FEDERAL ACQUISITION CIRCULAR

June 15, 2016

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Federal Acquisition Circular (FAC) 2005-88 is issued under the authority of the Secretary of Defense, the Administrator of General Services, and the Administrator for the National Aeronautics and Space Administration.

Unless otherwise specified, all Federal Acquisition Regulation (FAR) and other directive material contained in FAC 2005-88 is effective May 16, 2016 except for Items I, II, III, and IV, which are effective June 15, 2016.

FAC 2005-88 FILING INSTRUCTIONS

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1.107 Certifications.

In accordance with <u>41 U.S.C. 1304</u>, a new requirement for a certification by a contractor or offeror may not be included in this chapter unless—

- (a) The certification requirement is specifically imposed by statute; or
- (b) Written justification for such certification is provided to the Administrator for Federal Procurement Policy by the Federal Acquisition Regulatory Council, and the Administrator approves in writing the inclusion of such certification requirement.

1.108 FAR conventions.

The following conventions provide guidance for interpreting the FAR:

- (a) Words and terms. Definitions in Part 2 apply to the entire regulation unless specifically defined in another part, subpart, section, provision, or clause. Words or terms defined in a specific part, subpart, section, provision, or clause have that meaning when used in that part, subpart, section, provision, or clause. Undefined words retain their common dictionary meaning.
- (b) *Delegation of authority*. Each authority is delegable unless specifically stated otherwise (see 1.102-4(b)).
- (c) *Dollar thresholds*. Unless otherwise specified, a specific dollar threshold for the purpose of applicability is the final anticipated dollar value of the action, including the dollar

- value of all options. If the action establishes a maximum quantity of supplies or services to be acquired or establishes a ceiling price or establishes the final price to be based on future events, the final anticipated dollar value must be the highest final priced alternative to the Government, including the dollar value of all options.
- (d) Application of FAR changes to solicitations and contracts. Unless otherwise specified—
- (1) FAR changes apply to solicitations issued on or after the effective date of the change;
- (2) Contracting officers may, at their discretion, include the FAR changes in solicitations issued before the effective date, provided award of the resulting contract(s) occurs on or after the effective date; and
- (3) Contracting officers may, at their discretion, include the changes in any existing contract with appropriate consideration.
- (e) Citations. When the FAR cites a statute, Executive order, Office of Management and Budget circular, Office of Federal Procurement Policy policy letter, or relevant portion of the Code of Federal Regulations, the citation includes all applicable amendments, unless otherwise stated.
- (f) *Imperative sentences*. When an imperative sentence directs action, the contracting officer is responsible for the action, unless another party is expressly cited.

1.109 Statutory acquisition-related dollar thresholds—adjustment for inflation.

- (a) 41 U.S.C. 1908 requires that the FAR Council periodically adjust all statutory acquisition-related dollar thresholds in the FAR for inflation, except as provided in paragraph (c) of this section. This adjustment is calculated every 5 years, starting in October 2005, using the Consumer Price Index (CPI) for all-urban consumers, and supersedes the applicability of any other provision of law that provides for the adjustment of such acquisition-related dollar thresholds.
- (b) The statute defines an acquisition-related dollar threshold as a dollar threshold that is specified in law as a factor in defining the scope of the applicability of a policy, procedure, requirement, or restriction provided in that law to the procurement of supplies or services by an executive agency, as determined by the FAR Council.
- (c) The statute does not permit escalation of acquisition-related dollar thresholds established by:
- (1) 40 U.S.C. chapter 31, subchapter IV, Wage Rate Requirements (Construction);
- (2) 41 U.S.C. chapter 67, Service Contract Labor Standards; or
- (3) The United States Trade Representative pursuant to the authority of the Trade Agreements Act of 1979 (19 U.S.C. 2511 et seq.).
- (d) A matrix showing calculation of the most recent escalation adjustments of statutory acquisition-related dollar

thresholds is available via the Internet at http:// www.regulations.gov (search FAR Case 2014-022).

1.110 Positive law codification.

- (a) Public Law 107-217 revised, codified, and enacted as title 40, United States Code, Public Buildings, Property, and Works, certain general and permanent laws of the United States.
- (b) Public Law 111-350 revised, codified, and enacted as title 41, United States Code, Public Contracts, certain general and permanent laws of the United States.
- (c) The following table provides cross references between the historical titles of the acts, and the current reference in title 40 or title 41.

Historical Title of Act	Division/ Chapter/ Subchapter	<u>Title</u>
Anti-Kickback Act	41 U.S.C.	Kickbacks
	chapter 87	
Brooks Architect	40 U.S.C.	Selection of Architects
Engineer Act	chapter 11	and Engineers
Buy American Act	41 U.S.C.	Buy American
	chapter 83	
Contract Disputes	41 U.S.C.	Contract Disputes
Act of 1978	chapter 71	
Contract Work	40 U.S.C.	Contract Work Hours and
Hours and Safety	chapter 37	Safety Standards
Standards Act		
Davis-Bacon Act	40 U.S.C.	Wage Rate Requirements
	chapter 31,	(Construction)
	Subchapter IV	
Drug-Free Work-	41 U.S.C.	Drug-Free Workplace
place Act	chapter 81	

Historical Title of Act	<u>Cnapter/</u> <u>Subchapter</u>	<u>Title</u>
Federal Property	41 U.S.C. Div.	Procurement
and Administra-	C of subtitle I*	
tive Services Act of		
1949, Title III.		
Javits-Wagner-	41 U.S.C.	Committee for Purchase
O'Day Act	chapter 85	from People Who Are
		Blind or Severely
		Disabled
Miller Act	40 U.S.C.	Bonds
	chapter 31,	
	subchapter III	
Office of Federal	41 U.S.C. Div.	Office of Federal
Procurement Pol-	B of subtitle	Procurement Policy
icy Act	<u>I**</u>	
Procurement Integ-	41 U.S.C.	Restrictions on Obtaining
rity Act	chapter 21	and Disclosing Certain
		Information
Service Contract	41 U.S.C.	Service Contract Labor
Act of 1965	chapter 67	Standards
Truth in Negotia-	41 U.S.C.	Truthful Cost or Pricing
tions Act	chapter 35	Data
Walsh-Healey Pub-	41 U.S.C.	Contracts for Materials,
lic Contracts Act	chapter 65	Supplies, Articles, and
		Equipment Exceeding
		\$15,000.

^{*} Except sections 3302, 3501(b), 3509, 3906, 4710, and 4711.

^{**} Except sections 1704 and 2303.

Subpart 2.1—Definitions 2.101

been completed or when the contractor will not agree to a forward pricing rate agreement.

"Freight" means supplies, goods, and transportable property.

"Full and open competition," when used with respect to a contract action, means that all responsible sources are permitted to compete.

"General and administrative (G&A) expense" means any management, financial, and other expense which is incurred by or allocated to a business unit and which is for the general management and administration of the business unit as a whole. G&A expense does not include those management expenses whose beneficial or causal relationship to cost objectives can be more directly measured by a base other than a cost input base representing the total activity of a business unit during a cost accounting period.

"Global warming potential" means how much a given mass of a chemical contributes to global warming over a given time period compared to the same mass of carbon dioxide. Carbon dioxide's global warming potential is defined as 1.0.

"Governmentwide acquisition contract (GWAC)" means a task-order or delivery-order contract for information technology established by one agency for Governmentwide use that is operated—

- (1) By an executive agent designated by the Office of Management and Budget pursuant to 40 U.S.C. 11302(e); or
- (2) Under a delegation of procurement authority issued by the General Services Administration (GSA) prior to August 7, 1996, under authority granted GSA by former section 40 U.S.C. 759, repealed by Pub. L. 104-106. The Economy Act does not apply to orders under a Governmentwide acquisition contract.

"Governmentwide point of entry (GPE)" means the single point where Government business opportunities greater than \$25,000, including synopses of proposed contract actions, solicitations, and associated information, can be accessed electronically by the public. The GPE is located at http://www.fedbizopps.gov.

"Head of the agency" (see "agency head").

"Head of the contracting activity" means the official who has overall responsibility for managing the contracting activity.

"High global warming potential hydrofluorocarbons" means any hydrofluorocarbons in a particular end use for which EPA's Significant New Alternatives Policy (SNAP) program has identified other acceptable alternatives that have lower global warming potential. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables of alternatives available at http://www.epa.gov/snap/).

"Historically black college or university" means an institution determined by the Secretary of Education to meet the requirements of 34 CFR 608.2.

"HUBZone" means a historically underutilized business zone that is an area located within one or more qualified census tracts, qualified nonmetropolitan counties, lands within the external boundaries of an Indian reservation, qualified base closure areas, or redesignated areas, as defined in 13 CFR 126.103.

"HUBZone contract" means a contract awarded to a "HUBZone small business" concern through any of the following procurement methods:

- (1) A sole source award to a HUBZone small business concern.
- (2) Set-aside awards based on competition restricted to HUBZone small business concerns.
- (3) Awards to HUBZone small business concerns through full and open competition after a price evaluation preference in favor of HUBZone small business concerns.

"HUBZone small business concern" means a small business concern that appears on the List of Qualified HUBZone Small Business Concerns maintained by the Small Business Administration (13 CFR 126.103).

"Humanitarian or peacekeeping operation" means a military operation in support of the provision of humanitarian or foreign disaster assistance or in support of a peacekeeping operation under Chapter VI or VII of the Charter of the United Nations. The term does not include routine training, force rotation, or stationing (10 U.S.C. 2302(8) and 41 U.S.C. 153(2)).

"Hydrofluorocarbons" means compounds that contain only hydrogen, fluorine, and carbon.

"In writing," "writing," or "written" means any worded or numbered expression that can be read, reproduced, and later communicated, and includes electronically transmitted and stored information.

"Indirect cost" means any cost not directly identified with a single final cost objective, but identified with two or more final cost objectives or with at least one intermediate cost objective.

"Indirect cost rate" means the percentage or dollar factor that expresses the ratio of indirect expense incurred in a given period to direct labor cost, manufacturing cost, or another appropriate base for the same period (see also "final indirect cost rate").

"Ineligible" means excluded from Government contracting (and subcontracting, if appropriate) pursuant to statutory, Executive order, or regulatory authority other than this regulation (48 CFR chapter 1) and its implementing and supplementing regulations; for example, pursuant to—

- (1) <u>40 U.S.C. chapter 31</u>, subchapter IV, Wage Rate Requirements (Construction), and its related statutes and implementing regulations;
- (2) <u>41 U.S.C. chapter 67</u>, Service Contract Labor Standards;

- (3) The Equal Employment Opportunity Acts and Executive orders;
- (4) <u>41 U.S.C. chapter 65</u>, Contracts for Material, Supplies, Articles, and Equipment Exceeding \$15,000;
 - (5) 41 U.S.C. chapter 83, Buy American; or
- (6) The Environmental Protection Acts and Executive orders.

"Information security" means protecting information and information systems from unauthorized access, use, disclosure, disruption, modification, or destruction in order to provide—

- (1) Integrity, which means guarding against improper information modification or destruction, and includes ensuring information nonrepudiation and authenticity;
- (2) Confidentiality, which means preserving authorized restrictions on access and disclosure, including means for protecting personal privacy and proprietary information; and
- (3) Availability, which means ensuring timely and reliable access to, and use of, information.

"Information technology" means any equipment, or interconnected system(s) or subsystem(s) of equipment, that is used in the automatic acquisition, storage, analysis, evaluation, manipulation, management, movement, control, display, switching, interchange, transmission, or reception of data or information by the agency.

- (1) For purposes of this definition, equipment is used by an agency if the equipment is used by the agency directly or is used by a contractor under a contract with the agency that requires—
 - (i) Its use; or
- (ii) To a significant extent, its use in the performance of a service or the furnishing of a product.
- (2) The term "information technology" includes computers, ancillary equipment (including imaging peripherals, input, output, and storage devices necessary for security and surveillance), peripheral equipment designed to be controlled by the central processing unit of a computer, software, firmware and similar procedures, services (including support services), and related resources.
- (3) The term "information technology" does not include any equipment that—
- (i) Is acquired by a contractor incidental to a contract; or
- (ii) Contains imbedded information technology that is used as an integral part of the product, but the principal function of which is not the acquisition, storage, analysis, evaluation, manipulation, management, movement, control, display, switching, interchange, transmission, or reception of data or information. For example, HVAC (heating, ventilation, and air conditioning) equipment, such as thermostats or temperature control devices, and medical equipment where information technology is integral to its operation, are not information technology.

"Inherently governmental function" means, as a matter of policy, a function that is so intimately related to the public interest as to mandate performance by Government employees. This definition is a policy determination, not a legal determination. An inherently governmental function includes activities that require either the exercise of discretion in applying Government authority, or the making of value judgments in making decisions for the Government. Governmental functions normally fall into two categories: the act of governing, *i.e.*, the discretionary exercise of Government authority, and monetary transactions and entitlements.

- (1) An inherently governmental function involves, among other things, the interpretation and execution of the laws of the United States so as to—
- (i) Bind the United States to take or not to take some action by contract, policy, regulation, authorization, order, or otherwise;
- (ii) Determine, protect, and advance United States economic, political, territorial, property, or other interests by military or diplomatic action, civil or criminal judicial proceedings, contract management, or otherwise;
- (iii) Significantly affect the life, liberty, or property of private persons;
- (iv) Commission, appoint, direct, or control officers or employees of the United States; or
- (v) Exert ultimate control over the acquisition, use, or disposition of the property, real or personal, tangible or intangible, of the United States, including the collection, control, or disbursement of Federal funds.
- (2) Inherently governmental functions do not normally include gathering information for or providing advice, opinions, recommendations, or ideas to Government officials. They also do not include functions that are primarily ministerial and internal in nature, such as building security, mail operations, operation of cafeterias, housekeeping, facilities operations and maintenance, warehouse operations, motor vehicle fleet management operations, or other routine electrical or mechanical services.

"Inspection" means examining and testing supplies or services (including, when appropriate, raw materials, components, and intermediate assemblies) to determine whether they conform to contract requirements.

"Insurance" means a contract that provides that for a stipulated consideration, one party undertakes to indemnify another against loss, damage, or liability arising from an unknown or contingent event.

"Interagency acquisition" means a procedure by which an agency needing supplies or services (the requesting agency) obtains them from another agency (the servicing agency), by an assisted acquisition or a direct acquisition. The term includes—

(1) Acquisitions under the Economy Act (31 U.S.C. 1535); and

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(2) Non-Economy Act acquisitions completed under other statutory authorities, (e.g., General Services Administration Federal Supply Schedules in subpart 8.4 and Governmentwide acquisition contracts (GWACs)).

"Invoice" means a contractor's bill or written request for payment under the contract for supplies delivered or services performed (see also "proper invoice").

"Irrevocable letter of credit" means a written commitment by a federally insured financial institution to pay all or part of a stated amount of money, until the expiration date of the letter, upon the Government's (the beneficiary) presentation of a written demand for payment. Neither the financial institution nor the offeror/contractor can revoke or condition the letter of credit.

"Labor surplus area" means a geographical area identified by the Department of Labor in accordance with 20 CFR Part 654, Subpart A, as an area of concentrated unemployment or underemployment or an area of labor surplus.

"Labor surplus area concern" means a concern that together with its first-tier subcontractors will perform substantially in labor surplus areas. Performance is substantially in labor surplus areas if the costs incurred under the contract on account of manufacturing, production, or performance of appropriate services in labor surplus areas exceed 50 percent of the contract price.

"Latent defect" means a defect that exists at the time of acceptance but cannot be discovered by a reasonable inspection.

"Major system" means that combination of elements that will function together to produce the capabilities required to fulfill a mission need. The elements may include hardware, equipment, software, or any combination thereof, but exclude construction or other improvements to real property. A system is a major system if—

- (1) The Department of Defense is responsible for the system and the total expenditures for research, development, test, and evaluation for the system are estimated to be more than \$185 million based on Fiscal Year 2014 constant dollars or the eventual total expenditure for the acquisition exceeds \$835 million based on Fiscal Year 2014 constant dollars (or any update of these thresholds based on a more recent fiscal year, as specified in the DoD Instruction 5000.02, "Operation of the Defense Acquisition System");
- (2) A civilian agency is responsible for the system and total expenditures for the system are estimated to exceed \$2 million or the dollar threshold for a "major system" established by the agency pursuant to Office of Management and Budget Circular A-109, entitled "Major System Acquisitions," whichever is greater; or
- (3) The system is designated a "major system" by the head of the agency responsible for the system (10 U.S.C. 2302 and 41 U.S.C. 109).

"Make-or-buy program" means that part of a contractor's written plan for a contract identifying those major items to be

produced or work efforts to be performed in the prime contractor's facilities and those to be subcontracted.

Manufactured end product means any end product in product and service codes (PSC) 1000-9999, except-

- (1) PSC 5510, Lumber and Related Basic Wood Materials;
- (2) Product or service group (PSG) 87, Agricultural Supplies;
 - (3) PSG 88, Live Animals;
 - (4) PSG 89, Subsistence;
 - (5) PSC 9410, Crude Grades of Plant Materials;
- (6) PSC 9430, Miscellaneous Crude Animal Products, Inedible:
- (7) PSC 9440, Miscellaneous Crude Agricultural and Forestry Products;
 - (8) PSC 9610, Ores;
 - (9) PSC 9620, Minerals, Natural and Synthetic; and
 - (10) PSC 9630, Additive Metal Materials.

"Market research" means collecting and analyzing information about capabilities within the market to satisfy agency needs.

"Master solicitation" means a document containing special clauses and provisions that have been identified as essential for the acquisition of a specific type of supply or service that is acquired repetitively.

"May" denotes the permissive. However, the words "no person may..." mean that no person is required, authorized, or permitted to do the act described.

"Micro-purchase" means an acquisition of supplies or services using simplified acquisition procedures, the aggregate amount of which does not exceed the micro-purchase threshold.

"Micro-purchase threshold" means \$3,500, except it

- (1) For acquisitions of construction subject to 40 U.S.C. chapter 31, subchapter IV, Wage Rate Requirements (Construction), \$2,000;
- (2) For acquisitions of services subject to 41 U.S.C. chapter 67, Service Contract Labor Standards, \$2,500; and
- (3) For acquisitions of supplies or services that, as determined by the head of the agency, are to be used to support a contingency operation or to facilitate defense against or recovery from nuclear, biological, chemical or radiological attack as described in 13.201(g)(1), except for construction subject to 40 U.S.C. chapter 31, subchapter IV, Wage Rate Requirements (Construction) (41 U.S.C. 1903)—
- (i) \$20,000 in the case of any contract to be awarded and performed, or purchase to be made, inside the United States; and
- (ii) \$30,000 in the case of any contract to be awarded and performed, or purchase to be made, outside the United States.

"Minority Institution" means an institution of higher education meeting the requirements of Section 365(3) of the Higher Education Act of 1965 (20 U.S.C. 1067k), including a Hispanic-serving institution of higher education, as defined in Section 502(a) of the Act (20 U.S.C. 1101a).

"Multi-agency contract (MAC)" means a task-order or delivery-order contract established by one agency for use by Government agencies to obtain supplies and services, consistent with the Economy Act (see 17.502-2). Multi-agency contracts include contracts for information technology established pursuant to 40 U.S.C. 11314(a)(2).

"Multiple-award contract" means a contract that is—

- (1) A Multiple Award Schedule contract issued by GSA (e.g., GSA Schedule Contract) or agencies granted Multiple Award Schedule contract authority by GSA (e.g., Department of Veterans Affairs) as described in FAR part 38;
- (2) A multiple-award task-order or delivery-order contract issued in accordance with FAR <u>subpart 16.5</u>, including Governmentwide acquisition contracts; or
- (3) Any other indefinite-delivery, indefinite-quantity contract entered into with two or more sources pursuant to the same solicitation.

"Must" (see "shall").

"National defense" means any activity related to programs for military or atomic energy production or construction, military assistance to any foreign nation, stockpiling, or space, except that for use in <u>subpart 11.6</u>, see the definition in <u>11.601</u>.

"Neutral person" means an impartial third party, who serves as a mediator, fact finder, or arbitrator, or otherwise functions to assist the parties to resolve the issues in controversy. A neutral person may be a permanent or temporary officer or employee of the Federal Government or any other individual who is acceptable to the parties. A neutral person must have no official, financial, or personal conflict of interest with respect to the issues in controversy, unless the interest is fully disclosed in writing to all parties and all parties agree that the neutral person may serve (5 U.S.C. 583).

"Nondevelopmental item" means—

- (1) Any previously developed item of supply used exclusively for governmental purposes by a Federal agency, a State or local government, or a foreign government with which the United States has a mutual defense cooperation agreement;
- (2) Any item described in paragraph (1) of this definition that requires only minor modification or modifications of a type customarily available in the commercial marketplace in order to meet the requirements of the procuring department or agency; or
- (3) Any item of supply being produced that does not meet the requirements of paragraphs (1) or (2) solely because the item is not yet in use.

"Novation agreement" means a legal instrument—

(1) Executed by the—

- (i) Contractor (transferor);
- (ii) Successor in interest (transferee); and
- (iii) Government; and
- (2) By which, among other things, the transferor guarantees performance of the contract, the transferee assumes all obligations under the contract, and the Government recognizes the transfer of the contract and related assets.

"Offer" means a response to a solicitation that, if accepted, would bind the offeror to perform the resultant contract. Responses to invitations for bids (sealed bidding) are offers called "bids" or "sealed bids"; responses to requests for proposals (negotiation) are offers called "proposals"; however, responses to requests for quotations (simplified acquisition) are "quotations," not offers. For unsolicited proposals, see subpart 15.6.

"Offeror" means offeror or bidder.

"Office of Small and Disadvantaged Business Utilization" means the Office of Small Business Programs when referring to the Department of Defense.

"Option" means a unilateral right in a contract by which, for a specified time, the Government may elect to purchase additional supplies or services called for by the contract, or may elect to extend the term of the contract.

"Organizational conflict of interest" means that because of other activities or relationships with other persons, a person is unable or potentially unable to render impartial assistance or advice to the Government, or the person's objectivity in performing the contract work is or might be otherwise impaired, or a person has an unfair competitive advantage.

"Outlying areas" means—

- (1) Commonwealths.(i) Puerto Rico.
 - (ii) The Northern Mariana Islands;
- (2) Territories.(i) American Samoa.
 - (ii) Guam.
 - (iii) U.S. Virgin Islands; and
- (3) Minor outlying islands.(i) Baker Island.
 - (ii) Howland Island.
 - (iii) Jarvis Island.
 - (iv) Johnston Atoll.
 - (v) Kingman Reef.
 - (vi) Midway Islands.
 - (vii) Navassa Island.
 - (viii) Palmyra Atoll.
 - (VIII) I allilyla Ato
 - (ix) Wake Atoll.

"Overtime" means time worked by a contractor's employee in excess of the employee's normal workweek.

"Overtime premium" means the difference between the contractor's regular rate of pay to an employee for the shift involved and the higher rate paid for overtime. It does not include shift premium, *i.e.*, the difference between the contractor's regular rate of pay to an employee and the higher rate paid for extra-pay-shift work.

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"Ozone-depleting substance" means any substance the Environmental Protection Agency designates in 40 CFR part 82 as—

- (1) Class I, including, but not limited to, chlorofluorocarbons, halons, carbon tetrachloride, and methyl chloroform; or
- (2) Class II, including, but not limited to, hydrochlorofluorocarbons.

"Partial termination" means the termination of a part, but not all, of the work that has not been completed and accepted under a contract

"Past performance" means an offeror's or contractor's performance on active and physically completed contracts (see 4.804-4).

"Performance-based acquisition (PBA)" means an acquisition structured around the results to be achieved as opposed to the manner by which the work is to be performed.

"Performance Work Statement (PWS)" means a statement of work for performance-based acquisitions that describes the required results in clear, specific and objective terms with measurable outcomes.

"Personal property" means property of any kind or interest in it except real property, records of the Federal Government, and naval vessels of the following categories:

- (1) Battleships;
- (2) Cruisers;
- (3) Aircraft carriers;
- (4) Destroyers; and
- (5) Submarines.

"Personal services contract" means a contract that, by its express terms or as administered, makes the contractor personnel appear to be, in effect, Government employees (see 37.104).

"Plant clearance officer" means an authorized representative of the contracting officer, appointed in accordance with agency procedures, responsible for screening, redistributing, and disposing of contractor inventory from a contractor's plant or work site. The term "Contractor's plant" includes, but is not limited to, Government-owned contractor-operated plants, Federal installations, and Federal and non-Federal industrial operations, as may be required under the scope of the contract.

"Pollution prevention" means any practice that-

- (1)(i) Reduces the amount of any hazardous substance, pollutant, or contaminant entering any waste stream or otherwise released into the environment (including fugitive emissions) prior to recycling, treatment, or disposal; and
- (ii) Reduces the hazards to public health and the environment associated with the release of such substances, pollutants, and contaminants;
- (2) Reduces or eliminates the creation of pollutants through increased efficiency in the use of raw materials, energy, water, or other resources; or
 - (3) Protects natural resources by conservation.

"Power of attorney" means the authority given one person or corporation to act for and obligate another, as specified in the instrument creating the power; in corporate suretyship, an instrument under seal that appoints an attorney-in-fact to act in behalf of a surety company in signing bonds (see also "attorney-in-fact" at 28.001).

"Preaward survey" means an evaluation of a prospective contractor's capability to perform a proposed contract.

"Preponderance of the evidence" means proof by information that, compared with that opposing it, leads to the conclusion that the fact at issue is more probably true than not.

"Pricing" means the process of establishing a reasonable amount or amounts to be paid for supplies or services.

"Principal" means an officer, director, owner, partner, or a person having primary management or supervisory responsibilities within a business entity (*e.g.*, general manager; plant manager; head of a division or business segment; and similar positions).

"Procurement" (see "acquisition").

"Procuring activity" means a component of an executive agency having a significant acquisition function and designated as such by the head of the agency. Unless agency regulations specify otherwise, the term "procuring activity" is synonymous with "contracting activity."

"Products" has the same meaning as "supplies."

"Projected average loss" means the estimated long-term average loss per period for periods of comparable exposure to risk of loss.

"Proper invoice" means an invoice that meets the minimum standards specified in 32.905(b).

"Purchase order," when issued by the Government, means an offer by the Government to buy supplies or services, including construction and research and development, upon specified terms and conditions, using simplified acquisition procedures.

"Qualification requirement" means a Government requirement for testing or other quality assurance demonstration that must be completed before award of a contract.

"Qualified products list (QPL)" means a list of products that have been examined, tested, and have satisfied all applicable qualification requirements.

"Receiving report" means written evidence that indicates Government acceptance of supplies delivered or services performed (see <u>subpart 46.6</u>). Receiving reports must meet the requirements of 32.905(c).

"Recovered material" means waste materials and by-products recovered or diverted from solid waste, but the term does not include those materials and by-products generated from, and commonly reused within, an original manufacturing process. For use in <u>subpart 11.3</u> for paper and paper products, see the definition at <u>11.301</u>.

"Registered in the System for Award Management (SAM) database" means that—

(1) The Contractor has entered all mandatory information, including the DUNS number or the DUNS+4 number,

the Contractor and Government Entity (CAGE) code, as well as data required by the Federal Funding Accountability and Transparency Act of 2006 (see subpart 4.14), into the SAM database;

- (2) The Contractor has completed the Core, Assertions, Representations and Certifications, and Points of Contact sections of the registration in the SAM database;
- (3) The Government has validated all mandatory data fields, to include validation of the Taxpayer Identification Number (TIN) with the Internal Revenue Service (IRS). The contractor will be required to provide consent for TIN validation to the Government as a part of the SAM registration process; and
 - (4) The Government has marked the record Active.

"Renewable energy" means energy produced by solar, wind, geothermal, biomass, landfill gas, ocean (including tidal, wave, current, and thermal), municipal solid waste, or new hydroelectric generation capacity achieved from increased efficiency or additions of new capacity at an existing hydroelectric project (Energy Policy Act of 2005, 42 U.S.C. 15852).

"Renewable energy technology" means—

- (1) Technologies that use renewable energy to provide light, heat, cooling, or mechanical or electrical energy for use in facilities or other activities; or
- (2) The use of integrated whole-building designs that rely upon renewable energy resources, including passive solar design.

"Requesting agency" means the agency that has the requirement for an interagency acquisition.

"Residual value" means the proceeds, less removal and disposal costs, if any, realized upon disposition of a tangible capital asset. It usually is measured by the net proceeds from the sale or other disposition of the asset, or its fair value if the asset is traded in on another asset. The estimated residual value is a current forecast of the residual value.

"Responsible audit agency" means the agency that is responsible for performing all required contract audit services at a business unit.

"Responsible prospective contractor" means a contractor that meets the standards in 9.104.

"Scrap" means personal property that has no value except its basic metallic, mineral, or organic content.

"Segment" means one of two or more divisions, product departments, plants, or other subdivisions of an organization reporting directly to a home office, usually identified with responsibility for profit and/or producing a product or service. The term includes—

- (1) Government-owned contractor-operated (GOCO) facilities; and
- (2) Joint ventures and subsidiaries (domestic and foreign) in which the organization has—
 - (i) A majority ownership; or
- (ii) Less than a majority ownership, but over which it exercises control.

"Self-insurance" means the assumption or retention of the risk of loss by the contractor, whether voluntarily or involuntarily. Self-insurance includes the deductible portion of purchased insurance.

"Senior procurement executive" means the individual appointed pursuant to 41 U.S.C. 1702(c) who is responsible for management direction of the acquisition system of the executive agency, including implementation of the unique acquisition policies, regulations, and standards of the executive agency.

"Service-disabled veteran-owned small business concern"—

- (1) Means a small business concern—
- (i) Not less than 51 percent of which is owned by one or more service-disabled veterans or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more service-disabled veterans; and
- (ii) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a service-disabled veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran.
- (2) Service-disabled veteran means a veteran, as defined in <u>38 U.S.C. 101(2)</u>, with a disability that is service-connected, as defined in <u>38 U.S.C. 101(16)</u>.

"Servicing agency" means the agency that will conduct an assisted acquisition on behalf of the requesting agency.

"Shall" means the imperative.

"Shipment" means freight transported or to be transported.

"Shop drawings" means drawings submitted by the construction contractor or a subcontractor at any tier or required under a construction contract, showing in detail either or both of the following:

- (1) The proposed fabrication and assembly of structural elements.
- (2) The installation (*i.e.*, form, fit, and attachment details) of materials or equipment.

"Should" means an expected course of action or policy that is to be followed unless inappropriate for a particular circumstance.

"Signature" or "signed" means the discrete, verifiable symbol of an individual that, when affixed to a writing with the knowledge and consent of the individual, indicates a present intention to authenticate the writing. This includes electronic symbols.

"Simplified acquisition procedures" means the methods prescribed in part 13 for making purchases of supplies or services.

"Simplified acquisition threshold" means \$150,000 ($\underline{41}$ U.S.C. 134), except for—

(1) Acquisitions of supplies or services that, as determined by the head of the agency, are to be used to support a contingency operation or to facilitate defense against or recovery from nuclear, biological, chemical, or radiological attack (41 U.S.C. 1903), the term means—

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- (i) \$300,000 for any contract to be awarded and performed, or purchase to be made, inside the United States; and
- (ii) \$1 million for any contract to be awarded and performed, or purchase to be made, outside the United States; and
- (2) Acquisitions of supplies or services that, as determined by the head of the agency, are to be used to support a humanitarian or peacekeeping operation (10 U.S.C. 2302), the term means \$300,000 for any contract to be awarded and performed, or purchase to be made, outside the United States.

"Single, Governmentwide point of entry," means the one point of entry to be designated by the Administrator of OFPP that will allow the private sector to electronically access procurement opportunities Governmentwide.

"Small business concern" means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualified as a small business under the criteria and size standards in 13 CFR part 121 (see 19.102). Such a concern is "not dominant in its field of operation" when it does not exercise a controlling or major influence on a national basis in a kind of business activity in which a number of business concerns are primarily engaged. In determining whether dominance exists, consideration must be given to all appropriate factors, including volume of business, number of employees, financial resources, competitive status or position, ownership or control of materials, processes, patents, license agreements, facilities, sales territory, and nature of business activity. (See 15 U.S.C. 632.)

"Small business subcontractor" means a concern, including affiliates, that for subcontracts valued at—

- $\left(1\right)$ \$15,000 or less, does not have more than 500 employees; and
- (2) More than \$15,000, does not have employees or average annual receipts exceeding the size standard in 13 CFR Part 121 (see 19.102) for the product or service it is providing on the subcontract.

"Small disadvantaged business concern" consistent with 13 CFR 124.1002, means a small business concern under the size standard applicable to the acquisition, that:

- (1) Is at least 51 percent unconditionally and directly owned (as defined at 13 CFR 124.105) by—
- (i) One or more socially disadvantaged (as defined at 13 CFR 124.103) and economically disadvantaged (as defined at 13 CFR 124.104) individuals who are citizens of the United States; and
- (ii) Each individual claiming economic disadvantage has a net worth not exceeding \$750,000 after taking into account the applicable exclusions set forth at 13 CFR 124.104(c)(2); and
- (2) The management and daily business operations of which are controlled (as defined at 13 CFR 124.106) by individuals who meet the criteria in paragraphs (1)(i) and (ii) of this definition.

"Sole source acquisition" means a contract for the purchase of supplies or services that is entered into or proposed to be entered into by an agency after soliciting and negotiating with only one source.

"Solicitation" means any request to submit offers or quotations to the Government. Solicitations under sealed bid procedures are called "invitations for bids." Solicitations under negotiated procedures are called "requests for proposals." Solicitations under simplified acquisition procedures may require submission of either a quotation or an offer.

"Solicitation provision or provision" means a term or condition used only in solicitations and applying only before contract award.

"Source selection information" means any of the following information that is prepared for use by an agency for the purpose of evaluating a bid or proposal to enter into an agency procurement contract, if that information has not been previously made available to the public or disclosed publicly:

- (1) Bid prices submitted in response to an agency invitation for bids, or lists of those bid prices before bid opening.
- (2) Proposed costs or prices submitted in response to an agency solicitation, or lists of those proposed costs or prices.
 - (3) Source selection plans.
 - (4) Technical evaluation plans.
 - (5) Technical evaluations of proposals.
 - (6) Cost or price evaluations of proposals.
- (7) Competitive range determinations that identify proposals that have a reasonable chance of being selected for award of a contract.
 - (8) Rankings of bids, proposals, or competitors.
- (9) Reports and evaluations of source selection panels, boards, or advisory councils.
- (10) Other information marked as "Source Selection Information—See FAR 2.101 and 3.104" based on a case-by-case determination by the head of the agency or the contracting officer, that its disclosure would jeopardize the integrity or successful completion of the Federal agency procurement to which the information relates.

"Special competency" means a special or unique capability, including qualitative aspects, developed incidental to the primary functions of the Federally Funded Research and Development Centers to meet some special need.

"Special test equipment" means either single or multipurpose integrated test units engineered, designed, fabricated, or modified to accomplish special purpose testing in performing a contract. It consists of items or assemblies of equipment including foundations and similar improvements necessary for installing special test equipment, and standard or general purpose items or components that are interconnected and interdependent so as to become a new functional entity for special testing purposes. Special test equipment does not include material, special tooling, real property, and equipment items used for general testing purposes or property that with relatively minor expense can be made suitable for general purpose use.

"Special tooling" means jigs, dies, fixtures, molds, patterns, taps, gauges, and all components of these items including foundations and similar improvements necessary for installing special tooling, and which are of such a specialized nature that without substantial modification or alteration their use is limited to the development or production of particular supplies or parts thereof or to the performance of particular services. Special tooling does not include material, special test equipment, real property, equipment, machine tools, or similar capital items.

"State and local taxes" means taxes levied by the States, the District of Columbia, outlying areas of the United States, or their political subdivisions.

"Statement of Objectives (SOO)" means a Governmentprepared document incorporated into the solicitation that states the overall performance objectives. It is used in solicitations when the Government intends to provide the maximum flexibility to each offeror to propose an innovative approach.

"Substantial evidence" means information sufficient to support the reasonable belief that a particular act or omission has occurred.

"Substantially as follows" or "substantially the same as," when used in the prescription and introductory text of a provision or clause, means that authorization is granted to prepare and utilize a variation of that provision or clause to accommodate requirements that are peculiar to an individual acquisition; provided that the variation includes the salient features of the FAR provision or clause, and is not inconsistent with the intent, principle, and substance of the FAR provision or clause or related coverage of the subject matter.

"Supplemental agreement" means a contract modification that is accomplished by the mutual action of the parties.

"Supplies" means all property except land or interest in land. It includes (but is not limited to) public works, buildings, and facilities; ships, floating equipment, and vessels of every character, type, and description, together with parts and accessories; aircraft and aircraft parts, accessories, and equipment; machine tools; and the alteration or installation of any of the foregoing.

"Supporting a diplomatic or consular mission" means performing outside the United States under a contract administered by Federal agency personnel who are subject to the direction of a Chief of Mission.

"Surety" means an individual or corporation legally liable for the debt, default, or failure of a principal to satisfy a contractual obligation. The types of sureties referred to are as follows:

- (1) An individual surety is one person, as distinguished from a business entity, who is liable for the entire penal amount of the bond.
- (2) A corporate surety is licensed under various insurance laws and, under its charter, has legal power to act as surety for others.

(3) A cosurety is one of two or more sureties that are jointly liable for the penal sum of the bond. A limit of liability for each surety may be stated.

"Surplus property" means excess personal property not required by any Federal agency as determined by the Administrator of the General Services Administration (GSA). (See 41 CFR 102-36.40).

"Suspension" means action taken by a suspending official under <u>9.407</u> to disqualify a contractor temporarily from Government contracting and Government-approved subcontracting; a contractor that is disqualified is "suspended."

"Sustainable acquisition" means acquiring goods and services in order to create and maintain conditions—

- (1) Under which humans and nature can exist in productive harmony; and
- (2) That permit fulfilling the social, economic, and other requirements of present and future generations.

"System for Award Management (SAM)" means the primary Government repository for prospective Federal awardee and Federal awardee information and the centralized Government system for certain contracting, grants, and other assistance-related processes. It includes—

- (1) Data collected from prospective Federal awardees required for the conduct of business with the Government;
- (2) Prospective contractor-submitted annual representations and certifications in accordance with FAR subpart 4.12; and
- (3) Identification of those parties excluded from receiving Federal contracts, certain subcontracts, and certain types of Federal financial and non-financial assistance and benefits.

"Task order" means an order for services placed against an established contract or with Government sources.

"Taxpayer Identification Number (TIN)" means the number required by the IRS to be used by the offeror in reporting income tax and other returns. The TIN may be either a Social Security Number or an Employer Identification Number.

"Technical data" means recorded information (regardless of the form or method of the recording) of a scientific or technical nature (including computer databases and computer software documentation). This term does not include computer software or financial, administrative, cost or pricing, or management data or other information incidental to contract administration. The term includes recorded information of a scientific or technical nature that is included in computer databases (See 41 U.S.C. 116).

"Termination for convenience" means the exercise of the Government's right to completely or partially terminate performance of work under a contract when it is in the Government's interest.

"Termination for default" means the exercise of the Government's right to completely or partially terminate a contract because of the contractor's actual or anticipated failure to perform its contractual obligations.

"Termination inventory" means any property purchased, supplied, manufactured, furnished, or otherwise acquired for

the performance of a contract subsequently terminated and properly allocable to the terminated portion of the contract. It includes Government-furnished property. It does not include any facilities, material, special test equipment, or special tooling that are subject to a separate contract or to a special contract requirement governing their use or disposition.

"Terminated portion of the contract" means the portion of a contract that the contractor is not to perform following a partial termination. For construction contracts that have been completely terminated for convenience, it means the entire contract, notwithstanding the completion of, and payment for, individual items of work before termination.

"Unallowable cost" means any cost that, under the provisions of any pertinent law, regulation, or contract, cannot be included in prices, cost-reimbursements, or settlements under a Government contract to which it is allocable.

"Unique and innovative concept," when used relative to an unsolicited research proposal, means that—

- (1) In the opinion and to the knowledge of the Government evaluator, the meritorious proposal—
- (i) Is the product of original thinking submitted confidentially by one source;
- (ii) Contains new, novel, or changed concepts, approaches, or methods;
 - (iii) Was not submitted previously by another; and
- (iv) Is not otherwise available within the Federal Government.
- (2) In this context, the term does not mean that the source has the sole capability of performing the research.

"United States," when used in a geographic sense, means the 50 States and the District of Columbia, except as follows:

- (1) For use in subpart 3.10, see the definition at 3.1001.
- (2) For use in subpart 22.8, see the definition at 22.801.
- (3) For use in subpart 22.10, see the definition at 22.1001.
- (4) For use in <u>subpart 22.12</u>, see the definition at 22.1201.
- (5) For use in <u>subpart 22.13</u>, see the definition at <u>22.1301</u>.
- (6) For use in subpart 22.16, see the definition at 22.1601.
- (7) For use in subpart 22.17, see the definition at 22.1702.
- (8) For use in subpart 22.18, see the definition at 22.1801.
 - (9) For use in part 23, see definition at 23.001.
 - (10) For use in part 25, see the definition at 25.003.
 - (11) For use in part 27, see the definition at 27.001.
- (12) For use in subpart 47.4, see the definition at 47.401.

"Unsolicited proposal" means a written proposal for a new or innovative idea that is submitted to an agency on the initiative of the offeror for the purpose of obtaining a contract with the Government, and that is not in response to a request for proposals, Broad Agency Announcement, Small Business Innovation Research topic, Small Business Technology Transfer Research topic, Program Research and Development Announcement, or any other Government-initiated solicitation or program.

"Value engineering" means an analysis of the functions of a program, project, system, product, item of equipment, building, facility, service, or supply of an executive agency, performed by qualified agency or contractor personnel, directed at improving performance, reliability, quality, safety, and lifecycle costs (41 U.S.C. 1711). For use in the clause at 52.248-2, see the definition at 52.248-2(b).

"Value engineering change proposal (VECP)"—

- (1) Means a proposal that—
- (i) Requires a change to the instant contract to implement; and
- (ii) Results in reducing the overall projected cost to the agency without impairing essential functions or characteristics, provided, that it does not involve a change—
 - (A) In deliverable end item quantities only;
- (B) In research and development (R&D) items or R&D test quantities that are due solely to results of previous testing under the instant contract; or
 - (C) To the contract type only.
 - (2) For use in the clauses at—
 - (i) 52.248-2, see the definition at 52.248-2(b); and
 - (ii) 52.248-3, see the definition at 52.248-3(b).

