Alternate I (Apr 2003) of 52.247-64.
- (c) The Contractor shall comply with the FAR clauses in this paragraph (c), applicable to commercial services, that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items: [Contracting Officer check as appropriate.]
- \_\_\_ (1) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, et seq.).
- \_\_ (2) <u>52.222-42</u>, Statement of Equivalent Rates for Federal Hires (MAY 1989) (<u>29 U.S.C. 206</u> and 41 U.S.C. 351, *et seq.*).
- \_\_(3) <u>52.222-43</u>, Fair Labor Standards Act and Service Contract Act—Price Adjustment (Multiple Year and Option Contracts) (SEP 2009) (<u>29 U.S.C. 206</u> and <u>41 U.S.C. 351</u>, *et seq.*).
- \_\_(4) <u>52.222-44</u>, Fair Labor Standards Act and Service Contract Act—Price Adjustment (SEP 2009) (<u>29 U.S.C. 206</u> and <u>41 U.S.C. 351</u>, *et seq.*).
- \_\_\_\_(5) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (Nov 2007) (41 351, et seq.).
- \_\_ (6) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services—Requirements (FEB 2009) (<u>41 U.S.C. 351</u>, *et seq.*).
- \_\_\_ (7) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247).
- \_\_(8) <u>52.237-11</u>, Accepting and Dispensing of \$1 Coin (SEPT 2008) (<u>31 U.S.C. 5112(p)(1)</u>).
- (d) Comptroller General Examination of Record. The Contractor shall comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, and does not contain the clause at 52.215-2, Audit and Records—Negotiation.
- (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.
- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to

- appeals under the disputes clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.
- (3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.
- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c), and (d) of this clause, the Contractor is not required to flow down any FAR clause, other than those in this paragraph (e)(1) in a subcontract for commercial items. Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (i) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note)).
- (ii) <u>52.219-8</u>, Utilization of Small Business Concerns (MAY 2004) (<u>15 U.S.C. 637(d)(2</u>) and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$550,000 (\$1,000,000 for construction of any public facility), the subcontractor must include <u>52.219-8</u> in lower tier subcontracts that offer subcontracting opportunities.
  - (iii) [Reserved]
- (iv) <u>52.222-26</u>, Equal Opportunity (MAR 2007) (E.O. 11246).
- (v) <u>52.222-35</u>, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (38 U.S.C. 4212).
- (vi) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (June 1998) (<u>29 U.S.C. 793</u>).
  - (vii) [Reserved]
- (viii) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, et seq.).
- (ix)  $\underline{52.222-50}$ , Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
- Alternate I (Aug 2007) of  $\underline{52.222-50}$  (22 U.S.C.  $\underline{7104(g)}$ ).
- (x) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment-Requirements (Nov 2007) (41 U.S.C. 351, *et seq.*).
- (xi) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services-Requirements (FEB 2009) (<u>41 U.S.C. 351</u>, *et seq.*).
- (xii) <u>52.222-54</u>, Employment Eligibility Verification (JAN 2009).
- (xiii) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247). Flow down required in accordance with paragraph (e) of FAR clause <u>52.226-6</u>.

- (xiv) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. Appx. 1241(b)</u> and <u>10 U.S.C. 2631</u>). Flow down required in accordance with paragraph (d) of FAR clause <u>52.247-64</u>.
- (2) While not required, the contractor may include in its subcontracts for commercial items a minimal number of additional clauses necessary to satisfy its contractual obligations.

#### (End of clause)

Alternate I (Feb 2000). As prescribed in  $\underline{12.301}$ (b)(4)(i), delete paragraph (d) from the basic clause, redesignate paragraph (e) as paragraph (d), and revise the reference to "paragraphs (a), (b), (c), or (d) of this clause" in the redesignated paragraph (d) to read "paragraphs (a), (b), and (c) of this clause."

Alternate II (Apr 2010). As prescribed in  $\underline{12.301}$ (b)(4)(ii), substitute the following paragraphs (d)(1) and (e)(1) for paragraphs (d)(1) and (e)(1) of the basic clause as follows:

- (d)(1) The Comptroller General of the United States, an appropriate Inspector General appointed under section 3 or 8G of the Inspector General Act of 1978 (5 U.S.C. App.), or an authorized representative of either of the foregoing officials shall have access to and right to—
- (i) Examine any of the Contractor's or any subcontractors' records that pertain to, and involve transactions relating to, this contract; and
- (ii) Interview any officer or employee regarding such transactions.
- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), and (c), of this clause, the Contractor is not required to flow down any FAR clause in a subcontract for commercial items, other than—
- (i) Paragraph (d) of this clause. This paragraph flows down to all subcontracts, except the authority of the Inspector General under paragraph (d)(1)(ii) does not flow down; and
- (ii) Those clauses listed in this paragraph (e)(1). Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (A) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (Apr 2010) (Pub. L. 110-252, Title VI, Chapter 1 (<u>41 U.S.C. 251 note</u>)).
- (B) <u>52.203-15</u>, Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (June 2010) (Section 1553 of Pub. L. 111-5).
- (C) 52.219-8, Utilization of Small Business Concerns (May 2004) (15 U.S.C. 637(d)(2) and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$550,000 (\$1,000,000 for construction of any public facility), the subcontractor must include 52.219-8 in lower tier subcontracts that offer subcontracting opportunities.
- (D)  $\underline{52.222-26}$ , Equal Opportunity (Mar 2007) (E.O. 11246).

- (E) <u>52.222-35</u>, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (Sept 2006) (38 U.S.C. 4212).
- (F) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (June 1998) (29 U.S.C. 793).
- (G) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, *et seq.*).
- (H)  $\underline{52.222-50}$ , Combating Trafficking in Persons (Feb 2009) (22 U.S.C. 7104(g)).
- (I) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (Nov 2007) (41 U.S.C. 351, *et seq.*).
- (J) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services—Requirements (Feb 2009) (41 U.S.C. 351, *et seq.*).
- (K)  $\underline{52.222-54}$ , Employment Eligibility Verification (Jan 2009).
- (L) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations. (Mar 2009) (Pub. L. 110-247). Flow down required in accordance with paragraph (e) of FAR clause 52.226-6.
- (M) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (Feb 2006) (<u>46 U.S.C. Appx. 1241(b)</u> and <u>10 U.S.C. 2631</u>). Flow down required in accordance with paragraph (d) of FAR clause <u>52.247-64</u>.

#### 52.213-1 Fast Payment Procedure.

As prescribed in 13.404, insert the following clause:

FAST PAYMENT PROCEDURE (MAY 2006)

- (a) *General*. The Government will pay invoices based on the Contractor's delivery to a post office or common carrier (or, if shipped by other means, to the point of first receipt by the Government).
- (b) Responsibility for supplies.(1) Title to the supplies passes to the Government upon delivery to—
- (i) A post office or common carrier for shipment to the specific destination; or
- (ii) The point of first receipt by the Government, if shipment is by means other than Postal Service or common carrier.
- (2) Notwithstanding any other provision of the contract, order, or blanket purchase agreement, the Contractor shall—
- (i) Assume all responsibility and risk of loss for supplies not received at destination, damaged in transit, or not conforming to purchase requirements; and
- (ii) Replace, repair, or correct those supplies promptly at the Contractor's expense, if instructed to do so by the Contracting Officer within 180 days from the date title to the supplies vests in the Government.
- (c) Preparation of invoice. (1) Upon delivery to a post office or common carrier (or, if shipped by other means, the point of first receipt by the Government), the Contractor shall—

- (i) Prepare an invoice as provided in this contract, order, or blanket purchase agreement; and
- (ii) Display prominently on the invoice "FAST PAY." Invoices not prominently marked "FAST PAY" via manual or electronic means may be accepted by the payment office for fast payment. If the payment office declines to make fast payment, the Contractor shall be paid in accordance with procedures applicable to invoices to which the Fast Payment clause does not apply.
- (2) If the purchase price excludes the cost of transportation, the Contractor shall enter the prepaid shipping cost on the invoice as a separate item. The Contractor shall not include the cost of parcel post insurance. If transportation charges are stated separately on the invoice, the Contractor shall retain related paid freight bills or other transportation billings paid separately for a period of 3 years and shall furnish the bills to the Government upon request.
- (3) If this contract, order, or blanket purchase agreement requires the preparation of a receiving report, the Contractor shall either—
- (i) Submit the receiving report on the prescribed form with the invoice; or
  - (ii) Include the following information on the invoice:
    - (A) Shipment number.
    - (B) Mode of shipment.
    - (C) At line item level—
- (1) National stock number and/or manufacturer's part number;
  - (2) Unit of measure;
  - (3) Ship-To Point;
  - (4) Mark-For Point, if in the contract; and
- (5) FEDSTRIP/MILSTRIP document number, if in the contract.
- (4) If this contract, order, or blanket purchase agreement does not require preparation of a receiving report on a prescribed form, the Contractor shall include on the invoice the following information at the line item level, in addition to that required in paragraph (c)(1) of this clause:
  - (i) Ship-To Point.
  - (ii) Mark-For Point.
- (iii) FEDSTRIP/MILSTRIP document number, if in the contract.
- (5) Where a receiving report is not required, the Contractor shall include a copy of the invoice in each shipment.
- (d) Certification of invoice. The Contractor certifies by submitting an invoice to the Government that the supplies being billed to the Government have been shipped or delivered in accordance with shipping instructions issued by the ordering officer, in the quantities shown on the invoice, and that the supplies are in the quantity and of the quality designated by the contract, order, or blanket purchase agreement.
- (e) FAST PAY container identification. The Contractor shall mark all outer shipping containers "FAST PAY" When outer