"Veteran-owned small business concern" means a small business concern—

- (1) Not less than 51 percent of which is owned by one or more veterans (as defined at 38 U.S.C. 101(2)) or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more veterans; and
- (2) The management and daily business operations of which are controlled by one or more veterans.

"Virgin material" means—

- (1) Previously unused raw material, including previously unused copper, aluminum, lead, zinc, iron, other metal or metal ore; or
- (2) Any undeveloped resource that is, or with new technology will become, a source of raw materials.

"Voluntary consensus standards" means common and repeated use of rules, conditions, guidelines or characteristics for products, or related processes and production methods and related management systems. Voluntary Consensus Standards are developed or adopted by domestic and international voluntary consensus standard making bodies (*e.g.*, International Organization for Standardization (ISO) and ASTM-International). See OMB Circular A-119.

"Warranty" means a promise or affirmation given by a contractor to the Government regarding the nature, usefulness, or

condition of the supplies or performance of services furnished under the contract.

"Waste reduction" means preventing or decreasing the amount of waste being generated through waste prevention, recycling, or purchasing recycled and environmentally preferable products.

"Water consumption intensity" means water consumption per square foot of building space.

"Women-owned small business concern" means-

- (1) A small business concern—
- (i) That is at least 51 percent owned by one or more women; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more women; and
- (ii) Whose management and daily business operations are controlled by one or more women; or
- (2) A small business concern eligible under the Women-Owned Small Business Program in accordance with 13 CFR part 127 (see subpart 19.15).

"Women-Owned Small Business (WOSB) Program."

- (1) "Women-Owned Small Business (WOSB) Program" means a program that authorizes contracting officers to limit competition, including award on a sole source basis, to—
- (i) Economically disadvantaged women-owned small business (EDWOSB) concerns eligible under the

WOSB Program for Federal contracts assigned a North American Industry Classification Systems (NAICS) code in an industry in which the Small Business Administration (SBA) has determined that WOSB concerns are underrepresented in Federal procurement; and

- (ii) WOSB concerns eligible under the WOSB Program for Federal contracts assigned a NAICS code in an industry in which SBA has determined that WOSB concerns are substantially underrepresented in Federal procurement.
- (2) "Economically disadvantaged women-owned small business (EDWOSB) concern" means a small business concern that is at least 51 percent directly and unconditionally owned by, and the management and daily business operations of which are controlled by, one or more women who are citizens of the United States and who are economically disadvantaged in accordance with 13 CFR part 127. It automatically qualifies as a women-owned small business (WOSB) concern eligible under the WOSB Program.
- (3) "Women-owned small business (WOSB)" concern eligible under the WOSB Program means a small business concern that is at least 51 percent directly and unconditionally owned by, and the management and daily business operations of which are controlled by, one or more women who are citizens of the United States (13 CFR part 127).

"Writing or written" (see "in writing").

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Subpart 4.11—System for Award Management

4.1100 Scope.

This subpart prescribes policies and procedures for requiring contractor registration in the System for Award Management (SAM) database to—

- (a) Increase visibility of vendor sources (including their geographical locations) for specific supplies and services; and
- (b) Establish a common source of vendor data for the Government.

4.1101 Definition.

As used in this subpart—

"Agreement" means basic agreement, basic ordering agreement, or blanket purchase agreement.

4.1102 Policy.

- (a) Prospective contractors shall be registered in the SAM database prior to award of a contract or agreement, except for—
- (1) Purchases under the micro-purchase threshold that use a Governmentwide commercial purchase card as both the purchasing and payment mechanism, as opposed to using the purchase card for payment only;
- (2) Classified contracts (see 2.101) when registration in the SAM database, or use of SAM data, could compromise the safeguarding of classified information or national security;
 - (3) Contracts awarded by—
- (i) Deployed contracting officers in the course of military operations, including, but not limited to, contingency operations as defined in $\underline{10~U.S.C.~101(a)(13)}$ or humanitarian or peacekeeping operations as defined in $\underline{10~U.S.C.~2302(8)}$;
- (ii) Contracting officers located outside the United States and its outlying areas, as defined in 2.101, for work to be performed in support of diplomatic or developmental operations, including those performed in support of foreign assistance programs overseas, in an area that has been designated by the Department of State as a danger pay post (see http://aoprals.state.gov/Web920/danger pay all.asp); or
- (iii) Contracting officers in the conduct of emergency operations, such as responses to natural or environmental disasters or national or civil emergencies, *e.g.*, Robert T. Stafford Disaster Relief and Emergency Assistance Act (42 U.S.C. 5121);
- (4) Contracts with individuals for performance outside the United States and its outlying areas;
- (5) Contracts to support unusual or compelling needs (see 6.302-2);
- (6) Contract actions at or below \$30,000 awarded to foreign vendors for work performed outside the United States, if

- it is impractical to obtain System for Award Management registration; and
- (7) Micro-purchases that do not use the electronic funds transfer (EFT) method for payment and are not required to be reported (see Subpart 4.6).
- (b) If practical, the contracting officer shall modify the contract or agreement awarded under paragraph (a)(3) of this section to require SAM registration.
- (c) (1) (i) If a contractor has legally changed its business name, "doing business as" name, or division name (whichever is shown on the contract), or has transferred the assets used in performing the contract, but has not completed the necessary requirements regarding novation and change-of-name agreements in Subpart 42.12, the contractor shall provide the responsible contracting officer a minimum of one business day's written notification of its intention to change the name in the SAM database; comply with the requirements of Subpart 42.12; and agree in writing to the timeline and procedures specified by the responsible contracting officer. The contractor must provide with the notification sufficient documentation to support the legally changed name.
- (ii) If the contractor fails to comply with the requirements of paragraph (c)(1)(i) of the clause at 52.204-13, System for Award Management Maintenance, or fails to perform the agreement at 52.204-13, paragraph (c)(1)(i)(C), and, in the absence of a properly executed novation or change-ofname agreement, the SAM information that shows the contractor to be other than the contractor indicated in the contract will be considered to be incorrect information within the meaning of the "Suspension of Payment" paragraph of the EFT clause of the contract.
- (2) The contractor shall not change the name or address for electronic funds transfer payments (EFT) or manual payments, as appropriate, in the SAM record to reflect an assignee for the purpose of assignment of claims (see <u>Subpart 32.8</u>, Assignment of Claims).
- (3) Assignees shall be separately registered in the SAM database. Information provided to the contractor's SAM record that indicates payments, including those made by EFT, to an ultimate recipient other than that contractor will be considered to be incorrect information within the meaning of the "Suspension of payment" paragraph of the EFT clause of the contract.

4.1103 Procedures.

- (a) Unless the acquisition is exempt under 4.1102, the contracting officer—
- (1) Shall verify that the prospective contractor is registered in the SAM database (see paragraph (b) of this section) before awarding a contract or agreement. Contracting officers are encouraged to check the SAM early in the acquisition process, after the competitive range has been established, and

then communicate to the unregistered offerors that they must register;

- (2) Should use the DUNS number or, if applicable, the DUNS+4 number, to verify registration—
 - (i) Via the Internet via https://www.acquisition.gov;
- (ii) As otherwise provided by agency procedures;
- (3) Need not verify registration before placing an order or call if the contract or agreement includes the provision at 52.204-7, or the clause at 52.212-4, or a similar agency clause, except when use of the Governmentwide commercial purchase card is contemplated as a method of payment. (See 32.1108(b)(2)).
- (b) If the contracting officer, when awarding a contract or agreement, determines that a prospective contractor is not registered in the SAM database and an exception to the registration requirements for the award does not apply (see 4.1102), the contracting officer shall—
- (1) If the needs of the requiring activity allow for a delay, make award after the apparently successful offeror has registered in the SAM database. The contracting officer shall advise the offeror of the number of days it will be allowed to become registered. If the offeror does not become registered by the required date, the contracting officer shall award to the next otherwise successful registered offeror following the same procedures (*i.e.*, if the next apparently successful offeror is not registered, the contracting officer shall advise the offeror of the number of days it will be allowed to become registered, etc.); or
- (2) If the needs of the requiring activity do not allow for a delay, proceed to award to the next otherwise successful reg-

- istered offeror, provided that written approval is obtained at one level above the contracting officer; or
- (3) If the contract action is being awarded pursuant to <u>6.302-2</u>, the contractor must be registered in the System for Award Management within 30 days after contract award, or at least three days prior to submission of the first invoice, whichever occurs first.
- (c) Agencies shall protect against improper disclosure of contractor SAM information.
- (d) The contracting officer shall, on contractual documents transmitted to the payment office, provide the DUNS number, or, if applicable, the DUNS+4, in accordance with agency procedures.

4.1104 Disaster Response Registry.

Contracting officers shall consult the Disaster Response Registry via https://www.acquisition.gov when contracting for debris removal, distribution of supplies, reconstruction, and other disaster or emergency relief activities inside the United States and outlying areas. (See 26.205).

4.1105 Solicitation provision and contract clauses.

- (a)(1) Except as provided in 4.1102(a), use the provisions at 52.204-7, System for Award Management, in solicitations.
- (2) If the solicitation is anticipated to be awarded in accordance with $\frac{4.1102}{(a)}(5)$, the contracting officer shall use the provision at $\frac{52.204-7}{(a)}$, System for Award Management, with its Alternate I.
- (b) Insert the clause at <u>52.204-13</u>, System for Award Management Maintenance, in solicitations that contain the provision at <u>52.204-7</u>, and resulting contracts.

Subpart 4.19—Basic Safeguarding of Covered Contractor Information Systems

4.1901 Definitions.

As used in this subpart-

"Covered contractor information system" means an information system that is owned or operated by a contractor that processes, stores, or transmits Federal contract information.

"Federal contract information" means information, not intended for public release, that is provided by or generated for the Government under a contract to develop or deliver a product or service to the Government, but not including information provided by the Government to the public (such as that on public websites) or simple transactional information, such as that necessary to process payments.

"Information" means any communication or representation of knowledge such as facts, data, or opinions in any medium or form, including textual, numerical, graphic, cartographic, narrative, or audiovisual (Committee on National Security Systems Instruction (CNSSI) 4009). "Information system" means a discrete set of information resources organized for the collection, processing, maintenance, use, sharing, dissemination, or disposition of information (44 U.S.C. 3502).

"Safeguarding" means measures or controls that are prescribed to protect information systems.

4.1902 Applicability.

This subpart applies to all acquisitions, including acquisitions of commercial items other than commercially available off-the-shelf items, when a contractor's information system may contain Federal contract information.

4.1903 Contract clause.

The contracting officer shall insert the clause at 52.204-21, Basic Safeguarding of Covered Contractor Information Systems, in solicitations and contracts when the contractor or a subcontractor at any tier may have Federal contract information residing in or transiting through its information system.

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7.000 Scope of part.

This part prescribes policies and procedures for—

- (a) Developing acquisition plans;
- (b) Determining whether to use commercial or Government resources for acquisition of supplies or services;
- (c) Deciding whether it is more economical to lease equipment rather than purchase it; and
- (d) Determining whether functions are inherently governmental.

Subpart 7.1—Acquisition Plans

7.101 Definitions.

As used in this subpart—

"Acquisition streamlining" means any effort that results in more efficient and effective use of resources to design and develop, or produce quality systems. This includes ensuring that only necessary and cost-effective requirements are included, at the most appropriate time in the acquisition cycle, in solicitations and resulting contracts for the design, development, and production of new systems, or for modifications to existing systems that involve redesign of systems or subsystems.

"Life-cycle cost" means the total cost to the Government of acquiring, operating, supporting, and (if applicable) disposing of the items being acquired.

"Order" means an order placed under a-

- (1) Federal Supply Schedule contract; or
- (2) Task-order contract or delivery-order contract awarded by another agency, (*i.e.*, Governmentwide acquisition contract or multi-agency contract).

"Planner" means the designated person or office responsible for developing and maintaining a written plan, or for the planning function in those acquisitions not requiring a written plan.

7.102 Policy.

- (a) Agencies shall perform acquisition planning and conduct market research (see <u>part 10</u>) for all acquisitions in order to promote and provide for—
- (1) Acquisition of commercial items or, to the extent that commercial items suitable to meet the agency's needs are not available, nondevelopmental items, to the maximum extent practicable (10 U.S.C. 2377 and 41 U.S.C. 3307); and
- (2) Full and open competition (see <u>part 6</u>) or, when full and open competition is not required in accordance with <u>part 6</u>, to obtain competition to the maximum extent practicable, with due regard to the nature of the supplies or services to be acquired (10 U.S.C. 2305(a)(1)(A) and 41 U.S.C. 3306a)(1)).
- (3) Selection of appropriate contract type in accordance with part 16; and
- (4) Appropriate consideration of the use of pre-existing contracts, including interagency and intra-agency contracts, to fulfill the requirement, before awarding new contracts. (See 8.002 through 8.004 and subpart 17.5).
- (b) This planning shall integrate the efforts of all personnel responsible for significant aspects of the acquisition. The purpose of this planning is to ensure that the Government meets

its needs in the most effective, economical, and timely manner. Agencies that have a detailed acquisition planning system in place that generally meets the requirements of <u>7.104</u> and <u>7.105</u> need not revise their system to specifically meet all of these requirements.

7.103 Agency-head responsibilities.

The agency head or a designee shall prescribe procedures for—

- (a) Promoting and providing for full and open competition (see <u>part 6</u>) or, when full and open competition is not required in accordance with <u>part 6</u>, for obtaining competition to the maximum extent practicable, with due regard to the nature of the supplies and services to be acquired (10 U.S.C. 2305(a)(1)(A) and 41 U.S.C. 3306(a)(1)).
- (b) Encouraging offerors to supply commercial items, or to the extent that commercial items suitable to meet the agency needs are not available, nondevelopmental items in response to agency solicitations (10 U.S.C. 2377 and 41 U.S.C. 3307); and
- (c) Ensuring that acquisition planners address the requirement to specify needs, develop specifications, and to solicit offers in such a manner to promote and provide for full and open competition with due regard to the nature of the supplies and services to be acquired (10 U.S.C. 2305(a)(1)(A) and 41 U.S.C. 3306(a)(1)). (See part 6 and 10.002.)
- (d) Ensuring that acquisition planners document the file to support the selection of the contract type in accordance with subpart 16.1.
- (e) Establishing criteria and thresholds at which increasingly greater detail and formality in the planning process is required as the acquisition becomes more complex and costly, including for cost-reimbursement and other high-risk contracts (e.g., other than firm-fixed-price contracts) requiring a written acquisition plan. A written plan shall be prepared for cost reimbursement and other high-risk contracts other than firm-fixed-price contracts, although written plans may be required for firm-fixed-price contracts as appropriate.
- (f) Ensuring that the statement of work is closely aligned with performance outcomes and cost estimates.
- (g) Writing plans either on a systems basis, on an individual contract basis, or on an individual order basis, depending upon the acquisition.
- (h) Ensuring that the principles of this subpart are used, as appropriate, for those acquisitions that do not require a written plan as well as for those that do.
 - (i) Designating planners for acquisitions.
- (j) Reviewing and approving acquisition plans and revisions to these plans to ensure compliance with FAR requirements including 7.104 and part 16. For other than firm-fixed-price contracts, ensuring that the plan is approved and signed at least one level above the contracting officer.
- (k) Establishing criteria and thresholds at which design-tocost and life-cycle-cost techniques will be used.
- (l) Establishing standard acquisition plan formats, if desired, suitable to agency needs; and
- (m) Waiving requirements of detail and formality, as necessary, in planning for acquisitions having compressed deliv-

- ery or performance schedules because of the urgency of the need
- (n) Assuring that the contracting officer, prior to contracting, reviews:
- (1) The acquisition history of the supplies and services; and
- (2) A description of the supplies, including, when necessary for adequate description, a picture, drawing, diagram, or other graphic representation.
- (o) Ensuring that agency planners include use of the metric system of measurement in proposed acquisitions in accordance with 15 U.S.C. 205b (see 11.002(b)) and agency metric plans and guidelines.
 - (p) Ensuring that agency planners—
- (1) Specify needs for printing and writing paper consistent with the 30 percent postconsumer fiber minimum content standards specified in section 2(d)(ii) of Executive Order 13423 of January 24, 2007, Strengthening Federal Environmental, Energy, and Transportation Management, and section 2(e)(iv) of Executive Order 13514 of October 5, 2009 (see 11.303)
- (2) Comply with the policy in 11.002(d) regarding procurement of biobased products, products containing recovered materials, environmentally preferable products and services (including Electronic Product Environmental Assessment Tool (EPEAT®)-registered electronic products, nontoxic or low-toxic alternatives), ENERGY STAR® and Federal Energy Management Program-designated products, renewable energy, water-efficient products, non-ozone-depleting products, and products and services that minimize or eliminate, when feasible, the use, release, or emission of high global warming potential hydrofluorocarbons, such as by using reclaimed instead of virgin hydrofluorocarbons;
- (3) Comply with the Guiding Principles for Federal Leadership in High-Performance and Sustainable Buildings (Guiding Principles), for the design, construction, renovation, repair, or deconstruction of Federal buildings. The Guiding Principles can be accessed at http://www.wbdg.org/pdfs/hpsb guidance.pdf; and
- (4) Require contractor compliance with Federal environmental requirements, when the contractor is operating Government-owned facilities or vehicles, to the same extent as the agency would be required to comply if the agency operated the facilities or vehicles.
- (q) Ensuring that acquisition planners specify needs and develop plans, drawings, work statements, specifications, or other product descriptions that address Electronic and Information Technology Accessibility Standards (see 36 CFR Part 1194) in proposed acquisitions (see 11.002(e)) and that these standards are included in requirements planning, as appropriate (see subpart 39.2).
- (r) Making a determination, prior to issuance of a solicitation for advisory and assistance services involving the analysis and evaluation of proposals submitted in response to a solicitation, that a sufficient number of covered personnel with the training and capability to perform an evaluation and analysis of proposals submitted in response to a solicitation are not readily available within the agency or from another Federal agency in accordance with the guidelines at 37.204.

- (s) Ensuring that no purchase request is initiated or contract entered into that would result in the performance of an inherently governmental function by a contractor and that all contracts or orders are adequately managed so as to ensure effective official control over contract or order performance.
- (t) Ensuring that knowledge gained from prior acquisitions is used to further refine requirements and acquisition strategies. For services, greater use of performance-based acquisition methods should occur for follow-on acquisitions.
- (u) Ensuring that acquisition planners, to the maximum extent practicable—
- (1) Structure contract requirements to facilitate competition by and among small business concerns; and
- (2) Avoid unnecessary and unjustified bundling that precludes small business participation as contractors (see 7.107) (15 U.S.C. 631(j)).
- (v) Ensuring that agency planners on information technology acquisitions comply with the capital planning and investment control requirements in 40 U.S.C. 11312 and OMB Circular A-130.
- (w) Ensuring that agency planners on information technology acquisitions comply with the information technology security requirements in the Federal Information Security Management Act (44 U.S.C. 3544), OMB's implementing policies including Appendix III of OMB Circular A-130, and guidance and standards from the Department of Commerce's National Institute of Standards and Technology.
- (x) Encouraging agency planners to consider the use of a project labor agreement (see subpart 22.5).
- (y) Ensuring that contracting officers consult the Disaster Response Registry via https://www.acquisition.gov as a part of acquisition planning for debris removal, distribution of supplies, reconstruction, and other disaster or emergency relief activities inside the United States and outlying areas. (See 26.205).

7.104 General procedures.

- (a) Acquisition planning should begin as soon as the agency need is identified, preferably well in advance of the fiscal year in which contract award or order placement is necessary. In developing the plan, the planner shall form a team consisting of all those who will be responsible for significant aspects of the acquisition, such as contracting, fiscal, legal, and technical personnel. If contract performance is to be in a designated operational area or supporting a diplomatic or consular mission, the planner shall also consider inclusion of the combatant commander or chief of mission, as appropriate. The planner should review previous plans for similar acquisitions and discuss them with the key personnel involved in those acquisitions. At key dates specified in the plan or whenever significant changes occur, and no less often than annually, the planner shall review the plan and, if appropriate, revise it.
- (b) Requirements and logistics personnel should avoid issuing requirements on an urgent basis or with unrealistic delivery or performance schedules, since it generally restricts competition and increases prices. Early in the planning process, the planner should consult with requirements and logis-

tics personnel who determine type, quality, quantity, and delivery requirements.

- (c) The planner shall coordinate with and secure the concurrence of the contracting officer in all acquisition planning. If the plan proposes using other than full and open competition when awarding a contract, the plan shall also be coordinated with the cognizant advocate for competition.
- (d)(1) The planner shall coordinate the acquisition plan or strategy with the cognizant small business specialist when the strategy contemplates an acquisition meeting the dollar amounts in paragraph (d)(2) of this section unless the contract or order is entirely reserved or set-aside for small business under part 19. The small business specialist shall notify the agency Office of Small and Disadvantaged Business Utilization if the strategy involves contract bundling that is unnecessary, unjustified, or not identified as bundled by the agency. If the strategy involves substantial bundling, the small business specialist shall assist in identifying alternative strategies that would reduce or minimize the scope of the bundling.
- (2)(i) The strategy shall be coordinated with the cognizant small business specialist in accordance with paragraph (d)(1) of this section if the estimated contract or order value is—
- (A) \$8 million or more for the Department of Defense;
- (B) \$6 million or more for the National Aeronautics and Space Administration, the General Services Administration, and the Department of Energy; and
 - (C) \$2.5 million or more for all other agencies.
- (ii) If the strategy contemplates the award of multiple contracts or orders, the thresholds in paragraph (d)(2)(i) of this section apply to the cumulative maximum potential value, including options, of the contracts and orders.
- (e) The planner shall ensure that a COR is nominated as early as practicable in the acquisition process by the requirements official or in accordance with agency procedures. The contracting officer shall designate and authorize a COR as early as practicable after the nomination. See 1.602-2(d).

7.105 Contents of written acquisition plans.

In order to facilitate attainment of the acquisition objectives, the plan must identify those milestones at which decisions should be made (see paragraph (b)(21) of this section). The plan must address all the technical, business, management, and other significant considerations that will control the acquisition. The specific content of plans will vary, depending on the nature, circumstances, and stage of the acquisition. In preparing the plan, the planner must follow the applicable instructions in paragraphs (a) and (b) of this section, together with the agency's implementing procedures. Acquisition plans for service contracts or orders must describe the strategies for implementing performance-based acquisition methods or must provide rationale for not using those methods (see subpart 37.6).

(a) Acquisition background and objectives—(1) Statement of need. Introduce the plan by a brief statement of need.

- Summarize the technical and contractual history of the acquisition. Discuss feasible acquisition alternatives, the impact of prior acquisitions on those alternatives, and any related inhouse effort.
- (2) Applicable conditions. State all significant conditions affecting the acquisition, such as—
- (i) Requirements for compatibility with existing or future systems or programs; and
- (ii) Any known cost, schedule, and capability or performance constraints.
- (3) Cost. Set forth the established cost goals for the acquisition and the rationale supporting them, and discuss related cost concepts to be employed, including, as appropriate, the following items:
- (i) *Life-cycle cost*. Discuss how life-cycle cost will be considered. If it is not used, explain why. If appropriate, discuss the cost model used to develop life-cycle-cost estimates.
- (ii) *Design-to-cost*. Describe the design-to-cost objective(s) and underlying assumptions, including the rationale for quantity, learning-curve, and economic adjustment factors. Describe how objectives are to be applied, tracked, and enforced. Indicate specific related solicitation and contractual requirements to be imposed.
- (iii) *Application of should-cost*. Describe the application of should-cost analysis to the acquisition (see 15.407-4).
- (4) Capability or performance. Specify the required capabilities or performance characteristics of the supplies or the performance standards of the services being acquired and state how they are related to the need.
- (5) Delivery or performance-period requirements. Describe the basis for establishing delivery or performance-period requirements (see <u>subpart 11.4</u>). Explain and provide reasons for any urgency if it results in concurrency of development and production or constitutes justification for not providing for full and open competition.
- (6) *Trade-offs*. Discuss the expected consequences of trade-offs among the various cost, capability or performance, and schedule goals.
- (7) *Risks*. Discuss technical, cost, and schedule risks and describe what efforts are planned or underway to reduce risk and the consequences of failure to achieve goals. If concurrency of development and production is planned, discuss its effects on cost and schedule risks.
- (8) Acquisition streamlining. If specifically designated by the requiring agency as a program subject to acquisition streamlining, discuss plans and procedures to—
- (i) Encourage industry participation by using draft solicitations, presolicitation conferences, and other means of stimulating industry involvement during design and development in recommending the most appropriate application and tailoring of contract requirements;
- (ii) Select and tailor only the necessary and costeffective requirements; and

- (iii) State the timeframe for identifying which of those specifications and standards, originally provided for guidance only, shall become mandatory.
- (b) *Plan of action*—(1) *Sources*. Indicate the prospective sources of supplies or services that can meet the need. Consider required sources of supplies or services (see <u>part 8</u>) and sources identifiable through databases including the Governmentwide database of contracts and other procurement instruments intended for use by multiple agencies available at https://www.contractdirectory.gov/contractdirectory/.

Include consideration of small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns (see part 19), and the impact of any bundling that might affect their participation in the acquisition (see 7.107) (15 U.S.C. 644(e)). When the proposed acquisition strategy involves bundling, identify the incumbent contractors and contracts affected by the bundling. Address the extent and results of the market research and indicate their impact on the various elements of the plan (see part 10).

- (2) *Competition*.(i) Describe how competition will be sought, promoted, and sustained throughout the course of the acquisition. If full and open competition is not contemplated, cite the authority in <u>6.302</u>, discuss the basis for the application of that authority, identify the source(s), and discuss why full and open competition cannot be obtained.
- (ii) Identify the major components or subsystems. Discuss component breakout plans relative to these major components or subsystems. Describe how competition will be sought, promoted, and sustained for these components or subsystems.
- (iii) Describe how competition will be sought, promoted, and sustained for spares and repair parts. Identify the key logistic milestones, such as technical data delivery schedules and acquisition method coding conferences, that affect competition.
- (iv) When effective subcontract competition is both feasible and desirable, describe how such subcontract competition will be sought, promoted, and sustained throughout the course of the acquisition. Identify any known barriers to increasing subcontract competition and address how to overcome them
- (3) Contract type selection. Discuss the rationale for the selection of contract type. For other than firm-fixed-price contracts, see 16.103(d) for additional documentation guidance. Acquisition personnel shall document the acquisition plan with findings that detail the particular facts and circumstances, (e.g., complexity of the requirements, uncertain duration of the work, contractor's technical capability and financial responsibility, or adequacy of the contractor's accounting system), and associated reasoning essential to support the contract type selection. The contracting officer shall ensure that requirements and technical personnel provide the necessary documentation to support the contract type selection.
- (4) *Source-selection procedures*. Discuss the source-selection procedures for the acquisition, including the timing

- for submission and evaluation of proposals, and the relationship of evaluation factors to the attainment of the acquisition objectives (see <u>subpart 15.3</u>). When an EVMS is required (see FAR <u>34.202(a)</u>) and a pre-award IBR is contemplated, the acquisition plan must discuss—
- (i) How the pre-award IBR will be considered in the source selection decision;
- (ii) How it will be conducted in the source selection process (see FAR 15.306); and
- (iii) Whether offerors will be directly compensated for the costs of participating in a pre-award IBR.
- (5) Acquisition considerations. (i) For each contract contemplated, discuss use of multiyear contracting, options, or other special contracting methods (see part 17); any special clauses, special solicitation provisions, or FAR deviations required (see subpart 1.4); whether sealed bidding or negotiation will be used and why; whether equipment will be acquired by lease or purchase (see subpart 7.4) and why; and any other contracting considerations. Provide rationale if a performance-based acquisition will not be used or if a performance-based acquisition for services is contemplated on other than a firm-fixed-price basis (see 37.102(a), 16.103(d), and 16.505(a)(3)).
 - (ii) For each order contemplated, discuss—
- (A) For information technology acquisitions, how the capital planning and investment control requirements of 40 U.S.C. 11312 and OMB Circular A-130 will be met (see 7.103(v) and part 39); and
- (B) Why this action benefits the Government, such as when—
- (1) The agency can accomplish its mission more efficiently and effectively (e.g., take advantage of the servicing agency's specialized expertise; or gain access to contractors with needed expertise); or
- (2) Ordering through an indefinite delivery contract facilitates access to small business concerns, including small disadvantaged business concerns, 8(a) contractors, women-owned small business concerns, HUBZone small business concerns, or service-disabled veteran-owned small business concerns.
- (iii) For information technology acquisitions using Internet Protocol, discuss whether the requirements documents include the Internet Protocol compliance requirements specified in 11.002(g) or a waiver of these requirements has been granted by the agency's Chief Information Officer.
- (iv) For each contract (and order) contemplated, discuss the strategy to transition to firm-fixed-price contracts to the maximum extent practicable. During the requirements development stage, consider structuring the contract requirements, e.g., contract line items (CLINS), in a manner that will permit some, if not all, of the requirements to be awarded on a firm-fixed-price basis, either in the current contract, future option years, or follow-on contracts. This will facilitate an easier transition to a firm-fixed-price contact because a cost history will be developed for a recurring definitive requirement.
- (6) Budgeting and funding. Include budget estimates, explain how they were derived, and discuss the schedule for

obtaining adequate funds at the time they are required (see subpart 32.7).

- (7) Product or service descriptions. Explain the choice of product or service description types (including performance-based acquisition descriptions) to be used in the acquisition.
- (8) *Priorities, allocations, and allotments.* When urgency of the requirement dictates a particularly short delivery or performance schedule, certain priorities may apply. If so, specify the method for obtaining and using priorities, allocations, and allotments, and the reasons for them (see subpart 11.6).
- (9) Contractor versus Government performance. Address the consideration given to OMB Circular No. A-76 (see subpart 7.3).
- (10) *Inherently governmental functions*. Address the consideration given to subpart 7.5.
- (11) Management information requirements. Discuss, as appropriate, what management system will be used by the Government to monitor the contractor's effort. If an Earned Value Management System is to be used, discuss the methodology the Government will employ to analyze and use the earned value data to assess and monitor contract performance. In addition, discuss how the offeror's/contractor's EVMS will be verified for compliance with the American National Standards Institute/Electronics Industries Alliance (ANSI/EIA) Standard-748, Earned Value Management Systems, and the timing and conduct of integrated baseline reviews (whether prior to or post award). (See 34.202.)
- (12) *Make or buy*. Discuss any consideration given to make-or-buy programs (see 15.407-2).
- (13) *Test and evaluation*. To the extent applicable, describe the test program of the contractor and the Government. Describe the test program for each major phase of a major system acquisition. If concurrency is planned, discuss the extent of testing to be accomplished before production release.

(14) Logistics considerations. Describe—

- (i) The assumptions determining contractor or agency support, both initially and over the life of the acquisition, including consideration of contractor or agency maintenance and servicing (see subport for contracts to be performed in a designated operational area or supporting a diplomatic or consular mission (see 25.301-3); and distribution of commercial items;
- (ii) The reliability, maintainability, and quality assurance requirements, including any planned use of warranties (see part 46);
- (iii) The requirements for contractor data (including repurchase data) and data rights, their estimated cost, and the use to be made of the data (see part 27); and
- (iv) Standardization concepts, including the necessity to designate, in accordance with agency procedures, technical equipment as "standard" so that future purchases of the equipment can be made from the same manufacturing source.
- (15) Government-furnished property. Indicate any Government property to be furnished to contractors, and discuss any associated considerations, such as its availability or the schedule for its acquisition (see 45.102).

- (16) Government-furnished information. Discuss any Government information, such as manuals, drawings, and test data, to be provided to prospective offerors and contractors. Indicate which information that requires additional controls to monitor access and distribution (e.g., technical specifications, maps, building designs, schedules, etc.), as determined by the agency, is to be posted via the enhanced controls of the GPE at http://www.fedbizopps.gov (see 5.102(a)).
- (17) Environmental and energy conservation objectives. Discuss all applicable environmental and energy conservation objectives associated with the acquisition (see part 23), the applicability of an environmental assessment or environmental impact statement (see 40 CFR 1502), the proposed resolution of environmental issues, and any environmentally-related requirements to be included in solicitations and contracts (see 11.002 and 11.303).
- (18) Security considerations. (i) For acquisitions dealing with classified matters, discuss how adequate security will be established, maintained, and monitored (see subpart 4.4).
- (ii) For information technology acquisitions, discuss how agency information security requirements will be met.
- (iii) For acquisitions requiring routine contractor physical access to a Federally-controlled facility and/or routine access to a Federally-controlled information system, discuss how agency requirements for personal identity verification of contractors will be met (see subpart 4.13).
- (iv) or acquisitions that may require Federal contract information to reside in or transit through contractor information systems, discuss compliance with subpart 4.19.
- (19) Contract administration. Describe how the contract will be administered. In contracts for services, include how inspection and acceptance corresponding to the work statement's performance criteria will be enforced.
 - (20) Other considerations. Discuss, as applicable:
 - (i) Standardization concepts;
 - (ii) The industrial readiness program;
 - (iii) The Defense Production Act;
 - (iv) The Occupational Safety and Health Act;
- (v) Support Anti-terrorism by Fostering Effective Technologies Act of 2002 (SAFETY Act) (see subpart 50.2);
 - (vi) Foreign sales implications:
- (vii) Special requirements for contracts to be performed in a designated operational area or supporting a diplomatic or consular mission; and
- (viii) Any other matters germane to the plan not covered elsewhere.
- (21) *Milestones for the acquisition cycle*. Address the following steps and any others appropriate:

Acquisition plan approval.

Statement of work.

Specifications.

Data requirements.

Completion of acquisition-package preparation.

Purchase request.

Justification and approval for other than full and open competition where applicable and/or any required D&F approval.

Issuance of synopsis.
Issuance of solicitation.
Evaluation of proposals, audits, and field reports.
Beginning and completion of negotiations.
Contract preparation, review, and clearance.
Contract award.

(22) *Identification of participants in acquisition plan preparation.* List the individuals who participated in preparing the acquisition plan, giving contact information for each.

7.106 Additional requirements for major systems.

- (a) In planning for the solicitation of a major system (see part 34) development contract, planners shall consider requiring offerors to include, in their offers, proposals to incorporate in the design of a major system—
- (1) Items which are currently available within the supply system of the agency responsible for the major system, available elsewhere in the national supply system, or commercially available from more than one source; and
- (2) Items which the Government will be able to acquire competitively in the future if they are likely to be needed in substantial quantities during the system's service life.
- (b) In planning for the solicitation of a major system (see part 34) production contract, planners shall consider requiring offerors to include, in their offers, proposals identifying opportunities to assure that the Government will be able to obtain, on a competitive basis, items acquired in connection with the system that are likely to be acquired in substantial quantities during the service life of the system. Proposals submitted in response to such requirements may include the following:
- (1) Proposals to provide the Government the right to use technical data to be provided under the contract for competitive future acquisitions, together with the cost to the Government, if any, of acquiring such technical data and the right to use such data.
- (2) Proposals for the qualification or development of multiple sources of supply for competitive future acquisitions.
- (c) In determining whether to apply paragraphs (a) and (b) of this section, planners shall consider the purposes for which the system is being acquired and the technology necessary to meet the system's required capabilities. If such proposals are required, the contracting officer shall consider them in evaluating competing offers. In noncompetitive awards, the factors in paragraphs (a) and (b) of this section, may be considered by the contracting officer as objectives in negotiating the contract.

7.107 Additional requirements for acquisitions involving bundling.

- (a) Bundling may provide substantial benefits to the Government. However, because of the potential impact on small business participation, the head of the agency must conduct market research to determine whether bundling is necessary and justified (15 U.S.C. 644(e)(2)). Market research may indicate that bundling is necessary and justified if an agency or the Government would derive measurably substantial benefits (see 10.001(a)(2)(iv) and (a)(3)(vi)).
- (b) Measurably substantial benefits may include, individually or in any combination or aggregate, cost savings or price

- reduction, quality improvements that will save time or improve or enhance performance or efficiency, reduction in acquisition cycle times, better terms and conditions, and any other benefits. The agency must quantify the identified benefits and explain how their impact would be measurably substantial. Except as provided in paragraph (d) of this section, the agency may determine bundling to be necessary and justified if, as compared to the benefits that it would derive from contracting to meet those requirements if not bundled, it would derive measurably substantial benefits equivalent to—
- (1) Ten percent of the estimated contract or order value (including options) if the value is \$94 million or less; or
- (2) Five percent of the estimated contract or order value (including options) or \$9.4 million, whichever is greater, if the value exceeds \$94 million.
- (c) Without power of delegation, the service acquisition executive for the military departments, the Under Secretary of Defense for Acquisition, Technology and Logistics for the defense agencies, or the Deputy Secretary or equivalent for the civilian agencies may determine that bundling is necessary and justified when—
- (1) The expected benefits do not meet the thresholds in paragraphs (b)(1) and (b)(2) of this section but are critical to the agency's mission success; and
- (2) The acquisition strategy provides for maximum practicable participation by small business concerns.
- (d) Reduction of administrative or personnel costs alone is not sufficient justification for bundling unless the cost savings are expected to be at least 10 percent of the estimated contract or order value (including options) of the bundled requirements.
- (e) Substantial bundling is any bundling that results in a contract or order that meets the dollar amounts specified in 7.104(d)(2). When the proposed acquisition strategy involves substantial bundling, the acquisition strategy must additionally—
- (1) Identify the specific benefits anticipated to be derived from bundling;
- (2) Include an assessment of the specific impediments to participation by small business concerns as contractors that result from bundling;
- (3) Specify actions designed to maximize small business participation as contractors, including provisions that encourage small business teaming;
- (4) Specify actions designed to maximize small business participation as subcontractors (including suppliers) at any tier under the contract, or order, that may be awarded to meet the requirements;
- (5) Include a specific determination that the anticipated benefits of the proposed bundled contract or order justify its use; and
- (6) Identify alternative strategies that would reduce or minimize the scope of the bundling, and the rationale for not choosing those alternatives.
- (f) The contracting officer must justify bundling in acquisition strategy documentation.
- (g) In assessing whether cost savings would be achieved through bundling, the contracting officer must consider the cost that has been charged or, where data is available, could

be charged by small business concerns for the same or similar work.

(h) The requirements of this section, except for paragraph (e), do not apply if a cost comparison analysis will be performed in accordance with OMB Circular A-76.

7.108 Additional requirements for telecommuting.

In accordance with <u>41 U.S.C. 3306(f)</u>, an agency shall generally not discourage a contractor from allowing its employees to telecommute in the performance of Government contracts. Therefore, agencies shall not—

(a) Include in a solicitation a requirement that prohibits an offeror from permitting its employees to telecommute unless the contracting officer first determines that the requirements

of the agency, including security requirements, cannot be met if telecommuting is permitted. The contracting officer shall document the basis for the determination in writing and specify the prohibition in the solicitation; or

(b) When telecommuting is not prohibited, unfavorably evaluate an offer because it includes telecommuting, unless the contracting officer first determines that the requirements of the agency, including security requirements, would be adversely impacted if telecommuting is permitted. The contracting officer shall document the basis for the determination in writing and address the evaluation procedures in the solicitation.

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11.000 Scope of part.

This part prescribes policies and procedures for describing agency needs.

11.001 Definitions.

As used in this part—

"Reconditioned" means restored to the original normal operating condition by readjustments and material replacement

"Remanufactured" means factory rebuilt to original specifications.

11.002 Policy.

- (a) In fulfilling requirements of 10 U.S.C. 2305(a)(1), 10 U.S.C. 2377, 41 U.S.C. 3306(a), and 41 U.S.C. 3307, agencies shall—
- (1) Specify needs using market research in a manner designed to—
- (i) Promote full and open competition (see <u>Part 6</u>), or maximum practicable competition when using simplified acquisition procedures, with due regard to the nature of the supplies or services to be acquired; and
- (ii) Only include restrictive provisions or conditions to the extent necessary to satisfy the needs of the agency or as authorized by law.
- (2) To the maximum extent practicable, ensure that acquisition officials—
- (i) State requirements with respect to an acquisition of supplies or services in terms of—
 - (A) Functions to be performed;
 - (B) Performance required; or
 - (C) Essential physical characteristics;
- (ii) Define requirements in terms that enable and encourage offerors to supply commercial items, or, to the extent that commercial items suitable to meet the agency's needs are not available, nondevelopmental items, in response to the agency solicitations;
- (iii) Provide offerors of commercial items and nondevelopmental items an opportunity to compete in any acquisition to fill such requirements;
- (iv) Require prime contractors and subcontractors at all tiers under the agency contracts to incorporate commercial items or nondevelopmental items as components of items supplied to the agency; and
- (v) Modify requirements in appropriate cases to ensure that the requirements can be met by commercial items or, to the extent that commercial items suitable to meet the agency's needs are not available, nondevelopmental items.
- (b) The Metric Conversion Act of 1975, as amended by the Omnibus Trade and Competitiveness Act of 1988 (15 U.S.C. 205a, et seq.), designates the metric system of measurement as the preferred system of weights and measures for United States trade and commerce, and it requires that each

- agency use the metric system of measurement in its acquisitions, except to the extent that such use is impracticable or is likely to cause significant inefficiencies or loss of markets to United States firms. Requiring activities are responsible for establishing guidance implementing this policy in formulating their requirements for acquisitions.
- (c) To the extent practicable and consistent with <u>Subpart 9.5</u>, potential offerors should be given an opportunity to comment on agency requirements or to recommend application and tailoring of requirements documents and alternative approaches. Requiring agencies should apply specifications, standards, and related documents initially for guidance only, making final decisions on the application and tailoring of these documents as a product of the design and development process. Requiring agencies should not dictate detailed design solutions prematurely (see <u>7.101</u> and 7.105(a)(8)).
- (d)(1) When agencies acquire products and services, various statutes and executive orders (identified in part <u>23</u>) require consideration of sustainable acquisition (see subpart <u>23.1</u>) including—
- (i) Energy-efficient and water-efficient services and products (including products containing energy-efficient standby power devices) (subpart 23.2);
- (ii) Products and services that utilize renewable energy technologies (subpart 23.2);
- (iii) Products containing recovered materials (subpart <u>23.4</u>);
 - (iv) Biobased products (subpart 23.4);
- (v) Environmentally preferable products and services, including EPEAT®-registered electronic products and non-toxic or low-toxic alternatives (subpart 23.7); and
- (vi) Non-ozone-depleting substances, and products and services that minimize or eliminate, when feasible, the use, release, or emission of high global warming potential hydrofluorocarbons, such as by using reclaimed instead of virgin hydrofluorocarbons (subpart 23.8).
- (2) Unless an exception applies and is documented by the requiring activity, Executive agencies shall, to the maximum practicable, require the use of products and services listed in paragraph (d)(1) of this section when—
- (i) Developing, reviewing, or revising Federal and military specifications, product descriptions (including commercial item descriptions) and standards;
- (ii) Describing Government requirements for products and services; and
 - (iii) Developing source-selection factors.
- (e) Some or all of the performance levels or performance specifications in a solicitation may be identified as targets rather than as fixed or minimum requirements.
- (f) In accordance with Section 508 of the Rehabilitation Act of 1973 (29 U.S.C. 794d), requiring activities must prepare requirements documents for electronic and information

technology that comply with the applicable accessibility standards issued by the Architectural and Transportation Barriers Compliance Board at 36 CFR Part 1194 (see <u>Subpart 39.2</u>).