shipping containers are not marked "FAST PAY," the payment office may make fast payment. If the payment office declines to make fast payment, the Contractor shall be paid in accordance with procedures applicable to invoices to which the Fast Payment clause does not apply.

#### (End of clause)

#### 52.213-2 Invoices.

As prescribed in 13.302-5(b), insert the following clause:

#### INVOICES (APR 1984)

The Contractor's invoices must be submitted before payment can be made. The Contractor will be paid on the basis of the invoice, which must state—

- (a) The starting and ending dates of the subscription delivery; and
- (b) Either that orders have been placed in effect for the addressees required, or that the orders will be placed in effect upon receipt of payment.

#### (End of clause)

#### 52.213-3 Notice to Supplier.

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As prescribed in 13.302-5(c), insert the following clause:

#### NOTICE TO SUPPLIER (APR 1984)

This is a firm order ONLY if your price does not exceed the maximum line item or total price in the Schedule. Submit invoices to the Contracting Officer. If you cannot perform in exact accordance with this order, WITHHOLD PERFORMANCE, and notify the Contracting Officer immediately, giving your quotation.

#### (End of clause)

# 52.213-4 Terms and Conditions—Simplified Acquisitions (Other Than Commercial Items).

As prescribed in 13.302-5(d), insert the following clause:

TERMS AND CONDITIONS—SIMPLIFIED ACQUISITIONS (OTHER THAN COMMERCIAL ITEMS) (JUL 2010)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses that are incorporated by reference:
- (1) The clauses listed below implement provisions of law or Executive order:
- (i) <u>52.222-3</u>, Convict Labor (JUNE 2003) (E.O. 11755).
- (ii) <u>52.222-21</u>, Prohibition of Segregated Facilities (FEB 1999) (E.O. 11246).
- (iii) <u>52.222-26</u>, Equal Opportunity (MAR 2007) (E.O. 11246).
- (iv)  $\underline{52.222-50}$ , Combating Trafficking in Persons (FEB 2009) ( $\underline{22}$  U.S.C.  $\underline{7104(g)}$ ).

- (v) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.o.s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- (vi) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. 3553).
- (vii) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78).
  - (2) Listed below are additional clauses that apply:
- (i) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (JUL 2010) (Pub. L. 109-282) (31 U.S.C. 6101 note).
  - (ii) <u>52.232-1</u>, Payments (APR 1984).
- (iii) <u>52.232-8</u>, Discounts for Prompt Payment (FEB 2002).
  - (iv) 52.232-11, Extras (APR 1984).
  - (v) 52.232-25, Prompt Payment (OCT 2008).
  - (vi) 52.233-1, Disputes (JULY 2002).
- (vii) <u>52.244-6</u>, Subcontracts for Commercial Items (JUNE 2010).
- (viii)  $\underline{52.253-1}$ , Computer Generated Forms (JAN 1991).
- (b) The Contractor shall comply with the following FAR clauses, incorporated by reference, unless the circumstances do not apply:
- (1) The clauses listed below implement provisions of law or Executive order:
- (i) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (JUL 2010) (E.O. 13126). (Applies to contracts for supplies exceeding the micro-purchase threshold.)
- (ii) <u>52.222-20</u>, Walsh-Healey Public Contracts Act (DEC 1996) (<u>41 U.S.C. 35-45</u>) (Applies to supply contracts over \$10,000 in the United States, Puerto Rico, or the U.S. Virgin Islands).
- (iii) <u>52.222-35</u>, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (<u>38 U.S.C. 4212</u>) (Applies to contracts of \$100,000 or more).
- (iv) 52.222-36, Affirmative Action for Workers with Disabilities (JUNE 1998) (29 U.S.C. 793). (Applies to contracts over \$10,000, unless the work is to be performed outside the United States by employees recruited outside the United States.) (For purposes of this clause, *United States* includes the 50 States, the District of Columbia, Puerto Rico, the Northern Mariana Islands, American Samoa, Guam, the U.S. Virgin Islands, and Wake Island.)
- (v) <u>52.222-37</u>, Employment Reports on Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (<u>38 U.S.C. 4212</u>) (Applies to contracts of \$100,000 or more).
- (vi) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (<u>41 U.S.C. 351</u>, *et seq.*) (Applies to service con-

tracts over \$2,500 that are subject to the Service Contract Act and will be performed in the United States, District of Columbia, Puerto Rico, the Northern Mariana Islands, American Samoa, Guam, the U.S. Virgin Islands, Johnston Island, Wake Island, or the outer continental shelf lands.)

- (vii) <u>52.223-5</u>, Pollution Prevention and Right-to-Know Information (Aug 2003) (E.O. 13148) (Applies to services performed on Federal facilities).
- (viii) <u>52.223-15</u>, Energy Efficiency in Energy-Consuming Products (DEC 2007) (<u>42 U.S.C. 8259b</u>) (Unless exempt pursuant to <u>23.204</u>, applies to contracts when energy-consuming products listed in the ENERGY STAR® Program or Federal Energy Management Program (FEMP) will be—
  - (A) Delivered;
- (B) Acquired by the Contractor for use in performing services at a Federally-controlled facility;
- (C) Furnished by the Contractor for use by the Government; or
- (D) Specified in the design of a building or work, or incorporated during its construction, renovation, or maintenance.)
- (ix) 52.225-1, Buy American Act—Supplies (FEB 2009) (41 U.S.C. 10a-10d) (Applies to contracts for supplies, and to contracts for services involving the furnishing of supplies, for use in the United States or its outlying areas, if the value of the supply contract or supply portion of a service contract exceeds the micro-purchase threshold and the acquisition—
  - (A) Is set aside for small business concerns; or
- (B) Cannot be set aside for small business concerns (see 19.502-2), and does not exceed \$25,000).
- (x) <u>52.232-33</u>, Payment by Electronic Funds Transfer—Central Contractor Registration (OCT 2003). (Applies when the payment will be made by electronic funds transfer (EFT) and the payment office uses the Central Contractor Registration (CCR) database as its source of EFT information.)
- (xi) <u>52.232-34</u>, Payment by Electronic Funds Transfer—Other than Central Contractor Registration (MAY 1999). (Applies when the payment will be made by EFT and the payment office does not use the CCR database as its source of EFT information.)
- (xii) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. App. 1241</u>). (Applies to supplies transported by ocean vessels (except for the types of subcontracts listed at <u>47.504(d)</u>.)
  - (2) Listed below are additional clauses that may apply:
- (i) <u>52.209-6</u>, Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment (SEPT 2006) (Applies to contracts over \$30,000).

- (ii) <u>52.211-17</u>, Delivery of Excess Quantities (SEPT 1989) (Applies to fixed-price supplies).
- (iii) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247) (Applies to contracts greater than \$25,000 that provide for the provision, the service, or the sale of food in the United States.)
- (iv) <u>52.247-29</u>, F.o.b. Origin (FEB 2006) (Applies to supplies if delivery is f.o.b. origin).
- (v) <u>52.247-34</u>, F.o.b. Destination (Nov 1991) (Applies to supplies if delivery is f.o.b. destination).
- (c) FAR <u>52.252-2</u>, Clauses Incorporated by Reference (FEB 1998). This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at this/these address(es):