- (g) Unless the agency Chief Information Officer waives the requirement, when acquiring information technology using Internet Protocol, the requirements documents must include reference to the appropriate technical capabilities defined in the USGv6 Profile (NIST Special Publication 500-267) and the corresponding declarations of conformance defined in the USGv6 Test Program. The applicability of IPv6 to agency networks, infrastructure, and applications specific to individual acquisitions will be in accordance with the agency's Enterprise Architecture (see OMB Memorandum M-05-22 dated August 2, 2005).
- (h) Agencies shall not include in a solicitation a requirement that prohibits an offeror from permitting its employees to telecommute unless the contracting officer executes a written determination in accordance with FAR 7.108(a).

Subpart 11.1—Selecting and Developing Requirements Documents

11.101 Order of precedence for requirements documents.

- (a) Agencies may select from existing requirements documents, modify or combine existing requirements documents, or create new requirements documents to meet agency needs, consistent with the following order of precedence:
 - (1) Documents mandated for use by law.
- (2) Performance-oriented documents (*e.g.*, a PWS or SOO). (See 2.101.)
 - (3) Detailed design-oriented documents.
- (4) Standards, specifications and related publications issued by the Government outside the Defense or Federal series for the non-repetitive acquisition of items.
- (b) In accordance with OMB Circular A-119, "Federal Participation in the Development and Use of Voluntary Consensus Standards and in Conformity Assessment Activities," and Section 12(d) of the National Technology Transfer and Advancement Act of 1995, Pub. L. 104-113 (15 U.S.C. 272 note), agencies must use voluntary consensus standards, when they exist, in lieu of Government-unique standards, except where inconsistent with law or otherwise impractical. The private sector manages and administers voluntary consensus standards. Such standards are not mandated by law (e.g., industry standards such as ISO 9000, and IEEE 1680).

11.102 Standardization program.

Agencies shall select existing requirements documents or develop new requirements documents that meet the needs of the agency in accordance with the guidance contained in the Federal Standardization Manual, FSPM-0001; for DoD components, DoD 4120.24-M, Defense Standardization Program

Policies and Procedures; and for IT standards and guidance, the Federal Information Processing Standards Publications (FIPS PUBS). The Federal Standardization Manual may be obtained from the General Services Administration (see address in 11.201(d)(1)). DoD 4120.24-M may be obtained from DoD (see 11.201(d)(2) or 11.201(d)(3)). FIPS PUBS may be obtained from the Government Printing Office (GPO), or the Department of Commerce's National Technical Information Service (NTIS) (see address in 11.201(d)(4)).

11.103 Market acceptance.

- (a) 41 U.S.C. 3307(e) provides that, in accordance with agency procedures, the head of an agency may, under appropriate circumstances, require offerors to demonstrate that the items offered—
 - (1) Have either—
 - (i) Achieved commercial market acceptance; or
- (ii) Been satisfactorily supplied to an agency under current or recent contracts for the same or similar requirements; and
- (2) Otherwise meet the item description, specifications, or other criteria prescribed in the public notice and solicitation.
- (b) Appropriate circumstances may, for example, include situations where the agency's minimum need is for an item that has a demonstrated reliability, performance or product support record in a specified environment. Use of market acceptance is inappropriate when new or evolving items may meet the agency's needs.
- (c) In developing criteria for demonstrating that an item has achieved commercial market acceptance, the contracting officer shall ensure the criteria in the solicitation—
- (1) Reflect the minimum need of the agency and are reasonably related to the demonstration of an item's acceptability to meet the agency's minimum need;
- (2) Relate to an item's performance and intended use, not an offeror's capability;
 - (3) Are supported by market research;
- (4) Include consideration of items supplied satisfactorily under recent or current Government contracts, for the same or similar items; and
- (5) Consider the entire relevant commercial market, including small business concerns.
- (d) Commercial market acceptance shall not be used as a sole criterion to evaluate whether an item meets the Government's requirements.
- (e) When commercial market acceptance is used, the contracting officer shall document the file to—
- (1) Describe the circumstances justifying the use of commercial market acceptance criteria; and
 - (2) Support the specific criteria being used.

11.104 Use of brand name or equal purchase descriptions.

- (a) While the use of performance specifications is preferred to encourage offerors to propose innovative solutions, the use of brand name or equal purchase descriptions may be advantageous under certain circumstances.
- (b) Brand name or equal purchase descriptions must include, in addition to the brand name, a general description of those salient physical, functional, or performance characteristics of the brand name item that an "equal" item must meet to be acceptable for award. Use brand name or equal descriptions when the salient characteristics are firm requirements.

11.105 Items peculiar to one manufacturer.

Agency requirements shall not be written so as to require a particular brand name, product, or a feature of a product, peculiar to one manufacturer, thereby precluding consideration of a product manufactured by another company, unless—

- (a)(1) The particular brand name, product, or feature is essential to the Government's requirements, and market research indicates other companies' similar products, or products lacking the particular feature, do not meet, or cannot be modified to meet, the agency's needs;
- (2)(i) The authority to contract without providing for full and open competition is supported by the required justifications and approvals (see 6.302-1); or
- (ii) The basis for not providing for maximum practicable competition is documented in the file (see 13.106-1(b)) or justified (see 13.501) when the acquisition is awarded using simplified acquisition procedures.
- (3) The documentation or justification is posted for acquisitions over \$25,000. (See $\underline{5.102}(a)(6)$.)
 - (b) For multiple award schedule orders, see 8.405-6.
- (c) For orders under indefinite-quantity contracts, see 16.505(a)(4).

11.106 Purchase descriptions for service contracts.

In drafting purchase descriptions for service contracts, agency requiring activities shall ensure that inherently governmental functions (see <u>Subpart 7.5</u>) are not assigned to a contractor. These purchase descriptions shall—

- (a) Reserve final determination for Government officials;
- (b) Require proper identification of contractor personnel who attend meetings, answer Government telephones, or work in situations where their actions could be construed as acts of Government officials unless, in the judgment of the agency, no harm can come from failing to identify themselves; and
- (c) Require suitable marking of all documents or reports produced by contractors.

11.107 Solicitation provision.

- (a) Insert the provision at <u>52.211-6</u>, Brand Name or Equal, when brand name or equal purchase descriptions are included in a solicitation.
- (b) Insert the provision at 52.211-7, Alternatives to Government-Unique Standards, in solicitations that use Government-unique standards when the agency uses the transactionbased reporting method to report its use of voluntary consensus standards to the National Institute of Standards and Technology (see OMB Circular A-119, "Federal Participation in the Development and Use of Voluntary Consensus Standards and in Conformity Assessment Activities"). Use of the provision is optional for agencies that report their use of voluntary consensus standards to the National Institute of Standards and Technology using the categorical reporting method. Agencies that manage their specifications on a contract-by-contract basis use the transaction-based method of reporting. Agencies that manage their specifications centrally use the categorical method of reporting. Agency regulations regarding specification management describe which method is used.

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Subpart 12.3—Solicitation Provisions and Contract Clauses for the Acquisition of Commercial Items

12.300 Scope of subpart.

This subpart establishes provisions and clauses to be used when acquiring commercial items.

12.301 Solicitation provisions and contract clauses for the acquisition of commercial items.

- (a) In accordance with <u>41 U.S.C. 3307</u>, contracts for the acquisition of commercial items shall, to the maximum extent practicable, include only those clauses—
- (1) Required to implement provisions of law or executive orders applicable to the acquisition of commercial items; or
- (2) Determined to be consistent with customary commercial practice.
- (b) Insert the following provisions in solicitations for the acquisition of commercial items, and clauses in solicitations and contracts for the acquisition of commercial items:
- (1) The provision at 52.212-1, Instructions to Offerors—Commercial Items. This provision provides a single, streamlined set of instructions to be used when soliciting offers for commercial items and is incorporated in the solicitation by reference (see Block 27a, SF 1449). The contracting officer may tailor these instructions or provide additional instructions tailored to the specific acquisition in accordance with 12.302.
- (2) The provision at 52.212-3, Offeror Representations and Certifications—Commercial Items. This provision provides a single, consolidated list of representations and certifications for the acquisition of commercial items and is attached to the solicitation for offerors to complete. This provision may not be tailored except in accordance with subpart 1.4. Use the provision with its Alternate I in solicitations issued by DoD, NASA, or the Coast Guard.
- (3) The clause at 52.212-4, Contract Terms and Conditions—Commercial Items. This clause includes terms and conditions which are, to the maximum extent practicable, consistent with customary commercial practices and is incorporated in the solicitation and contract by reference (see Block 27, SF 1449). Use this clause with its Alternate I when a time-and-materials or labor-hour contract will be awarded. The contracting officer may tailor this clause in accordance with 12.302.
- (4) The clause at 52.212-5, Contract Terms and Conditions Required to Implement Statutes or Executive Orders—Commercial Items. This clause incorporates by reference only those clauses required to implement provisions of law or Executive orders applicable to the acquisition of commercial items. The contracting officer shall attach this clause to the solicitation and contract and, using the appropriate clause pre-

- scriptions, indicate which, if any, of the additional clauses cited in 52.212-5(b) or (c) are applicable to the specific acquisition. Some of the clauses require fill-in; the fill-in language should be inserted as directed by 52.104(d). When cost information is obtained pursuant to Part 15 to establish the reasonableness of prices for commercial items, the contracting officer shall insert the clauses prescribed for this purpose in an addendum to the solicitation and contract. This clause may not be tailored.
- (i) Use the clause with its Alternate I when the head of the agency has waived the examination of records by the Comptroller General in accordance with <u>25.1001</u>.
- (ii)(A) If the acquisition will use funds appropriated or otherwise made available by the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5), the contracting officer shall use the clause with its Alternate II.
- (B) (1) In the case of a bilateral contract modification that will use funds appropriated or otherwise made available by the American Recovery and Reinvestment Act of 2009, the contracting officer shall specify applicability of Alternate II to that modification.
- (2) In the case of a task- or delivery-order contract in which not all orders will use funds appropriated or otherwise made available by the American Recovery and Reinvestment Act of 2009, the contracting officer shall specify the task or delivery orders to which Alternate II applies.
- (C) The contracting officer may not use Alternate I when Alternate II applies.
- (c) When the use of evaluation factors is appropriate, the contracting officer may—
- (1) Insert the provision at <u>52.212-2</u>, Evaluation—Commercial Items, in solicitations for commercial items (see 12.602); or
- (2) Include a similar provision containing all evaluation factors required by 13.106, subpart 14.2 or subpart 15.3, as an addendum (see 12.302(d)).
- (d) Other required provisions and clauses. Notwithstanding prescriptions contained elsewhere in the FAR, when acquiring commercial items, contracting officers shall be required to use only those provisions and clauses prescribed in this part. The provisions and clauses prescribed in this part shall be revised, as necessary, to reflect the applicability of statutes and executive orders to the acquisition of commercial items.
- (1) Insert the provision at <u>52.204-16</u>, Commercial and Government Entity Code Reporting, when there is a requirement to be registered in SAM or a requirement to have a DUNS Number in the solicitation.
- (2) Insert the clause at <u>52.204-18</u>, Commercial and Government Entity Code Maintenance, when there is a requirement to be registered in SAM or a requirement to have a DUNS Number in the solicitation.

- (3) Insert the clause at <u>52.204-21</u>, Basic Safeguarding of Covered Contractor Information Systems, in solicitations and contracts (except for acquisitions of COTS items), as prescribed in 4.1903.
- (4) Insert the provision at <u>52.209-7</u>, Information Regarding Responsibility Matters, as prescribed in <u>9.104-7(b)</u>.
- (5) Insert the provision at <u>52.209-12</u>, Certification Regarding Tax Matters, as prescribed at 9.104-7(e).
- (6) Insert the provision at <u>52.222-56</u>, Certification Regarding Trafficking in Persons Compliance Plan, in solicitations as prescribed at <u>22.1705(b)</u>.
- (7) Insert the clause at <u>52.225-19</u>, Contractor Personnel in a Designated Operational Area or Supporting a Diplomatic or Consular Mission outside the United States, as prescribed in <u>25.301-4</u>.
- (8) Insert the clause at <u>52.232-40</u>, Providing Accelerated Payments to Small Business Subcontractors, as prescribed in 32.009-2.
- (e) Discretionary use of FAR provisions and clauses. The contracting officer may include in solicitations and contracts by addendum other FAR provisions and clauses when their use is consistent with the limitations contained in <u>12.302</u>. For example:
- (1) The contracting officer may include appropriate clauses when an indefinite-delivery type of contract will be used. The clauses prescribed at $\underline{16.506}$ may be used for this purpose.
- (2) The contracting officer may include appropriate provisions and clauses when the use of options is in the Government's interest. The provisions and clauses prescribed in 17.208 may be used for this purpose. If the provision at 52.212-2 is used, paragraph (b) provides for the evaluation of options.
- (3) The contracting officer may use the provisions and clauses contained in Part 23 regarding the use of products containing recovered materials and biobased products when appropriate for the item being acquired.
- (4) When setting aside under the Stafford Act (<u>subpart 26.2</u>), include the provision at <u>52.226-3</u>, Disaster or Emergency Area Representation, in the solicitation. The representation in this provision is not in the System for Award Management database.
- (f) Agencies may supplement the provisions and clauses prescribed in this part (to require use of additional provisions and clauses) only as necessary to reflect agency unique statutes applicable to the acquisition of commercial items or as may be approved by the agency senior procurement executive, or the individual responsible for representing the agency on the FAR Council, without power of delegation.

12.302 Tailoring of provisions and clauses for the acquisition of commercial items.

- (a) *General*. The provisions and clauses established in this subpart are intended to address, to the maximum extent practicable, commercial market practices for a wide range of potential Government acquisitions of commercial items. However, because of the broad range of commercial items acquired by the Government, variations in commercial practices, and the relative volume of the Government's acquisitions in the specific market, contracting officers may, within the limitations of this subpart, and after conducting appropriate market research, tailor the provision at <u>52.212-1</u>, Instructions to Offerors—Commercial Items, and the clause at <u>52.212-4</u>, Contract Terms and Conditions—Commercial Items, to adapt to the market conditions for each acquisition.
- (b) Tailoring 52.212-4, Contract Terms and Conditions—Commercial Items. The following paragraphs of the clause at 52.212-4, Contract Terms and Conditions—Commercial Items, implement statutory requirements and shall not be tailored—
 - (1) Assignments;
 - (2) Disputes;
 - (3) Payment (except as provided in subpart 32.11);
 - (4) Invoice;
 - (5) Other compliances;
- (6) Compliance with laws unique to Government contracts; and
 - (7) Unauthorized obligations.
- (c) Tailoring inconsistent with customary commercial practice. The contracting officer shall not tailor any clause or otherwise include any additional terms or conditions in a solicitation or contract for commercial items in a manner that is inconsistent with customary commercial practice for the item being acquired unless a waiver is approved in accordance with agency procedures. The request for waiver must describe the customary commercial practice found in the marketplace, support the need to include a term or condition that is inconsistent with that practice and include a determination that use of the customary commercial practice is inconsistent with the needs of the Government. A waiver may be requested for an individual or class of contracts for that specific item.
- (d) Tailoring shall be by addenda to the solicitation and contract. The contracting officer shall indicate in Block 27a of the SF 1449 if addenda are attached. These addenda may include, for example, a continuation of the schedule of supplies/services to be acquired from blocks 18 through 21 of the SF 1449; a continuation of the description of the supplies/services being acquired; further elaboration of any other item(s) on the SF 1449; any other terms or conditions necessary for the performance of the proposed contract (such as options, ordering procedures for indefinite-delivery type contracts, warranties, contract financing arrangements, etc.).

12.303 Contract format.

Solicitations and contracts for the acquisition of commercial items prepared using this <u>Part 12</u> shall be assembled, to the maximum extent practicable, using the following format:

- (a) Standard Form (SF) 1449;
- (b) Continuation of any block from SF 1449, such as—
- (1) Block 10 if an incentive subcontracting clause is used (the contracting officer shall indicate the applicable percentage);
 - (2) Block 18B for remittance address;
 - (3) Block 19 for contract line item numbers;
 - (4) Block 20 for schedule of supplies/services; or
 - (5) Block 25 for accounting data;
 - (c) Contract clauses—

- (1) <u>52.212-4</u>, Contract Terms and Conditions—Commercial Items, by reference (see SF 1449 block 27a);
 - (2) Any addendum to <u>52.212-4</u>; and
- (3) <u>52.212-5</u>, Contract Terms and Conditions Required to Implement Statutes and Executive orders;
 - (d) Any contract documents, exhibits or attachments; and
 - (e) Solicitation provisions—
- (1) <u>52.212-1</u>, Instructions to Offerors—Commercial Items, by reference (see SF 1449, Block 27a);
 - (2) Any addendum to 52.212-1;
- (3) <u>52.212-2</u>, Evaluation—Commercial Items, or other description of evaluation factors for award, if used; and
- (4) <u>52.212-3</u>, Offeror Representations and Certifications—Commercial Items.

Subpart 13.1—Procedures 13.003

13.000 Scope of part.

This part prescribes policies and procedures for the acquisition of supplies and services, including construction, research and development, and commercial items, the aggregate amount of which does not exceed the simplified acquisition threshold (see 2.101). subpart 13.5 provides special authority for acquisitions of commercial items exceeding the simplified acquisition threshold but not exceeding \$7 million (\$13 million for acquisitions as described in 13.500(c)), including options. See Part 12 for policies applicable to the acquisition of commercial items exceeding the micro-purchase threshold. See 36.602-5 for simplified procedures to be used when acquiring architect-engineer services.

13.001 Definitions.

As used in this part-

"Authorized individual" means a person who has been granted authority, in accordance with agency procedures, to acquire supplies and services in accordance with this part.

"Governmentwide commercial purchase card" means a purchase card, similar in nature to a commercial credit card, issued to authorized agency personnel to use to acquire and to pay for supplies and services.

"Imprest fund" means a cash fund of a fixed amount established by an advance of funds, without charge to an appropriation, from an agency finance or disbursing officer to a duly appointed cashier, for disbursement as needed from time to time in making payment in cash for relatively small amounts.

"Third party draft" means an agency bank draft, similar to a check, that is used to acquire and to pay for supplies and services. (See Treasury Financial Management Manual, Section 3040.70.)

13.002 Purpose.

The purpose of this part is to prescribe simplified acquisition procedures in order to—

- (a) Reduce administrative costs;
- (b) Improve opportunities for small, small disadvantaged, women-owned, veteran-owned, HUBZone, and service-disabled veteran-owned small business concerns to obtain a fair proportion of Government contracts;
 - (c) Promote efficiency and economy in contracting; and
- (d) Avoid unnecessary burdens for agencies and contractors.

13.003 Policy.

(a) Agencies shall use simplified acquisition procedures to the maximum extent practicable for all purchases of supplies or services not exceeding the simplified acquisition threshold (including purchases at or below the micro-purchase thresh-

- old). This policy does not apply if an agency can meet its requirement using—
- (1) Required sources of supply under Part 8 (e.g., Federal Prison Industries, Committee for Purchase from People Who are Blind or Severely Disabled, and Federal Supply Schedule contracts);
- (2) Existing indefinite delivery/indefinite quantity contracts; or
 - (3) Other established contracts.
- (b)(1) Acquisitions of supplies or services that have an anticipated dollar value exceeding \$3,500 (\$20,000 for acquisitions as described in 13.201(g)(1)) but not exceeding \$150,000 (\$300,000 for acquisitions described in paragraph (1)(i) of the simplified acquisition threshold definition at 2.101) are reserved exclusively for small business concerns and shall be set aside (see 19.000, 19.203, and subpart 19.5).
- (2) The contracting officer may make an award to a small business concern under the—
 - (i) 8(a) Program (see subpart 19.8);
- (ii) Historically Underutilized Business Zone (HUB-Zone) Program (but see 19.1305 and 19.1306(a)(4));
- (iii) Service-Disabled Veteran-Owned Small Business (SDVOSB) Program (see subpart 19.14); or
- (iv) Women-Owned Small Business (WOSB) Program (see subpart 19.15).
- (3) The following contracting officer's decisions for acquisitions at or below the simplified acquisition threshold are not subject to review under subpart 19.4:
- (i) A decision not to make an award under the 8(a) Program.
- (ii) A decision not to set aside an acquisition for HUBZone small business concerns, service-disabled veteranowned small business concerns, or EDWOSB concerns and WOSB concerns eligible under the WOSB Program.
- (4) Each written solicitation under a set-aside shall contain the appropriate provisions prescribed by part 19. If the solicitation is oral, however, information substantially identical to that in the provision shall be given to potential quoters.
- (c)(1) The contracting officer shall not use simplified acquisition procedures to acquire supplies and services if the anticipated award will exceed—
 - (i) The simplified acquisition threshold; or
- (ii) \$7 million (\$13 million for acquisitions as described in 13.500(c)), including options, for acquisitions of commercial items using subpart 13.5.
- (2) Do not break down requirements aggregating more than the simplified acquisition threshold (or for commercial items, the threshold in subpart 13.5) or the micro-purchase threshold into several purchases that are less than the applicable threshold merely to—
- (i) Permit use of simplified acquisition procedures; or

- (ii) Avoid any requirement that applies to purchases exceeding the micro-purchase threshold.
- (d) An agency that has specific statutory authority to acquire personal services (see <u>37.104</u>) may use simplified acquisition procedures to acquire those services.
- (e) Agencies shall use the Governmentwide commercial purchase card and electronic purchasing techniques to the maximum extent practicable in conducting simplified acquisitions (but see 32.1108(b)(2)).
- (f) Agencies shall maximize the use of electronic commerce when practicable and cost-effective (see <u>subpart 4.5</u>). Drawings and lengthy specifications can be provided off-line in hard copy or through other appropriate means.
- (g) Authorized individuals shall make purchases in the simplified manner that is most suitable, efficient, and economical based on the circumstances of each acquisition. For acquisitions not expected to exceed—
- (1) The simplified acquisition threshold for other than commercial items, use any appropriate combination of the procedures in Parts 13, 14, 15, 35, or 36, including the use of Standard Form 1442, Solicitation, Offer, and Award (Construction, Alteration, or Repair), for construction contracts (see 36.701(a)); or
- (2) \$7 million (\$13 million for acquisitions as described in $\underline{13.500}$ (c)), for commercial items, use any appropriate combination of the procedures in $\underline{Parts 12}$, $\underline{13}$, $\underline{14}$, and $\underline{15}$ (see paragraph (d) of this section).
- (h) In addition to other considerations, contracting officers shall—
- (1) Promote competition to the maximum extent practicable (see 13.104);
- (2) Establish deadlines for the submission of responses to solicitations that afford suppliers a reasonable opportunity to respond (see 5.203);
- (3) Consider all quotations or offers that are timely received. For evaluation of quotations or offers received electronically, see 13.106-2(b)(3); and
- (4) Use innovative approaches, to the maximum extent practicable, in awarding contracts using simplified acquisition procedures.

13.004 Legal effect of quotations.

- (a) A quotation is not an offer and, consequently, cannot be accepted by the Government to form a binding contract. Therefore, issuance by the Government of an order in response to a supplier's quotation does not establish a contract. The order is an offer by the Government to the supplier to buy certain supplies or services upon specified terms and conditions. A contract is established when the supplier accepts the offer.
- (b) When appropriate, the contracting officer may ask the supplier to indicate acceptance of an order by notification to the Government, preferably in writing, as defined at 2.101. In

- other circumstances, the supplier may indicate acceptance by furnishing the supplies or services ordered or by proceeding with the work to the point where substantial performance has occurred.
- (c) If the Government issues an order resulting from a quotation, the Government may (by written notice to the supplier, at any time before acceptance occurs) withdraw, amend, or cancel its offer. (See 13.302-4 for procedures on termination or cancellation of purchase orders.)

13.005 List of laws inapplicable to contracts and subcontracts at or below the simplified acquisition threshold.

- (a) The following laws are inapplicable to all contracts and subcontracts (if otherwise applicable to subcontracts) at or below the simplified acquisition threshold pursuant to 41 U.S.C. 1905:
- (1) 41 U.S.C. 8703 and (Kickbacks statute). (Only the requirement for the incorporation of the contractor procedures for the prevention and detection of violations, and the contractual requirement for contractor cooperation in investigations are inapplicable.)
- (2) 40 U.S.C. 3131 (Bonds statute). (Although the Bonds statute does not apply to contracts at or below the simplified acquisition threshold, alternative forms of payment protection for suppliers of labor and material (see 28.102) are still required if the contract exceeds \$35,000 (40 U.S.C. 3132).)
- (3) <u>40 U.S.C. chapter 37</u> *et seq.* (Contract Work Hours and Safety Standards-Overtime Compensation).
- (4) 41 U.S.C. 8102(a)(1) (Drug-Free Workplace), except for individuals.
- (5) <u>42 U.S.C. 6962</u> (Solid Waste Disposal Act). (The requirement to provide an estimate of recovered material utilized in contract performance does not apply unless the contract value exceeds \$150,000.)
- (6) <u>10 U.S.C. 2306(b)</u> and <u>41 U.S.C. 3901(b)</u> (Contract Clause Regarding Contingent Fees).
- (7) 10 U.S.C. 2313 and 41 U.S.C. 7406 (Authority to Examine Books and Records of Contractors).
- (8) 10 U.S.C. 2402 and 41 U.S.C. 4704 (Prohibition on Limiting Subcontractors Direct Sales to the United States).
- (9) <u>15 U.S.C. 631</u> note (HUBZone Act of 1997), except for <u>15 U.S.C. 657a(b)(2)(B)</u>, which is optional for the agencies subject to the requirements of the Act.
- (10) <u>31 U.S.C. 1354(a)</u> (Limitation on use of appropriated funds for contracts with entities not meeting veterans' employment reporting requirements).
- (b) The Federal Acquisition Regulatory (FAR) Council will include any law enacted after October 13, 1994, that sets forth policies, procedures, requirements, or restrictions for the acquisition of property or services, on the list set forth in paragraph (a) of this section. The FAR Council may make

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PART 18—EMERGENCY ACQUISITIONS

Sec.			
18.000	Scope of part.	18.117	Awards to economically disadvantaged women-
18.001	Definition.		owned small business concerns and women-
	Subpart 18.1—Available Acquisition		owned small business concerns eligible under the
	Flexibilities		Women-Owned Small Business Program.
18.101	General	18.118	Overtime approvals.
18.102	System for Award Management.	18.119	Trade agreements.
18.103	Synopses of proposed contract actions.	18.120	Use of patented technology under the North
18.104	Unusual and compelling urgency.		American Free Trade Agreement.
18.105	Federal Supply Schedules (FSSs), multi-agency	18.121	Bid guarantees.
	blanket purchase agreements (BPAs), and multi-	18.122	Advance payments.
	agency indefinite delivery contracts.	18.123	Assignment of claims.
18.106	Acquisitions from Federal Prison Industries, Inc.	18.124	Electronic funds transfer.
	(FPI).	18.125	Protest to GAO.
18.107	AbilityOne specification changes.	18.126	Contractor rent-free use of Government property.
18.108	Qualifications requirements.	18.127	Extraordinary contractual actions.
18.109	Priorities and allocations.	10.127	Extraordinary contractan actions.
18.110	Soliciting from a single source.		Subpart 18.2—Emergency Acquisition
18.111	Oral requests for proposals.		Flexibilities
18.112	Letter contracts.	18.201	Contingency operation.
18.113	Interagency acquisitions.	18.202	Defense or recovery from certain attacks.
18.114	Contracting with the Small Business	18.203	Emergency declaration or major disaster
18.115	Administration (The 8(a) Program). HUBZone sole source awards.	10.203	declaration.
		18.204	Humanitarian or peacekeeping operation.
18.116	Service-disabled Veteran-owned Small Business	18.205	Resources.
	(SDVOSB) sole source awards.	18.203	Resources.

Subpart 18.2—Emergency Acquisition Flexibilities

18.201 Contingency operation.

- (a) Contingency operation is defined in 2.101.
- (b) *Micro-purchase threshold*. The threshold increases when the head of the agency determines the supplies or services are to be used to support a contingency operation. (See 2.101 and 13.201(g).)
- (c) Simplified acquisition threshold. The threshold increases when the head of the agency determines the supplies or services are to be used to support a contingency operation. (See 2.101.)
- (d) <u>SF 44</u>, Purchase Order-Invoice-Voucher. The normal threshold for the use of the <u>SF 44</u> is at or below the micro-purchase threshold. Agencies may, however, establish higher dollar limitations for purchases made to support a contingency operation. (See 13.306.)
- (e) Simplified procedures for certain commercial items. The threshold limits authorized for use of this authority may be increased for acquisitions to support a contingency operation. (See 13.500(c).)

18.202 Defense or recovery from certain attacks.

- (a) *Micro-purchase threshold*. The threshold increases when the head of the agency determines the supplies or services are to be used to facilitate defense against or recovery from nuclear, biological, chemical, or radiological attack. (See 2.101.)
- (b) Simplified acquisition threshold. The threshold increases when the head of the agency determines the supplies or services are to be used to facilitate defense against or recovery from nuclear, biological, chemical, or radiological attack. (See 2.101.)
- (c) Commercial items to facilitate defense and recovery. Contracting officers may treat any acquisition of supplies or services as an acquisition of commercial items if the head of the agency determines the acquisition is to be used to facilitate the defense against or recovery from nuclear, biological, chemical, or radiological attack. (See 12.102(f)(1) and 13.500(c).)
- (d) Simplified procedures for certain commercial items. The threshold limits authorized for use of this authority may be increased when it is determined the acquisition is to facil-

itate defense against or recovery from nuclear, biological, chemical, or radiological attack. (See 13.500(c).)

18.203 Emergency declaration or major disaster declaration.

- (a) Disaster or emergency assistance activities. Preference will be given to local organizations, firms, and individuals when contracting for major disaster or emergency assistance activities when the President has made a declaration under the Robert T. Stafford Disaster Relief and Emergency Assistance Act. Preference may take the form of local area set-asides or an evaluation preference. (See 6.208 and Subpart 26.2.)
- (b) Ocean transportation by U.S. flag vessels. The provisions of the Cargo Preference Act of 1954 may be waived in emergency situations. (See 47.502(c).)

18.204 Humanitarian or peacekeeping operation.

- (a) A humanitarian or peacekeeping operation is defined in 2.101.
- (b) Simplified acquisition threshold. The threshold increases when the head of the agency determines the supplies or services are to be used to support a humanitarian or peace-keeping operation. (See 2.101.)

18.205 Resources.

- (a) National Response Framework. The National Response Framework (NRF) is a guide to how the Nation conducts all-hazards response. This key document establishes a comprehensive, national, all-hazards approach to domestic incident response. The Framework identifies the key response principles, roles and structures that organize national response. It describes how communities, States, the Federal Government, the private-sector, and nongovernmental partners apply these principles for a coordinated, effective national response. It also describes special circumstances where the Federal Government exercises a larger role, including incidents where Federal interests are involved and catastrophic incidents where a State would require significant support. The NRF is available at http://www.fema.gov/emergency/nrf/.
- (b) *OFPP Guidelines*. The Office of Federal Procurement Policy (OFPP) "Emergency Acquisitions Guide" is available at http://www.whitehouse.gov/sites/default/files/omb/assets/procurement guides/emergency acquisitions guide.pdf.

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SUBPART 19.2—POLICIES 19.203

tract to be let, the name and telephone number of an agency contact to answer questions related to such prospective contract and adequate citations to each major Federal law or agency rule with which such business concern must comply in performing such contract other than laws or agency rules with which the small business must comply when doing business with other than the Government.

19.202-5 Data collection and reporting requirements.

Agencies must measure the extent of small business participation in their acquisition programs by taking the following actions:

- (a) Require each prospective contractor to represent whether it is a small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, women-owned small business, EDWOSB concern, or WOSB concern eligible under the WOSB Program (see the provision at <u>52.219-1</u>, Small Business Program Representations).
- (b) Accurately measure the extent of participation by small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, small disadvantaged business, and women-owned small business concerns in Government acquisitions in terms of the total value of contracts placed during each fiscal year, and report data to the SBA at the end of each fiscal year (see Subpart 4.6).
- (c) When the contract includes the clause at <u>52.219-28</u>, Post Award Small Business Program Rerepresentation, and the conditions in the clause for rerepresenting are met—
- (1) Require a contractor that represented itself as a small business concern prior to award of the contract to rerepresent its size status; and
- (2) Permit a contractor that represented itself as other than a small business concern prior to award to rerepresent its size status.

19.202-6 Determination of fair market price.

- (a) The fair market price shall be the price achieved in accordance with the reasonable price guidelines in 15.404-1(b) for—
- (1) Total and partial small business set-asides (see <u>Subpart 19.5</u>);
 - (2) HUBZone set-asides (see Subpart 19.13);
- (3) Contracts utilizing the price evaluation preference for HUBZone small business concerns (see <u>Subpart 19.13</u>);
- (4) Service-disabled veteran-owned small business setasides (see subpart 19.14);

- (5) Set-asides for EDWOSB concerns and WOSB concerns eligible under the WOSB Program (see subpart 19.15).
- (b) For 8(a) contracts, both with respect to meeting the requirement at 19.806(b) and in order to accurately estimate the current fair market price, contracting officers shall follow the procedures at 19.807.

19.203 Relationship among small business programs.

- (a) There is no order of precedence among the 8(a) Program (subpart 19.8), HUBZone Program (subpart 19.13), Service-Disabled Veteran-Owned Small Business (SDVOSB) Procurement Program (subpart 19.14), or the Women-Owned Small Business (WOSB) Program (subpart 19.15).
- (b) At or below the simplified acquisition threshold. For acquisitions of supplies or services that have an anticipated dollar value exceeding \$3,500 (\$20,000 for acquisitions as described in 13.201(g)(1)), but not exceeding \$150,000 (\$300,000 for acquisitions described in paragraph (1)(i) of the simplified acquisition threshold definition at 2.101), the requirement at 19.502-2(a) to exclusively reserve acquisitions for small business concerns does not preclude the contracting officer from awarding a contract to a small business under the 8(a) Program, HUBZone Program, SDVOSB Program, or WOSB Program.
- (c) Above the simplified acquisition threshold. For acquisitions of supplies or services that have an anticipated dollar value exceeding the simplified acquisition threshold definition at 2.101, the contracting officer shall first consider an acquisition for the small business socioeconomic contracting programs (i.e., 8(a), HUBZone, SDVOSB, or WOSB programs) before considering a small business set-aside (see 19.502-2(b)). However, if a requirement has been accepted by the SBA under the 8(a) Program, it must remain in the 8(a) Program unless the SBA agrees to its release in accordance with 13 CFR parts 124, 125, and 126.
- (d) In determining which socioeconomic program to use for an acquisition, the contracting officer should consider, at a minimum—
- (1) Results of market research that was done to determine if there are socioeconomic firms capable of satisfying the agency's requirement; and
- (2) Agency progress in fulfilling its small business goals.
- (e) Small business set-asides have priority over acquisitions using full and open competition. See requirements for establishing a small business set-aside at subpart 19.5.

Subpart 19.5—Set-Asides for Small Business

19.501 General.

- (a) The purpose of small business set-asides is to award certain acquisitions exclusively to small business concerns. A "set-aside for small business" is the reserving of an acquisition exclusively for participation by small business concerns. A small business set-aside may be open to all small businesses. A small business set-aside of a single acquisition or a class of acquisitions may be total or partial.
- (b) The determination to make a small business set-aside may be unilateral or joint. A unilateral determination is one that is made by the contracting officer. A joint determination is one that is recommended by the Small Business Administration (SBA) procurement center representative (or, if a procurement center representative is not assigned, see 19.402(a)) and concurred in by the contracting officer.
- (c) The contracting officer shall review acquisitions to determine if they can be set aside for small business, giving consideration to the recommendations of agency personnel having cognizance of the agency's small business programs. The contracting officer shall perform market research and document why a small business set-aside is inappropriate when an acquisition is not set aside for small business, unless an award is anticipated to a small business under the 8(a), HUBZone, SDVOSB, or WOSB Programs. If the acquisition is set aside for small business based on this review, it is a unilateral set-aside by the contracting officer. Agencies may establish threshold levels for this review depending upon their needs.
- (d) At the request of an SBA procurement center representative, (or, if a procurement center representative is not assigned, see 19.402(a)) the contracting officer shall make available for review at the contracting office (to the extent of the SBA representative's security clearance) all proposed acquisitions in excess of the micro-purchase threshold that have not been unilaterally set aside for small business.
- (e) To the extent practicable, unilateral determinations initiated by a contracting officer shall be used as the basis for small business set-asides rather than joint determinations by an SBA procurement center representative and a contracting officer.
- (f) All solicitations involving set-asides must specify the applicable small business size standard and NAICS code (see 19.303).
- (g) Except as authorized by law, a contract may not be awarded as a result of a small business set-aside if the cost to the awarding agency exceeds the fair market price.

19.502 Setting aside acquisitions.

19.502-1 Requirements for setting aside acquisitions.

- (a) The contracting officer shall set aside an individual acquisition or class of acquisitions for competition among small businesses when—
- (1) It is determined to be in the interest of maintaining or mobilizing the Nation's full productive capacity, war or national defense programs; or
- (2) Assuring that a fair proportion of Government contracts in each industry category is placed with small business concerns; and the circumstances described in 19.502-2 or 19.502-3(a) exist.
- (b) This requirement does not apply to purchases of \$3,500 or less (\$20,000 or less for acquisitions as described in 13.201(g)(1)), or purchases from required sources of supply under Part 8 (e.g., Committee for Purchase From People Who are Blind or Severely Disabled, and Federal Supply Schedule contracts).

19.502-2 Total small business set-asides.

- (a) Before setting aside an acquisition under this paragraph, refer to 19.203(b). Each acquisition of supplies or services that has an anticipated dollar value exceeding \$3,500 (\$20,000 for acquisitions as described in 13.201(g)(1)), but not over \$150,000 (\$300,000 for acquisitions described in paragraph (1) (i) of the simplified acquisition threshold definition at 2.101), is automatically reserved exclusively for small business concerns and shall be set aside for small business unless the contracting officer determines there is not a reasonable expectation of obtaining offers from two or more responsible small business concerns that are competitive in terms of market prices, quality, and delivery. If the contracting officer does not proceed with the small business set-aside and purchases on an unrestricted basis, the contracting officer shall include in the contract file the reason for this unrestricted purchase. If the contracting officer receives only one acceptable offer from a responsible small business concern in response to a set-aside, the contracting officer should make an award to that firm. If the contracting officer receives no acceptable offers from responsible small business concerns, the set-aside shall be withdrawn and the requirement, if still valid, shall be resolicited on an unrestricted basis. The small business reservation does not preclude the award of a contract as described in 19.203.
- (b) Before setting aside an acquisition under this paragraph, refer to 19.203(c). The contracting officer shall set aside any acquisition over \$150,000 for small business participation when there is a reasonable expectation that—
- (1) Offers will be obtained from at least two responsible small business concerns offering the products of different small business concerns (see paragraph (c) of this section); and

- (2) Award will be made at fair market prices. Total small business set-asides shall not be made unless such a reasonable expectation exists (see 19.502-3 as to partial set-asides). Although past acquisition history of an item or similar items is always important, it is not the only factor to be considered in determining whether a reasonable expectation exists. In making R&D small business set-asides, there must also be a reasonable expectation of obtaining from small businesses the best scientific and technological sources consistent with the demands of the proposed acquisition for the best mix of cost, performances, and schedules.
- (c) For small business set-asides other than for construction or services, any concern proposing to furnish a product that it did not itself manufacture must furnish the product of a small business manufacturer unless the SBA has granted either a waiver or exception to the nonmanufacturer rule (see 19.102(f)). In industries where the SBA finds that there are no small business manufacturers, it may issue a waiver to the nonmanufacturer rule (see 19.102(f)(4) and (5)). In addition, SBA has excepted procurements processed under simplified acquisition procedures (see Part 13), where the anticipated cost of the procurement will not exceed \$25,000, from the nonmanufacturer rule. Waivers permit small businesses to provide any firm's product. The exception permits small businesses to provide any domestic firm's product. In both of these cases, the contracting officer's determination in paragraph (b)(1) of this subsection or the decision not to set aside a procurement reserved for small business under paragraph (a) of this subsection will be based on the expectation of receiving offers from at least two responsible small businesses, including nonmanufacturers, offering the products of different concerns.

19.502-3 Partial set-asides.

- (a) The contracting officer shall set aside a portion of an acquisition, except for construction, for exclusive small business participation when—
 - (1) A total set-aside is not appropriate (see 19.502-2);
- (2) The requirement is severable into two or more economic production runs or reasonable lots;
- (3) One or more small business concerns are expected to have the technical competence and productive capacity to satisfy the set-aside portion of the requirement at a fair market price;
- (4) The acquisition is not subject to simplified acquisition procedures; and
- (5) A partial set-aside shall not be made if there is a reasonable expectation that only two concerns (one large and one small) with capability will respond with offers unless authorized by the head of a contracting activity on a case-by-case basis. Similarly, a class of acquisitions, not including construction, may be partially set aside. Under certain specified

- conditions, partial set-asides may be used in conjunction with multiyear contracting procedures.
- (b) When the contracting officer determines that a portion of an acquisition is to be set aside, the requirement shall be divided into a set-aside portion and a non-set-aside portion, each of which shall (1) be an economic production run or reasonable lot and (2) have terms and a delivery schedule comparable to the other. When practicable, the set-aside portion should make maximum use of small business capacity.
- (c)(1) The contracting officer shall award the non-set-aside portion using normal contracting procedures.
- (2)(i) After all awards have been made on the non-setaside portion, the contracting officer shall negotiate with eligible concerns on the set-aside portion, as provided in the solicitation, and make award. Negotiations shall be conducted only with those offerors who have submitted responsive offers on the non-set-aside portion. Negotiations shall be conducted with small business concerns in the order of priority as indicated in the solicitation (but see paragraph (c)(2)(ii) of this section). The set-aside portion shall be awarded as provided in the solicitation. An offeror entitled to receive the award for quantities of an item under the non-set-aside portion and who accepts the award of additional quantities under the set-aside portion shall not be requested to accept a lower price because of the increased quantities of the award, nor shall negotiation be conducted with a view to obtaining such a lower price based solely upon receipt of award of both portions of the acquisition. This does not prevent acceptance by the contracting officer of voluntary reductions in the price from the low eligible offeror before award, acceptance of voluntary refunds, or the change of prices after award by negotiation of a contract modification.
- (ii) If equal low offers are received on the non-setaside portion from concerns eligible for the set-aside portion, the concern that is awarded the non-set-aside part of the acquisition shall have first priority with respect to negotiations for the set-aside.

19.502-4 Multiple-award contracts and small business set-asides.

In accordance with section 1331 of Public Law 111-240 (15 U.S.C. 644(r)) contracting officers may, at their discretion—

- (a) When conducting multiple-award procurements using full and open competition, reserve one or more contract awards for any of the small business concerns identified in 19.000(a)(3). The specific program eligibility requirements identified in this part apply;
- (b) Set aside part or parts of a multiple-award contract for any of the small business concerns identified in 19.000(a)(3). The specific program eligibility requirements identified in this part apply; or

- (ii) The services will be furnished at prices which are, or are based on, established catalog or market prices for the maintenance, calibration, or repair of such equipment. As defined at 29 CFR 4.123(e)(1)(ii)(B)—
- (A) An established catalog price is a price included in a catalog price list, schedule, or other form that is regularly maintained by the manufacturer or the contractor, is either published or otherwise available for inspection by customers, and states prices at which sales currently, or were last, made to a significant number of buyers constituting the general public.
- (B) An established market price is a current price, established in the usual course of trade between buyers and sellers free to bargain, which can be substantiated from sources independent of the manufacturer or contractor.
- (iii) The contractor will use the same compensation (wage and fringe benefits) plan for all service employees performing work under the contract as the contractor uses for these employees and equivalent employees servicing the same equipment of commercial customers.
- (iv) The apparent successful offeror certifies to the conditions in paragraph (c)(2)(i) through (iii) of this subsection. (See 22.1006(e).)
- (i) For source selections where the contracting officer has established a competitive range, if the contracting officer determines that one or more of the conditions in paragraphs 22.1003-4 (c)(2)(i) through (iii) of an offeror's certification will not be met, the contracting officer shall identify the deficiency to the offeror before receipt of the final proposal revisions. Unless the offeror provides a revised offer acknowledging applicability of the Service Contract Labor Standards statute or demonstrating to the satisfaction of the contracting officer an ability to meet all required conditions for exemption, the offer will not be further considered for award
- (ii) The contracting officer shall determine in writing the applicability of this exemption to the contract before contract award. If the apparent successful offeror will meet all conditions in paragraph (c)(2) of this subsection, the contracting officer shall make an affirmative determination and award the contract without the otherwise applicable Service Contract Labor Standards clause(s).
- (iii) If the apparent successful offeror does not certify to the conditions in paragraph (c)(2)(i) through (iii) of this subsection, the contracting officer shall incorporate in the contract the Service Contract Act clause (see $\underline{22.1006}$ (a)) and, if the contract will exceed \$2,500, the appropriate Department of Labor wage determination (see $\underline{22.1007}$).
- (4) Department of Labor determination. (i) If the Department of Labor determines after award of the contract that any condition for exemption in paragraph (c)(2) of this

- subsection has not been met, the exemption shall be deemed inapplicable, and the contract shall become subject to the Service Contract Labor Standards statute, effective as of the date of the Department of Labor determination. In such case, the procedures at 29 CFR 4.123(e)(1)(iv) and 29 CFR 4.5(c) shall be followed.
- (ii) If the Department of Labor determines that any conditions in paragraph (c)(2) of this subsection have not been met with respect to a subcontract, the exemption shall be deemed inapplicable. The contractor may be responsible for ensuring that the subcontractor complies with the Service Contract Labor Standards statute, effective as of the date of the subcontract award.
- (d) Contracts for certain services.— (1) Exemption. Except as provided in paragraph (d)(5) of this subsection, the Secretary of Labor has exempted from the Service Contract Labor Standards statute contracts and subcontracts in which the primary purpose is to provide the following services, if the conditions in paragraph (d)(2) of this subsection are met:
- (i) Automobile or other vehicle (*e.g.*, aircraft) maintenance services (other than contracts or subcontracts to operate a Government motor pool or similar facility).
- (ii) Financial services involving the issuance and servicing of cards (including credit cards, debit cards, purchase cards, smart cards, and similar card services).
- (iii) Hotel/motel services for conferences, including lodging and/or meals, that are part of the contract or subcontract for the conference (which must not include ongoing contracts for lodging on an as needed or continuing basis).
- (iv) Maintenance, calibration, repair, and/or installation (where the installation is not subject to the Construction Wage Rate Requirements statute, as provided in 29 CFR 4.116(c)(2)) services for all types of equipment where the services are obtained from the manufacturer or supplier of the equipment under a contract awarded on a sole source basis.
- (v) Transportation by common carrier of persons by air, motor vehicle, rail, or marine vessel on regularly scheduled routes or via standard commercial services (not including charter services).
- (vi) Real estate services, including real property appraisal services, related to housing Federal agencies or disposing of real property owned by the Government.
- (vii) Relocation services, including services of real estate brokers and appraisers to assist Federal employees or military personnel in buying and selling homes (which shall not include actual moving or storage of household goods and related services).
- (2) *Conditions*. The exemption for the services in paragraph (d)(1) of this subsection applies if all the following conditions are met for a contract (or for a subcontract):
- (i)(A) Except for services identified in paragraph (d)(1)(iv) of this subsection, the contractor will be selected for award based on other factors in addition to price or cost, with

the combination of other factors at least as important as price or cost: or

- (B) The contract will be awarded on a sole source basis.
- (ii) The services under the contract are offered and sold regularly to non-Governmental customers, and are provided by the contractor (or subcontractor in the case of an exempt subcontract) to the general public in substantial quantities in the course of normal business operations.
- (iii) The contract services are furnished at prices that are, or are based on, established catalog or market prices. As defined at 29 CFR 4.123(e)(2)(ii)(C)—
- (A) An established catalog price is a price included in a catalog, price list, schedule, or other form that is regularly maintained by the contractor, is either published or otherwise available for inspection by customers, and states prices at which sales are currently, or were last, made to a significant number of buyers constituting the general public; and
- (B) An established market price is a current price, established in the usual course of trade between buyers and sellers free to bargain, which can be substantiated from sources independent of the manufacturer or contractor.
- (iv) Each service employee who will perform the services under the contract will spend only a small portion of his or her time (a monthly average of less than 20 percent of the available hours on an annualized basis, or less than 20 percent of available hours during the contract period if the contract period is less than a month) servicing the Government contract.
- (v) The contractor will use the same compensation (wage and fringe benefits) plan for all service employees performing work under the contract as the contractor uses for these employees and equivalent employees servicing commercial customers.
- (vi) The contracting officer (or contractor with respect to a subcontract) determines in advance before issuing the solicitation, based on the nature of the contract requirements and knowledge of the practices of likely offerors, that all or nearly all offerors will meet the conditions in paragraph (d)(2)(ii) through (v) of this subsection. If the services are currently being performed under contract, the contracting officer (or contractor with respect to a subcontract) shall consider the practices of the existing contractor in making a determination regarding the conditions in paragraphs (d)(2)(ii) through (v) of this subsection.
- $(vii)(A) \ The \ apparent successful \ offeror \ certifies \ that \ the \ conditions \ in \ paragraphs \ (d)(2)(ii) \ through \ (v) \ will \ be \ met; \ and$
- (B) For other than sole source awards, the contracting officer determines that the same certification is obtained from substantially all other offerors that are—
- (1) In the competitive range, if discussions are to be conducted (see FAR 15.306(c)); or
- (2) Considered responsive, if award is to be made without discussions (see FAR $\underline{15.306}(a)$).

- (3) Contract award or resolicitation. (i) If the apparent successful offeror does not certify to the conditions, the contracting officer shall insert in the contract the applicable Service Contract Labor Standards clause(s) (see 22.1006) and, if the contract will exceed \$2,500, the appropriate Department of Labor wage determination (see 22.1007).
- (ii) The contracting officer shall award the contract without the otherwise applicable Service Contract Labor Standards clause(s) if—
- (A) The apparent successful offeror certifies to the conditions in paragraphs (d)(2)(ii) through (v) of this subsection;
- (B) The contracting officer determines that the same certification is obtained from substantially all other offerors that are—
- (1) In the competitive range, if discussions are to be conducted (see FAR 15.306); or
- (2) Considered responsive, if award is to be made without discussions (see FAR 15.306(a)); and
- (C) The contracting officer has no reason to doubt the certification.
- (iii) If the conditions in paragraph (d)(3)(ii) of this subsection are not met, then the contracting officer shall resolicit, amending the solicitation by removing the exemption provision from the solicitation as prescribed at 22.1006(e)(3). The contract will include the applicable Service Contract Labor Standards clause(s) as prescribed at 22.1006 and, if the contract will exceed \$2,500, the appropriate Department of Labor wage determination (see 22.1007).
- (4) Department of Labor determination. (i) If the Department of Labor determines after award of the contract that any conditions for exemption at paragraph (d)(2) of this subsection have not been met, the exemption shall be deemed inapplicable, and the contract shall become subject to the Service Contract Labor Standards statute. In such case, the procedures at 29 CFR 4.123(e)(2)(iii) and 29 CFR 4.5(c) shall be followed.
- (ii) If the Department of Labor determines that any conditions in paragraph (d)(2) of this subsection have not been met with respect to a subcontract, the exemption shall be deemed inapplicable. The contractor may be responsible for ensuring that the subcontractor complies with the Service Contract Labor Standards statute, effective as of the date of the subcontract award.
- (5) Exceptions. The exemption at paragraph (d)(1) of this subsection does not apply to solicitations and contracts (subcontracts)—
- (i) Awarded under, <u>41 U.S.C. chapter 85</u>, Committee for Purchase from People Who Are Blind or Severely Disabled (see subpart 8.7).
- (ii) For the operation of a Government facility, or part of a Government facility (but may be applicable to subcontracts for services); or
 - (iii) Subject to 41 U.S.C. 6707(c) (see 22.1002-3).

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PART 23—ENVIRONMENT, ENERGY AND WATER EFFICIENCY, RENEWABLE ENERGY TECHNOLOGIES, OCCUPATIONAL SAFETY, AND DRUG-FREE WORKPLACE

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23.000 Scope.

This part prescribes acquisition policies and procedures supporting the Government's program for ensuring a drug-free workplace, for protecting and improving the quality of the environment, and to foster markets for sustainable technologies, materials, products, and services, and encouraging the safe operation of vehicles by—

- (a) Reducing or preventing pollution;
- (b) Managing efficiently and reducing energy and water use in Government facilities;
- (c) Using renewable energy and renewable energy technologies;
- (d) Acquiring energy-efficient and water-efficient products and services, environmentally preferable (including EPEAT®-registered, and non-toxic and less toxic) products, products containing recovered materials, biobased products, non-ozone-depleting products, and products and services that minimize or eliminate, when feasible, the use, release, or emission of high global warming potential hydrofluorocarbons, such as by using reclaimed instead of virgin hydrofluorocarbons;
 - (e) Requiring contractors to identify hazardous materials;
- (f) Encouraging contractors to adopt and enforce policies that ban text messaging while driving; and
- (g) Requiring contractors to comply with agency environmental management systems.

23.001 Definitions.

As used in this part-

"Environmental" means environmental aspects of internal agency operations and activities, including those aspects related to energy and transportation functions.

"Greenhouse gases" means carbon dioxide, methane, nitrous oxide, hydrofluorocarbons, perfluorocarbons, and sulfur hexafluoride.

"Toxic chemical" means a chemical or chemical category listed in 40 CFR 372.65.

"United States", except as used in subpart 23.10, means—

- (1) The fifty States;
- (2) The District of Columbia;
- (3) The commonwealths of Puerto Rico and the Northern Mariana Islands;
- (4) The territories of Guam, American Samoa, and the United States Virgin Islands; and
 - (5) Associated territorial waters and airspace.

23.002 Policy.

Executive Order 13423 sections 3(e) and (f) require that contracts for contractor operation of a Government-owned or -leased facility and contracts for support services at a Government-owned or -operated facility include provisions that obligate the contractor to comply with the requirements of the order to the same extent as the agency would be required to

comply if the agency operated or supported the facility. Compliance includes developing programs to promote and implement cost-effective waste reduction.

Subpart 23.1—Sustainable Acquisition Policy

23.101 Definition.

As used in this subpart—

"Contract action" means any oral or written action that results in the purchase, rent, or lease of supplies or equipment, services, or construction using appropriated dollars, including purchases below the micro-purchase threshold. Contract action does not include grants, cooperative agreements, other transactions, real property leases, requisitions from Federal stock, training authorizations, or other non-FAR based transactions.

23.102 Authorities.

- (a) Executive Order 13423 of January 24, 2007, Strengthening Federal Environmental, Energy, and Transportation Management.
- (b) Executive Order 13514 of October 5, 2009, Federal Leadership in Environmental, Energy, and Economic Performance.
- (c) All of the authorities specified in subparts $\underline{23.2}$, $\underline{23.4}$, $\underline{23.7}$, $\underline{23.8}$, $\underline{23.9}$, and $\underline{23.10}$.

23.103 Sustainable acquisitions.

- (a) Federal agencies shall advance sustainable acquisition by ensuring that 95 percent of new contract actions for the supply of products and for the acquisition of services (including construction) require that the products are—
- (1) Energy-efficient (ENERGY STAR® or Federal Energy Management Program (FEMP)-designated);
 - (2) Water-efficient;
 - (3) Biobased;
- (4) Environmentally preferable (*e.g.*, EPEAT®-registered, or non-toxic or less toxic alternatives);
 - (5) Non-ozone depleting; or
 - (6) Made with recovered materials.
- (b) The required products in the contract actions for services include products that are—
 - (1) Delivered to the Government during performance;
- (2) Acquired by the contractor for use in performing services at a Federally-controlled facility; or
- (3) Furnished by the contractor for use by the Government.
- (c) The required products in the contract actions must meet agency performance requirements.
- (d) For purposes of meeting the 95 percent sustainable acquisition requirement, the term "contract actions" includes

new contracts (and task and delivery orders placed against them) and new task and delivery orders on existing contracts.

23.104 Exceptions.

This subpart does not apply to the following acquisitions:

- (a) Contracts performed outside of the United States, unless the agency head determines that such application is in the interest of the United States.
 - (b) Weapon systems.

23.105 Exemption authority.

- (a) The head of an agency may exempt—
- (1) Intelligence activities of the United States, and related personnel, resources, and facilities, to the extent the Director of National Intelligence or agency head determines it necessary to protect intelligence sources and methods from unauthorized disclosure;

- (2) Law enforcement activities of that agency and related personnel, resources, and facilities, to the extent the head of an agency determines it necessary to protect undercover operations from unauthorized disclosure;
- (3) Law enforcement, protective, emergency response, or military tactical vehicle fleets of that agency; and
- (4) Agency activities and facilities in the interest of national security.
- (b) If the head of the agency issues an exemption under paragraph (a) of this section, the agency must notify the Chair of the Council on Environmental Quality in writing within 30 days of the issuance of the exemption.
- (c) The agency head may submit through the Chair of the Council on Environmental Quality a request for exemption of an agency activity other than those activities listed in paragraph (a) of this section and related personnel, resources, and facilities.

Subpart 23.8—Ozone-Depleting Substances and Hydrofluorocarbons

23.800 Scope of subpart.

This subpart sets forth policies and procedures for the acquisition of items that—

- (a) Contain, use, or are manufactured with ozone-depleting substances; or
- (b) Contain or use high global warming potential hydrofluorocarbons.

23.801 Authorities.

- (a) Title VI of the Clean Air Act (42 U.S.C. 7671, et seq.).
- (b) Section 706 of Division D, Title VII of the Omnibus Appropriations Act, 2009 (Pub. L. 111-8).
- (c) Executive Order 13693 of March 25, 2015, Planning for Federal Sustainability in the Next Decade.
- (d) Environmental Protection Agency (EPA) regulations, Protection of Stratospheric Ozone (40 CFR part 82).

23.802 Policy.

It is the policy of the Federal Government that Federal agencies—

- (a) Implement cost-effective programs to minimize the procurement of materials and substances that contribute to the depletion of stratospheric ozone and/or result in the use, release or emission of high global warming potential hydrofluorocarbons; and
- (b) Give preference to the procurement of acceptable alternative chemicals, products, and manufacturing processes that reduce overall risks to human health and the environment by minimizing-
 - (1) The depletion of ozone in the upper atmosphere; and
- (2) The potential use, release, or emission of high global warming potential hydrofluorocarbons.

23.803 Procedures.

In preparing specifications and purchase descriptions, and in the acquisition of products and services, agencies shall—

- (a) Comply with the requirements of title VI of the Clean Air Act, section 706 of division D, title VII of Pub. L. 111-8, Executive Order 13693, and 40 CFR 82.84(a)(2), (3), (4), and (5);
- (b) Substitute acceptable alternatives to ozone-depleting substances, as identified under 42 U.S.C. 7671k, to the maximum extent practicable, as provided in 40 CFR 82.84(a)(1), except in the case of Class I substances being used for specified essential uses, as identified under 40 CFR 82.4(n);
- (c) Unless a particular contract requires otherwise, specify that, when feasible, contractors shall use another acceptable alternative in lieu of a high global warming potential hydrofluorocarbon in products and services in a particular end use for which EPA's Significant New Alternatives Policy (SNAP)

- program has identified other acceptable alternatives that have lower global warming potential; and
- (d) Refer to EPA's SNAP program for the list of alternatives, found at 40 CFR part 82, subpart G as well as supplemental tables of alternatives (available at http://www.epa.gov/snap).

23.804 Contract clauses.

Except for contracts for supplies that will be delivered outside the United States and its outlying areas, or contracts for services that will be performed outside the United States and its outlying areas, insert the following clauses:

- (a) <u>52.223-11</u>, Ozone-Depleting Substances and High Global Warming Potential Hydrofluorocarbons, in solicitations and contracts for—
- (1) Refrigeration equipment (in product or service code (PSC) 4110);
 - (2) Air conditioning equipment (PSC 4120);
- (3) Clean agent fire suppression systems/equipment (e.g., installed room flooding systems, portable fire extinguishers, aircraft/tactical vehicle fire/explosion suppression systems) (in PSC 4210);
- (4) Bulk refrigerants and fire suppressants (in PSC 6830):
- (5) Solvents, dusters, freezing compounds, mold release agents, and any other miscellaneous chemical specialty that may contain ozone-depleting substances or high global warming potential hydrofluorocarbons (in PSC 6850);
- (6) Corrosion prevention compounds, foam sealants, aerosol mold release agents, and any other preservative or sealing compound that may contain ozone-depleting substances or high global warming potential hydrofluorocarbons (in PSC 8030);
- (7) Fluorocarbon lubricants (primarily aerosols) (in PSC 9150); and
- (8) Any other manufactured end products that may contain or be manufactured with ozone-depleting substances.
- (b) <u>52.223-12</u>, Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners, in solicitations and contracts that include the maintenance, service, repair, or disposal of—
- (1) Refrigeration equipment, such as refrigerators, chillers, or freezers; or
- (2) Air conditioners, including air conditioning systems in motor vehicles.
 - (c) 52.223-20, Aerosols, in solicitations and contracts-
- (1) For products that may contain high global warming potential hydrofluorocarbons as a propellant, or as a solvent; or
- (2) That involve maintenance or repair of electronic or mechanical devices.
 - (d) 52.223-21, Foams, in solicitations and contracts for-

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(1) Products that may contain high global warming potential hydrofluorocarbons or refrigerant blends containing

hydrofluorocarbons as a foam blowing agent, such as building foam insulation or appliance foam insulation; or

(2) Construction of buildings or facilities.

* * * * * *

Subpart 25.11—Solicitation Provisions and Contract Clauses

25.1101 Acquisition of supplies.

The following provisions and clauses apply to the acquisition of supplies and the acquisition of services involving the furnishing of supplies.

- (a)(1) Insert the clause at 52.225-1, Buy American—Supplies, in solicitations and contracts with a value exceeding the micro-purchase threshold but not exceeding \$25,000; and in solicitations and contracts with a value exceeding \$25,000, if none of the clauses prescribed in paragraphs (b) and (c) of this section apply, except if—
- (i) The solicitation is restricted to domestic end products in accordance with subpart 6.3;
- (ii) The acquisition is for supplies for use within the United States and an exception to the Buy American statute applies (*e.g.*, nonavailability, public interest, or information technology that is a commercial item); or
- (iii) The acquisition is for supplies for use outside the United States.
- (2) Insert the provision at <u>52.225-2</u>, Buy American Certificate, in solicitations containing the clause at 52.225-1.
- (b) (1) (i) Insert the clause at <u>52.225-3</u>, Buy American—Free Trade Agreements—Israeli Trade Act, in solicitations and contracts if—
- (A) The acquisition is for supplies, or for services involving the furnishing of supplies, for use within the United States, and the acquisition value is \$25,000 or more, but is less than \$191,000;
- (B) The acquisition is not for information technology that is a commercial item, using fiscal year 2004 or subsequent fiscal year funds; and
- (C) No exception in <u>25.401</u> applies. For acquisitions of agencies not subject to the Israeli Trade Act (see <u>25.406</u>), see agency regulations.
- (ii) If the acquisition value is \$25,000 or more but is less than \$50,000, use the clause with its Alternate I.
- (iii) If the acquisition value is \$50,000 or more but is less than \$77,533, use the clause with its Alternate II.
- (iv) If the acquisition value is \$77,533 or more but is less than \$100,000, use the clause with its Alternate III.
- (2)(i) Insert the provision at <u>52.225-4</u>, Buy American—Free Trade Agreements—Israeli Trade Act Certificate, in solicitations containing the clause at <u>52.225-3</u>.
- (ii) If the acquisition value is \$25,000 or more but is less than \$50,000, use the provision with its Alternate I.
- (iii) If the acquisition value is \$50,000 or more but is less than \$77,533, use the provision with its Alternate II.
- (iv) If the acquisition value is \$77,533 or more, but is less than \$100,000, use the provision with its Alternate III.
- (c)(1) Insert the clause at <u>52.225-5</u>, Trade Agreements, in solicitations and contracts valued at \$191,000 or more, if the

- acquisition is covered by the WTO GPA (see <u>subpart 25.4</u>) and the agency has determined that the restrictions of the Buy American statute are not applicable to U.S.-made end products. If the agency has not made such a determination, the contracting officer must follow agency procedures.
- (2) Insert the provision at <u>52.225-6</u>, Trade Agreements Certificate, in solicitations containing the clause at <u>52.225-5</u>.
- (d) Insert the provision at <u>52.225-7</u>, Waiver of Buy American Statute for Civil Aircraft and Related Articles, in solicitations for civil aircraft and related articles (see <u>25.407</u>), if the acquisition value is less than \$191,000.
- (e) Insert the clause at <u>52.225-8</u>, Duty-Free Entry, in solicitations and contracts for supplies that may be imported into the United States and for which duty-free entry may be obtained in accordance with <u>25.903(a)</u>, if the value of the acquisition—
 - (1) Exceeds the simplified acquisition threshold; or
- (2) Does not exceed the simplified acquisition threshold, but the savings from waiving the duty is anticipated to be more than the administrative cost of waiving the duty. When used for acquisitions that do not exceed the simplified acquisition threshold, the contracting officer may modify paragraphs (c)(1) and (j)(2) of the clause to reduce the dollar figure.
- (f) Insert the provision at 52.225-18, Place of Manufacture, in solicitations that are predominantly for the acquisition of manufactured end products (*i.e.*, the estimated value of the manufactured end products exceeds the estimated value of other items to be acquired as a result of the solicitation).

25.1102 Acquisition of construction.

When using funds other than those appropriated under the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act), follow the prescriptions in paragraphs (a) through (d) of this section. Otherwise, follow the prescription in paragraph (e).

- (a) Insert the clause at <u>52.225-9</u>, Buy American—Construction Materials, in solicitations and contracts for construction that is performed in the United States valued at less than \$7,358,000.
- (1) List in paragraph (b)(2) of the clause all foreign construction material excepted from the requirements of the Buy American statute.
- (2) If the head of the agency determines that a higher percentage is appropriate, substitute the higher evaluation percentage in paragraph (b)(3)(i) of the clause.
- (b)(1) Insert the provision at <u>52.225-10</u>, Notice of Buy American Requirement—Construction Materials, in solicitations containing the clause at 52.225-9.
- (2) If insufficient time is available to process a determination regarding the inapplicability of the Buy American statute before receipt of offers, use the provision with its Alternate I.

- (c) Insert the clause at <u>52.225-11</u>, Buy American—Construction Materials under Trade Agreements, in solicitations and contracts for construction that is performed in the United States valued at \$7,358,000 or more.
- (1) List in paragraph (b)(3) of the clause all foreign construction material excepted from the requirements of the Buy American statute, other than designated country construction material.
- (2) If the head of the agency determines that a higher percentage is appropriate, substitute the higher evaluation percentage in paragraph (b)(4)(i) of the clause.
- (3) For acquisitions valued at \$7,358,000 or more, but less than \$10,079,365, use the clause with its Alternate I. List in paragraph (b)(3) of the clause all foreign construction material excepted from the requirements of the Buy American statute, unless the excepted foreign construction material is from a designated country other than Bahrain, Mexico, and Oman.
- (d)(1) Insert the provision at <u>52.225-12</u>, Notice of Buy American Requirement—Construction Materials under Trade Agreements, in solicitations containing the clause at 52.225-11.
- (2) If insufficient time is available to process a determination regarding the inapplicability of the Buy American statute before receipt of offers, use the provision with its Alternate I.
- (3) For acquisitions valued at \$7,358,000 or more, but less than \$10,079,365, use the provision with its Alternate II.
- (e)(1) When using funds appropriated under the Recovery Act for construction, use provisions and clauses 52.225-21, 52.225-22, 52.225-23, or 52.225-24 (with appropriate Alternates) in lieu of the provisions and clauses 52.225-9, 52.225-10, 52.225-11, or 52.225-12 (with appropriate Alternates), respectively, that would be applicable as prescribed in paragraphs (a) through (d) of this section if Recovery Act funds were not used.
- (2) If these Recovery Act provisions and clauses are only applicable to a project consisting of certain line items in the contract, identify in the schedule the line items to which the provisions and clauses apply.

- (3) When using clause 52.225-23, list foreign construction material in paragraph (b)(3) of the clause as follows:
- (i) *Basic clause*. List all foreign construction materials excepted from the Buy American statute or section 1605 of the Recovery Act, other than manufactured construction material from a Recovery Act designated country or unmanufactured construction material from a designated country.
- (ii) Alternate I. List in paragraph (b)(3) of the clause all foreign construction material excepted from the Buy American statute or section 1605 of the Recovery Act, other than—
- (A) Manufactured construction material from a Recovery Act designated country other than Bahrain, Mexico, or Oman; or
- (B) Unmanufactured construction material from a designated country other than Bahrain, Mexico, or Oman.

25.1103 Other provisions and clauses.

- (a) Restrictions on certain foreign purchases. Insert the clause at <u>52.225-13</u>, Restrictions on Certain Foreign Purchases, in solicitations and contracts, unless an exception applies.
- (b) *Translations*. Insert the clause at <u>52.225-14</u>, Inconsistency Between English Version and Translation of Contract, in solicitations and contracts if anticipating translation into another language.
- (c) Foreign currency offers. Insert the provision at 52.225-17, Evaluation of Foreign Currency Offers, in solicitations that permit the use of other than a specified currency. Insert in the provision the source of the rate to be used in the evaluation of offers.
- (d) The contracting officer shall include in each solicitation for the acquisition of products or services (other than commercial items procured under Part 12) the provision at 52.225-20, Prohibition on Conducting Restricted Business Operations in Sudan—Certification.
- (e) The contracting officer shall include in all solicitations the provision at <u>52.225-25</u>, Prohibition on Contracting with Entities Engaging in Certain Activities or Transactions Relating to Iran-Representation and Certifications.

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Subpart 36.3—Two-Phase Design-Build Selection Procedures

36.300 Scope of subpart.

This subpart prescribes policies and procedures for the use of the two-phase design-build selection procedures authorized by 10 U.S.C. 2305a and 41 U.S.C. 3309.

36.301 Use of two-phase design-build selection procedures.

- (a) During formal or informal acquisition planning (see Part 7), if considering the use of two-phase design-build selection procedures, the contracting officer shall conduct the evaluation in paragraph (b) of this section.
- (b) The two-phase design-build selection procedures shall be used when the contracting officer determines that this method is appropriate, based on the following:
 - (1) Three or more offers are anticipated.
- (2) Design work must be performed by offerors before developing price or cost proposals, and offerors will incur a substantial amount of expense in preparing offers.
 - (3) The following criteria have been considered:
- (i) The extent to which the project requirements have been adequately defined.
 - (ii) The time constraints for delivery of the project.
- (iii) The capability and experience of potential contractors.
- (iv) The suitability of the project for use of the twophase selection method.
- (v) The capability of the agency to manage the twophase selection process.
- (vi) Other criteria established by the head of the contracting activity.

36.302 Scope of work.

The agency shall develop, either in-house or by contract, a scope of work that defines the project and states the Government's requirements. The scope of work may include criteria and preliminary design, budget parameters, and schedule or delivery requirements. If the agency contracts for development of the scope of work, the procedures in Subpart 36.6 shall be used.

36.303 Procedures.

One solicitation may be issued covering both phases, or two solicitations may be issued in sequence. Proposals will be evaluated in Phase One to determine which offerors will submit proposals for Phase Two. One contract will be awarded using competitive negotiation.

36.303-1 Phase One.

- (a) Phase One of the solicitation(s) shall include—
 - (1) The scope of work;
 - (2) The phase-one evaluation factors, including—
- (i) Technical approach (but not detailed design or technical information);
 - (ii) Technical qualifications, such as—
- (A) Specialized experience and technical competence;
 - (B) Capability to perform;
- (C) Past performance of the offeror's team (including the architect-engineer and construction members); and
- (iii) Other appropriate factors (excluding cost or price related factors, which are not permitted in Phase One);
 - (3) Phase-two evaluation factors (see 36.303-2); and
- (4) A statement of the maximum number of offerors that will be selected to submit phase-two proposals. The maximum number specified in the solicitation shall not exceed five unless the contracting officer determines, for that particular solicitation, that a number greater than five is in the Government's interest and is consistent with the purposes and objectives of the two-phase design-build selection procedures. The contracting officer shall document this determination in the contract file. For acquisitions greater than \$4 million, the determination shall be approved by the head of the contracting activity, delegable to a level no lower than the senior contracting official within the contracting activity. In civilian agencies, for this paragraph (a)(4), the senior contracting official is the advocate for competition for the procuring activity, unless the agency designates a different position in agency procedures. The approval shall be documented in the contract file.
- (b) After evaluating phase-one proposals, the contracting officer shall select the most highly qualified offerors (not to exceed the maximum number specified in the solicitation in accordance with <u>36.303-1</u>(a)(4)) and request that only those offerors submit phase-two proposals.

36.303-2 Phase Two.

- (a) Phase Two of the solicitation(s) shall be prepared in accordance with Part 15, and include phase-two evaluation factors, developed in accordance with 15.304. Examples of potential phase-two technical evaluation factors include design concepts, management approach, key personnel, and proposed technical solutions.
- (b) Phase Two of the solicitation(s) shall require submission of technical and price proposals, which shall be evaluated separately, in accordance with Part 15.

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PART 52—SOLICITATION PROVISIONS AND CONTRACT CLAUSES

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52.249-1 Termination for Convenience of the Government Subpart 52.3—Provision and Clause Matrix (Fixed Price) (Short Form)
(Fixed-Price) (Short Form). 52.300 Scope of subpart.
52.249-2 Termination for Convenience of the Government 52.301 Solicitation provisions and contract clauses
(Fixed-Price). (Matrix).

- (1) Registration in the System for Award Management (SAM) at www.sam.gov. If the Offeror is located in the United States or its outlying areas and does not already have a CAGE code assigned, the DLA Contractor and Government Entity (CAGE) Branch will assign a CAGE code as a part of the SAM registration process. SAM registrants located outside the United States and its outlying areas shall obtain a NCAGE code prior to registration in SAM (see paragraph (c)(3) of this provision).
- (2) The DLA Contractor and Government Entity (CAGE) Branch. If registration in SAM is not required for the subject procurement, and the offeror does not otherwise register in SAM, an offeror located in the United States or its outlying areas may request that a CAGE code be assigned by submitting a request at http://www.dlis.dla.mil/cage_welcome.asp.
- (3) The appropriate country codification bureau. Entities located outside the United States and its outlying areas may obtain an NCAGE code by contacting the Codification Bureau in the foreign entity's country if that country is a member of NATO or a sponsored nation. NCAGE codes may be obtained from the NSPA if the foreign entity's country is not a member of NATO or a sponsored nation. Points of contact for codification bureaus and NSPA, as well as additional information on obtaining NCAGE codes, are available at http://www.dlis.dla.mil/nato/ObtainCAGE.asp.
- (d) Additional guidance for establishing and maintaining CAGE codes is available at http://www.dlis.dla.mil/cage welcome.asp.
- (e) When a CAGE Code is required for the immediate owner and/or the highest-level owner by <u>52.204-17</u> or <u>52.212-3(p)</u>, the Offeror shall obtain the respective CAGE Code from that entity to supply the CAGE Code to the Government
- (f) Do not delay submission of the offer pending receipt of a CAGE code.

(End of provision)

52.204-17 Ownership or Control of Offeror.

As prescribed in 4.1804(b), use the following provision:

OWNERSHIP OR CONTROL OF OFFEROR (NOV 2014)

- (a) Definitions. As used in this provision-
- "Commercial and Government Entity (CAGE) code" means-
- (1) An identifier assigned to entities located in the United States or its outlying areas by the Defense Logistics Agency (DLA) Contractor and Government Entity (CAGE) Branch to identify a commercial or government entity, or
- (2) An identifier assigned by a member of the North Atlantic Treaty Organization (NATO) or by the NATO Support Agency (NSPA) to entities located outside the United States and its outlying areas that the DLA Contractor and

Government Entity (CAGE) Branch records and maintains in the CAGE master file. This type of code is known as an NCAGE code.

"Highest-level owner" means the entity that owns or controls an immediate owner of the offeror, or that owns or controls one or more entities that control an immediate owner of the offeror. No entity owns or exercises control of the highest level owner.

"Immediate owner" means an entity, other than the offeror, that has direct control of the offeror. Indicators of control include, but are not limited to, one or more of the following: ownership or interlocking management, identity of interests among family members, shared facilities and equipment, and the common use of employees.

- (b) The Offeror represents that it \Box has or \Box does not have an immediate owner. If the Offeror has more than one immediate owner (such as a joint venture), then the Offeror shall respond to paragraph (c) and if applicable, paragraph (d) of this provision for each participant in the joint venture.
- (c) If the Offeror indicates "has" in paragraph (b) of this provision, enter the following information:

Immediate owner CAGE code: _	
Immediate owner legal name:	
(Do not use a "a	doing business as" name)

Is the immediate owner owned or controlled by another entity?: □ Yes or □ No.

(d) If the Offeror indicates "yes" in paragraph (c) of this provision, indicating that the immediate owner is owned or controlled by another entity, then enter the following information:

Highest-level owner CAGE code:
Highest-level owner legal name:
(Do not use a "doing business as" name
(End of provision)

52.204-18 Commercial and Government Entity Code Maintenance.

As prescribed in 4.1804(c), use the following clause:

COMMERCIAL AND GOVERNMENT ENTITY CODE MAINTENANCE (JUL 2015)

- (a) Definition. As used in this clause—
- "Commercial and Government Entity (CAGE) code" means-
- (1) An identifier assigned to entities located in the United States or its outlying areas by the Defense Logistics Agency (DLA) Contractor and Government Entity (CAGE) Branch to identify a commercial or government entity, or
- (2) An identifier assigned by a member of the North Atlantic Treaty Organization (NATO) or by the NATO Support Agency (NSPA) to entities located outside the United States and its outlying areas that the DLA Contractor and Government Entity (CAGE) Branch records and maintains in

the CAGE master file. This type of code is known as an NCAGE code.

- (b) Contractors shall ensure that the CAGE code is maintained throughout the life of the contract. For contractors registered in the System for Award Management (SAM), the DLA Contractor and Government Entity (CAGE) Branch shall only modify data received from SAM in the CAGE master file if the contractor initiates those changes via update of its SAM registration. Contractors undergoing a novation or change-of-name agreement shall notify the contracting officer in accordance with subpart 42.12. The contractor shall communicate any change to the CAGE code to the contracting officer within 30 days after the change, so that a modification can be issued to update the CAGE code on the contract.
- (c) Contractors located in the United States or its outlying areas that are not registered in SAM shall submit written change requests to the DLA Contractor and Government Entity (CAGE) Branch. Requests for changes shall be provided on a DD Form 2051, Request for Assignment of a Commercial and Government Entity (CAGE) Code, to the address shown on the back of the DD Form 2051. Change requests to the CAGE master file are accepted from the entity identified by the code.
- (d) Contractors located outside the United States and its outlying areas that are not registered in SAM shall contact the appropriate National Codification Bureau or NSPA to request CAGE changes. Points of contact for National Codification Bureaus and NSPA, as well as additional information on obtaining NCAGE codes, are available at http://www.dlis.dla.mil/nato/ObtainCAGE.asp.
- (e) Additional guidance for maintaining CAGE codes is available at http://www.dlis.dla.mil/cage welcome.asp.

(End of clause)

52.204-19 Incorporation by Reference of Representations and Certifications.

As prescribed in 4.1202(b), insert the following clause.

INCORPORATION BY REFERENCE OF REPRESENTATIONS AND CERTIFICATIONS (DEC 2014)

The Contractor's representations and certifications, including those completed electronically via the System for Award Management (SAM), are incorporated by reference into the contract.

(End of clause)

52.204-20 Predecessor of Offeror.

As prescribed in 4.1804(d), insert the following provision:

PREDECESSOR OF OFFEROR (APR 2016)

(a) Definitions. As used in this provision-

- "Commercial and Government Entity (CAGE) code"
- (1) An identifier assigned to entities located in the United States and its outlying areas by the Defense Logistics Agency (DLA) Contractor and Government Entity (CAGE) Branch to identify a commercial or government entity, or
- (2) An identifier assigned by a member of the North Atlantic Treaty Organization (NATO) or by NATO's Support Agency (NSPA) to entities located outside the United States and its outlying areas that DLA Contractor and Government Entity (CAGE) Branch records and maintains in the CAGE master file. This type of code is known as an NCAGE code.

"Predecessor" means an entity that is replaced by a successor and includes any predecessors of the predecessor.

"Successor" means an entity that has replaced a predecessor by acquiring the assets and carrying out the affairs of the predecessor under a new name (often through acquisition or merger). The term "successor" does not include new offices/divisions of the same company or a company that only changes its name. The extent of the responsibility of the successor for the liabilities of the predecessor may vary, depending on State law and specific circumstances.

- (b) The Offeror represents that it \Box is or \Box is not a successor to a predecessor that held a Federal contract or grant within the last three years.
- (c) If the Offeror has indicated "is" in paragraph (b) of this provision, enter the following information for all predecessors that held a Federal contract or grant within the last three years (if more than one predecessor, list in reverse chronological order):

Predecessor CAGE code: ______ (or mark "Unknown")
Predecessor legal name: _____ (Do not use a "doing business as" name)

(End of provision)

52.204-21 Basic Safeguarding of Covered Contractor Information Systems.

As prescribed in 4.1903, insert the following clause:

BASIC SAFEGUARDING OF COVERED CONTRACTOR INFORMATION SYSTEMS (JUN 2016)

(a) Definitions. As used in this clause—

"Covered contractor information system" means an information system that is owned or operated by a contractor that processes, stores, or transmits Federal contract information.

"Federal contract information" means information, not intended for public release, that is provided by or generated for the Government under a contract to develop or deliver a product or service to the Government, but not including information provided by the Government to the public (such as on public websites) or simple transactional information, such as necessary to process payments.

"Information" means any communication or representation of knowledge such as facts, data, or opinions, in any medium or form, including textual, numerical, graphic, cartographic, narrative, or audiovisual (Committee on National Security Systems Instruction (CNSSI) 4009).

"Information system" means a discrete set of information resources organized for the collection, processing, maintenance, use, sharing, dissemination, or disposition of information (44 U.S.C. 3502).

"Safeguarding" means measures or controls that are prescribed to protect information systems.

- (b) Safeguarding requirements and procedures. (1) The Contractor shall apply the following basic safeguarding requirements and procedures to protect covered contractor information systems. Requirements and procedures for basic safeguarding of covered contractor information systems shall include, at a minimum, the following security controls:
- (i) Limit information system access to authorized users, processes acting on behalf of authorized users, or devices (including other information systems).
- (ii) Limit information system access to the types of transactions and functions that authorized users are permitted to execute.
- (iii) Verify and control/limit connections to and use of external information systems.
- (iv) Control information posted or processed on publicly accessible information systems.
- (v) Identify information system users, processes acting on behalf of users, or devices.
- (vi) Authenticate (or verify) the identities of those users, processes, or devices, as a prerequisite to allowing access to organizational information systems.
- (vii) Sanitize or destroy information system media containing Federal Contract Information before disposal or release for reuse.
- (viii) Limit physical access to organizational information systems, equipment, and the respective operating environments to authorized individuals.