#### [Insert one or more Internet addresses]

- (d) *Inspection/Acceptance*. The Contractor shall tender for acceptance only those items that conform to the requirements of this contract. The Government reserves the right to inspect or test any supplies or services that have been tendered for acceptance. The Government may require repair or replacement of nonconforming supplies or reperformance of nonconforming services at no increase in contract price. The Government must exercise its postacceptance rights—
- (1) Within a reasonable period of time after the defect was discovered or should have been discovered; and
- (2) Before any substantial change occurs in the condition of the item, unless the change is due to the defect in the item
- (e) Excusable delays. The Contractor shall be liable for default unless nonperformance is caused by an occurrence beyond the reasonable control of the Contractor and without its fault or negligence, such as acts of God or the public enemy, acts of the Government in either its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. The Contractor shall notify the Contracting Officer in writing as soon as it is reasonably possible after the commencement of any excusable delay, setting forth the full particulars in connection therewith, shall remedy such occurrence with all reasonable dispatch, and shall promptly give written notice to the Contracting Officer of the cessation of such occurrence.
- (f) Termination for the Government's convenience. The Government reserves the right to terminate this contract, or any part hereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms

of this contract, the Contractor shall be paid a percentage of the contract price reflecting the percentage of the work performed prior to the notice of termination, plus reasonable charges that the Contractor can demonstrate to the satisfaction of the Government, using its standard record keeping system, have resulted from the termination. The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purpose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.

(g) *Termination for cause*. The Government may terminate this contract, or any part hereof, for cause in the event of any default by the Contractor, or if the Contractor fails to comply

with any contract terms and conditions, or fails to provide the Government, upon request, with adequate assurances of future performance. In the event of termination for cause, the Government shall not be liable to the Contractor for any amount for supplies or services not accepted, and the Contractor shall be liable to the Government for any and all rights and remedies provided by law. If it is determined that the Government improperly terminated this contract for default, such termination shall be deemed a termination for convenience.

(h) *Warranty*. The Contractor warrants and implies that the items delivered hereunder are merchantable and fit for use for the particular purpose described in this contract.

(End of clause)

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### 52.301 Solicitation provisions and contract clauses (Matrix).

KEY:					
Type of Contract:					
P or C	=	Provision or Clause	DDR	=	Dismantling, Demolition, or Removal of Improvements
IBR	=	Is Incorporation by Reference Authorized? (See FAR 52.102)	A&E	=	Architect-Engineering
UCF	=	Uniform Contract Format Section, when Applicable	FAC	=	Facilities
FP SUP	=	Fixed-Price Supply	IND DEL	=	Indefinite Delivery
CR SUP	=	Cost-Reimbursement Supply	TRN	=	Transportation
FP R&D	=	Fixed-Price Research & Development	SAP	=	Simplified Acquisition Procedures (excluding micro-purchase)
CR R&D	=	Cost Reimbursement Research & Development	UTL SVC	=	Utility Services
FP SVC	=	Fixed-Price Service	CI	=	Commercial Items
CR SVC	=	Cost Reimbursement Service			1
FP CON	=	Fixed-Price Construction	Contract Purpose:		
CR CON	=	Cost Reimbursement Construction	R	=	Required
T&M LH	=	Time & Material/Labor Hours	A	=	Required when Applicable
LMV	=	Leasing of Motor Vehicles	0	=	Optional
COM SVC	=	Communication Services	1	=	Revision

					PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																		
Provision or Clause	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL	CI
<u>52.202-1</u> Definitions.	2.201	С	Yes	Ι	R	R	Α	R	R	R		R	R	R	R		R	R	R	R		R	
52.203-2 Certificate of Independent Price Determination.	3.103-1	Р	No	K	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α		Α	
<u>52.203-3</u> Gratuities.	3.202	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-5 Covenant Against Contingent Fees.	3.404	С	Yes	I	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R		R	
52.203-6 Restrictions on Subcontractor Sales to the Government.	3.503-2	С	Yes	I	R	R			R	R									R			R	
Alternate I	3.503-2	С	Yes																				R
52.203-7 Anti-Kickback Procedures.	3.502-3	С	Yes	I	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R		R	
52.203-8 Cancellation, Rescission, and Recovery of Funds for Illegal or Improper Activity.	3.104-9(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-10 Price or Fee Adjustment for Illegal or Improper Activity.	3.104-9(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-11 Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions.	3.808(a)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-12 Limitation on Payments to Influence Certain Federal Transactions.	3.808(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-13 Contractor Code of Business Ethics and Conduct.	3.1004(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-14 Display of Hotline Poster(s).	3.1004(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	

52.301

										PRIN	NCIPLE	Түре	AND/	or Pu	RPOSI	E OF C	CONTR	RACT					
PROVISION OR CLAUSE	Prescribed In	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
52.203-15 Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009.	3.907-7	C	Yes	Yes	A	A	R&D A	R&D	A	A	A	A	A	Α	A	Α	Α	A	A	Α	A	A	A
52.204-1 Approval of Contract.	4.103	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.204-2 Security Requirements.	4.404(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	4.404(b)	С	Yes	I					Α														
Alternate II	<u>4.404</u> (c)	С	Yes	I							Α	Α					Α	Α					
52.204-3 Taxpayer Identification.	4.905	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.204-4 Printed or Copied Double-Sided on Recycled Paper.	4.303	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	А	Α	Α	Α		Α	Α
52.204-5 Women-Owned Business (Other Than Small Business)	4.607(b)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.204-6 Data Universal Numbering System (DUNS) Number.	<u>4.607</u> (a)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.204-7 Central Contractor Registration.	4.1105	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.204-8 Annual Representations and Certifications	4.1202	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.204-9 Personal Identity Verification of Contractor Personnel.	4.1303	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α	Α	Α	Α
52.204-10 Reporting Executive Compensation and First-Tier Subcontract Awards. ✓	4.1403(a) ✓	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	A 🗸	Α	A 🗸	Α	A 🗸
52.204-11 American Recovery and Reinvestment Act—Reporting Requirements.	4.1502	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.207-1 Notice of Standard Competition.	<u>7.305</u> (a)	Р	Yes	L	Α		Α		Α		Α			Α	Α	Α				Α			
52.207-2 Notice of Streamlined Competition.	<u>7.305(b)</u>	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α		Α	
52.207-3 Right of First Refusal of Employment.	<u>7.305</u> (c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α		Α	
52.207-4 Economic Purchase Quantity—Supplies.	7.203	Р	No	K	Α	Α													Α		Α		
<u>52.207-5</u> Option to Purchase Equipment.	7.404	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
<u>52.208-4</u> Vehicle Lease Payments.	<u>8.1104</u> (a)	С	Yes	I										Α							Α		
<u>52.208-5</u> Condition of Leased Vehicles.	<u>8.1104</u> (b)	С	Yes	I										Α							Α		
<u>52.208-6</u> Marking of Leased Vehicles.	<u>8.1104</u> (c)	С	Yes	I										Α							Α		
<u>52.208-7</u> Tagging of Leased Vehicles.	8.1104(d)	С	Yes	I										Α							Α		
52.208-8 Required Sources for Helium and Helium Usage Data.	8.505	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.208-9 Contractor Use of Mandatory Sources of Supply or Services.	8.004	С	Yes	I	Α	Α													Α		Α		
52.209-1 Qualification Requirements.	9.206-2	С	No	I	Α	Α			Α	Α				Α					Α		Α		

### FAC 2005-42 (LOOSELEAF CORRECTION) FILING INSTRUCTIONS

NOTE: The following replacement pages reflect FAC 2005-42 amendments. Please file these pages after filing all pages from FAC 2005-42. The effective date is July 16, 2010.

Remove Pages

Insert Pages

52.2-39 and 52.2-40 52.2-39 and 52.2-40

pose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.

# 52.212-5 Contract Terms and Conditions Required to Implement Statutes or Executive Orders—Commercial Items.

As prescribed in 12.301(b)(4), insert the following clause:

CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS—COMMERCIAL ITEMS (JUL 2010)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial items:
- (1)  $\underline{52.222-50}$ , Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
- Alternate I (Aug 2007) of  $\underline{52.222-50}$  (22 U.S.C.  $\underline{7104(g)}$ ).
- (2) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. 3553).
- (3) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78).
- (b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

#### [Contracting Officer check as appropriate.]

- \_\_(1) <u>52.203-6</u>, Restrictions on Subcontractor Sales to the Government (SEPT 2006), with Alternate I (OCT 1995) (41 U.S.C. 253g and 10 U.S.C. 2402).
- (2) 52.203-13, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note)).
- \_\_(3) <u>52.203-15</u>, Whistleblower Protections under the American Recovery and Reinvestment Act of 2009 (JUNE 2010) (Section 1553 of Pub. L. 111-5). (Applies to contracts funded by the American Recovery and Reinvestment Act of 2009.)
- \_\_\_(4) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (JUL 2010) (Pub. L. 109-282) (<u>31 U.S.C. 6101 note</u>).
- \_\_\_\_(5) <u>52.204-11</u>, American Recovery and Reinvestment Act—Reporting Requirements (JUL 2010) (Pub. L. 111-5).
- $\underline{\hspace{0.5cm}}$  (6)  $\underline{52.219-3}$ , Notice of Total HUBZone Set-Aside (JAN 1999) (15 U.S.C. 657a).
- \_\_ (7) <u>52.219-4</u>, Notice of Price Evaluation Preference for HUBZone Small Business Concerns (JULY 2005) (if the offeror elects to waive the preference, it shall so indicate in its offer) (<u>15 U.S.C. 657a</u>).