- (ix) Escort visitors and monitor visitor activity; maintain audit logs of physical access; and control and manage physical access devices.
- (x) Monitor, control, and protect organizational communications (*i.e.*, information transmitted or received by organizational information systems) at the external boundaries and key internal boundaries of the information systems.
- (xi) Implement subnetworks for publicly accessible system components that are physically or logically separated from internal networks.
- (xii) Identify, report, and correct information and information system flaws in a timely manner.
- (xiii) Provide protection from malicious code at appropriate locations within organizational information systems.
- (xiv) Update malicious code protection mechanisms when new releases are available.
- (xv) Perform periodic scans of the information system and real-time scans of files from external sources as files are downloaded, opened, or executed.
- (2) Other requirements. This clause does not relieve the Contractor of any other specific safeguarding requirements specified by Federal agencies and departments relating to covered contractor information systems generally or other Federal safeguarding requirements for controlled unclassified information (CUI) as established by Executive Order 13556.
- (c) Subcontracts. The Contractor shall include the substance of this clause, including this paragraph (c), in subcontracts under this contract (including subcontracts for the acquisition of commercial items, other than commercially available off-the-shelf items), in which the subcontractor may have Federal contract information residing in or transiting through its information system.

52.205 [Reserved]

52.206 [Reserved]

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- (D) Employees whose time has been included in any invoice for the purpose of verifying that these employees have worked the hours shown on the invoices.
- (iii) For material and subcontract costs that are reimbursed on the basis of actual cost—
- (A) Any invoices or subcontract agreements substantiating material costs; and
- (B) Any documents supporting payment of those invoices.
- (5) Overpayments/Underpayments. Each payment previously made shall be subject to reduction to the extent of amounts, on preceding invoices, that are found by the Contracting Officer not to have been properly payable and shall also be subject to reduction for overpayments or to increase for underpayments. The Contractor shall promptly pay any such reduction within 30 days unless the parties agree otherwise. The Government within 30 days will pay any such increases, unless the parties agree otherwise. The Contractor's payment will be made by check. If the Contractor becomes aware of a duplicate invoice payment or that the Government has otherwise overpaid on an invoice payment, the Contractor shall—
- (i) Remit the overpayment amount to the payment office cited in the contract along with a description of the overpayment including the—
- (A) Circumstances of the overpayment (e.g., duplicate payment, erroneous payment, liquidation errors, date(s) of overpayment);
- (B) Affected contract number and delivery order number, if applicable;
- (C) Affected contract line item or subline item, if applicable; and
 - (D) Contractor point of contact.
- (ii) Provide a copy of the remittance and supporting documentation to the Contracting Officer.
- (6)(i) All amounts that become payable by the Contractor to the Government under this contract shall bear simple interest from the date due until paid unless paid within 30 days of becoming due. The interest rate shall be the interest rate established by the Secretary of the Treasury, as provided in 41 U.S.C. 7109, which is applicable to the period in which the amount becomes due, and then at the rate applicable for each six month period as established by the Secretary until the amount is paid.
- (ii) The Government may issue a demand for payment to the Contractor upon finding a debt is due under the contract.
- (iii) *Final Decisions*. The Contracting Officer will issue a final decision as required by 33.211 if—
- (A) The Contracting Officer and the Contractor are unable to reach agreement on the existence or amount of a debt in a timely manner;
- (B) The Contractor fails to liquidate a debt previously demanded by the Contracting Officer within the timeline specified in the demand for payment unless the amounts were not repaid because the Contractor has requested an installment payment agreement; or

- (C) The Contractor requests a deferment of collection on a debt previously demanded by the Contracting Officer (see FAR 32.607-2).
- (iv) If a demand for payment was previously issued for the debt, the demand for payment included in the final decision shall identify the same due date as the original demand for payment.
- (v) Amounts shall be due at the earliest of the following dates:
 - (A) The date fixed under this contract.
- (B) The date of the first written demand for payment, including any demand for payment resulting from a default termination.
- (vi) The interest charge shall be computed for the actual number of calendar days involved beginning on the due date and ending on—
- (A) The date on which the designated office receives payment from the Contractor;
- (B) The date of issuance of a Government check to the Contractor from which an amount otherwise payable has been withheld as a credit against the contract debt; or
- (C) The date on which an amount withheld and applied to the contract debt would otherwise have become payable to the Contractor.
- (vii) The interest charge made under this clause may be reduced under the procedures prescribed in $\underline{32.608-2}$ of the Federal Acquisition Regulation in effect on the date of this contract.
- (viii) Upon receipt and approval of the invoice designated by the Contractor as the "completion invoice" and supporting documentation, and upon compliance by the Contractor with all terms of this contract, any outstanding balances will be paid within 30 days unless the parties agree otherwise. The completion invoice, and supporting documentation, shall be submitted by the Contractor as promptly as practicable following completion of the work under this contract, but in no event later than 1 year (or such longer period as the Contracting Officer may approve in writing) from the date of completion.
- (7) Release of claims. The Contractor, and each assignee under an assignment entered into under this contract and in effect at the time of final payment under this contract, shall execute and deliver, at the time of and as a condition precedent to final payment under this contract, a release discharging the Government, its officers, agents, and employees of and from all liabilities, obligations, and claims arising out of or under this contract, subject only to the following exceptions.
- (i) Specified claims in stated amounts, or in estimated amounts if the amounts are not susceptible to exact statement by the Contractor.
- (ii) Claims, together with reasonable incidental expenses, based upon the liabilities of the Contractor to third parties arising out of performing this contract, that are not known to the Contractor on the date of the execution of the release, and of which the Contractor gives notice in writing to the Contracting Officer not more than 6 years after the date of the release or the date of any notice to the Contractor that the

Government is prepared to make final payment, whichever is earlier

- (iii) Claims for reimbursement of costs (other than expenses of the Contractor by reason of its indemnification of the Government against patent liability), including reasonable incidental expenses, incurred by the Contractor under the terms of this contract relating to patents.
- (8) *Prompt payment*. The Government will make payment in accordance with the Prompt Payment Act (31 U.S.C. 3903) and prompt payment regulations at 5 CFR part 1315.
- (9) *Electronic Funds Transfer (EFT)*. If the Government makes payment by EFT, see <u>52.212-5(b)</u> for the appropriate EFT clause.
- (10) *Discount*. In connection with any discount offered for early payment, time shall be computed from the date of the invoice. For the purpose of computing the discount earned, payment shall be considered to have been made on the date that appears on the payment check or the specified payment date if an electronic funds transfer payment is made.
- (1) Termination for the Government's convenience. The Government reserves the right to terminate this contract, or any part hereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms of this contract, the Contractor shall be paid an amount for direct labor hours (as defined in the Schedule of the contract) determined by multiplying the number of direct labor hours expended before the effective date of termination by the hourly rate(s) in the contract, less any hourly rate payments already made to the Contractor plus reasonable charges the Contractor can demonstrate to the satisfaction of the Government using its standard record keeping system that have resulted from the termination. The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purpose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.
- (m) Termination for cause. The Government may terminate this contract, or any part hereof, for cause in the event of any default by the Contractor, or if the Contractor fails to comply with any contract terms and conditions, or fails to provide the Government, upon request, with adequate assurances of future performance. In the event of termination for cause, the Government shall not be liable to the Contractor for any amount for supplies or services not accepted, and the Contractor shall be liable to the Government for any and all rights and remedies provided by law. If it is determined that the Government improperly terminated this contract for default, such termination shall be deemed a termination for convenience.

52.212-5 Contract Terms and Conditions Required To Implement Statutes or Executive Orders—Commercial Items.

As prescribed in 12.301(b)(4), insert the following clause:

CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS—
COMMERCIAL ITEMS (JUN 2016)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial items:
- (1) <u>52.209-10</u>, Prohibition on Contracting with Inverted Domestic Corporations (Nov 2015)
- (2) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. 3553).
- (3) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004)(Public Laws 108-77 and 108-78 (<u>19</u> U.S.C. 3805 note)).
- (b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

[Contracting Officer check as appropriate.]

- __(1) <u>52.203-6</u>, Restrictions on Subcontractor Sales to the Government (SEPT 2006), with Alternate I (OCT 1995) (41 U.S.C. 4704 and 10 U.S.C. 2402).
- (2) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (OCT 2015) (41 U.S.C. 3509)).
- ___(3) <u>52.203-15</u>, Whistleblower Protections under the American Recovery and Reinvestment Act of 2009 (JUNE 2010) (Section 1553 of Pub. L. 111-5). (Applies to contracts funded by the American Recovery and Reinvestment Act of 2009.)
- ___(4) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (OCT 2015) (Pub. L. 109-282) (31 U.S.C. 6101 note).
 - (5) [Reserved].
- __ (6) $\underline{52.204-14}$, Service Contract Reporting Requirements (JAN 2014) (PUB. L. 111-117, section 743 OF DIV. C).
- ___ (7) <u>52.204-15</u>, Service Contract Reporting Requirements for Indefinite-Delivery Contracts (JAN 2014) (PUB. L. 111-117, section 743 OF DIV. C).
- ___ (8) <u>52.209-6</u>, Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment. (OCT 2015) (31 U.S.C. 6101 note).
- ___ (9) <u>52.209-9</u>, Updates of Publicly Available Information Regarding Responsibility Matters (JUL 2013) (41 U.S.C. 2313).
 - __(10) [Reserved].
- ___ (11)(i)<u>52.219-3</u>, Notice of HUBZone Set-Aside or Sole-Source Award (Nov 2011) (15 U.S.C. 657a).
 - (ii) Alternate I (Nov 2011) of 52.219-3.
- (12)(i)52.219-4, Notice of Price Evaluation Preference for HUBZone Small Business Concerns (OCT 2014) (if the offeror elects to waive the preference, it shall so indicate in its offer) (15 U.S.C. 657a).

- ___(ii) Alternate I (JAN 2011) of <u>52.219-4</u>. ___(13) [Reserved]
- ___ (14)(i) <u>52.219-6</u>, Notice of Total Small Business Set-Aside (Nov 2011) (15 U.S.C. 644).
 - __ (ii) Alternate I (Nov 2011).
 - (iii) Alternate II (Nov 2011).
- ____(15)(i) <u>52.219-7</u>, Notice of Partial Small Business Set-Aside (JUNE 2003) (<u>15 U.S.C. 644</u>).
 - __(ii) Alternate I (OCT 1995) of <u>52.219-7</u>.
 - __ (iii) Alternate II (MAR 2004) of <u>52.219-7</u>.
- ___ (16) <u>52.219-8</u>, Utilization of Small Business Concerns (OCT 2014) (15 U.S.C. 637(d)(2) and (3)).
- ____(17)(i) <u>52.219-9</u>, Small Business Subcontracting Plan (OCT 2015) (<u>15 U.S.C. 637(d)(4)</u>).
 - __(ii) Alternate I (OCT 2001) of 52.219-9.
 - __(iii) Alternate II (OCT 2001) of <u>52.219-9</u>.
 - (iv) Alternate III (OCT 2015) of 52.219-9.
- (18) 52.219-13, Notice of Set-Aside of Orders (Nov $\overline{2011}$) (15 U.S.C. 644(r)).
- (19) 52.219-14, Limitations on Subcontracting (Nov $\overline{2011}$) (15 U.S.C. 637(a)(14)).
- ___ (20) <u>52.219-16</u>, Liquidated Damages—Subcontracting Plan (JAN 1999) (<u>15 U.S.C. 637(d)(4)(F)(i)</u>).
- __(21) <u>52.219-27</u>, Notice of Service-Disabled Veteran-Owned Small Business Set-Aside (Nov 2011) (<u>15 U.S.C. 657</u> f).
- __ (22) <u>52.219-28</u>, Post Award Small Business Program Rerepresentation (JUL 2013) (15 U.S.C. 632(a)(2)).
- ____(23) <u>52.219-29</u>, Notice of Set-Aside for, or Sole Source Award to, Economically Disadvantaged Women-Owned Small Business Concerns (DEC 2015) (<u>15 U.S.C. 637(m)</u>).
- (24) <u>52.219-30</u>, Notice of Set-Aside for, or Sole Source Award to, Women-Owned Small Business Concerns Eligible Under the Women-Owned Small Business Program (DEC 2015) (15 U.S.C. 637(m)).
- (25) 52.222-3, Convict Labor (June 2003) (E.O. $\overline{11755}$).
- __ (26) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (FEB 2016) (E.O. 13126).
- (27) 52.222-21, Prohibition of Segregated Facilities (APR 2015).
- (28) 52.222-26, Equal Opportunity (APR 2015) (E.O. $\overline{11246}$).
- $(OCT \overline{2015})(38 \overline{U.S.C. 4212})$. Equal Opportunity for Veterans
- (30) <u>52.222-36</u>, Equal Opportunity for Workers with Disabilities (JUL 2014) (29 U.S.C. 793).
- (31) <u>52.222-37</u>, Employment Reports on Veterans (FEB 2016) (38 U.S.C. 4212).
- __ (32) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496).
- (33)(i) <u>52.222-50</u>, Combating Trafficking in Persons (MAR 2015) (22 U.S.C. chapter 78 and E.O. 13627).
- ___ (ii) Alternate I (MAR 2015) of <u>52.222-50</u> (<u>22</u> <u>U.S.C. chapter 78</u> and E.O. 13627).

- (34) <u>52.222-54</u>, Employment Eligibility Verification (OCT <u>2015</u>). (Executive Order 12989). (Not applicable to the acquisition of commercially available off-the-shelf items or certain other types of commercial items as prescribed in <u>22.1803</u>.)
- ___ (35)(i) <u>52.223-9</u>, Estimate of Percentage of Recovered Material Content for EPA–Designated Items (MAY 2008) (<u>42 U.S.C. 6962(c)(3)(A)(ii)</u>). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- ___(ii) Alternate I (MAY 2008) of $\underline{52.223-9}$ (42 U.S.C. $\underline{6962(i)(2)(C)}$). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- __ (36) <u>52.223-11</u>, Ozone-Depleting Substances and High Global Warming Potential Hydrofluorocarbons (Jun 2016) (E.O. 13693).
- __ (37) <u>52.223-12</u>, Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners (Jun 2016) (E.O. 13693).
- __ (38)(i)<u>52.223-13</u>, Acquisition of EPEAT®-Registered Imaging Equipment (JUN 2014) (E.O.s 13423 and 13514).
 - (ii) Alternate I (OCT 2015) of 52.223-13.
- (39)(i)52.223-14, Acquisition of EPEAT®-Registered Televisions (JUN 2014) (E.O.s 13423 and 13514).
 - __ (ii) Alternate I (JUN 2014) of <u>52.223-14</u>.
- ___ (40) <u>52.223-15</u>, Energy Efficiency in Energy- Consuming Products (DEC 2007) (42 U.S.C. 8259b).
- ___ (41)(i) <u>52.223-16</u>, Acquisition of EPEAT®- Registered Personal Computer Products (OCT 2015) (E.O.s 13423 and 13514).
 - (ii) Alternate I (Jun 2014) of 52.223-16.
- ___(42) <u>52.223-18</u>, Encouraging Contractor Policies to Ban Text Messaging While Driving (AUG 2011) (E.O. 13513).
 - __ (43) <u>52.223-20</u>, Aerosols (JUN 2016) (E.O. 13693).
 - (44) 52.223-21, Foams (Jun 2016) (E.O. 13693).
- (45) <u>52.225-1</u>, Buy American—Supplies (MAY 2014) (41 U.S.C. chapter 83).
- _____(46)(i) <u>52.225-3</u>, Buy American—Free Trade Agreements—Israeli Trade Act (MAY 2014) (<u>41 U.S.C. chapter 83</u>, <u>19 U.S.C. 3301</u> note, <u>19 U.S.C. 2112</u> note, <u>19 U.S.C. 3805</u> note, <u>19 U.S.C. 4001</u> note, Pub. L. 103-182, 108-77, 108-78, 108-286, 108-302, 109-53, 109-169, 109-283, 110-138, 112-41, 112-42, and 112-43.
 - __ (ii) Alternate I (MAY 2014) of <u>52.225-3</u>.
 - __(iii) Alternate II (MAY 2014) of <u>52.225-3</u>.
 - (iv) Alternate III (MAY 2014) of 52.225-3.
- ____(47) $\underline{52.225-5}$, Trade Agreements (FEB 2016) \blacksquare (19 U.S.C. 2501, et seq., 19 U.S.C. 3301 note).
- ____ (48) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.O.'s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- (49) <u>52.225-26</u>, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Sec-

- tion 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. 2302 Note).
- __(50) <u>52.226-4</u>, Notice of Disaster or Emergency Area Set-Aside (Nov 2007) (<u>42 U.S.C. 5150</u>).
- ____(51) <u>52.226-5</u>, Restrictions on Subcontracting Outside Disaster or Emergency Area (Nov 2007) (<u>42 U.S.C.</u> 5150).
- ____(52) <u>52.232-29</u>, Terms for Financing of Purchases of Commercial Items (FEB 2002) (<u>41 U.S.C. 4505</u>, <u>10 U.S.C. 2307(f)</u>).
- ___ (53) <u>52.232-30</u>, Installment Payments for Commercial Items (OCT 1995) (<u>41 U.S.C. 4505</u>, <u>10 U.S.C. 2307(f)</u>).
- _____(54) <u>52.232-33</u>, Payment by Electronic Funds Transfer—System for Award Management (JUL 2013) (31 U.S.C. 3332).
- ____(55) <u>52.232-34</u>, Payment by Electronic Funds Transfer—Other than System for Award Management (JUL 2013) (31 U.S.C. 3332).
- (56) <u>52.232-36</u>, Payment by Third Party (MAY 2014) (31 U.S.C. 3332).
- (57) <u>52.239-1</u>, Privacy or Security Safeguards (AUG <u>1996</u>) (<u>5 U.S.C. 552a</u>).
- (58)(i) 52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (46 U.S.C. Appx. 1241(b) and 10 U.S.C. 2631).
 - __ (ii) Alternate I (Apr 2003) of <u>52.247-64</u>.
- (c) The Contractor shall comply with the FAR clauses in this paragraph (c), applicable to commercial services, that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items: [Contracting Officer check as appropriate.]
- __(1) <u>52.222-17</u>, Nondisplacement of Qualified Workers (MAY 2014)(E.O. 13495).
- (2) 52.222-41, Service Contract Labor Standards (May 2014) (41 U.S.C. chapter 67).
- ____ (3) <u>52.222-42</u>, Statement of Equivalent Rates for Federal Hires (MAY 2014) (<u>29 U.S.C. 206</u> and <u>41 U.S.C. chapter 67</u>).
- __(4) <u>52.222-43</u>, Fair Labor Standards Act and Service Contract Labor Standards-Price Adjustment (Multiple Year and Option Contracts) (MAY 2014) (<u>29 U.S.C. 206</u> and 41 U.S.C. chapter 67).
- __(5) <u>52.222-44</u>, Fair Labor Standards Act and Service Contract Labor Standards—Price Adjustment (MAY 2014) (29 U.S.C. <u>206</u> and <u>41 U.S.C. chapter 67</u>).
- ___ (6) <u>52.222-51</u>, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (MAY 2014) (41 U.S.C. chapter 67).
- ____(7) <u>52.222-53</u>, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services—Requirements (MAY 2014) (<u>41 U.S.C. chapter 67</u>).
- ____(8) <u>52.222-55</u>, Minimum Wages Under Executive Order 13658 (DEC 2015).

- __(9) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAY 2014) (42 U.S.C. 1792).
- (10) <u>52.237-11</u>, Accepting and Dispensing of \$1 Coin (SEPT 2008) (31 U.S.C. 5112(p)(1)).
- (d) Comptroller General Examination of Record. The Contractor shall comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, and does not contain the clause at 52.215-2, Audit and Records—Negotiation.
- (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.
- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to appeals under the disputes clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.
- (3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.
- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c), and (d) of this clause, the Contractor is not required to flow down any FAR clause, other than those in this paragraph (e)(1) in a subcontract for commercial items. Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (i) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (OCT 2015) (<u>41 U.S.C. 3509</u>).
- (ii) <u>52.219-8</u>, Utilization of Small Business Concerns (OCT 2014) (<u>15 U.S.C. 637(d)(2</u>) and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$700,000 (\$1.5 million for construction of any public facility), the subcontractor must include <u>52.219-8</u> in lower tier subcontracts that offer subcontracting opportunities.
- (iii) <u>52.222-17</u>, Nondisplacement of Qualified Workers (MAY 2014) (E.O. 13495). Flow down required in accordance with paragraph (l) of FAR clause <u>52.222-17</u>.
- (iv) <u>52.222-21</u>, Prohibition of Segregated Facilities (APR 2015)
- (v) <u>52.222-26</u>, Equal Opportunity (APR 2015) (E.O. 11246).
- (vi) <u>52.222-35</u>, Equal Opportunity for Veterans (OCT 2015) (<u>38 U.S.C. 4212</u>).

- (vii) <u>52.222-36</u>, Equal Opportunity for Workers with Disabilities (JUL 2014) (<u>29 U.S.C. 793</u>).
- (viii) <u>52.222-37</u>, Employment Reports on Veterans (FEB 2016) (38 U.S.C. 4212)
- (ix) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496). Flow down required in accordance with paragraph (f) of FAR clause <u>52.222-40</u>.
- (x) $\underline{52.222-41}$, Service Contract Labor Standards (MAY 2014) $\underline{(41 \text{ U.S.C. chapter } 67)}$.
- (xi) _(A) <u>52.222-50</u>, Combating Trafficking in Persons (MAR 2015) (<u>22 U.S.C. chapter 78</u> and E.O 13627).
- __(B) Alternate I (MAR 2015) of <u>52.222-50</u> (22 U.S.C. chapter 78 and E.O 13627).
- (xii) <u>52.222-51</u>, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment-Requirements (MAY 2014) (41 U.S.C. chapter 67).
- (xiii) <u>52.222-53</u>, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services-Requirements (MAY 2014) (41 U.S.C. chapter 67).
- (xiv) <u>52.222-54</u>, Employment Eligibility Verification (OCT 2015) (E.O. 12989).
- (xv) <u>52.222-55</u>, Minimum Wages Under Executive Order 13658 (DEC 2015).
- (xvi) <u>52.225-26</u>, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Section 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; <u>10 U.S.C.</u> 2302 Note).
- (xvii) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAY 2014) (<u>42 U.S.C. 1792</u>). Flow down required in accordance with paragraph (e) of FAR clause <u>52.226-6</u>.
- (xviii) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. Appx. 1241(b)</u> and <u>10 U.S.C. 2631</u>). Flow down required in accordance with paragraph (d) of FAR clause <u>52.247-64</u>.
- (2) While not required, the Contractor may include in its subcontracts for commercial items a minimal number of additional clauses necessary to satisfy its contractual obligations.

(End of clause)

Alternate I (Feb 2000). As prescribed in 12.301(b)(4)(i), delete paragraph (d) from the basic clause, redesignate paragraph (e) as paragraph (d), and revise the reference to "paragraphs (a), (b), (c), or (d) of this clause" in the redesignated paragraph (d) to read "paragraphs (a), (b), and (c) of this clause."

Alternate II (Mar 2016). As prescribed in 12.301(b)(4)(ii), substitute the following paragraphs (d)(1) and (e)(1) for paragraphs (d)(1) and (e)(1) of the basic clause as follows:

(d)(1) The Comptroller General of the United States, an appropriate Inspector General appointed under section 3 or 8G of the Inspector General Act of 1978 ($\underline{5}$ U.S.C. App.), or an authorized representative of either of the foregoing officials shall have access to and right to—

- (i) Examine any of the Contractor's or any subcontractors' records that pertain to, and involve transactions relating to, this contract; and
- (ii) Interview any officer or employee regarding such transactions.
- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), and (c), of this clause, the Contractor is not required to flow down any FAR clause in a subcontract for commercial items, other than—
- (i) Paragraph (d) of this clause. This paragraph flows down to all subcontracts, except the authority of the Inspector General under paragraph (d)(1)(ii) does not flow down; and
- (ii) Those clauses listed in this paragraph (e)(1). Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (A) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (Oct 2015) (41 U.S.C. 3509).
- (B) <u>52.203-15</u>, Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (Jun 2010) (Section 1553 of Pub. L. 111-5).
- (C) <u>52.219-8</u>, Utilization of Small Business Concerns (Oct 2014) (<u>15 U.S.C. 637(d)(2) and (3)</u>), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$700,000 (\$1.5 million for construction of any public facility), the subcontractor must include <u>52.219-8</u> in lower tier subcontracts that offer subcontracting opportunities.
- (D) <u>52.222-21</u>, Prohibition of Segregated Facilities (Apr 2015).
- (E.O. 11246). (E.O. 11246).
- (F) $\underline{52.222-35}$, Equal Opportunity for Veterans (Oct 2015) ($\underline{38}$ U.S.C. $\underline{4212}$).
- (G) <u>52.222-36</u>, Equal Opportunity for Workers with Disabilities (Jul 2014) (<u>29 U.S.C. 793</u>).
- (H) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (Dec 2010) (E.O. 13496). Flow down required in accordance with paragraph (f) of FAR clause <u>52.222-40</u>.
- (I) <u>52.222-41</u>, Service Contract Labor Standards (May 2014) (<u>41 U.S.C. chapter 67</u>).
- (J) ___(1) <u>52.222-50</u>, Combating Trafficking in Persons (Mar 2015) (22 U.S.C. chapter 78 and E.O 13627).
- ___(2) Alternate I (Mar 2015) of <u>52.222-50</u> (<u>22 U.S.C. chapter 78</u> and E.O 13627).
- (K) <u>52.222-51</u>, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (May 2014) (41 U.S.C. chapter 67).
- (L) <u>52.222-53</u>, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services—Requirements (May 2014) (41 U.S.C. chapter 67).

- (M) <u>52.222-54</u>, Employment Eligibility Verification (Oct 2015) (Executive Order 12989).
- (N) <u>52.222-55</u>, Minimum Wages Under Executive Order 13658 (Dec 2015).
- (O) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations. (May 2014) (<u>42 U.S.C. 1792</u>). Flow down required in accordance with paragraph (e) of FAR clause 52.226-6.
- (P) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (Feb 2006) (<u>46 U.S.C. Appx. 1241(b)</u> and <u>10 U.S.C. 2631</u>). Flow down required in accordance with paragraph (d) of FAR clause 52.247-64.

52.213-1 Fast Payment Procedure.

As prescribed in 13.404, insert the following clause:

FAST PAYMENT PROCEDURE (MAY 2006)

- (a) *General*. The Government will pay invoices based on the Contractor's delivery to a post office or common carrier (or, if shipped by other means, to the point of first receipt by the Government).
- (b) Responsibility for supplies.(1) Title to the supplies passes to the Government upon delivery to—
- (i) A post office or common carrier for shipment to the specific destination; or
- (ii) The point of first receipt by the Government, if shipment is by means other than Postal Service or common carrier.
- (2) Notwithstanding any other provision of the contract, order, or blanket purchase agreement, the Contractor shall—
- (i) Assume all responsibility and risk of loss for supplies not received at destination, damaged in transit, or not conforming to purchase requirements; and
- (ii) Replace, repair, or correct those supplies promptly at the Contractor's expense, if instructed to do so by the Contracting Officer within 180 days from the date title to the supplies vests in the Government.
- (c) Preparation of invoice.(1) Upon delivery to a post office or common carrier (or, if shipped by other means, the point of first receipt by the Government), the Contractor shall—
- (i) Prepare an invoice as provided in this contract, order, or blanket purchase agreement; and
- (ii) Display prominently on the invoice "FAST PAY." Invoices not prominently marked "FAST PAY" via manual or electronic means may be accepted by the payment office for fast payment. If the payment office declines to make fast payment, the Contractor shall be paid in accordance with procedures applicable to invoices to which the Fast Payment clause does not apply.
- (2) If the purchase price excludes the cost of transportation, the Contractor shall enter the prepaid shipping cost on the invoice as a separate item. The Contractor shall not include the cost of parcel post insurance. If transportation charges are stated separately on the invoice, the Contractor

- shall retain related paid freight bills or other transportation billings paid separately for a period of 3 years and shall furnish the bills to the Government upon request.
- (3) If this contract, order, or blanket purchase agreement requires the preparation of a receiving report, the Contractor shall either—
- (i) Submit the receiving report on the prescribed form with the invoice; or
 - (ii) Include the following information on the invoice:
 - (A) Shipment number.
 - (B) Mode of shipment.
 - (C) At line item level—
- (1) National stock number and/or manufacturer's part number;
 - (2) Unit of measure;
 - (3) Ship-To Point;
 - (4) Mark-For Point, if in the contract; and
- (5) FEDSTRIP/MILSTRIP document number, if in the contract.
- (4) If this contract, order, or blanket purchase agreement does not require preparation of a receiving report on a prescribed form, the Contractor shall include on the invoice the following information at the line item level, in addition to that required in paragraph (c)(1) of this clause:
 - (i) Ship-To Point.
 - (ii) Mark-For Point.
- (iii) FEDSTRIP/MILSTRIP document number, if in the contract.
- (5) Where a receiving report is not required, the Contractor shall include a copy of the invoice in each shipment.
- (d) Certification of invoice. The Contractor certifies by submitting an invoice to the Government that the supplies being billed to the Government have been shipped or delivered in accordance with shipping instructions issued by the ordering officer, in the quantities shown on the invoice, and that the supplies are in the quantity and of the quality designated by the contract, order, or blanket purchase agreement.
- (e) FAST PAY container identification. The Contractor shall mark all outer shipping containers "FAST PAY" When outer shipping containers are not marked "FAST PAY," the payment office may make fast payment. If the payment office declines to make fast payment, the Contractor shall be paid in accordance with procedures applicable to invoices to which the Fast Payment clause does not apply.

(End of clause)

52.213-2 Invoices.

As prescribed in 13.302-5(b), insert the following clause:

INVOICES (APR 1984)

The Contractor's invoices must be submitted before payment can be made. The Contractor will be paid on the basis of the invoice, which must state—

(a) The starting and ending dates of the subscription delivery; and

(b) Either that orders have been placed in effect for the addressees required, or that the orders will be placed in effect upon receipt of payment.

(End of clause)

52.213-3 Notice to Supplier.

As prescribed in $13.\overline{302-5}(c)$, insert the following clause:

NOTICE TO SUPPLIER (APR 1984)

This is a firm order ONLY if your price does not exceed the maximum line item or total price in the Schedule. Submit invoices to the Contracting Officer. If you cannot perform in exact accordance with this order, WITHHOLD PERFORMANCE, and notify the Contracting Officer immediately, giving your quotation.

(End of clause)

52.213-4 Terms and Conditions—Simplified Acquisitions (Other Than Commercial Items).

As prescribed in 13.302-5(d), insert the following clause:

TERMS AND CONDITIONS—SIMPLIFIED ACQUISITIONS (OTHER THAN COMMERCIAL ITEMS) (JUN 2016)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses that are incorporated by reference:
- (1) The clauses listed below implement provisions of law or Executive order:
- (i) <u>52.222-3</u>, Convict Labor (JUN 2003) (E.O. 11755).
- (ii) $\underline{52.222-21}$, Prohibition of Segregated Facilities (APR 2015).
- (iii) <u>52.222-26</u>, Equal Opportunity (APR 2015) (E.O. 11246).
- (iv) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (Jun 2008) (E.O.s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- (v) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. 3553).
- (vi) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78 (<u>19 U.S.C.</u> 3805 note)).
 - (2) Listed below are additional clauses that apply:
 - (i) 52.232-1, Payments (APR 1984).
- (ii) $\underline{52.232-8}$, Discounts for Prompt Payment (FEB 2002).
 - (iii) 52,232-11, Extras (APR 1984).
 - (iv) 52.232-25, Prompt Payment (JUL 2013).
- (v) <u>52.232-39</u>, Unenforceability of Unauthorized Obligations (Jun 2013).
- (vi) <u>52.232-40</u>, Providing Accelerated Payments to Small Business Subcontractors (DEC 2013)
 - (vii) <u>52.233-1</u>, Disputes (MAY 2014).

- (viii) <u>52.244-6</u>, Subcontracts for Commercial Items (JUN 2016).
- (ix) $\underline{52.253-1}$, Computer Generated Forms (JAN 1991).
- (b) The Contractor shall comply with the following FAR clauses, incorporated by reference, unless the circumstances do not apply:
- (1) The clauses listed below implement provisions of law or Executive order:
- (i) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (OCT 2015) (Pub. L. 109-282) (<u>31 U.S.C. 6101 note</u>) (Applies to contracts valued at \$30,000 or more).
- (ii) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (FEB 2016) (E.O. 13126) (Applies to contracts for supplies exceeding the micro-purchase threshold.)
- (iii) <u>52.222-20</u>, Contracts for Materials, Supplies, Articles, and Equipment Exceeding \$15,000 (MAY 2014) (<u>41 U.S.C. chapter 65</u>) (Applies to supply contracts over \$15,000 in the United States, Puerto Rico, or the U.S. Virgin Islands).
- (iv) <u>52.222-35</u>, Equal Opportunity for Veterans (OCT 2015) (<u>38 U.S.C. 4212</u>) (applies to contracts of \$150,000 or more).
- (v) 52.222-36, Equal Employment for Workers with Disabilities (Jul 2014) (29 U.S.C. 793) (Applies to contracts over \$15,000, unless the work is to be performed outside the United States by employees recruited outside the United States.) (For purposes of this clause, "United States" includes the 50 States, the District of Columbia, Puerto Rico, the Northern Mariana Islands, American Samoa, Guam, the U.S. Virgin Islands, and Wake Island.)
- (vi) <u>52.222-37</u>, Employment Reports on Veterans (FEB 2016) (<u>38 U.S.C. 4212</u>) (Applies to contracts of \$150,000 or more).
- (vii) <u>52.222-41</u>, Service Contract Labor Standards (MAY 2014) (<u>41 U.S.C. chapter 67</u>) (Applies to service contracts over \$2,500 that are subject to the Service Contract Labor Standards statute and will be performed in the United States, District of Columbia, Puerto Rico, the Northern Mariana Islands, American Samoa, Guam, the U.S. Virgin Islands, Johnston Island, Wake Island, or the outer Continental Shelf).
- (viii)(A) <u>52.222-50</u>, Combating Trafficking in Persons (MAR 2015) <u>(22 U.S.C. chapter 78</u> and E.O 13627) (Applies to all solicitations and contracts).
- (B) Alternate I (MAR 2015) (Applies if the Contracting Officer has filled in the following information with regard to applicable directives or notices: Document title(s), source for obtaining document(s), and contract performance location outside the United States to which the document applies).

- (ix) <u>52.222-55</u>, Minimum Wages Under Executive Order 13658 (DEC 2015) (Applies when <u>52.222-6</u> or <u>52.222-41</u> are in the contract and performance in whole or in part is in the United States (the 50 States and the District of Columbia)).
- (x) <u>52.223-5</u>, Pollution Prevention and Right-to-Know Information (MAY 2011) (E.O. 13423) (Applies to services performed on Federal facilities).
- (xi) <u>52.223-11</u>, Ozone-Depleting Substances and High Global Warming Potential Hydrofluorocarbons (JUN 2016) (E.O. 13693)(applies to contracts for products as prescribed at FAR 23.804(a)).
- (xii) <u>52.223-12</u>, Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners (Jun 2016) (E.O. 13693) (Applies to maintenance, service, repair, or disposal of refrigeration equipment and air conditioners).
- (xiii) <u>52.223-15</u>, Energy Efficiency in Energy-Consuming Products (DEC 2007) (<u>42 U.S.C. 8259b</u>) (Unless exempt pursuant to <u>23.204</u>, applies to contracts when energy-consuming products listed in the ENERGY STAR® Program or Federal Energy Management Program (FEMP)) will be—
 - (A) Delivered;
- (B) Acquired by the Contractor for use in performing services at a Federally-controlled facility;
- (C) Furnished by the Contractor for use by the Government; or
- (D) Specified in the design of a building or work, or incorporated during its construction, renovation, or maintenance).
- (xiv) <u>52.223-20</u>, Aerosols (Jun 2016) (E.O. 13693) (Applies to contracts for products that may contain high global warming potential hydrofluorocarbons as a propellant or as a solvent; or contracts for maintenance or repair of electronic or mechanical devices).
- (xv) <u>52.223-21</u>, Foams (JUN 2016) (E.O. 13693) (Applies to contracts for products that may contain high global warming potential hydrofluorocarbons or refrigerant blends containing hydrofluorocarbons as a foam blowing agent; or contracts for construction of buildings or facilities.
- (xvi) 52.225-1, Buy American—Supplies (MAY 2014) (41 U.S.C. chapter 67) (Applies to contracts for supplies, and to contracts for services involving the furnishing of supplies, for use in the United States or its outlying areas, if the value of the supply contract or supply portion of a service contract exceeds the micro-purchase threshold and the acquisition—
 - (A) Is set aside for small business concerns; or
- (B) Cannot be set aside for small business concerns (see 19.502-2), and does not exceed \$25,000).
- (xvii) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAY 2014) (<u>42 U.S.C. 1792</u>)

- (Applies to contracts greater than \$25,000 that provide for the provision, the service, or the sale of food in the United States).
- (xviii) <u>52.232-33</u>, Payment by Electronic Funds Transfer—System for Award Management (JUL 2013) (Applies when the payment will be made by electronic funds transfer (EFT) and the payment office uses the System for Award Management (SAM) database as its source of EFT information).
- (xix) 52.232-34, Payment by Electronic Funds Transfer—Other than System for Award Management (JUL 2013) (Applies when the payment will be made by EFT and the payment office does not use the SAM database as its source of EFT information).
- (xx) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. App. 1241</u>) (Applies to supplies transported by ocean vessels (except for the types of subcontracts listed at 47.504(d)).
 - (2) Listed below are additional clauses that may apply:
- (i) <u>52.204-21</u>, Basic Safeguarding of Covered Contractor Information Systems (Jun 2016) (Applies to contracts when the contractor or a subcontractor at any tier may have Federal contract information residing in or transiting through its information system.
- (ii) <u>52.209-6</u>, Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment (OCT 2015) (Applies to contracts over \$35,000).
- (iii) <u>52.211-17</u>, Delivery of Excess Quantities (SEPT 1989) (Applies to fixed-price supplies).
- (iv) <u>52.247-29</u>, F.o.b. Origin (FEB 2006) (Applies to supplies if delivery is f.o.b. origin).
- (v) $\underline{52.247-34}$, F.o.b. Destination (Nov 1991) (Applies to supplies if delivery is f.o.b. destination).
- (c) FAR <u>52.252-2</u>, Clauses Incorporated by Reference (FEB 1998). This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at this/these address(es):

[Insert one or more Internet addresses]

(d) Inspection/Acceptance. The Contractor shall tender for acceptance only those items that conform to the requirements of this contract. The Government reserves the right to inspect or test any supplies or services that have been tendered for acceptance. The Government may require repair or replacement of nonconforming supplies or reperformance of nonconforming services at no increase in contract price. The Government must exercise its postacceptance rights—

- (1) Within a reasonable period of time after the defect was discovered or should have been discovered; and
- (2) Before any substantial change occurs in the condition of the item, unless the change is due to the defect in the item.
- (e) Excusable delays. The Contractor shall be liable for default unless nonperformance is caused by an occurrence beyond the reasonable control of the Contractor and without its fault or negligence, such as acts of God or the public enemy, acts of the Government in either its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. The Contractor shall notify the Contracting Officer in writing as soon as it is reasonably possible after the commencement of any excusable delay, setting forth the full particulars in connection therewith, shall remedy such occurrence with all reasonable dispatch, and shall promptly give written notice to the Contracting Officer of the cessation of such occurrence.
- (f) Termination for the Government's convenience. The Government reserves the right to terminate this contract, or any part hereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms of this contract, the Contractor shall be paid a percentage of

- the contract price reflecting the percentage of the work performed prior to the notice of termination, plus reasonable charges that the Contractor can demonstrate to the satisfaction of the Government, using its standard record keeping system, have resulted from the termination. The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purpose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.
- (g) Termination for cause. The Government may terminate this contract, or any part hereof, for cause in the event of any default by the Contractor, or if the Contractor fails to comply with any contract terms and conditions, or fails to provide the Government, upon request, with adequate assurances of future performance. In the event of termination for cause, the Government shall not be liable to the Contractor for any amount for supplies or services not accepted, and the Contractor shall be liable to the Government for any and all rights and remedies provided by law. If it is determined that the Government improperly terminated this contract for default, such termination shall be deemed a termination for convenience.
- (h) *Warranty*. The Contractor warrants and implies that the items delivered hereunder are merchantable and fit for use for the particular purpose described in this contract.

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52.223-1 Biobased Product Certification.

As prescribed in 23.406(a), insert the following provision:

BIOBASED PRODUCT CERTIFICATION (MAY 2012)

As required by the Farm Security and Rural Investment Act of 2002 and the Energy Policy Act of 2005 (7 U.S.C. 8102(c)(3)), the offeror certifies, by signing this offer, that biobased products (within categories of products listed by the United States Department of Agriculture in 7 CFR part 3201, subpart B) to be used or delivered in the performance of the contract, other than biobased products that are not purchased by the offeror as a direct result of this contract, will comply with the applicable specifications or other contractual requirements.

(End of provision)

52.223-2 Affirmative Procurement of Biobased Products Under Service and Construction Contracts.