- \_\_(8) [Reserved]
- (9)(i) <u>52.219-6</u>, Notice of Total Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
  - \_\_ (ii) Alternate I (OCT 1995) of <u>52.219-6</u>.
  - \_\_ (iii) Alternate II (MAR 2004) of <u>52.219-6</u>.
- \_\_\_ (10)(i) <u>52.219-7</u>, Notice of Partial Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
  - \_\_ (ii) Alternate I (OCT 1995) of <u>52.219-7</u>.
  - \_\_ (iii) Alternate II (MAR 2004) of <u>52.219-7</u>.
- \_\_ (11) <u>52.219-8</u>, Utilization of Small Business Concerns (MAY 2004) (15 U.S.C. 637(d)(2) and (3)).
- \_\_\_(12)(i) <u>52.219-9</u>, Small Business Subcontracting Plan (JUL 2010) (15 U.S.C. 637(d)(4)).
  - \_\_ (ii) Alternate I (OCT 2001) of 52.219-9.
  - \_\_ (iii) Alternate II (OCT 2001) of 52.219-9.
  - (iv) Alternate III (JUL 2010) of  $\overline{52.219-9}$ .
- (13) 52.219-14, Limitations on Subcontracting (DEC  $\overline{1996}$ ) (15  $\overline{\text{U.S.C.}}$  637(a)(14)).
- \_\_\_ (14) <u>52.219-16</u>, Liquidated Damages—Subcontracting Plan (JAN 1999) (15 U.S.C. 637(d)(4)(F)(i)).
- \_\_\_ (15)(i) <u>52.219-23</u>, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns (OCT 2008) (<u>10 U.S.C. 2323</u>) (if the offeror elects to waive the adjustment, it shall so indicate in its offer).
  - \_\_ (ii) Alternate I (JUNE 2003) of <u>52.219-23</u>.
- \_\_\_\_ (16) <u>52.219-25</u>, Small Disadvantaged Business Participation Program—Disadvantaged Status and Reporting (APR 2008) (Pub. L. 103-355, section 7102, and <u>10 U.S.C. 2323</u>).
- \_\_\_\_ (17) 52.219-26, Small Disadvantaged Business Participation Program— Incentive Subcontracting (OCT 2000) (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323).
- \_\_ (18) <u>52.219-27</u>, Notice of Total Service-Disabled Veteran-Owned Small Business Set-Aside (MAY 2004) (15 U.S.C. 657 f).
- \_\_ (19) <u>52.219-28</u>, Post Award Small Business Program Rerepresentation (APR 2009) (<u>15 U.S.C. 632(a)(2)</u>).
- (20) 52.222-3, Convict Labor (June 2003) (E.O.  $\overline{11755}$ ).
- \_\_\_ (21) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (JUL 2010) (E.O. 13126).
- $\underline{\hspace{0.5cm}}$  (22)  $\underline{52.222-21}$ , Prohibition of Segregated Facilities (FEB 1999).
- \_\_\_(23) <u>52.222-26</u>, Equal Opportunity (MAR 2007) (E.O. 11246).
- \_\_\_\_(24) <u>52.222-35</u>, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (38 U.S.C. 4212).
- \_\_(25) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (JUN 1998) (29 U.S.C. 793).
- \_\_ (26) <u>52.222-37</u>, Employment Reports on Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (SEPT 2006) (<u>38 U.S.C. 4212</u>).