As prescribed in 23.406(b), insert the following clause:

AFFIRMATIVE PROCUREMENT OF BIOBASED PRODUCTS UNDER SERVICE AND CONSTRUCTION CONTRACTS (SEPT 2013)

- (a) In the performance of this contract, the contractor shall make maximum use of biobased products that are United States Department of Agriculture (USDA)-designated items unless—
 - (1) The product cannot be acquired—

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- (i) Competitively within a time frame providing for compliance with the contract performance schedule;
 - (ii) Meeting contract performance requirements; or
 - (iii) At a reasonable price.
- (2) The product is to be used in an application covered by a USDA categorical exemption (see 7 CFR 3201.3(e)). For example, all USDA-designated items are exempt from the preferred procurement requirement for the following:
 - (i) Spacecraft system and launch support equipment.
- (ii) Military equipment, *i.e.*, a product or system designed or procured for combat or combat-related missions.
- (b) Information about this requirement and these products is available at http://www.biopreferred.gov.
- (c) In the performance of this contract, the Contractor shall—
- (1) Report to http://www.sam.gov, with a copy to the Contracting Officer, on the product types and dollar value of any USDA-designated biobased products purchased by the Contractor during the previous Government fiscal year, between October 1 and September 30; and
 - (2) Submit this report no later than—
- (i) October 31 of each year during contract performance; and

(ii) At the end of contract performance.

(End of clause)

52.223-3 Hazardous Material Identification and Material Safety Data.

As prescribed in 23.303, insert the following clause:

HAZARDOUS MATERIAL IDENTIFICATION AND MATERIAL SAFETY DATA (JAN 1997)

- (a) "Hazardous material," as used in this clause, includes any material defined as hazardous under the latest version of Federal Standard No. 313 (including revisions adopted during the term of the contract).
- (b) The offeror must list any hazardous material, as defined in paragraph (a) of this clause, to be delivered under this contract. The hazardous material shall be properly identified and include any applicable identification number, such as National Stock Number or Special Item Number. This information shall also be included on the Material Safety Data Sheet submitted under this contract.

Material	Identification No.
(If none, insert "None")	

- (c) This list must be updated during performance of the contract whenever the Contractor determines that any other material to be delivered under this contract is hazardous.
- (d) The apparently successful offeror agrees to submit, for each item as required prior to award, a Material Safety Data Sheet, meeting the requirements of 29 CFR 1910.1200(g) and the latest version of Federal Standard No. 313, for all hazardous material identified in paragraph (b) of this clause. Data shall be submitted in accordance with Federal Standard No. 313, whether or not the apparently successful offeror is the actual manufacturer of these items. Failure to submit the Material Safety Data Sheet prior to award may result in the apparently successful offeror being considered nonresponsible and ineligible for award.
- (e) If, after award, there is a change in the composition of the item(s) or a revision to Federal Standard No. 313, which renders incomplete or inaccurate the data submitted under paragraph (d) of this clause, the Contractor shall promptly notify the Contracting Officer and resubmit the data.
- (f) Neither the requirements of this clause nor any act or failure to act by the Government shall relieve the Contractor of any responsibility or liability for the safety of Government, Contractor, or subcontractor personnel or property.
- (g) Nothing contained in this clause shall relieve the Contractor from complying with applicable Federal, State, and local laws, codes, ordinances, and regulations (including the

obtaining of licenses and permits) in connection with hazardous material.

- (h) The Government's rights in data furnished under this contract with respect to hazardous material are as follows:
- (1) To use, duplicate and disclose any data to which this clause is applicable. The purposes of this right are to—
- (i) Apprise personnel of the hazards to which they may be exposed in using, handling, packaging, transporting, or disposing of hazardous materials;
- (ii) Obtain medical treatment for those affected by the material; and
- (iii) Have others use, duplicate, and disclose the data for the Government for these purposes.
- (2) To use, duplicate, and disclose data furnished under this clause, in accordance with paragraph (h)(1) of this clause, in precedence over any other clause of this contract providing for rights in data.
- (3) The Government is not precluded from using similar or identical data acquired from other sources.

(End of clause)

Alternate I (July 1995). If the contract is awarded by an agency other than the Department of Defense, add the following paragraph (i) to the basic clause:

- (i) Except as provided in paragraph (i)(2), the Contractor shall prepare and submit a sufficient number of Material Safety Data Sheets (MSDS's), meeting the requirements of 29 CFR 1910.1200(g) and the latest version of Federal Standard No. 313, for all hazardous materials identified in paragraph (b) of this clause.
- (1) For items shipped to consignees, the Contractor shall include a copy of the MSDS's with the packing list or other suitable shipping document which accompanies each shipment. Alternatively, the Contractor is permitted to transmit MSDS's to consignees in advance of receipt of shipments by consignees, if authorized in writing by the Contracting Officer.
- (2) For items shipped to consignees identified by mailing address as agency depots, distribution centers or customer supply centers, the Contractor shall provide one copy of the MSDS's in or on each shipping container. If affixed to the outside of each container, the MSDS's must be placed in a weather resistant envelope.

52.223-4 Recovered Material Certification.

As prescribed in 23.406(c), insert the following provision:

RECOVERED MATERIAL CERTIFICATION (MAY 2008)

As required by the Resource Conservation and Recovery Act of 1976 (42 U.S.C. 6962(c)(3)(A)(i)), the offeror certifies, by signing this offer, that the percentage of recovered materials content for EPA-designated items to be delivered or used in the performance of the contract will be at least the

amount required by the applicable contract specifications or other contractual requirements.

(End of provision)

52.223-5 Pollution Prevention and Right-to-Know Information.

As prescribed in 23.1005, insert the following clause:

POLLUTION PREVENTION AND RIGHT-TO-KNOW INFORMATION (MAY 2011)

(a) Definitions. As used in this clause—

"Toxic chemical" means a chemical or chemical category listed in 40 CFR 372.65.

- (b) Federal facilities are required to comply with the provisions of the Emergency Planning and Community Right-to-Know Act of 1986 (EPCRA) (42 U.S.C. 11001-11050), and the Pollution Prevention Act of 1990 (PPA) (42 U.S.C. 13101-13109).
- (c) The Contractor shall provide all information needed by the Federal facility to comply with the following:
- (1) The emergency planning reporting requirements of Section 302 of EPCRA.
- (2) The emergency notice requirements of Section 304 of EPCRA.
- (3) The list of Material Safety Data Sheets, required by Section 311 of EPCRA.
- (4) The emergency and hazardous chemical inventory forms of Section 312 of EPCRA.
- (5) The toxic chemical release inventory of Section 313 of EPCRA, which includes the reduction and recycling information required by Section 6607 of PPA.
- (6) The toxic chemical and hazardous substance release and use reduction goals of section 2(e) of Executive Order 13423 and of Executive Order 13514.

(End of clause)

Alternate I (May 2011). As prescribed in 23.1005(b), add the following paragraph (c)(7) to the basic clause:

(c)(7) The environmental management system as described in section 3(b) of E.O. 13423 and 2(j) of E.O. 13514.

Alternate II (May 2011). As prescribed in 23.1005(c), add the following paragraph (c)(7) to the basic clause. If Alternate I is also prescribed, renumber paragraph (c)(7) as paragraph (c)(8).

(c)(7) The facility compliance audits as described in section 3(c) of E.O. 13423.

52.223-6 Drug-Free Workplace.

As prescribed in 23.505, insert the following clause:

DRUG-FREE WORKPLACE (MAY 2001)

(a) Definitions. As used in this clause—

"Controlled substance" means a controlled substance in schedules I through V of section 202 of the Controlled Substances Act (21 U.S.C. 812) and as further defined in regulation at 21 CFR 1308.11 - 1308.15.

"Conviction" means a finding of guilt (including a plea of *nolo contendere*) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes.

"Criminal drug statute" means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, possession, or use of any controlled substance.

"Drug-free workplace" means the site(s) for the performance of work done by the Contractor in connection with a specific contract where employees of the Contractor are prohibited from engaging in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance.

"Employee" means an employee of a Contractor directly engaged in the performance of work under a Government contract. "Directly engaged" is defined to include all direct cost employees and any other Contractor employee who has other than a minimal impact or involvement in contract performance.

"Individual" means an offeror/contractor that has no more than one employee including the offeror/contractor.

- (b) The Contractor, if other than an individual, shall—within 30 days after award (unless a longer period is agreed to in writing for contracts of 30 days or more performance duration), or as soon as possible for contracts of less than 30 days performance duration—
- (1) Publish a statement notifying its employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition;
- (2) Establish an ongoing drug-free awareness program to inform such employees about—
 - (i) The dangers of drug abuse in the workplace;
- (ii) The Contractor's policy of maintaining a drugfree workplace;
- (iii) Any available drug counseling, rehabilitation, and employee assistance programs; and
- (iv) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
- (3) Provide all employees engaged in performance of the contract with a copy of the statement required by paragraph (b)(1) of this clause;
- (4) Notify such employees in writing in the statement required by paragraph (b)(1) of this clause that, as a condition of continued employment on this contract, the employee will—
 - (i) Abide by the terms of the statement; and
- (ii) Notify the employer in writing of the employee's conviction under a criminal drug statute for a violation occur-

- ring in the workplace no later than 5 days after such conviction;
- (5) Notify the Contracting Officer in writing within 10 days after receiving notice under subdivision (b)(4)(ii) of this clause, from an employee or otherwise receiving actual notice of such conviction. The notice shall include the position title of the employee;
- (6) Within 30 days after receiving notice under subdivision (b)(4)(ii) of this clause of a conviction, take one of the following actions with respect to any employee who is convicted of a drug abuse violation occurring in the workplace:
- (i) Taking appropriate personnel action against such employee, up to and including termination; or
- (ii) Require such employee to satisfactorily participate in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency; and
- (7) Make a good faith effort to maintain a drug-free workplace through implementation of paragraphs (b)(1) through (b)(6) of this clause.
- (c) The Contractor, if an individual, agrees by award of the contract or acceptance of a purchase order, not to engage in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance while performing this contract
- (d) In addition to other remedies available to the Government, the Contractor's failure to comply with the requirements of paragraph (b) or (c) of this clause may, pursuant to FAR 23.506, render the Contractor subject to suspension of contract payments, termination of the contract or default, and suspension or debarment.

(End of clause)

52.223-7 Notice of Radioactive Materials.

As prescribed in 23.602, insert the following clause:

NOTICE OF RADIOACTIVE MATERIALS (JAN 1997)

(a) The Contractor shall notify the Contracting Officer or * days prior to the designee, in writing, delivery of, or prior to completion of any servicing required by this contract of, items containing either (1) radioactive material requiring specific licensing under the regulations issued pursuant to the Atomic Energy Act of 1954, as amended, as set forth in Title 10 of the Code of Federal Regulations, in effect on the date of this contract, or (2) other radioactive material not requiring specific licensing in which the specific activity is greater than 0.002 microcuries per gram or the activity per item equals or exceeds 0.01 microcuries. Such notice shall specify the part or parts of the items which contain radioactive materials, a description of the materials, the name and activity of the isotope, the manufacturer of the materials, and any other information known to the Contractor which will put users of the items on notice as to the hazards involved (OMB No. 9000-0107).

- * The Contracting Officer shall insert the number of days required in advance of delivery of the item or completion of the servicing to assure that required licenses are obtained and appropriate personnel are notified to institute any necessary safety and health precautions. See FAR 23.601(d).
- (b) If there has been no change affecting the quantity of activity, or the characteristics and composition of the radioactive material from deliveries under this contract or prior contracts, the Contractor may request that the Contracting Officer or designee waive the notice requirement in paragraph (a) of this clause. Any such request shall—
 - (1) Be submitted in writing;
- (2) State that the quantity of activity, characteristics, and composition of the radioactive material have not changed; and
- (3) Cite the contract number on which the prior notification was submitted and the contracting office to which it was submitted.
- (c) All items, parts, or subassemblies which contain radioactive materials in which the specific activity is greater than 0.002 microcuries per gram or activity per item equals or exceeds 0.01 microcuries, and all containers in which such items, parts or subassemblies are delivered to the Government shall be clearly marked and labeled as required by the latest revision of MIL-STD 129 in effect on the date of the contract.
- (d) This clause, including this paragraph (d), shall be inserted in all subcontracts for radioactive materials meeting the criteria in paragraph (a) of this clause.

(End of clause)

52.223-8 [Reserved]

52.223-9 Estimate of Percentage of Recovered Material Content for EPA-Designated Items.

As prescribed in 23.406(d), insert the following clause:

ESTIMATE OF PERCENTAGE OF RECOVERED MATERIAL CONTENT FOR EPA-DESIGNATED ITEMS (MAY 2008)

(a) Definitions. As used in this clause—

"Postconsumer material" means a material or finished product that has served its intended use and has been discarded for disposal or recovery, having completed its life as a consumer item. Postconsumer material is a part of the broader category of "recovered material."

"Recovered material" means waste materials and by-products recovered or diverted from solid waste, but the term does not include those materials and by-products generated from, and commonly reused within, an original manufacturing process.

- (b) The Contractor, on completion of this contract, shall—
- (1) Estimate the percentage of the total recovered material content for EPA-designated item(s) delivered and/or used in contract performance, including, if applicable, the percentage of post-consumer material content; and

(End of clause)

Alternate I (May 2008). As prescribed in 23.406(d), redesignate paragraph (b) of the basic clause as paragraph (c) and add the following paragraph (b) to the basic clause:

(b) The Contractor shall execute the following certification required by the Resource Conservation and Recovery Act of 1976 (42 U.S.C. 6962(i)(2)(C)):

CERTIFICATION

I, ______ (name of certifier), am an officer or employee responsible for the performance of this contract and hereby certify that the percentage of recovered material content for EPA-designated items met the applicable contract specifications or other contractual requirements.

Typed Nan	ne of the O	fficer or I	Employee]		
[Title]					
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(End of certification)

52.223-10 Waste Reduction Program.

[Date]

As prescribed in 23.705(a), insert the following clause:

WASTE REDUCTION PROGRAM (MAY 2011)

(a) Definitions. As used in this clause—

"Recycling" means the series of activities, including collection, separation, and processing, by which products or other materials are recovered from the solid waste stream for use in the form of raw materials in the manufacture of products other than fuel for producing heat or power by combustion.

"Waste prevention" means any change in the design, manufacturing, purchase, or use of materials or products (including packaging) to reduce their amount or toxicity before they are discarded. Waste prevention also refers to the reuse of products or materials.

"Waste reduction" means preventing or decreasing the amount of waste being generated through waste prevention, recycling, or purchasing recycled and environmentally preferable products. (b) Consistent with the requirements of section 3(e) of Executive Order 13423, the Contractor shall establish a program to promote cost-effective waste reduction in all operations and facilities covered by this contract. The Contractor's programs shall comply with applicable Federal, State, and local requirements, specifically including Section 6002 of the Resource Conservation and Recovery Act (42 U.S.C. 6962, et seq.) and implementing regulations (40 CFR Part 247).

(End of clause)

52.223-11 Ozone-Depleting Substances and High Global Warming Potential Hydrofluorocarbons.

As prescribed in 23.804(a), insert the following clause:

OZONE-DEPLETING SUBSTANCES AND HIGH GLOBAL WARMING POTENTIAL HYDROFLUOROCARBONS (Jun 2016)

(a) Definition. As used in this clause-

"Global warming potential" means how much a given mass of a chemical contributes to global warming over a given time period compared to the same mass of carbon dioxide. Carbon dioxide's global warming potential is defined as 1.0.

"High global warming potential hydrofluorocarbons" means any hydrofluorocarbons in a particular end use for which EPA's Significant New Alternatives Policy (SNAP) program has identified other acceptable alternatives that have lower global warming potential. The SNAP list of alternatives is found at 40 CFR Part 82 subpart G with supplemental tables of alternatives available at (http://www.epa.gov/snap/).

"Hydrofluorocarbons" means compounds that only contain hydrogen, fluorine, and carbon.

"Ozone-depleting substance," means any substance the Environmental Protection Agency designates in 40 CFR Part 82 as—

- (1) Class I, including, but not limited to, chlorofluorocarbons, halons, carbon tetrachloride, and methyl chloroform; or
- (2) Class II, including, but not limited to, hydrochlorofluorocarbons.
- (b) The Contractor shall label products that contain or are manufactured with ozone-depleting substances in the manner and to the extent required by <u>42 U.S.C. 7671j</u>(b), (c), (d), and (e) and 40 CFR part 82, subpart E, as follows:

WARNING

Contains (or manufactured with, if applicable) *_____, a substance(s) which harm(s) public health and environment by destroying ozone in the upper atmosphere.

- * The Contractor shall insert the name of the substance(s).
- (c) *Reporting*. For equipment and appliances that normally each contain 50 or more pounds of hydrofluorocarbons or

- refrigerant blends containing hydrofluorocarbons, the Contractor shall-
- (1) Track on an annual basis, between October 1 and September 30, the amount in pounds of hydrofluorocarbons or refrigerant blends containing hydrofluorocarbons contained in the equipment and appliances delivered to the Government under this contract by—
- (i) Type of hydrofluorocarbon (*e.g.*, HFC-134a, HFC-125, R-410A, R-404A, *etc.*);
 - (ii) Contract number; and
 - (iii) Equipment/appliance;
- (2) Report that information to the Contracting Officer for FY16 and to www.sam.gov, for FY17 and after—
- (i) Annually by November 30 of each year during contract performance; and
 - (ii) At the end of contract performance.
- (d) The Contractor shall refer to EPA's SNAP program (available at http://www.epa.gov/snap) to identify alternatives. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables available at http://www.epa.gov/snap.

(End of clause)

52.223-12 Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners.

As prescribed in 23.804(b), insert the following clause:

Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners. (Jun 2016)

(a) Definitions. As used in this clause-

"Global warming potential" means how much a given mass of a chemical contributes to global warming over a given time period compared to the same mass of carbon dioxide. Carbon dioxide's global warming potential is defined as 1.0.

"High global warming potential hydrofluorocarbons" means any hydrofluorocarbons in a particular end use for which EPA's Significant New Alternatives Policy (SNAP) program has identified other acceptable alternatives that have lower global warming potential. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables of alternatives available at (http://www.epa.gov/snap/).

"Hydrofluorocarbons" means compounds that contain only hydrogen, fluorine, and carbon.

- (b) The Contractor shall comply with the applicable requirements of sections 608 and 609 of the Clean Air Act (42 U.S.C. 7671g and 7671h) as each or both apply to this contract.
- (c) Unless otherwise specified in the contract, the Contractor shall reduce the use, release, or emissions of high global warming potential hydrofluorocarbons under this contract by—

- (1) Transitioning over time to the use of another acceptable alternative in lieu of high global warming potential hydrofluorocarbons in a particular end use for which EPA's SNAP program has identified other acceptable alternatives that have lower global warming potential;
- (2) Preventing and repairing refrigerant leaks through service and maintenance during contract performance;
- (3) Implementing recovery, recycling, and responsible disposal programs that avoid release or emissions during equipment service and as the equipment reaches the end of its useful life; and
- (4) Using reclaimed hydrofluorocarbons, where feasible
- (d) For equipment and appliances that normally each contain 50 or more pounds of hydrofluorocarbons or refrigerant blends containing hydrofluorocarbons, that will be maintained, serviced, repaired, or disposed under this contract, the Contractor shall—
- (1) Track on an annual basis, between October 1 and September 30, the amount in pounds of hydrofluorocarbons or refrigerant blends containing hydrofluorocarbons added or taken out of equipment or appliances under this contract by—
- (i) Type of hydrofluorocarbon (e.g., HFC-134a, HFC-125, R-410A, R-404A, etc.);
 - (ii) Contract number;
 - (iii) Equipment/appliance; and
- (2) Report that information to the Contracting Officer for FY16 and to www.sam.gov, for FY17 and after—
- (i) No later than November 30 of each year during contract performance; and
 - (ii) At the end of contract performance.
- (e) The Contractor shall refer to EPA's SNAP program to identify alternatives. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables available at http://www.epa.gov/snap/.

(End of clause)

52.223-13 Acquisition of EPEAT®-Registered Imaging Equipment.

As prescribed in 23.705(b)(1), insert the following clause:

ACQUISITION OF EPEAT®—REGISTERED IMAGING EQUIPMENT (JUN 2014)

- (a) Definitions. As used in this clause—
- "Imaging equipment" means the following products:
- (1) *Copier*-A commercially available imaging product with a sole function of the production of hard copy duplicates from graphic hard-copy originals. The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as copiers or upgradeable digital copiers (UDCs).
- (2) Digital duplicator-A commercially available imaging product that is sold in the market as a fully automated

duplicator system through the method of stencil duplicating with digital reproduction functionality. The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as digital duplicators.

- (3) Facsimile machine (fax machine)-A commercially available imaging product whose primary functions are scanning hard-copy originals for electronic transmission to remote units and receiving similar electronic transmissions to produce hard-copy output. Electronic transmission is primarily over a public telephone system but also may be via computer network or the Internet. The product also may be capable of producing hard copy duplicates. The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as fax machines.
- (4) *Mailing machine*-A commercially available imaging product that serves to print postage onto mail pieces. The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as mailing machines.
- (5) Multifunction device (MFD)-A commercially available imaging product, which is a physically integrated device or a combination of functionally integrated components, that performs two or more of the core functions of copying, printing, scanning, or faxing. The copy functionality as addressed in this definition is considered to be distinct from single-sheet convenience copying offered by fax machines. The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as MFDs or multifunction products.
- (6) *Printer*-A commercially available imaging product that serves as a hard-copy output device and is capable of receiving information from single-user or networked computers, or other input devices (*e.g.*, digital cameras). The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as printers, including printers that can be upgraded into MFDs in the field.
- (7) Scanner-A commercially available imaging product that functions as an electro-optical device for converting information into electronic images that can be stored, edited, converted, or transmitted, primarily in a personal computing environment. The unit is capable of being powered from a wall outlet or from a data or network connection. This definition is intended to cover products that are marketed as scanners.
- (b) Under this contract, the Contractor shall deliver, furnish for Government use, or furnish for Contractor use at a Federally controlled facility, only imaging equipment that, at the time of submission of proposals and at the time of award, was EPEAT® bronze-registered or higher.

(c) For information about EPEAT®, see <u>www.epa.gov/epeat/.</u>

(End of clause)

Alternate I (OCT 2015). As prescribed in 23.705(c)(2), substitute the following paragraph (b) for paragraph (b) of the basic clause:

(b) Under this contract, the Contractor shall deliver, furnish for Government use, or furnish for contractor use at a Federally controlled facility, only imaging equipment that, at the time of submission of proposals and at the time of award, was EPEAT® silver-registered or gold-registered.

52.223-14 Acquisition of EPEAT®-Registered Televisions.

As prescribed in 23.705(d)(1), insert the following clause:

Acquisition of EPEAT®-Registered Televisions (Jun 2014)

(a) Definitions. As used in this clause—

"Television" or "TV" means a commercially available electronic product designed primarily for the reception and display of audiovisual signals received from terrestrial, cable, satellite, Internet Protocol TV (IPTV), or other digital or analog sources. A TV consists of a tuner/receiver and a display encased in a single enclosure. The product usually relies upon a cathode-ray tube (CRT), liquid crystal display (LCD), plasma display, or other display technology. Televisions with computer capability (e.g., computer input port) may be considered to be a TV as long as they are marketed and sold to consumers primarily as televisions.

- (b) Under this contract, the Contractor shall deliver, furnish for Government use, or furnish for Contractor use at a Federally controlled facility, only televisions that, at the time of submission of proposals and at the time of award, were EPEAT® bronze-registered or higher.
- (c) For information about EPEAT®, see <u>www.epa.gov/epeat/.</u>

Alternate I (JUN 2014). As prescribed in 23.705(d)(2), substitute the following paragraph (b) for paragraph (b) of the basic clause:

(b) Under this contract, the Contractor shall deliver, furnish for Government use, or furnish for Contractor use at a Federally controlled facility, only televisions that, at the time of submission of proposals and at the time of award, were EPEAT® silver-registered or gold-registered.

52.223-15 Energy Efficiency in Energy-Consuming Products.

As prescribed in 23.206, insert the following clause:

ENERGY EFFICIENCY IN ENERGY-CONSUMING PRODUCTS (DEC 2007)

- (a) Definition. As used in this clause—
- "Energy-efficient product"—(1) Means a product that—
- (i) Meets Department of Energy and Environmental Protection Agency criteria for use of the Energy Star trademark label; or
- (ii) Is in the upper 25 percent of efficiency for all similar products as designated by the Department of Energy's Federal Energy Management Program.
- (2) The term "product" does not include any energy-consuming product or system designed or procured for combat or combat-related missions (42 U.S.C. 8259b).
- (b) The Contractor shall ensure that energy-consuming products are energy efficient products (*i.e.*, ENERGY STAR® products or FEMP-designated products) at the time of contract award, for products that are—
 - (1) Delivered;
- (2) Acquired by the Contractor for use in performing services at a Federally-controlled facility;
- (3) Furnished by the Contractor for use by the Government: or
- (4) Specified in the design of a building or work, or incorporated during its construction, renovation, or maintenance
- (c) The requirements of paragraph (b) apply to the Contractor (including any subcontractor) unless—
- (1) The energy-consuming product is not listed in the ENERGY STAR® Program or FEMP; or
- (2) Otherwise approved in writing by the Contracting Officer.
 - (d) Information about these products is available for—
- (1) ENERGY STAR® at http://www.energystar.gov/products; and
- (2) FEMP at http://www1.eere.energy.gov/femp/
 procurement/eep requirements.html.

(End of clause)

52.223-16 Acquisition of EPEAT®-Registered Personal Computer Products.

As prescribed in 23.705(b)(1), insert the following clause:

ACQUISITION OF EPEAT®-REGISTERED PERSONAL COMPUTER PRODUCTS (OCT 2015)

(a) Definitions. As used in this clause—

"Computer" means a device that performs logical operations and processes data. Computers are composed of, at a minimum.

- (1) A central processing unit (CPU) to perform operations;
- (2) User input devices such as a keyboard, mouse, digitizer, or game controller; and
- (3) A computer display screen to output information. Computers include both stationary and portable units, includ-

ing desktop computers, integrated desktop computers, notebook computers, thin clients, and workstations. Although computers must be capable of using input devices and computer displays, as noted in (2) and (3) above, computer systems do not need to include these devices on shipment to meet this definition. This definition does not include server computers, gaming consoles, mobile telephones, portable handheld calculators, portable digital assistants (PDAs), MP3 players, or any other mobile computing device with displays less than 4 inches, measured diagonally.

"Computer display" means a display screen and its associated electronics encased in a single housing or within the computer housing (e.g., notebook or integrated desktop computer) that is capable of displaying output information from a computer via one or more inputs such as a VGA, DVI, USB, DisplayPort, and/or IEEE 1394-2008TM, Standard for High Performance Serial Bus. Examples of computer display technologies are the cathode-ray tube (CRT) and liquid crystal display (LCD).

"Desktop computer" means a computer where the main unit is intended to be located in a permanent location, often on a desk or on the floor. Desktops are not designed for portability and utilize an external computer display, keyboard, and mouse. Desktops are designed for a broad range of home and office applications.

Integrated desktop computer means a desktop system in which the computer and computer display function as a single unit that receives its AC power through a single cable. Integrated desktop computers come in one of two possible forms:

- (1) A system where the computer display and computer are physically combined into a single unit; or
- (2) A system packaged as a single system where the computer display is separate but is connected to the main chassis by a DC power cord and both the computer and computer display are powered from a single power supply. As a subset of desktop computers, integrated desktop computers are typically designed to provide similar functionality as desktop systems

"Notebook computer" means a computer designed specifically for portability and to be operated for extended periods of time either with or without a direct connection to an AC power source. Notebooks must utilize an integrated computer display and be capable of operation off of an integrated battery or other portable power source. In addition, most notebooks use an external power supply and have an integrated keyboard and pointing device. Notebook computers are typically designed to provide similar functionality to desktops, including operation of software similar in functionality to that used in desktops. Docking stations are considered accessories for notebook computers, not notebook computers. Tablet PCs, which may use touch-sensitive screens along with, or instead of, other input devices, are considered notebook computers.

"Personal computer product" means a computer, computer display, desktop computer, integrated desktop computer, or notebook computer.

- (b) Under this contract, the Contractor shall deliver, furnish for Government use, or furnish for Contractor use at a Federally controlled facility, only personal computer products that, at the time of submission of proposals and at the time of award, were EPEAT® bronze-registered or higher.
- (c) For information about EPEAT®, see <u>www.epa.gov/</u> epeat.

Alternate I (JUN 2014). As prescribed in 23.705(b)(2), substitute the following paragraph (b) for paragraph (b) of the basic clause:

(b) Under this contract, the Contractor shall deliver, furnish for Government use, or furnish for Contractor use at a Federally controlled facility, only personal computer products that, at the time of submission of proposals and at the time of award, were EPEAT® silver-registered or gold-registered.

52.223-17 Affirmative Procurement of EPA-designated Items in Service and Construction Contracts.

As prescribed in 23.406(e), insert the following clause:

Affirmative Procurement of EPA-designated Items in Service and Construction Contracts (May 2008)

- (a) In the performance of this contract, the Contractor shall make maximum use of products containing recovered materials that are EPA-designated items unless the product cannot be acquired—
- (1) Competitively within a timeframe providing for compliance with the contract performance schedule;
 - (2) Meeting contract performance requirements; or
 - (3) At a reasonable price.
- (b) Information about this requirement is available at EPA's Comprehensive Procurement Guidelines web site, http://www.epa.gov/cpg/. The list of EPA-designated items is available at http://www.epa.gov/cpg/products.htm.

(End of clause)

52.223-18 Encouraging Contractor Policies to Ban Text Messaging While Driving.

As prescribed in 23.1105, insert the following clause:

ENCOURAGING CONTRACTOR POLICIES TO BAN TEXT MESSAGING WHILE DRIVING (AUG 2011)

(a) Definitions. As used in this clause—

"Driving"—(1) Means operating a motor vehicle on an active roadway with the motor running, including while temporarily stationary because of traffic, a traffic light, stop sign, or otherwise.

(2) Does not include operating a motor vehicle with or without the motor running when one has pulled over to the side of, or off, an active roadway and has halted in a location where one can safely remain stationary.

"Text messaging" means reading from or entering data into any handheld or other electronic device, including for the purpose of short message service texting, e-mailing, instant messaging, obtaining navigational information, or engaging in any other form of electronic data retrieval or electronic data communication. The term does not include glancing at or listening to a navigational device that is secured in a commercially designed holder affixed to the vehicle, provided that the destination and route are programmed into the device either before driving or while stopped in a location off the roadway where it is safe and legal to park.

- (b) This clause implements Executive Order 13513, Federal Leadership on Reducing Text Messaging While Driving, dated October 1, 2009.
 - (c) The Contractor is encouraged to—
- (1) Adopt and enforce policies that ban text messaging while driving—
- (i) Company-owned or -rented vehicles or Government-owned vehicles; or
- (ii) Privately-owned vehicles when on official Government business or when performing any work for or on behalf of the Government.
- (2) Conduct initiatives in a manner commensurate with the size of the business, such as—
- (i) Establishment of new rules and programs or reevaluation of existing programs to prohibit text messaging while driving; and
- (ii) Education, awareness, and other outreach to employees about the safety risks associated with texting while driving.
- (d) *Subcontracts*. The Contractor shall insert the substance of this clause, including this paragraph (d), in all subcontracts that exceed the micro-purchase threshold.

(End of clause)

52.223-19 Compliance with Environmental Management Systems.

As prescribed in 23.903, insert the following clause:

COMPLIANCE WITH ENVIRONMENTAL MANAGEMENT SYSTEMS (MAY 2011)

The Contractor's work under this contract shall conform with all operational controls identified in the applicable agency or facility Environmental Management Systems and provide monitoring and measurement information necessary for the Government to address environmental performance relative to the goals of the Environmental Management Systems.

(End of clause)

52.223-20 Aerosols.

As prescribed in 23.804(c), insert the following clause:

Aerosols (Jun 2016)

(a) Definitions. As used in this clause-

"Global warming potential" means how much a given mass of a chemical contributes to global warming over a given time period compared to the same mass of carbon dioxide. Carbon dioxide's global warming potential is defined as 1.0.

"High global warming potential hydrofluorocarbons" means any hydrofluorocarbons in a particular end use for which EPA's Significant New Alternatives Policy (SNAP) program has identified other acceptable alternatives that have lower global warming potential. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables of alternatives available at http://www.epa.gov/snap/).

"Hydrofluorocarbons" means compounds that contain only hydrogen, fluorine, and carbon.

- (b) Unless otherwise specified in the contract, the Contractor shall reduce its use, release, or emissions of high global warming potential hydrofluorocarbons, when feasible, from aerosol propellants or solvents under this contract. When determining feasibility of using a particular alternative, the Contractor shall consider environmental, technical, and economic factors such as—
 - (1) In-use emission rates, energy efficiency;
 - (2) Safety, such as flammability or toxicity;
 - (3) Ability to meet technical performance requirements;
 - (4) Commercial availability at a reasonable cost.
- (c) The Contractor shall refer to EPA's SNAP program to identify alternatives. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables available at http://www.epa.gov/snap/.

(End of clause)

52.223-21 Foams.

As prescribed in 23.804(d), insert the following clause:

FOAMS (JUN 2016)

(a) Definitions. As used in this clause-

"Global warming potential" means how much a given mass of a chemical contributes to global warming over a given time period compared to the same mass of carbon dioxide. Carbon dioxide's global warming potential is defined as 1.0.

"High global warming potential hydrofluorocarbons" means any hydrofluorocarbons in a particular end use for which EPA's Significant New Alternatives Policy (SNAP) program has identified other acceptable alternatives that have lower global warming potential. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables of alternatives available at http://www.epa.gov/snap/.

"Hydrofluorocarbons" means compounds that contain only hydrogen, fluorine, and carbon.

(b) Unless otherwise specified in the contract, the Contractor shall reduce its use, release, and emissions of high global warming potential hydrofluorocarbons and refrigerant blends

containing hydrofluorocarbons, when feasible, from foam blowing agents, under this contract. When determining feasibility of using a particular alternative, the Contractor shall consider environmental, technical, and economic factors such as—

- (1) In-use emission rates, energy efficiency, and safety;
- (2) Ability to meet performance requirements; and
- (3) Commercial availability at a reasonable cost.
- (c) The Contractor shall refer to EPA's SNAP program to identify alternatives. The SNAP list of alternatives is found at 40 CFR part 82 subpart G with supplemental tables available at http://www.epa.gov/snap/.

(End of clause)

52.224-1 Privacy Act Notification.

As prescribed in <u>24.104</u>, insert the following clause in solicitations and contracts, when the design, development, or operation of a system of records on individuals is required to accomplish an agency function:

PRIVACY ACT NOTIFICATION (APR 1984)

The Contractor will be required to design, develop, or operate a system of records on individuals, to accomplish an agency function subject to the Privacy Act of 1974, Public Law 93-579, December 31, 1974 (<u>5 U.S.C. 552a</u>) and applicable agency regulations. Violation of the Act may involve the imposition of criminal penalties.

(End of clause)

52.224-2 Privacy Act.

As prescribed in <u>24.104</u>, insert the following clause in solicitations and contracts, when the design, development, or operation of a system of records on individuals is required to accomplish an agency function:

PRIVACY ACT (APR 1984)

- (a) The Contractor agrees to—
- (1) Comply with the Privacy Act of 1974 (the Act) and the agency rules and regulations issued under the Act in the design, development, or operation of any system of records on individuals to accomplish an agency function when the contract specifically identifies—
 - (i) The systems of records; and
- (ii) The design, development, or operation work that the contractor is to perform;
- (2) Include the Privacy Act notification contained in this contract in every solicitation and resulting subcontract and in every subcontract awarded without a solicitation, when the work statement in the proposed subcontract requires the redesign, development, or operation of a system of records on individuals that is subject to the Act; and
- (3) Include this clause, including this paragraph (3), in all subcontracts awarded under this contract which requires

the design, development, or operation of such a system of records.

- (b) In the event of violations of the Act, a civil action may be brought against the agency involved when the violation concerns the design, development, or operation of a system of records on individuals to accomplish an agency function, and criminal penalties may be imposed upon the officers or employees of the agency when the violation concerns the operation of a system of records on individuals to accomplish an agency function. For purposes of the Act, when the contract is for the operation of a system of records on individuals to accomplish an agency function, the Contractor is considered to be an employee of the agency.
- (c)(1) "Operation of a system of records," as used in this clause, means performance of any of the activities associated with maintaining the system of records, including the collection, use, and dissemination of records.
- (2) "Record," as used in this clause, means any item, collection, or grouping of information about an individual that is maintained by an agency, including, but not limited to, education, financial transactions, medical history, and criminal or employment history and that contains the person's name, or the identifying number, symbol, or other identifying particular assigned to the individual, such as a fingerprint or voice-print or a photograph.
- (3) "System of records on individuals," as used in this clause, means a group of any records under the control of any agency from which information is retrieved by the name of the individual or by some identifying number, symbol, or other identifying particular assigned to the individual.

(End of clause)

52.225-1 Buy American—Supplies

As prescribed in 25.1101(a)(1), insert the following clause:

BUY AMERICAN—SUPPLIES (MAY 2014)

- (a) Definitions. As used in this clause—
- "Commercially available off-the-shelf (COTS) item"-
- (1) Means any item of supply (including construction material) that is—
- (i) A commercial item (as defined in paragraph (1) of the definition at FAR 2.101);
- (ii) Sold in substantial quantities in the commercial marketplace; and
- (iii) Offered to the Government, under a contract or subcontract at any tier, without modification, in the same form in which it is sold in the commercial marketplace; and
- (2) Does not include bulk cargo, as defined in 46 U.S.C. 40102(4), such as agricultural products and petroleum products.

"Component" means an article, material, or supply incorporated directly into an end product.

"Cost of components" means-

(3) For components purchased by the Contractor, the acquisition cost, including transportation costs to the place of

incorporation into the end product (whether or not such costs are paid to a domestic firm), and any applicable duty (whether or not a duty-free entry certificate is issued); or

(4) For components manufactured by the Contractor, all costs associated with the manufacture of the component, including transportation costs as described in paragraph (1) of this definition, plus allocable overhead costs, but excluding profit. Cost of components does not include any costs associated with the manufacture of the end product.

"Domestic end product" means—

- (1) An unmanufactured end product mined or produced in the United States:
- (2) An end product manufactured in the United States, if—
- (i) The cost of its components mined, produced, or manufactured in the United States exceeds 50 percent of the cost of all its components. Components of foreign origin of the same class or kind as those that the agency determines are not mined, produced, or manufactured in sufficient and reasonably available commercial quantities of a satisfactory quality are treated as domestic. Scrap generated, collected, and prepared for processing in the United States is considered domestic; or
 - (ii) The end product is a COTS item.

"End product" means those articles, materials, and supplies to be acquired under the contract for public use.

"Foreign end product" means an end product other than a domestic end product.

"United States" means the 50 States, the District of Columbia, and outlying areas.

- (b) 41 U.S.C. chapter 83, Buy American, provides a preference for domestic end products for supplies acquired for use in the United States. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for an end product that is a COTS item (See 12.505(a)(1)).
- (c) Offerors may obtain from the Contracting Officer a list of foreign articles that the Contracting Officer will treat as domestic for this contract.
- (d) The Contractor shall deliver only domestic end products except to the extent that it specified delivery of foreign end products in the provision of the solicitation entitled "Buy American Certificate."

(End of clause)

52.225-2 Buy American Certificate.

As prescribed in $\underline{25.1101}(a)(2)$, insert the following provision:

BUY AMERICAN CERTIFICATE (MAY 2014)

(a) The offeror certifies that each end product, except those listed in paragraph (b) of this provision, is a domestic end product and that for other than COTS items, the offeror has considered components of unknown origin to have been

mined, produced, or manufactured outside the United States. The offeror shall list as foreign end products those end products manufactured in the United States that do not qualify as domestic end products, *i.e.*, an end product that is not a COTS item and does not meet the component test in paragraph (2) of the definition of "domestic end product." The terms "commercially available off-the-shelf (COTS) item," "component," "domestic end product," "end product," "foreign end product," and "United States" are defined in the clause of this solicitation entitled "Buy American—Supplies."

(b) Foreign End Products:

LINE ITEM NO.	COUNTRY OF ORIGIN

[List as necessary]

(c) The Government will evaluate offers in accordance with the policies and procedures of <u>Part 25</u> of the Federal Acquisition Regulation.

(End of provision)

52.225-3 Buy American—Free Trade Agreements-Israeli Trade Act.

As prescribed in $\underline{25.1101}(b)(1)(i)$, insert the following clause:

Buy American—Free Trade Agreements-Israeli Trade Act (May 2014)

(a) Definitions. As used in this clause—

"Bahrainian, Moroccan, Omani, Panamanian, or Peruvian end product" means an article that—

- (1) Is wholly the growth, product, or manufacture of Bahrain, Morocco, Oman, Panama, or Peru; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in Bahrain, Morocco, Oman, Panama, or Peru into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.

"Commercially available off-the-shelf (COTS) item"—

- (1) Means any item of supply (including construction material) that is—
- (i) A commercial item (as defined in paragraph (1) of the definition at FAR 2.101);

- (ii) Sold in substantial quantities in the commercial marketplace; and
- (iii) Offered to the Government, under a contract or subcontract at any tier, without modification, in the same form in which it is sold in the commercial marketplace; and
- (2) Does not include bulk cargo, as defined in 46 U.S.C. 40102(4), such as agricultural products and petroleum products.

"Component" means an article, material, or supply incorporated directly into an end product.

"Cost of components" means—

- (3) For components purchased by the Contractor, the acquisition cost, including transportation costs to the place of incorporation into the end product (whether or not such costs are paid to a domestic firm), and any applicable duty (whether or not a duty-free entry certificate is issued); or
- (4) For components manufactured by the Contractor, all costs associated with the manufacture of the component, including transportation costs as described in paragraph (1) of this definition, plus allocable overhead costs, but excluding profit. Cost of components does not include any costs associated with the manufacture of the end product.

"Domestic end product" means-

- (1) An unmanufactured end product mined or produced in the United States;
- (2) An end product manufactured in the United States, if—
- (i) The cost of its components mined, produced, or manufactured in the United States exceeds 50 percent of the cost of all its components. Components of foreign origin of the same class or kind as those that the agency determines are not mined, produced, or manufactured in sufficient and reasonably available commercial quantities of a satisfactory quality are treated as domestic. Scrap generated, collected, and prepared for processing in the United States is considered domestic; or
 - (ii) The end product is a COTS item.

"End product" means those articles, materials, and supplies to be acquired under the contract for public use.

"Foreign end product" means an end product other than a domestic end product.

"Free Trade Agreement country" means Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Korea (Republic of), Mexico, Morocco, Nicaragua, Oman, Panama, Peru, or Singapore.

"Free Trade Agreement country end product" means an article that—

- (1) Is wholly the growth, product, or manufacture of a Free Trade Agreement country; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in a Free Trade Agreement country into a new

and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.

"Israeli end product" means an article that-

- (1) Is wholly the growth, product, or manufacture of Israel; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in Israel into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed.

"United States" means the 50 States, the District of Columbia, and outlying areas.

- (b) *Components of foreign origin*. Offerors may obtain from the Contracting Officer a list of foreign articles that the Contracting Officer will treat as domestic for this contract.
- (c) Delivery of end products. 41 U.S.C. chapter 83, Buy American statute, provides a preference for domestic end products for supplies acquired for use in the United States. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for an end product that is a COTS item (See 12.505(a)(1)). In addition, the Contracting Officer has determined that FTAs (except the Bahrain, Morocco, Oman, Panama, and Peru FTAs) and the Israeli Trade Act apply to this acquisition. Unless otherwise specified, these trade agreements apply to all items in the Schedule. The Contractor shall deliver under this contract only domestic end products except to the extent that, in its offer, it specified delivery of foreign end products in the provision entitled "Buy American—Free Trade Agreements—Israeli Trade Act Certificate." If the Contractor specified in its offer that the Contractor would supply a Free Trade Agreement country end product (other than a Bahrainian, Moroccan, Omani, Panamanian, or Peruvian end product) or an Israeli end product, then the Contractor shall supply a Free Trade Agreement country end product (other than a Bahrainian, Moroccan, Omani, Panamanian, or Peruvian end product), an Israeli end product or, at the Contractor's option, a domestic end product.

Alternate I (May 2014). As prescribed in 25.1101(b)(1)(ii), add the following definition to paragraph (a) of the basic clause, and substitute the following paragraph (c) for paragraph (c) of the basic clause:

"Canadian end product" means an article that-

- (1) Is wholly the growth, product, or manufacture of Canada; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially

transformed in Canada into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.

(c) Delivery of end products. 41 U.S.C. chapter 83 provides a preference for domestic end products for supplies acquired for use in the United States. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for an end product that is a COTS item (See 12.505(a)(1)). In addition, the Contracting Officer has determined that NAFTA applies to this acquisition. Unless otherwise specified, NAFTA applies to all items in the Schedule. The Contractor shall deliver under this contract only domestic end products except to the extent that, in its offer, it specified delivery of foreign end products in the provision entitled "Buy American-Free Trade Agreements—Israeli Trade Act Certificate." If the Contractor specified in its offer that the Contractor would supply a Canadian end product, then the Contractor shall supply a Canadian end product or, at the Contractor's option, a domestic end product.

Alternate II (May 2014). As prescribed in 25.1101(b)(1)(iii), add the following definition to paragraph (a) of the basic clause, and substitute the following paragraph (c) for paragraph (c) of the basic clause:

"Canadian end product" means an article that-

- Is wholly the growth, product, or manufacture of Canada; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in Canada into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.
- (c) Delivery of end products. 41 U.S.C. chapter 83 provides a preference for domestic end products for supplies acquired for use in the United States. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for an end product that is a COTS item (See 12.505(a)(1)). In addition, the Contracting Officer has determined that NAFTA and the Israeli Trade Act apply to this acquisition. Unless otherwise specified, these trade agreements apply to all items in the Schedule. The Contractor shall deliver under this contract only domestic end products except to the extent that, in its offer, it specified delivery of foreign end products in the provision entitled "Buy American—Free Trade Agreements—Israeli Trade Act Certificate." If the Contractor specified in its offer that the Contractor would supply a Canadian end

product or an Israeli end product, then the Contractor shall supply a Canadian end product, an Israeli end product or, at the Contractor's option, a domestic end product.

Alternate III (May 2014). As prescribed in 25.1101(b)(1)(iv), delete the definition of "Bahrainian, Moroccan, Omani, Panamanian, or Peruvian end product" and add in its place the following definition of "Bahrainian, Korean, Moroccan, Omani, Panamanian, or Peruvian end product" in paragraph (a) of the basic clause; and substitute the following paragraph (c) for paragraph (c) of the basic clause:

Bahrainian, Korean, Moroccan, Omani, Panamanian, or Peruvian end product means an article that—

- (1) Is wholly the growth, product, or manufacture of Bahrain, Korea (Republic of), Morocco, Oman, Panama, or Peru; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in Bahrain, Korea (Republic of), Morocco, Oman, Panama, or Peru into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.
- (c) Delivery of end products. 41 U.S.C. chapter 83 provides a preference for domestic end products for supplies acquired for use in the United States. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for an end product that is a COTS item (See 12.505(a)(1)). In addition, the Contracting Officer has determined that FTAs (except the Bahrain, Korea (Republic of), Morocco, Oman, Panama, and Peru FTAs) and the Israeli Trade Act apply to this acquisition. Unless otherwise specified, these trade agreements apply to all items in the Schedule. The Contractor shall deliver under this contract only domestic end products except to the extent that, in its offer, it specified delivery of foreign end products in the provision entitled "Buy American—Free Trade Agreements—Israeli Trade Act Certificate." If the Contractor specified in its offer that the Contractor would supply a Free Trade Agreement country end product (other than a Bahrainian, Korean, Moroccan, Omani, Panamanian, or Peruvian end product) or an Israeli end product, then the Contractor shall supply a Free Trade Agreement country end product (other than a Bahrainian, Korean, Moroccan, Omani, Panamanian, or Peruvian end product), an Israeli end product or, at the Contractor's option, a domestic end product.

52.225-4 Buy American—Free Trade Agreements-Israeli Trade Act Certificate.

As prescribed in $\underline{25.1101}(b)(2)(i)$, insert the following provision:

BUY AMERICAN—FREE TRADE AGREEMENTS-ISRAELI TRADE ACT CERTIFICATE (MAY 2014)

- (a) The offeror certifies that each end product, except those listed in paragraph (b) or (c) of this provision, is a domestic end product and that for other than COTS items, the offeror has considered components of unknown origin to have been mined, produced, or manufactured outside the United States. The terms "Bahrainian, Moroccan, Omani, Panamanian, or Peruvian end product," "commercially available off-the-shelf (COTS) item," "component," "domestic end product," "end product," "foreign end product," "Free Trade Agreement country," "Free Trade Agreement country end product," "Israeli end product," and" "United States" are defined in the clause of this solicitation entitled "Buy American—Free Trade Agreements—Israeli Trade Act."
- (b) The offeror certifies that the following supplies are Free Trade Agreement country end products (other than Bahrainian, Moroccan, Omani, Panamanian, or Peruvian end products) or Israeli end products as defined in the clause of this solicitation entitled "Buy American—Free Trade Agreements—Israeli Trade Act":

Free Trade Agreement Country End Products (Other than Bahrainian, Moroccan, Omani, Panamanian, or Peruvian End Products) or Israeli End Products:

LINE ITEM NO.	COUNTRY OF ORIGIN

[List as necessary]

(c) The offeror shall list those supplies that are foreign end products (other than those listed in paragraph (b) of this provision) as defined in the clause of this solicitation entitled "Buy American—Free Trade Agreements—Israeli Trade Act." The offeror shall list as other foreign end products those end products manufactured in the United States that do not qualify as domestic end products, *i.e.*, an end product that is not a COTS item and does not meet the component test in paragraph (2) of the definition of "domestic end product."

Other Foreign End Products:

LINE ITEM NO.	COUNTRY OF ORIGIN

[List as necessary]

(d) The Government will evaluate offers in accordance with the policies and procedures of <u>Part 25</u> of the Federal Acquisition Regulation.

(End of provision)

Alternate I (May 2014). As prescribed in 25.1101(b)(2)(ii), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) The offeror certifies that the following supplies are Canadian end products as defined in the clause of this solicitation entitled "Buy American—Free Trade Agreements—Israeli Trade Act":

Canadian End Products:

LINE ITEM NO.	

[List as necessary]

Alternate II (May 2014). As prescribed in 25.1101(b)(2)(iii), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) The offeror certifies that the following supplies are Canadian end products or Israeli end products as defined in the clause of this solicitation entitled "Buy American—Free Trade Agreements—Israeli Trade Act":

CANADIAN OR ISRAELI END PRODUCTS:

LINE ITEM NO.	COUNTRY OF ORIGIN

[List as necessary]

Alternate III (May 2014). As prescribed in 25.1101(b)(2)(iv), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) The offeror certifies that the following supplies are Free Trade Agreement country end products (other than Bahrainian, Korean, Moroccan, Omani, Panamanian, or Peruvian end products) or Israeli end products as defined in the clause of this solicitation entitled "Buy American—Free Trade Agreements—Israeli Trade Act":

Free Trade Agreement Country End Products (Other than Bahrainian, Korean, Moroccan, Omani, Panamanian, or Peruvian End Products) or Israeli End Products:

LINE ITEM NO.	COUNTRY OF ORIGI		

[List as necessary]

52.225-5 Trade Agreements.

As prescribed in 25.1101(c)(1), insert the following clause:

TRADE AGREEMENTS (FEB 2016)

- (a) Definitions. As used in this clause—
- "Caribbean Basin country end product"—
 - (1) Means an article that—
- (i)(A) Is wholly the growth, product, or manufacture of a Caribbean Basin country; or
- (B) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in a Caribbean Basin country into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed: and
- (ii) Is not excluded from duty-free treatment for Caribbean countries under 19 U.S.C. 2703(b).
- (A) For this reason, the following articles are not Caribbean Basin country end products:
- (1) Tuna, prepared or preserved in any manner in airtight containers;
- (2) Petroleum, or any product derived from petroleum;
- (3) Watches and watch parts (including cases, bracelets, and straps) of whatever type including, but not limited to, mechanical, quartz digital, or quartz analog, if such watches or watch parts contain any material that is the product of any country to which the Harmonized Tariff Schedule of the United States (HTSUS) column 2 rates of duty apply (i.e., Afghanistan, Cuba, Laos, North Korea, and Vietnam); and
- (4) Certain of the following: textiles and apparel articles; footwear, handbags, luggage, flat goods, work gloves, and leather wearing apparel; or handloomed, handmade, and folklore articles;
- (B) Access to the HTSUS to determine duty-free status of articles of these types is available at http://www.usitc.gov/tata/hts/. In particular, see the following:
- (1) General Note 3(c), Products Eligible for Special Tariff treatment.
- (2) General Note 17, Products of Countries Designated as Beneficiary Countries under the United States-Caribbean Basin Trade Partnership Act of 2000.
- (3) Section XXII, Chapter 98, Subchapter II, Articles Exported and Returned, Advanced or Improved Abroad, U.S. Note 7(b).
- (4) Section XXII, Chapter 98, Subchapter XX, Goods Eligible for Special Tariff Benefits under the United States-Caribbean Basin Trade Partnership Act; and
- (2) Refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the acquisition, includes services (except transportation services)

incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.

"Designated country" means any of the following countries:

- (1) A World Trade Organization Government Procurement Agreement (WTO GPA) country (Armenia, Aruba, Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, Ireland, Israel, Italy, Japan, Korea (Republic of), Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Montenegro, Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Singapore, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Taiwan (known in the World Trade Organization as "the Separate Customs Territory of Taiwan, Penghu, Kinmen and Matsu (Chinese Taipei)"), or United Kingdom);
- (2) A Free Trade Agreement (FTA) country (Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Korea (Republic of), Mexico, Morocco, Nicaragua, Oman, Panama, Peru, or Singapore);
- (3) A least developed country (Afghanistan, Angola, Bangladesh, Benin, Bhutan, Burkina Faso, Burundi, Cambodia, Central African Republic, Chad, Comoros, Democratic Republic of Congo, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gambia, Guinea, Guinea-Bissau, Haiti, Kiribati, Laos, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mozambique, Nepal, Niger, Rwanda, Samoa, Sao Tome and Principe, Senegal, Sierra Leone, Solomon Islands, Somalia, South Sudan, Tanzania, Timor-Leste, Togo, Tuvalu, Uganda, Vanuatu, Yemen, or Zambia); or
- (4) A Caribbean Basin country (Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, Bonaire, British Virgin Islands, Curacao, Dominica, Grenada, Guyana, Haiti, Jamaica, Montserrat, Saba, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Sint Eustatius, Sint Maarten, or Trinidad and Tobago).

"Designated country end product" means a WTO GPA country end product, an FTA country end product, a least developed country end product, or a Caribbean Basin country end product.

"End product" means those articles, materials, and supplies to be acquired under the contract for public use.

"Free Trade Agreement country end product" means an article that—

- (1) Is wholly the growth, product, or manufacture of a Free Trade Agreement (FTA) country; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in an FTA country into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply

contract, but for purposes of calculating the value of the end product includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.

"Least developed country end product" means an article that—

- (1) Is wholly the growth, product, or manufacture of a least developed country; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in a least developed country into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product, includes services (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself. "United States" means the 50 States, the District of Columbia, and outlying areas.
- "U.S.-made end product" means an article that is mined, produced, or manufactured in the United States or that is substantially transformed in the United States into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed.
 - "WTO GPA country end product" means an article that—
- (1) Is wholly the growth, product, or manufacture of a WTO GPA country; or
- (2) In the case of an article that consists in whole or in part of materials from another country, has been substantially transformed in a WTO GPA country into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed. The term refers to a product offered for purchase under a supply contract, but for purposes of calculating the value of the end product includes services, (except transportation services) incidental to the article, provided that the value of those incidental services does not exceed that of the article itself.
- (b) *Delivery of end products*. The Contracting Officer has determined that the WTO GPA and FTAs apply to this acquisition. Unless otherwise specified, these trade agreements apply to all items in the Schedule. The Contractor shall deliver under this contract only U.S.-made or designated country end products except to the extent that, in its offer, it specified delivery of other end products in the provision entitled "Trade Agreements Certificate."

(End of clause)

52.225-6 Trade Agreements Certificate.

As prescribed in $\underline{25.1101}(c)(2)$, insert the following provision:

TRADE AGREEMENTS CERTIFICATE (MAY 2014)

- (a) The offeror certifies that each end product, except those listed in paragraph (b) of this provision, is a U.S.-made or designated country end product, as defined in the clause of this solicitation entitled "Trade Agreements."
- (b) The offeror shall list as other end products those supplies that are not U.S.-made or designated country end products.

Other End Products:

LINE ITEM NO.	COUNTRY OF ORIGI		

[List as necessary]

(c) The Government will evaluate offers in accordance with the policies and procedures of Part 25 of the Federal Acquisition Regulation. For line items covered by the WTO GPA, the Government will evaluate offers of U.S.-made or designated country end products without regard to the restrictions of the Buy American statute. The Government will consider for award only offers of U.S.-made or designated country end products unless the Contracting Officer determines that there are no offers for such products or that the offers for those products are insufficient to fulfill the requirements of this solicitation.

(End of provision)

52.225-7 Waiver of Buy American Statute for Civil Aircraft and Related Articles.

As prescribed in $\underline{25.1101}(d)$, insert the following provision:

WAIVER OF BUY AMERICAN STATUTE FOR CIVIL AIRCRAFT AND RELATED ARTICLES (FEB 2016)

- (a) *Definition*. "Civil aircraft and related articles," as used in this provision, means—
- (1) All aircraft other than aircraft to be purchased for use by the Department of Defense or the U.S. Coast Guard;
- (2) The engines (and parts and components for incorporation into the engines) of these aircraft;
- (3) Any other parts, components, and subassemblies for incorporation into the aircraft; and
- (4) Any ground flight simulators, and parts and components of these simulators, for use with respect to the aircraft, whether to be used as original or replacement equipment in the manufacture, repair, maintenance, rebuilding, modification, or conversion of the aircraft, and without regard to whether the aircraft or articles receive duty-free treatment under section 601(a)(2) of the Trade Agreements Act.
- (b) The U.S. Trade Representative has waived the Buy American statute for acquisitions of civil aircraft and related

articles from countries that are parties to the Agreement on Trade in Civil Aircraft. Those countries are Albania, Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Egypt, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Ireland, Italy, Japan, Latvia, Lithuania, Luxembourg, Macao China, Malta, Montenegro, the Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland, Taiwan (Chinese Taipei), and the United Kingdom.

- (c) For the purpose of this waiver, an article is a product of a country only if—
- (1) It is wholly the growth, product, or manufacture of that country; or
- (2) In the case of an article that consists in whole or in part of materials from another country, it has been substantially transformed into a new and different article of commerce with a name, character, or use distinct from that of the article or articles from which it was transformed.
- (d) The waiver is subject to modification or withdrawal by the U.S. Trade Representative.

(End of provision)

52.225-8 Duty-Free Entry.

As prescribed in <u>25.1101(e)</u>, insert the following clause:

DUTY-FREE ENTRY (OCT 2010)

- (a) *Definition*. "Customs territory of the United States" means the States, the District of Columbia, and Puerto Rico.
- (b) Except as otherwise approved by the Contracting Officer, the Contractor shall not include in the contract price any amount for duties on supplies specifically identified in the Schedule to be accorded duty-free entry.
- (c) Except as provided in paragraph (d) of this clause or elsewhere in this contract, the following procedures apply to supplies not identified in the Schedule to be accorded duty-free entry:
- (1) The Contractor shall notify the Contracting Officer in writing of any purchase of foreign supplies (including, without limitation, raw materials, components, and intermediate assemblies) in excess of \$15,000 that are to be imported into the customs territory of the United States for delivery to the Government under this contract, either as end products or for incorporation into end products. The Contractor shall furnish the notice to the Contracting Officer at least 20 calendar days before the importation. The notice shall identify the—
 - (i) Foreign supplies;
 - (ii) Estimated amount of duty; and
 - (iii) Country of origin.
- (2) The Contracting Officer will determine whether any of these supplies should be accorded duty-free entry and will notify the Contractor within 10 calendar days after receipt of the Contractor's notification.

- (3) Except as otherwise approved by the Contracting Officer, the contract price shall be reduced by (or the allowable cost shall not include) the amount of duty that would be payable if the supplies were not entered duty-free.
- (d) The Contractor is not required to provide the notification under paragraph (c) of this clause for purchases of foreign supplies if—
- (1) The supplies are identical in nature to items purchased by the Contractor or any subcontractor in connection with its commercial business; and
- (2) Segregation of these supplies to ensure use only on Government contracts containing duty-free entry provisions is not economical or feasible.
- (e) The Contractor shall claim duty-free entry only for supplies to be delivered to the Government under this contract, either as end products or incorporated into end products, and shall pay duty on supplies, or any portion of them, other than scrap, salvage, or competitive sale authorized by the Contracting Officer, diverted to nongovernmental use.
- (f) The Government will execute any required duty-free entry certificates for supplies to be accorded duty-free entry and will assist the Contractor in obtaining duty-free entry for these supplies.
- (g) Shipping documents for supplies to be accorded duty-free entry shall consign the shipments to the contracting agency in care of the Contractor and shall include the—
- (1) Delivery address of the Contractor (or contracting agency, if appropriate);
 - (2) Government prime contract number;
 - (3) Identification of carrier;
- (4) Notation "UNITED STATES GOVERNMENT, ____ [agency] ____, Duty-free entry to be claimed pursuant to Item No(s) ___ [from Tariff Schedules] ____, Harmonized Tariff Schedules of the United States. Upon arrival of shipment at port of entry, District Director of Customs, please release shipment under 19 CFR Part 142 and notify [cognizant contract administration office] for execution of Customs Forms 7501 and 7501-A and any required duty-free entry certificates.";
- (5) Gross weight in pounds (if freight is based on space tonnage, state cubic feet in addition to gross shipping weight); and
 - (6) Estimated value in United States dollars.
 - (h) The Contractor shall instruct the foreign supplier to—
- (1) Consign the shipment as specified in paragraph (g) of this clause;
- (2) Mark all packages with the words "UNITED STATES GOVERNMENT" and the title of the contracting agency; and
- (3) Include with the shipment at least two copies of the bill of lading (or other shipping document) for use by the District Director of Customs at the port of entry.

- (i) The Contractor shall provide written notice to the cognizant contract administration office immediately after notification by the Contracting Officer that duty-free entry will be accorded foreign supplies or, for duty-free supplies identified in the Schedule, upon award by the Contractor to the overseas supplier. The notice shall identify the—
 - (1) Foreign supplies;
 - (2) Country of origin;
 - (3) Contract number; and
 - (4) Scheduled delivery date(s).
- (j) The Contractor shall include the substance of this clause in any subcontract if—
- (1) Supplies identified in the Schedule to be accorded duty-free entry will be imported into the customs territory of the United States; or
- (2) Other foreign supplies in excess of \$15,000 may be imported into the customs territory of the United States.

(End of clause)

52.225-9 Buy American—Construction Materials.

As prescribed in 25.1102(a), insert the following clause:

BUY AMERICAN—CONSTRUCTION MATERIALS (MAY 2014)

- (a) Definitions. As used in this clause—
- "Commercially available off-the-shelf (COTS) item"-
- (1) Means any item of supply (including construction material) that is—
- (i) A commercial item (as defined in paragraph (1) of the definition at FAR 2.101);
- (ii) Sold in substantial quantities in the commercial marketplace; and
- (iii) Offered to the Government, under a contract or subcontract at any tier, without modification, in the same form in which it is sold in the commercial marketplace; and
- (2) Does not include bulk cargo, as defined in <u>46 U.S.C. 40102(4)</u>, such as agricultural products and petroleum products.

"Component" means an article, material, or supply incorporated directly into a construction material.

"Construction material" means an article, material, or supply brought to the construction site by the Contractor or a subcontractor for incorporation into the building or work. The term also includes an item brought to the site preassembled from articles, materials, or supplies. However, emergency life safety systems, such as emergency lighting, fire alarm, and audio evacuation systems, that are discrete systems incorporated into a public building or work and that are produced as complete systems, are evaluated as a single and distinct construction material regardless of when or how the individual parts or components of those systems are delivered to the construction site. Materials purchased directly by the Government are supplies, not construction material.

"Cost of components" means—

- (3) For components purchased by the Contractor, the acquisition cost, including transportation costs to the place of incorporation into the construction material (whether or not such costs are paid to a domestic firm), and any applicable duty (whether or not a duty-free entry certificate is issued); or
- (4) For components manufactured by the Contractor, all costs associated with the manufacture of the component, including transportation costs as described in paragraph (1) of this definition, plus allocable overhead costs, but excluding profit. Cost of components does not include any costs associated with the manufacture of the construction material.

"Domestic construction material" means—

- (1) An unmanufactured construction material mined or produced in the United States;
- (2) A construction material manufactured in the United States, if—
- (i) The cost of its components mined, produced, or manufactured in the United States exceeds 50 percent of the cost of all its components. Components of foreign origin of the same class or kind for which nonavailability determinations have been made are treated as domestic; or
 - (ii) The construction material is a COTS item.

"Foreign construction material" means a construction material other than a domestic construction material.

"United States" means the 50 States, the District of Columbia, and outlying areas.

- (b) *Domestic preference*. (1) This clause implements 41 U.S.C. chapter 83, Buy American, by providing a preference for domestic construction material. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for construction material that is a COTS item. (See FAR 12.505(a)(2)). The Contractor shall use only domestic construction material in performing this contract, except as provided in paragraphs (b)(2) and (b)(3) of this clause.
- (2) This requirement does not apply to information technology that is a commercial item or to the construction materials or components listed by the Government as follows:

[Contracting Officer to list applicable excepted materials or indicate "none"]

- (3) The Contracting Officer may add other foreign construction material to the list in paragraph (b)(2) of this clause if the Government determines that—
- (i) The cost of domestic construction material would be unreasonable. The cost of a particular domestic construction material subject to the requirements of the Buy American statute is unreasonable when the cost of such material exceeds the cost of foreign material by more than 6 percent;
- (ii) The application of the restriction of the Buy American statute to a particular construction material would be impracticable or inconsistent with the public interest; or

- (iii) The construction material is not mined, produced, or manufactured in the United States in sufficient and reasonably available commercial quantities of a satisfactory quality.
- (c) Request for determination of inapplicability of the Buy American statute. (1)(i) Any Contractor request to use foreign construction material in accordance with paragraph (b)(3) of this clause shall include adequate information for Government evaluation of the request, including—
- (A) A description of the foreign and domestic construction materials;
 - (B) Unit of measure;
 - (C) Quantity;
 - (D) Price;
 - (E) Time of delivery or availability;
 - (F) Location of the construction project;
 - (G) Name and address of the proposed supplier;

and

- (H) A detailed justification of the reason for use of foreign construction materials cited in accordance with paragraph (b)(3) of this clause.
- (ii) A request based on unreasonable cost shall include a reasonable survey of the market and a completed price comparison table in the format in paragraph (d) of this clause.

- (iii) The price of construction material shall include all delivery costs to the construction site and any applicable duty (whether or not a duty-free certificate may be issued).
- (iv) Any Contractor request for a determination submitted after contract award shall explain why the Contractor could not reasonably foresee the need for such determination and could not have requested the determination before contract award. If the Contractor does not submit a satisfactory explanation, the Contracting Officer need not make a determination.
- (2) If the Government determines after contract award that an exception to the Buy American statute applies and the Contracting Officer and the Contractor negotiate adequate consideration, the Contracting Officer will modify the contract to allow use of the foreign construction material. However, when the basis for the exception is the unreasonable price of a domestic construction material, adequate consideration is not less than the differential established in paragraph (b)(3)(i) of this clause.
- (3) Unless the Government determines that an exception to the Buy American statute applies, use of foreign construction material is noncompliant with the Buy American statute.
- (d) *Data*. To permit evaluation of requests under paragraph (c) of this clause based on unreasonable cost, the Contractor shall include the following information and any applicable supporting data based on the survey of suppliers:

FOREIGN AND DOMESTIC CON	NSTRUCTION MATER	RIALS PRICE COM	MPARISON
Construction Material Description	Unit of Measure	Quantity	Price
			(Dollars)*
Item 1:			
Foreign construction material			
Domestic construction material			
Item 2:			
Foreign construction material			
Domestic construction material			

[List name, address, telephone number, and contact for suppliers surveyed. Attach copy of response; if oral, attach summary.] [Include other applicable supporting information.]

52.225-10 Notice of Buy American Requirement— Construction Materials.

As prescribed in $\underline{25.1102}(b)(1)$, insert the following provision:

NOTICE OF BUY AMERICAN REQUIREMENT— CONSTRUCTION MATERIALS (MAY 2014)

(a) *Definitions*. "Commercially available off-the-shelf (COTS) item," "construction material," "domestic construction material," and "foreign construction material," as used in this provision, are defined in the clause of this solicitation

entitled "Buy American—Construction Materials" (Federal Acquisition Regulation (FAR) clause 52.225-9).

(b) Requests for determinations of inapplicability. An offeror requesting a determination regarding the inapplicability of the Buy American statute should submit the request to the Contracting Officer in time to allow a determination before submission of offers. The offeror shall include the information and applicable supporting data required by paragraphs (c) and (d) of the clause at FAR 52.225-9 in the request. If an offeror has not requested a determination regarding the inapplicability of the Buy American statute before submitting its offer, or has not received a response to a previous

^{[*} Include all delivery costs to the construction site and any applicable duty (whether or not a duty-free entry certificate is issued).]

request, the offeror shall include the information and supporting data in the offer.

- (c) Evaluation of offers. (1) The Government will evaluate an offer requesting exception to the requirements of the Buy American statute, based on claimed unreasonable cost of domestic construction material, by adding to the offered price the appropriate percentage of the cost of such foreign construction material, as specified in paragraph (b)(3)(i) of the clause at FAR 52.225-9.
- (2) If evaluation results in a tie between an offeror that requested the substitution of foreign construction material based on unreasonable cost and an offeror that did not request an exception, the Contracting Officer will award to the offeror that did not request an exception based on unreasonable cost.
- (d) *Alternate offers*. (1) When an offer includes foreign construction material not listed by the Government in this solicitation in paragraph (b)(2) of the clause at FAR <u>52.225-9</u>, the offeror also may submit an alternate offer based on use of equivalent domestic construction material.
- (2) If an alternate offer is submitted, the offeror shall submit a separate Standard Form 1442 for the alternate offer, and a separate price comparison table prepared in accordance with paragraphs (c) and (d) of the clause at FAR 52.225-9 for the offer that is based on the use of any foreign construction material for which the Government has not yet determined an exception applies.
- (3) If the Government determines that a particular exception requested in accordance with paragraph (c) of the clause at FAR 52.225-9 does not apply, the Government will evaluate only those offers based on use of the equivalent domestic construction material, and the offeror shall be required to furnish such domestic construction material. An offer based on use of the foreign construction material for which an exception was requested—
- (i) Will be rejected as nonresponsive if this acquisition is conducted by sealed bidding; or
 - (ii) May be accepted if revised during negotiations.

(End of provision)

Alternate I (May 2014). As prescribed in $\underline{25.1102}$ (b)(2), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) Requests for determinations of inapplicability. An offeror requesting a determination regarding the inapplicability of the Buy American statute shall submit the request with its offer, including the information and applicable supporting data required by paragraphs (c) and (d) of the clause at FAR 52.225-9.

52.225-11 Buy American—Construction Materials under Trade Agreements.

As prescribed in <u>25.1102</u>(c), insert the following clause:

BUY AMERICAN—CONSTRUCTION MATERIALS UNDER TRADE AGREEMENTS (FEB 2016)

(a) Definitions. As used in this clause—

"Caribbean Basin country construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of a Caribbean Basin country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a Caribbean Basin country into a new and different construction material distinct from the materials from which it was transformed.

"Commercially available off-the-shelf (COTS) item"-

- (1) Means any item of supply (including construction material) that is—
- (i) A commercial item (as defined in paragraph (1) of the definition at FAR 2.101);
- (ii) Sold in substantial quantities in the commercial marketplace; and
- (iii) Offered to the Government, under a contract or subcontract at any tier, without modification, in the same form in which it is sold in the commercial marketplace; and
- (2) Does not include bulk cargo, as defined in 46 U.S.C. 40102(4), such as agricultural products and petroleum products.

"Component" means an article, material, or supply incorporated directly into a construction material.

"Construction material" means an article, material, or supply brought to the construction site by the Contractor or subcontractor for incorporation into the building or work. The term also includes an item brought to the site preassembled from articles, materials, or supplies. However, emergency life safety systems, such as emergency lighting, fire alarm, and audio evacuation systems, that are discrete systems incorporated into a public building or work and that are produced as complete systems, are evaluated as a single and distinct construction material regardless of when or how the individual parts or components of those systems are delivered to the construction site. Materials purchased directly by the Government are supplies, not construction material.

"Cost of components" means—

- (1) For components purchased by the Contractor, the acquisition cost, including transportation costs to the place of incorporation into the construction material (whether or not such costs are paid to a domestic firm), and any applicable duty (whether or not a duty-free entry certificate is issued); or
- (2) For components manufactured by the Contractor, all costs associated with the manufacture of the component, including transportation costs as described in paragraph (1) of this definition, plus allocable overhead costs, but excluding profit. Cost of components does not include any costs associated with the manufacture of the construction material.

"Designated country" means any of the following countries:

- (1) A World Trade Organization Government Procurement Agreement (WTO GPA) country (Armenia, Aruba, Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, Ireland, Israel, Italy, Japan, Korea (Republic of), Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Montenegro, Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Singapore, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Taiwan, or United Kingdom);
- (2) A Free Trade Agreement (FTA) country (Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Korea (Republic of), Mexico, Morocco, Nicaragua, Oman, Panama, Peru, or Singapore);
- (3) A least developed country (Afghanistan, Angola, Bangladesh, Benin, Bhutan, Burkina Faso, Burundi, Cambodia, Central African Republic, Chad, Comoros, Democratic Republic of Congo, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gambia, Guinea, Guinea-Bissau, Haiti, Kiribati, Laos, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mozambique, Nepal, Niger, Rwanda, Samoa, Sao Tome and Principe, Senegal, Sierra Leone, Solomon Islands, Somalia, South Sudan, Tanzania, Timor-Leste, Togo, Tuvalu, Uganda, Vanuatu, Yemen, or Zambia); or
- (4) A Caribbean Basin country (Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, Bonaire, British Virgin Islands, Curacao, Dominica, Grenada, Guyana, Haiti, Jamaica, Montserrat, Saba, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Sint Eustatius, Sint Maarten, or Trinidad and Tobago).

"Designated country construction material" means a construction material that is a WTO GPA country construction material, an FTA country construction material, a least developed country construction material, or a Caribbean Basin country construction material.

"Domestic construction material" means-

- (1) An unmanufactured construction material mined or produced in the United States;
- (2) A construction material manufactured in the United States, if—
- (i) The cost of its components mined, produced, or manufactured in the United States exceeds 50 percent of the cost of all its components. Components of foreign origin of the same class or kind for which nonavailability determinations have been made are treated as domestic; or
 - (ii) The construction material is a COTS item.

"Foreign construction material" means a construction material other than a domestic construction material.

"Free Trade Agreement country construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of a Free Trade Agreement (FTA) country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a FTA country into a new and different construction material distinct from the materials from which it was transformed.

"Least developed country construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of a least developed country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a least developed country into a new and different construction material distinct from the materials from which it was transformed.

"United States" means the 50 States, the District of Columbia, and outlying areas.

"WTO GPA country construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of a WTO GPA country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a WTO GPA country into a new and different construction material distinct from the materials from which it was transformed.
- (b) Construction materials. (1) This clause implements 41 U.S.C. chapter 83, by providing a preference for domestic construction material. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for construction material that is a COTS item. (See FAR 12.505(a)(2)). In addition, the Contracting Officer has determined that the WTO GPA and Free Trade Agreements (FTAs) apply to this acquisition. Therefore, the Buy American restrictions are waived for designated country construction materials.
- (2) The Contractor shall use only domestic or designated country construction material in performing this contract, except as provided in paragraphs (b)(3) and (b)(4) of this clause.
- (3) The requirement in paragraph (b)(2) of this clause does not apply to information technology that is a commercial item or to the construction materials or components listed by the Government as follows:

[Contracting Officer to list applicable excepted materials or indicate "none"]

- (4) The Contracting Officer may add other foreign construction material to the list in paragraph (b)(3) of this clause if the Government determines that—
- (i) The cost of domestic construction material would be unreasonable. The cost of a particular domestic construction material subject to the restrictions of the Buy American

statute is unreasonable when the cost of such material exceeds the cost of foreign material by more than 6 percent;

- (ii) The application of the restriction of the Buy American Act to a particular construction material would be impracticable or inconsistent with the public interest; or
- (iii) The construction material is not mined, produced, or manufactured in the United States in sufficient and reasonably available commercial quantities of a satisfactory quality.
- (c) Request for determination of inapplicability of the Buy American statute. (1)(i) Any Contractor request to use foreign construction material in accordance with paragraph (b)(4) of this clause shall include adequate information for Government evaluation of the request, including—
- (A) A description of the foreign and domestic construction materials;
 - (B) Unit of measure;
 - (C) Quantity;
 - (D) Price;
 - (E) Time of delivery or availability;
 - (F) Location of the construction project;
 - (G) Name and address of the proposed supplier;

and

- (H) A detailed justification of the reason for use of foreign construction materials cited in accordance with paragraph (b)(3) of this clause.
- (ii) A request based on unreasonable cost shall include a reasonable survey of the market and a completed price comparison table in the format in paragraph (d) of this clause.
- (iii) The price of construction material shall include all delivery costs to the construction site and any applicable duty (whether or not a duty-free certificate may be issued).
- (iv) Any Contractor request for a determination submitted after contract award shall explain why the Contractor could not reasonably foresee the need for such determination and could not have requested the determination before contract award. If the Contractor does not submit a satisfactory explanation, the Contracting Officer need not make a determination.
- (2) If the Government determines after contract award that an exception to the Buy American statute applies and the Contracting Officer and the Contractor negotiate adequate consideration, the Contracting Officer will modify the contract to allow use of the foreign construction material. However, when the basis for the exception is the unreasonable price of a domestic construction material, adequate consideration is not less than the differential established in paragraph (b)(4)(i) of this clause.
- (3) Unless the Government determines that an exception to the Buy American statute applies, use of foreign construction material is noncompliant with the Buy American statute.

(d) *Data*. To permit evaluation of requests under paragraph (c) of this clause based on unreasonable cost, the Contractor shall include the following information and any applicable supporting data based on the survey of suppliers:

FOREIGN AND DOMESTIC CONSTRUCTION MATERIALS PRICE COMPARISON

COMI ARISON			
Construction Material Description	Unit of Measure	Quantity	Price (Dollars)*
Item 1:			
Foreign construction material			
Domestic construction material			
Item 2:			
Foreign construction material			
Domestic construction material			

[List name, address, telephone number, and contact for suppliers surveyed. Attach copy of response; if oral, attach summary.]
[Include other applicable supporting information.]

[* Include all delivery costs to the construction site and any applicable duty (whether or not a duty-free entry certificate is issued).]

(End of clause)

Alternate I (MAY 2014). As prescribed in 25.1102(c)(3), add the following definition of "Bahrainian, Mexican, or Omani construction material" to paragraph (a) of the basic clause, and substitute the following paragraphs (b)(1) and (b)(2) for paragraphs (b)(1) and (b)(2) of the basic clause:

"Bahrainian, Mexican, or Omani construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of Bahrain, Mexico, or Oman; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in Bahrain, Mexico, or Oman into a new and different construction material distinct from the materials from which it was transformed.
- (b) Construction materials. (1) This clause implements 41 U.S.C. chapter 83, by providing a preference for domestic construction material. In accordance with 41 U.S.C. 1907, the component test of the Buy American statute is waived for construction material that is a COTS item. (See FAR 12.505(a)(2)). In addition, the Contracting Officer has determined that the WTO GPA and all the Free Trade Agreements except the Bahrain FTA, NAFTA, and the Oman FTA apply to the this acquisition. Therefore, the Buy American statute restrictions are waived for designated country construction materials other than Bahrainian, Mexican, or Omani construction materials.
- (2) The Contractor shall use only domestic or designated country construction material other than Bahrainian, Mexican,

or Omani construction material in performing this contract, except as provided in paragraphs (b)(3) and (b)(4) of this clause.

52.225-12 Notice of Buy American Requirement— Construction Materials Under Trade Agreements.

As prescribed in $\underline{25.1102}(d)(1)$, insert the following provision:

NOTICE OF BUY AMERICAN REQUIREMENT— CONSTRUCTION MATERIALS UNDER TRADE AGREEMENTS (MAY 2014)

- (a) *Definitions*. "Commercially available off-the-shelf (COTS) item," "construction material," "designated country construction material," "domestic construction material," and "foreign construction material," as used in this provision, are defined in the clause of this solicitation entitled "Buy American—Construction Materials Under Trade Agreements" (Federal Acquisition Regulation (FAR) clause 52.225-11).
- (b) Requests for determination of inapplicability. An offeror requesting a determination regarding the inapplicability of the Buy American statute should submit the request to the Contracting Officer in time to allow a determination before submission of offers. The offeror shall include the information and applicable supporting data required by paragraphs (c) and (d) of FAR clause 52.225-11 in the request. If an offeror has not requested a determination regarding the inapplicability of the Buy American statute before submitting its offer, or has not received a response to a previous request, the offeror shall include the information and supporting data in the offer.
- (c) Evaluation of offers.(1) The Government will evaluate an offer requesting exception to the requirements of the Buy American statute, based on claimed unreasonable cost of domestic construction materials, by adding to the offered price the appropriate percentage of the cost of such foreign construction material, as specified in paragraph (b)(4)(i) of FAR clause 52.225-11.
- (2) If evaluation results in a tie between an offeror that requested the substitution of foreign construction material based on unreasonable cost and an offeror that did not request an exception, the Contracting Officer will award to the offeror that did not request an exception based on unreasonable cost.
- (d) Alternate offers.(1) When an offer includes foreign construction material, other than designated country construction material, that is not listed by the Government in this solicitation in paragraph (b)(3) of FAR clause 52.225-11, the offeror also may submit an alternate offer based on use of equivalent domestic or designated country construction material.
- (2) If an alternate offer is submitted, the offeror shall submit a separate <u>Standard Form 1442</u> for the alternate offer, and a separate price comparison table prepared in accordance with paragraphs (c) and (d) of FAR clause <u>52.225-11</u> for the offer that is based on the use of any foreign construction mate-

- rial for which the Government has not yet determined an exception applies.
- (3) If the Government determines that a particular exception requested in accordance with paragraph (c) of FAR clause 52.225-11 does not apply, the Government will evaluate only those offers based on use of the equivalent domestic or designated country construction material, and the offeror shall be required to furnish such domestic or designated country construction material. An offer based on use of the foreign construction material for which an exception was requested—
- (i) Will be rejected as nonresponsive if this acquisition is conducted by sealed bidding; or
 - (ii) May be accepted if revised during negotiations.

(End of provision)

Alternate I (May 2014). As prescribed in $\underline{25.1102}$ (d)(2), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) Requests for determination of inapplicability. An offeror requesting a determination regarding the inapplicability of the Buy American statute shall submit the request with its offer, including the information and applicable supporting data required by paragraphs (c) and (d) of FAR clause 52.225-11.

Alternate II (June 2009). As prescribed in 25.1102(d)(3), add the definition of "Bahrainian, Mexican, or Omani construction material" to paragraph (a) and substitute the following paragraph (d) for paragraph (d) of the basic provision:

- (d) Alternate offers. (1) When an offer includes foreign construction material, except foreign construction material from a designated country other than Bahrain, Mexico, or Oman that is not listed by the Government in this solicitation in paragraph (b)(3) of FAR clause 52.225-11, the offeror also may submit an alternate offer based on use of equivalent domestic or designated country construction material other than Bahrainian, Mexican, or Omani construction material.
- (2) If an alternate offer is submitted, the offeror shall submit a separate Standard Form 1442 for the alternate offer, and a separate price comparison table prepared in accordance with paragraphs (c) and (d) of FAR clause 52.225-11 for the offer that is based on the use of any foreign construction material for which the Government has not yet determined an exception applies.
- (3) If the Government determines that a particular exception requested in accordance with paragraph (c) of FAR clause 52.225-11 does not apply, the Government will evaluate only those offers based on use of the equivalent domestic or designated country construction material other than Bahrainian, Mexican, or Omani construction material. An offer based on use of the foreign construction material for which an exception was requested—
- (i) Will be rejected as nonresponsive if this acquisition is conducted by sealed bidding; or
 - (ii) May be accepted if revised during negotiations.