- \_\_(27) <u>52.222-54</u>, Employment Eligibility Verification (JAN 2009). (Executive Order 12989). (Not applicable to the acquisition of commercially available off-the-shelf items or certain other types of commercial items as prescribed in 22.1803.)
- \_\_\_ (28)(i) <u>52.223-9</u>, Estimate of Percentage of Recovered Material Content for EPA–Designated Items (MAY 2008) (<u>42 U.S.C. 6962(c)(3)(A)(ii)</u>). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- \_\_\_ (ii) Alternate I (MAY 2008) of <u>52.223-9</u> (<u>42 U.S.C. 6962(i)(2)(C)</u>). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- \_\_ (29) <u>52.223-15</u>, Energy Efficiency in Energy-Consuming Products (DEC 2007) (42 U.S.C. 8259b).
- \_\_ (30)(i) <u>52.223-16</u>, IEEE 1680 Standard for the Environmental Assessment of Personal Computer Products (DEC 2007) (E.O. 13423).
  - \_\_ (ii) Alternate I (DEC 2007) of <u>52.223-16</u>.
- (31) <u>52.225-1</u>, Buy American Act—Supplies (FEB 2009) (41 U.S.C. 10a-10d).
- \_\_\_ (32)(i) <u>52.225-3</u>, Buy American Act—Free Trade Agreements—Israeli Trade Act (JUNE 2009) (<u>41 U.S.C. 10a-10d</u>, <u>19 U.S.C. 3301</u> note, <u>19 U.S.C. 2112</u> note, <u>19 U.S.C. 3805</u> note, Pub. L. 108-77, 108-78, 108-286, 108-302, 109-53, 109-169, 109-283, and 110-138).
  - \_\_ (ii) Alternate I (JAN 2004) of <u>52.225-3</u>.
  - (iii) Alternate II (JAN 2004) of 52.225-3.
- (33) <u>52.225-5</u>, Trade Agreements (AUG 2009) (19 U.S.C. 2501, *et seq.*, 19 U.S.C. 3301 note).
- \_\_\_\_ (34) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.O.'s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- \_\_(35) <u>52.226-4</u>, Notice of Disaster or Emergency Area Set-Aside (Nov 2007) (42 U.S.C. 5150).
- \_\_\_ (36) <u>52.226-5</u>, Restrictions on Subcontracting Outside Disaster or Emergency Area (Nov 2007) (<u>42 U.S.C.</u> 5150).
- \_\_(37) <u>52.232-29</u>, Terms for Financing of Purchases of Commercial Items (FEB 2002) (<u>41 U.S.C. 255(f</u>), 10 U.S.C. 2307(f)).
- (38) <u>52.232-30</u>, Installment Payments for Commercial Items (OCT 1995) (<u>41 U.S.C. 255(f)</u>, 10 U.S.C. 2307(f)).
- \_\_\_\_(39) <u>52.232-33</u>, Payment by Electronic Funds Transfer—Central Contractor Registration (OCT 2003) (31 U.S.C. 3332).
- \_\_\_\_(40) <u>52.232-34</u>, Payment by Electronic Funds Transfer—Other than Central Contractor Registration (MAY 1999) (31 U.S.C. 3332).
- \_\_(41) <u>52.232-36</u>, Payment by Third Party (FEB 2010) (31 U.S.C. 3332).
- \_\_ (42) <u>52.239-1</u>, Privacy or Security Safeguards (Aug 1996) (<u>5 U.S.C. 552a</u>).

- \_\_\_\_(43)(i) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (46 U.S.C. Appx. 1241(b) and 10 U.S.C. 2631).
  - (ii) Alternate I (Apr 2003) of 52.247-64.
- (c) The Contractor shall comply with the FAR clauses in this paragraph (c), applicable to commercial services, that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

  [Contracting Officer check as appropriate.]
- \_\_\_ (1) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, et seq.).
- \_\_\_ (2) <u>52.222-42</u>, Statement of Equivalent Rates for Federal Hires (MAY 1989) (<u>29 U.S.C. 206</u> and 41 U.S.C. 351, *et seq.*).
- \_\_(3) <u>52.222-43</u>, Fair Labor Standards Act and Service Contract Act—Price Adjustment (Multiple Year and Option Contracts) (SEP 2009) (<u>29 U.S.C. 206</u> and <u>41 U.S.C. 351</u>, *et seq.*).
- \_\_(4) <u>52.222-44</u>, Fair Labor Standards Act and Service Contract Act—Price Adjustment (SEP 2009) (<u>29 U.S.C. 206</u> and 41 U.S.C. 351, *et seq.*).
- \_\_\_ (5) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (Nov 2007) (41 351, et seq.).
- \_\_ (6) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services—Requirements (FEB 2009) (41 U.S.C. 351, *et seg.*).
- \_\_ (7) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247).
- \_\_(8) <u>52.237-11</u>, Accepting and Dispensing of \$1 Coin (SEPT 2008) (<u>31 U.S.C. 5112(p)(1)</u>).
- (d) Comptroller General Examination of Record. The Contractor shall comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, and does not contain the clause at 52.215-2, Audit and Records—Negotiation.
- (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.
- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to