52.225-13 Restrictions on Certain Foreign Purchases.

As prescribed in 25.1103(a), insert the following clause:

RESTRICTIONS ON CERTAIN FOREIGN PURCHASES (JUNE 2008)

- (a) Except as authorized by the Office of Foreign Assets Control (OFAC) in the Department of the Treasury, the Contractor shall not acquire, for use in the performance of this contract, any supplies or services if any proclamation, Executive order, or statute administered by OFAC, or if OFAC's implementing regulations at 31 CFR Chapter V, would prohibit such a transaction by a person subject to the jurisdiction of the United States.
- (b) Except as authorized by OFAC, most transactions involving Cuba, Iran, and Sudan are prohibited, as are most imports from Burma or North Korea, into the United States or its outlying areas. Lists of entities and individuals subject to economic sanctions are included in OFAC's List of Specially Designated Nationals and Blocked Persons at http://www.treas.gov/offices/enforcement/ofac/sdn. More information about these restrictions, as well as updates, is available in the OFAC's regulations at 31 CFR Chapter V and/or on OFAC's website at http://www.treas.gov/offices/enforcement/ofac.
- (c) The Contractor shall insert this clause, including this paragraph (c), in all subcontracts.

(End of clause)

52.225-14 Inconsistency between English Version and Translation of Contract.

As prescribed at 25.1103(b), insert the following clause:

INCONSISTENCY BETWEEN ENGLISH VERSION AND TRANSLATION OF CONTRACT (FEB 2000)

In the event of inconsistency between any terms of this contract and any translation into another language, the English language meaning shall control.

(End of clause)

52.225-15 [Reserved]

52.225-16 [Reserved]

52.225-17 Evaluation of Foreign Currency Offers.

As prescribed in $\underline{25.1103}(c)$, insert the following provision:

EVALUATION OF FOREIGN CURRENCY OFFERS (FEB 2000)

If the Government receives offers in more than one currency, the Government will evaluate offers by converting the foreign currency to United States currency using [Contracting Officer to insert source of rate] in effect as follows:

(a) For acquisitions conducted using sealed bidding procedures, on the date of bid opening.

- (b) For acquisitions conducted using negotiation procedures—
- (1) On the date specified for receipt of offers, if award is based on initial offers; otherwise
- (2) On the date specified for receipt of proposal revisions.

(End of provision)

52.225-18 Place of Manufacture.

As prescribed in $\underline{25.1101}(f)$, insert the following solicitation provision:

PLACE OF MANUFACTURE (MAR 2015)

(a) Definitions. As used in this clause—

"Manufactured end product" means any end product in product and service codes (PSCs) 1000-9999, except—

- (1) FPSC 5510, Lumber and Related Basic Wood Materials;
- (2) Product or Service Group (PSG) 87, Agricultural Supplies;
 - (3) PSG 88, Live Animals;
 - (4) PSG 89, Subsistence;
 - (5) PSC 9410, Crude Grades of Plant Materials;
- (6) PSC 9430, Miscellaneous Crude Animal Products, Inedible:
- (7) PSC 9440, Miscellaneous Crude Agricultural and Forestry Products;
 - (8) PSC 9610. Ores:
 - (9) PSC 9620, Minerals, Natural and Synthetic; and
 - (10) PSC 9630, Additive Metal Materials.

"Place of manufacture" means the place where an end product is assembled out of components, or otherwise made or processed from raw materials into the finished product that is to be provided to the Government. If a product is disassembled and reassembled, the place of reassembly is not the place of manufacture.

- (b) For statistical purposes only, the offeror shall indicate whether the place of manufacture of the end products it expects to provide in response to this solicitation is predominantly—
- (1) ? In the United States (Check this box if the total anticipated price of offered end products manufactured in the United States exceeds the total anticipated price of offered end products manufactured outside the United States); or
 - (2) ?Outside the United States.

(End of provision)

52.225-19 Contractor Personnel in a Designated Operational Area or Supporting a Diplomatic or Consular Mission Outside the United States.

As prescribed in <u>25.301-4</u>, insert the following clause:

CONTRACTOR PERSONNEL IN A DESIGNATED
OPERATIONAL AREA OR SUPPORTING A DIPLOMATIC OR
CONSULAR MISSION OUTSIDE THE UNITED STATES
(MAR 2008)

(a) Definitions. As used in this clause—

"Chief of mission" means the principal officer in charge of a diplomatic mission of the United States or of a United States office abroad which is designated by the Secretary of State as diplomatic in nature, including any individual assigned under section 502(c) of the Foreign Service Act of 1980 (Public Law 96-465) to be temporarily in charge of such a mission or office.

"Combatant commander" means the commander of a unified or specified combatant command established in accordance with 10 U.S.C. 161.

"Designated operational area" means a geographic area designated by the combatant commander or subordinate joint force commander for the conduct or support of specified military operations.

"Supporting a diplomatic or consular mission" means performing outside the United States under a contract administered by Federal agency personnel who are subject to the direction of a chief of mission.

- (b) *General*. (1) This clause applies when Contractor personnel are required to perform outside the United States—
 - (i) In a designated operational area during—
 - (A) Contingency operations;
 - (B) Humanitarian or peacekeeping operations; or
- (C) Other military operations; or military exercises, when designated by the Combatant Commander; or
- (ii) When supporting a diplomatic or consular mission—
- (A) That has been designated by the Department of State as a danger pay post (see http://aoprals.state.gov/Web920/danger pay all.asp); or
- (B) That the Contracting Officer has indicated is subject to this clause.
- (2) Contract performance may require work in dangerous or austere conditions. Except as otherwise provided in the contract, the Contractor accepts the risks associated with required contract performance in such operations.
 - (3) Contractor personnel are civilians.
- (i) Except as provided in paragraph (b)(3)(ii) of this clause, and in accordance with paragraph (i)(3) of this clause, Contractor personnel are only authorized to use deadly force in self-defense.
- (ii) Contractor personnel performing security functions are also authorized to use deadly force when use of such force reasonably appears necessary to execute their security mission to protect assets/persons, consistent with the terms and conditions contained in the contract or with their job description and terms of employment.

- (4) Service performed by Contractor personnel subject to this clause is not active duty or service under <u>38 U.S.C. 106</u> note.
- (c) *Support*. Unless specified elsewhere in the contract, the Contractor is responsible for all logistical and security support required for Contractor personnel engaged in this contract.
- (d) Compliance with laws and regulations. The Contractor shall comply with, and shall ensure that its personnel in the designated operational area or supporting the diplomatic or consular mission are familiar with and comply with, all applicable—
- (1) United States, host country, and third country national laws:
 - (2) Treaties and international agreements;
- (3) United States regulations, directives, instructions, policies, and procedures; and
- (4) Force protection, security, health, or safety orders, directives, and instructions issued by the Chief of Mission or the Combatant Commander; however, only the Contracting Officer is authorized to modify the terms and conditions of the contract.
- (e) Preliminary personnel requirements. (1) Specific requirements for paragraphs (e)(2)(i) through (e)(2)(vi) of this clause will be set forth in the statement of work, or elsewhere in the contract.
- (2) Before Contractor personnel depart from the United States or a third country, and before Contractor personnel residing in the host country begin contract performance in the designated operational area or supporting the diplomatic or consular mission, the Contractor shall ensure the following:
- (i) All required security and background checks are complete and acceptable.
- (ii) All personnel are medically and physically fit and have received all required vaccinations.
- (iii) All personnel have all necessary passports, visas, entry permits, and other documents required for Contractor personnel to enter and exit the foreign country, including those required for in-transit countries.
 - (iv) All personnel have received-
- (A) A country clearance or special area clearance, if required by the chief of mission; and
- (B) Theater clearance, if required by the Combatant Commander.
- (v) All personnel have received personal security training. The training must at a minimum—
- (A) Cover safety and security issues facing employees overseas;
- (B) Identify safety and security contingency planning activities; and
- (C) Identify ways to utilize safety and security personnel and other resources appropriately.
- (vi) All personnel have received isolated personnel training, if specified in the contract. Isolated personnel are

military or civilian personnel separated from their unit or organization in an environment requiring them to survive, evade, or escape while awaiting rescue or recovery.

- (vii) All personnel who are U.S. citizens are registered with the U.S. Embassy or Consulate with jurisdiction over the area of operations on-line at http://www.travel.state.gov.
- (3) The Contractor shall notify all personnel who are not a host country national or ordinarily resident in the host country that—
- (i) If this contract is with the Department of Defense, or the contract relates to supporting the mission of the Department of Defense outside the United States, such employees, and dependents residing with such employees, who engage in conduct outside the United States that would constitute an offense punishable by imprisonment for more than one year if the conduct had been engaged in within the special maritime and territorial jurisdiction of the United States, may potentially be subject to the criminal jurisdiction of the United States (see the Military Extraterritorial Jurisdiction Act of 2000 (18 U.S.C. 3261 et seq.);
- (ii) Pursuant to the War Crimes Act, <u>18 U.S.C. 2441</u>, Federal criminal jurisdiction also extends to conduct that is determined to constitute a war crime when committed by a civilian national of the United States; and
- (iii) Other laws may provide for prosecution of U.S. nationals who commit offenses on the premises of United States diplomatic, consular, military or other United States Government missions outside the United States (18 U.S.C. 7(9)).
- (f) *Processing and departure points*. The Contractor shall require its personnel who are arriving from outside the area of performance to perform in the designated operational area or supporting the diplomatic or consular mission to—
- (1) Process through the departure center designated in the contract or complete another process as directed by the Contracting Officer;
- (2) Use a specific point of departure and transportation mode as directed by the Contracting Officer; and
- (3) Process through a reception center as designated by the Contracting Officer upon arrival at the place of performance.
- (g) Personnel data. (1) Unless personnel data requirements are otherwise specified in the contract, the Contractor shall establish and maintain with the designated Government official a current list of all Contractor personnel in the areas of performance. The Contracting Officer will inform the Contractor of the Government official designated to receive this data and the appropriate system to use for this effort.
- (2) The Contractor shall ensure that all employees on this list have a current record of emergency data, for notification of next of kin, on file with both the Contractor and the designated Government official.

- (h) Contractor personnel. The Contracting Officer may direct the Contractor, at its own expense, to remove and replace any Contractor personnel who fail to comply with or violate applicable requirements of this contract. Such action may be taken at the Government's discretion without prejudice to its rights under any other provision of this contract, including termination for default or cause.
- (i) Weapons. (1) If the Contracting Officer, subject to the approval of the Combatant Commander or the Chief of Mission, authorizes the carrying of weapons—
- (i) The Contracting Officer may authorize an approved Contractor to issue Contractor-owned weapons and ammunition to specified employees; or
- (ii) The _____ [Contracting Officer to specify individual, e.g., Contracting Officer Representative, Regional Security Officer, etc,] may issue Government-furnished weapons and ammunition to the Contractor for issuance to specified Contractor employees.
- (2) The Contractor shall provide to the Contracting Officer a specific list of personnel for whom authorization to carry a weapon is requested.
- (3) The Contractor shall ensure that its personnel who are authorized to carry weapons—
 - (i) Are adequately trained to carry and use them—(A) Safely;
- (B) With full understanding of, and adherence to, the rules of the use of force issued by the Combatant Commander or the Chief of Mission; and
- (C) In compliance with applicable agency policies, agreements, rules, regulations, and other applicable law;
- (ii) Are not barred from possession of a firearm by 18 U.S.C. 922; and
- (iii) Adhere to all guidance and orders issued by the Combatant Commander or the Chief of Mission regarding possession, use, safety, and accountability of weapons and ammunition.
- (4) Upon revocation by the Contracting Officer of the Contractor's authorization to possess weapons, the Contractor shall ensure that all Government-furnished weapons and unexpended ammunition are returned as directed by the Contracting Officer.
- (5) Whether or not weapons are Government-furnished, all liability for the use of any weapon by Contractor personnel rests solely with the Contractor and the Contractor employee using such weapon.
- (j) Vehicle or equipment licenses. Contractor personnel shall possess the required licenses to operate all vehicles or equipment necessary to perform the contract in the area of performance.
- (k) Military clothing and protective equipment. (1) Contractor personnel are prohibited from wearing military cloth-

ing unless specifically authorized by the Combatant Commander. If authorized to wear military clothing, Contractor personnel must wear distinctive patches, armbands, nametags, or headgear, in order to be distinguishable from military personnel, consistent with force protection measures.

- (2) Contractor personnel may wear specific items required for safety and security, such as ballistic, nuclear, biological, or chemical protective equipment.
- (1) Evacuation. (1) If the Chief of Mission or Combatant Commander orders a mandatory evacuation of some or all personnel, the Government will provide to United States and third country national Contractor personnel the level of assistance provided to private United States citizens.
- (2) In the event of a non-mandatory evacuation order, the Contractor shall maintain personnel on location sufficient to meet contractual obligations unless instructed to evacuate by the Contracting Officer.
- (m) *Personnel recovery.* (1) In the case of isolated, missing, detained, captured or abducted Contractor personnel, the Government will assist in personnel recovery actions.
- (2) Personnel recovery may occur through military action, action by non-governmental organizations, other Government-approved action, diplomatic initiatives, or through any combination of these options.
- (3) The Department of Defense has primary responsibility for recovering DoD contract service employees and, when requested, will provide personnel recovery support to other agencies in accordance with DoD Directive 2310.2, Personnel Recovery.
- (n) Notification and return of personal effects. (1) The Contractor shall be responsible for notification of the employee-designated next of kin, and notification as soon as possible to the U.S. Consul responsible for the area in which the event occurred, if the employee—
 - (i) Dies;
 - (ii) Requires evacuation due to an injury; or
- (iii) Is isolated, missing, detained, captured, or abducted.
- (2) The Contractor shall also be responsible for the return of all personal effects of deceased or missing Contractor personnel, if appropriate, to next of kin.
- (o) *Mortuary affairs*. Mortuary affairs for Contractor personnel who die in the area of performance will be handled as follows:
- (1) If this contract was awarded by DoD, the remains of Contractor personnel will be handled in accordance with DoD Directive 1300.22, Mortuary Affairs Policy.
- (2)(i) If this contract was awarded by an agency other than DoD, the Contractor is responsible for the return of the remains of Contractor personnel from the point of identification of the remains to the location specified by the employee

- or next of kin, as applicable, except as provided in paragraph (o)(2)(ii) of this clause.
- (ii) In accordance with 10 U.S.C. 1486, the Department of Defense may provide, on a reimbursable basis, mortuary support for the disposition of remains and personal effects of all U.S. citizens upon the request of the Department of State.
- (p) Changes. In addition to the changes otherwise authorized by the Changes clause of this contract, the Contracting Officer may, at any time, by written order identified as a change order, make changes in place of performance or Government-furnished facilities, equipment, material, services, or site. Any change order issued in accordance with this paragraph shall be subject to the provisions of the Changes clause of this contract.
- (q) Subcontracts. The Contractor shall incorporate the substance of this clause, including this paragraph (q), in all subcontracts that require subcontractor personnel to perform outside the United States—
 - (1) In a designated operational area during—
 - (i) Contingency operations;
 - (ii) Humanitarian or peacekeeping operations; or
- (iii) Other military operations; or military exercises, when designated by the Combatant Commander; or
- (2) When supporting a diplomatic or consular mission—
- (i) That has been designated by the Department of State as a danger pay post (see http://aoprals.state.gov/Web920/danger pay all.asp); or
- (ii) That the Contracting Officer has indicated is subject to this clause.

(End of clause)

52.225-20 Prohibition on Conducting Restricted Business Operations in Sudan—Certification.

As prescribed at $\underline{25.1103}$ (d), insert the following provision:

PROHIBITION ON CONDUCTING RESTRICTED BUSINESS OPERATIONS IN SUDAN—CERTIFICATION (Aug 2009)

(a) Definitions. As used in this provision—

"Business operations" means engaging in commerce in any form, including by acquiring, developing, maintaining, owning, selling, possessing, leasing, or operating equipment, facilities, personnel, products, services, personal property, real property, or any other apparatus of business or commerce.

"Marginalized populations of Sudan" means—

(1) Adversely affected groups in regions authorized to receive assistance under section 8(c) of the Darfur Peace and Accountability Act (Pub. L. 109-344) (50 U.S.C. 1701 note); and

(2) Marginalized areas in Northern Sudan described in section 4(9) of such Act.

"Restricted business operations" means business operations in Sudan that include power production activities, mineral extraction activities, oil-related activities, or the production of military equipment, as those terms are defined in the Sudan Accountability and Divestment Act of 2007 (Pub. L. 110-174). Restricted business operations do not include business operations that the person (as that term is defined in Section 2 of the Sudan Accountability and Divestment Act of 2007) conducting the business can demonstrate—

- (1) Are conducted under contract directly and exclusively with the regional government of southern Sudan;
- (2) Are conducted pursuant to specific authorization from the Office of Foreign Assets Control in the Department of the Treasury, or are expressly exempted under Federal law from the requirement to be conducted under such authorization;
- (3) Consist of providing goods or services to marginalized populations of Sudan;
- (4) Consist of providing goods or services to an internationally recognized peacekeeping force or humanitarian organization;
- (5) Consist of providing goods or services that are used only to promote health or education; or
 - (6) Have been voluntarily suspended.
- (b) *Certification*. By submission of its offer, the offeror certifies that the offeror does not conduct any restricted business operations in Sudan.

(End of provision)

52.225-21 Required Use of American Iron, Steel, and Manufactured Goods—Buy American Statute—Construction Materials.

As prescribed in <u>25.1102</u>(e), insert the following clause: REQUIRED USE OF AMERICAN IRON, STEEL, AND

MANUFACTURED GOODS—BUY AMERICAN STATUTE— CONSTRUCTION MATERIALS (MAY 2014)

(a) Definitions. As used in this clause—

"Component" means an article, material, or supply incorporated directly into a construction material.

"Construction material" means an article, material, or supply brought to the construction site by the Contractor or a subcontractor for incorporation into the building or work. The term also includes an item brought to the site preassembled from articles, materials, or supplies. However, emergency life safety systems, such as emergency lighting, fire alarm, and audio evacuation systems, that are discrete systems incorpo-

rated into a public building or work and that are produced as complete systems, are evaluated as a single and distinct construction material regardless of when or how the individual parts or components of those systems are delivered to the construction site.

"Domestic construction material" means the following-

- (1) An unmanufactured construction material mined or produced in the United States. (The Buy American statute applies.)
- (2) A manufactured construction material that is manufactured in the United States and, if the construction material consists wholly or predominantly of iron or steel, the iron or steel was produced in the United States. (Section 1605 of the Recovery Act applies.)

"Foreign construction material" means a construction material other than a domestic construction material.

"Manufactured construction material" means any construction material that is not unmanufactured construction material.

"Steel" means an alloy that includes at least 50 percent iron, between .02 and 2 percent carbon, and may include other elements.

"United States" means the 50 States, the District of Columbia, and outlying areas.

"Unmanufactured construction material" means raw material brought to the construction site for incorporation into the building or work that has not been—

- (1) Processed into a specific form and shape; or
- (2) Combined with other raw material to create a material that has different properties than the properties of the individual raw materials.
 - (b) Domestic preference. (1) This clause implements—
- (i) Section 1605 of the American Recovery and Reinvestment Act of 2009 (Recovery Act) (Pub. L. 111-5), by requiring, unless an exception applies, that all manufactured construction material in the project is manufactured in the United States and, if the construction material consists wholly or predominantly of iron or steel, the iron or steel was produced in the United States (produced in the United States means that all manufacturing processes of the iron or steel must take place in the United States, except metallurgical processes involving refinement of steel additives); and
- (ii) 41 U.S.C chapter 83, Buy American, by providing a preference for unmanufactured construction material mined or produced in the United States over unmanufactured construction material mined or produced in a foreign country.
- (2) The Contractor shall use only domestic construction material in performing this contract, except as provided in paragraph (b)(3) and (b)(4) of this clause.
- (3) This requirement does not apply to the construction material or components listed by the Government as follows:

[Contracting Officer to list applicable excepted materials or indicate "none"]

- (4) The Contracting Officer may add other foreign construction material to the list in paragraph (b)(3) of this clause if the Government determines that—
- (i) The cost of domestic construction material would be unreasonable:
- (A) The cost of domestic manufactured construction material, when compared to the cost of comparable foreign manufactured construction material, is unreasonable when the cumulative cost of such material will increase the cost of the contract by more than 25 percent;
- (B) The cost of domestic unmanufactured construction material is unreasonable when the cost of such material exceeds the cost of comparable foreign unmanufactured construction material by more than 6 percent;
- (ii) The construction material is not mined, produced, or manufactured in the United States in sufficient and reasonably available quantities and of a satisfactory quality;
- (iii) The application of the restriction of section 1605 of the Recovery Act to a particular manufactured construction material would be inconsistent with the public interest or the application of the Buy American statute to a particular unmanufactured construction material would be impracticable or inconsistent with the public interest.
- (c) Request for determination of inapplicability of Section 1605 of the Recovery Act or the Buy American statute.
- (1)(i) Any Contractor request to use foreign construction material in accordance with paragraph (b)(4) of this clause shall include adequate information for Government evaluation of the request, including—
- (A) A description of the foreign and domestic construction materials;
 - (B) Unit of measure;
 - (C) Quantity;
 - (D) Cost;
 - (E) Time of delivery or availability;
 - (F) Location of the construction project;
 - (G) Name and address of the proposed supplier;

and

- (H) A detailed justification of the reason for use of foreign construction materials cited in accordance with paragraph (b)(4) of this clause.
- (ii) A request based on unreasonable cost shall include a reasonable survey of the market and a completed cost comparison table in the format in paragraph (d) of this clause.
- (iii) The cost of construction material shall include all delivery costs to the construction site and any applicable duty
- (iv) Any Contractor request for a determination submitted after contract award shall explain why the Contractor

- could not reasonably foresee the need for such determination and could not have requested the determination before contract award. If the Contractor does not submit a satisfactory explanation, the Contracting Officer need not make a determination.
- (2) If the Government determines after contract award that an exception to section 1605 of the Recovery Act or the Buy American statute applies and the Contracting Officer and the Contractor negotiate adequate consideration, the Contracting Officer will modify the contract to allow use of the foreign construction material. However, when the basis for the exception is the unreasonable cost of a domestic construction material, adequate consideration is not less than the differential established in paragraph (b)(4)(i) of this clause.
- (3) Unless the Government determines that an exception to section 1605 of the Recovery Act or the Buy American statute applies, use of foreign construction material is noncompliant with section 1605 of the American Recovery and Reinvestment Act or the Buy American statute.
- (d) *Data*. To permit evaluation of requests under paragraph (c) of this clause based on unreasonable cost, the Contractor shall include the following information and any applicable supporting data based on the survey of suppliers:

Foreign and Domestic Construction Materials Cost Comparison

Construction Material Description	Unit of Measure	Quantity	Cost (Dollars)*
Item 1:			
Foreign construction			
material			
Domestic construction			
material			
Item 2:			
Foreign construction			
material			
Domestic construction			
material			

[List name, address, telephone number, and contact for suppliers surveyed. Attach copy of response; if oral, attach summary.]
[Include other applicable supporting information.]
[* Include all delivery costs to the construction site.]

(End of clause)

52.225-22 Notice of Required Use of American Iron, Steel, and Manufactured Goods—Buy American Statute—Construction Materials.

As prescribed in $\underline{25.1102}$ (e), insert the following provision:

NOTICE OF REQUIRED USE OF AMERICAN IRON, STEEL, AND MANUFACTURED GOODS—BUY AMERICAN STATUTE—CONSTRUCTION MATERIALS (MAY 2014)

- (a) *Definitions*. "Construction material," "domestic construction material," "foreign construction material," "manufactured construction material," "steel," and "unmanufactured construction material," as used in this provision, are defined in the clause of this solicitation entitled "Required Use of Iron, Steel, and Manufactured Goods—Buy American statute—Construction Materials" (Federal Acquisition Regulation (FAR) clause 52.225-21).
- (b) Requests for determinations of inapplicability. An offeror requesting a determination regarding the inapplicability of section 1605 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) or the Buy American statute should submit the request to the Contracting Officer in time to allow a determination before submission of offers. The offeror shall include the information and applicable supporting data required by paragraphs (c) and (d) of the clause at FAR 52.225-21 in the request. If an offeror has not requested a determination regarding the inapplicability of section 1605 of the Recovery Act or the Buy American statute before submitting its offer, or has not received a response to a previous request, the offeror shall include the information and supporting data in the offer.
- (c) Evaluation of offers. (1) If the Government determines that an exception based on unreasonable cost of domestic construction material applies in accordance with FAR 25.604, the Government will evaluate an offer requesting exception to the requirements of section 1605 of the Recovery Act or the Buy American statute by adding to the offered price of the contract—
- (i) 25 percent of the offered price of the contract, if foreign manufactured construction material is incorporated in the offer based on an exception for unreasonable cost of comparable manufactured domestic construction material; and
- (ii) 6 percent of the cost of foreign unmanufactured construction material included in the offer based on an exception for the unreasonable cost of comparable domestic unmanufactured construction material.
- (2) If the solicitation specifies award on the basis of factors in addition to cost or price, the Contracting Officer will apply the evaluation factors as specified in paragraph (c)(1) of this provision and use the evaluated price in determining the offer that represents the best value to the Government.
- (3) Unless paragraph (c)(2) of this provision applies, if two or more offers are equal in price, the Contracting Officer will give preference to an offer that does not include foreign construction material excepted at the request of the offeror on the basis of unreasonable cost of comparable domestic construction material.
- (d) Alternate offers. (1) When an offer includes foreign construction material not listed by the Government in this solicitation in paragraph (b)(3) of the clause at FAR 52.225-21, the offeror also may submit an alternate offer based on use of equivalent domestic construction material.

- (2) If an alternate offer is submitted, the offeror shall submit a separate Standard Form 1442 for the alternate offer and a separate cost comparison table prepared in accordance with paragraphs (c) and (d) of the clause at FAR 52.225-21 for the offer that is based on the use of any foreign construction material for which the Government has not yet determined an exception applies.
- (3) If the Government determines that a particular exception requested in accordance with paragraph (c) of the clause at FAR <u>52.225-21</u> does not apply, the Government will evaluate only those offers based on use of the equivalent domestic construction material, and the offeror shall be required to furnish such domestic construction material. An offer based on use of the foreign construction material for which an exception was requested—
- (i) Will be rejected as nonresponsive if this acquisition is conducted by sealed bidding; or
 - (ii) May be accepted if revised during negotiations.

(End of provision)

Alternate I (May 2014). As prescribed in 25.1102(e), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) Requests for determinations of inapplicability. An offeror requesting a determination regarding the inapplicability of section 1605 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) or the Buy American statute shall submit the request with its offer, including the information and applicable supporting data required by paragraphs (c) and (d) of the clause at FAR 52.225-21.

52.225-23 Required Use of American Iron, Steel, and Manufactured Goods—Buy American Statute—Construction Materials under Trade Agreements.

As prescribed in 25.1102(e), insert the following clause:

REQUIRED USE OF AMERICAN IRON, STEEL, AND MANUFACTURED GOODS—BUY AMERICAN STATUTE— CONSTRUCTION MATERIALS UNDER TRADE AGREEMENTS (FEB 2016)

(a) Definitions. As used in this clause—

"Component" means an article, material, or supply incorporated directly into a construction material.

"Construction material" means an article, material, or supply brought to the construction site by the Contractor or subcontractor for incorporation into the building or work. The term also includes an item brought to the site preassembled from articles, materials, or supplies. However, emergency life safety systems, such as emergency lighting, fire alarm, and audio evacuation systems, that are discrete systems incorporated into a public building or work and that are produced as complete systems, are evaluated as a single and distinct construction material regardless of when or how the individual

parts or components of those systems are delivered to the construction site.

"Designated country" means any of the following countries:

- (1) A World Trade Organization Government Procurement Agreement (WTO GPA) country (Armenia, Aruba, Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, Ireland, Israel, Italy, Japan, Korea (Republic of), Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Montenegro, Netherlands, Norway, New Zealand, Poland, Portugal, Romania, Singapore, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Taiwan, or United Kingdom);
- (2) A Free Trade Agreement (FTA) country (Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Korea (Republic of), Mexico, Morocco, Nicaragua, Oman, Panama, Peru, or Singapore);
- (3) A least developed country (Afghanistan, Angola, Bangladesh, Benin, Bhutan, Burkina Faso, Burundi, Cambodia, Central African Republic, Chad, Comoros, Democratic Republic of Congo, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gambia, Guinea, Guinea-Bissau, Haiti, Kiribati, Laos, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mozambique, Nepal, Niger, Rwanda, Samoa, Sao Tome and Principe, Senegal, Sierra Leone, Solomon Islands, Somalia, South Sudan, Tanzania, Timor-Leste, Togo, Tuvalu, Uganda, Vanuatu, Yemen, or Zambia); or
- (4) A Caribbean Basin country (Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, Bonaire, British Virgin Islands, Curacao, Dominica, Grenada, Guyana, Haiti, Jamaica, Montserrat, Saba, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Sint Eustatius, Sint Maarten, or Trinidad and Tobago).

"Designated country construction material" means a construction material that is a WTO GPA country construction material, an FTA country construction material, a least developed country construction material, or a Caribbean Basin country construction material.

"Domestic construction material" means the following:

- (1) An unmanufactured construction material mined or produced in the United States. (The Buy American statute applies.)
- (2) A manufactured construction material that is manufactured in the United States and, if the construction material consists wholly or predominantly of iron or steel, the iron or steel was produced in the United States. (Section 1605 of the Recovery Act applies.)

"Foreign construction material" means a construction material other than a domestic construction material.

"Free trade agreement (FTA) country construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of an FTA country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in an FTA country into a new and different construction material distinct from the materials from which it was transformed.

"Least developed country construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of a least developed country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a least developed country into a new and different construction material distinct from the materials from which it was transformed.

"Manufactured construction material" means any construction material that is not unmanufactured construction material.

"Nondesignated country" means a country other than the United States or a designated country.

"Recovery Act designated country" means any of the following countries:

- (1) A World Trade Organization Government Procurement Agreement (WTO GPA) country (Armenia, Aruba, Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, Ireland, Israel, Italy, Japan, Korea (Republic of), Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Montenegro, Netherlands, Norway, New Zealand, Poland, Portugal, Romania, Singapore, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Taiwan, or United Kingdom);
- (2) A Free Trade Agreement country (FTA)(Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Korea (Republic of), Mexico, Morocco, Nicaragua, Oman, Panama, Peru, or Singapore); or
- (3) A least developed country (Afghanistan, Angola, Bangladesh, Benin, Bhutan, Burkina Faso, Burundi, Cambodia, Central African Republic, Chad, Comoros, Democratic Republic of Congo, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gambia, Guinea, Guinea-Bissau, Haiti, Kiribati, Laos, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mozambique, Nepal, Niger, Rwanda, Samoa, Sao Tome and Principe, Senegal, Sierra Leone, Solomon Islands, Somalia, South Sudan, Tanzania, Timor-Leste, Togo, Tuvalu, Uganda, Vanuatu, Yemen, or Zambia).

"Recovery Act designated country construction material" means a construction material that is a WTO GPA country construction material, an FTA country construction material, or a least developed country construction material.

"Steel" means an alloy that includes at least 50 percent iron, between .02 and 2 percent carbon, and may include other elements.

"United States" means the 50 States, the District of Columbia, and outlying areas.

"Unmanufactured construction material" means raw material brought to the construction site for incorporation into the building or work that has not been—

- (1) Processed into a specific form and shape; or
- (2) Combined with other raw material to create a material that has different properties than the properties of the individual raw materials.
- "WTO GPA country construction material" means a construction material that—
- (1) Is wholly the growth, product, or manufacture of a WTO GPA country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a WTO GPA country into a new and different construction material distinct from the materials from which it was transformed.
- (b) Construction materials.(1) The restrictions of section 1605 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) do not apply to Recovery Act designated country manufactured construction material. The restrictions of the Buy American statute do not apply to designated country unmanufactured construction material. Consistent with U.S. obligations under international agreements, this clause implements—
- (i) Section 1605 of the Recovery Act by requiring, unless an exception applies, that all manufactured construction material in the project is manufactured in the United States and, if the construction material consists wholly or predominantly of iron or steel, the iron or steel was produced in the United States (produced in the United States means that all manufacturing processes of the iron or steel must take place in the United States, except metallurgical processes involving refinement of steel additives); and
- (ii) The Buy American statute by providing a preference for unmanufactured construction material mined or produced in the United States over unmanufactured construction material mined or produced in a nondesignated country.
- (2) The Contractor shall use only domestic construction material, Recovery Act designated country manufactured construction material, or designated country unmanufactured construction material in performing this contract, except as provided in paragraphs (b)(3) and (b)(4) of this clause.
- (3) The requirement in paragraph (b)(2) of this clause does not apply to the construction materials or components listed by the Government as follows:
- [Contracting Officer to list applicable excepted materials or indicate "none".]
- (4) The Contracting Officer may add other construction material to the list in paragraph (b)(3) of this clause if the Government determines that—
- (i) The cost of domestic construction material would be unreasonable;

- (A) The cost of domestic manufactured construction material is unreasonable when the cumulative cost of such material, when compared to the cost of comparable foreign manufactured construction material, other than Recovery Act designated country construction material, will increase the overall cost of the contract by more than 25 percent;
- (B) The cost of domestic unmanufactured construction material is unreasonable when the cost of such material exceeds the cost of comparable foreign unmanufactured construction material, other than designated country construction material, by more than 6 percent;
- (ii) The construction material is not mined, produced, or manufactured in the United States in sufficient and reasonably available commercial quantities of a satisfactory quality; or
- (iii) The application of the restriction of section 1605 of the Recovery Act to a particular manufactured construction material would be inconsistent with the public interest or the application of the Buy American statute to a particular unmanufactured construction material would be impracticable or inconsistent with the public interest.
- (c) Request for determination of inapplicability of section 1605 of the Recovery Act or the Buy American statute.
- (1)(i) Any Contractor request to use foreign construction material in accordance with paragraph (b)(4) of this clause shall include adequate information for Government evaluation of the request, including—
- (A) A description of the foreign and domestic construction materials;
 - (B) Unit of measure;
 - (C) Quantity;
 - (D) Cost;
 - (E) Time of delivery or availability;
 - (F) Location of the construction project;
- (G) Name and address of the proposed supplier; and
- (H) A detailed justification of the reason for use of foreign construction materials cited in accordance with paragraph (b)(4) of this clause.
- (ii) A request based on unreasonable cost shall include a reasonable survey of the market and a completed cost comparison table in the format in paragraph (d) of this clause.
- (iii) The cost of construction material shall include all delivery costs to the construction site and any applicable duty.
- (iv) Any Contractor request for a determination submitted after contract award shall explain why the Contractor could not reasonably foresee the need for such determination and could not have requested the determination before contract award. If the Contractor does not submit a satisfactory explanation, the Contracting Officer need not make a determination.

- (2) If the Government determines after contract award that an exception to section 1605 of the Recovery Act or the Buy American statute applies and the Contracting Officer and the Contractor negotiate adequate consideration, the Contracting Officer will modify the contract to allow use of the foreign construction material. However, when the basis for the exception is the unreasonable cost of a domestic construction material, adequate consideration is not less than the differential established in paragraph (b)(4)(i) of this clause.
- (3) Unless the Government determines that an exception to section 1605 of the Recovery Act or the Buy American statute applies, use of foreign construction material other than manufactured construction material from a Recovery Act designated country or unmanufactured construction material from a designated country is noncompliant with the applicable statute.
- (d) *Data*. To permit evaluation of requests under paragraph (c) of this clause based on unreasonable cost, the Contractor shall include the following information and any applicable supporting data based on the survey of suppliers:

Foreign (Nondesignated Country) and Domestic Construction Materials Cost Comparison

Item 1: Foreign construction material Domestic construction material Item 2: Foreign construction material Domestic construction material Domestic construction material	Construction Material Description	Unit of Measure	Quantity	Cost (Dollars)*
material Domestic construction material Item 2: Foreign construction material Domestic construction	Item 1:			
Domestic construction material Item 2: Foreign construction material Domestic construction	Foreign construction			
material Item 2: Foreign construction material Domestic construction	material			
Item 2: Foreign construction material Domestic construction	Domestic construction			
Foreign construction material Domestic construction	material			
material	Item 2:			
Domestic construction	Foreign construction			
	material			
material				
	material			

[List name, address, telephone number, and contact for suppliers surveyed. Attach copy of response; if oral, attach summary.]
[Include other applicable supporting information.]
[* Include all delivery costs to the construction site.]

(End of clause)

Alternate I (May 2014). As prescribed in 25.1102(e), add the following definition of "Bahrainian, Mexican, or Omani construction material" to paragraph (a) of the basic clause, and substitute the following paragraphs (b)(1) and (b)(2) for paragraphs (b)(1) and (b)(2) of the basic clause:

"Bahrainian, Mexican, or Omani construction material" means a construction material that—

- (1) Is wholly the growth, product, or manufacture of Bahrain, Mexico, or Oman; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in Bahrain, Mexico, or Oman into a

- new and different construction material distinct from the materials from which it was transformed.
- (b) Construction materials. (1) The restrictions of section 1605 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) do not apply to Recovery Act designated country manufactured construction material. The restrictions of the Buy American statute do not apply to designated country unmanufactured construction material. Consistent with U.S. obligations under international agreements, this clause implements—
- (i) Section 1605 of the Recovery Act, by requiring, unless an exception applies, that all manufactured construction material in the project is manufactured in the United States and, if the construction material consists wholly or predominantly of iron or steel, the iron or steel was produced in the United States (produced in the United States means that all manufacturing processes of the iron or steel must take place in the United States, except metallurgical processes involving refinement of steel additives); and
- (ii) The Buy American statute by providing a preference for unmanufactured construction material mined or produced in the United States over unmanufactured construction material mined or produced in a nondesignated country.
- (2) The Contractor shall use only domestic construction material, Recovery Act designated country manufactured construction material, or designated country unmanufactured construction material, other than Bahrainian, Mexican, or Omani construction material, in performing this contract, except as provided in paragraphs (b)(3) and (b)(4) of this clause.

52.225-24 Notice of Required Use of American Iron, Steel, and Manufactured Goods—Buy American Statute—Construction Materials Under Trade Agreements.

As prescribed in 25.1102(e), insert the following provision:

NOTICE OF REQUIRED USE OF AMERICAN IRON, STEEL, AND MANUFACTURED GOODS—BUY AMERICAN STATUTE—CONSTRUCTION MATERIALS UNDER TRADE AGREEMENTS (MAY 2014)

- (a) *Definitions*. "Construction material," "domestic construction material," "foreign construction material," "manufactured construction material," "Recovery Act designated country construction material," "steel," and "unmanufactured construction material," as used in this provision, are defined in the clause of this solicitation entitled "Required Use of Iron, Steel, and Manufactured Goods—Buy American statute—Construction Materials Under Trade Agreements" (Federal Acquisition Regulation (FAR) clause 52.225-23).
- (b) Requests for determination of inapplicability. An offeror requesting a determination regarding the inapplicability of section 1605 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) or the Buy American statute should submit the request to the Contracting Officer in time to allow a determination before submission of offers. The offeror shall include the information and applica-

ble supporting data required by paragraphs (c) and (d) of FAR clause 52.225-23 in the request. If an offeror has not requested a determination regarding the inapplicability of section 1605 of the Recovery Act or the Buy American statute before submitting its offer, or has not received a response to a previous request, the offeror shall include the information and supporting data in the offer.

- (c) Evaluation of offers. (1) If the Government determines that an exception based on unreasonable cost of domestic construction material applies in accordance with FAR 25.604, the Government will evaluate an offer requesting exception to the requirements of section 1605 of the Recovery Act or the Buy American statute by adding to the offered price of the contract—
- (i) 25 percent of the offered price of the contract, if foreign manufactured construction material is included in the offer based on an exception for the unreasonable cost of comparable manufactured domestic construction material; and
- (ii) 6 percent of the cost of foreign unmanufactured construction material included in the offer based on an exception for the unreasonable cost of comparable domestic unmanufactured construction material.
- (2) If the solicitation specifies award on the basis of factors in addition to cost or price, the Contracting Officer will apply the evaluation factors as specified in paragraph (c)(1) of this provision and use the evaluated cost or price in determining the offer that represents the best value to the Government.
- (3) Unless paragraph (c)(2) of this provision applies, if two or more offers are equal in price, the Contracting Officer will give preference to an offer that does not include foreign construction material excepted at the request of the offeror on the basis of unreasonable cost.
- (d) Alternate offers. (1) When an offer includes foreign construction material, other than Recovery Act designated country construction material, that is not listed by the Government in this solicitation in paragraph (b)(3) of FAR clause 52.225-23, the offeror also may submit an alternate offer based on use of equivalent domestic or Recovery Act designated country construction material.
- (2) If an alternate offer is submitted, the offeror shall submit a separate Standard Form 1442 for the alternate offer and a separate cost comparison table prepared in accordance with paragraphs (c) and (d) of FAR clause 52.225-23 for the offer that is based on the use of any foreign construction material for which the Government has not yet determined an exception applies.
- (3) If the Government determines that a particular exception requested in accordance with paragraph (c) of FAR clause 52.225-23 does not apply, the Government will evaluate only those offers based on use of the equivalent domestic or Recovery Act designated country construction material, and the offeror shall be required to furnish such domestic or Recovery Act designated country construction material. An offer based on use of the foreign construction material for which an exception was requested—

- (i) Will be rejected as nonresponsive if this acquisition is conducted by sealed bidding; or
 - (ii) May be accepted if revised during negotiations.

(End of provision)

Alternate I (May 2014). As prescribed in 25.1102(e), substitute the following paragraph (b) for paragraph (b) of the basic provision:

(b) Requests for determination of inapplicability. An offeror requesting a determination regarding the inapplicability of section 1605 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) or the Buy American statute shall submit the request with its offer, including the information and applicable supporting data required by paragraphs (c) and (d) of FAR clause 52.225-23.

Alternate II (Mar 2009). As prescribed in 25.1102(e), add the definition of "Bahrainian, Mexican, or Omani construction material" to paragraph (a) and substitute the following paragraph (d) for paragraph (d) of the basic provision:

- (d) Alternate offers. (1) When an offer includes foreign construction material, except foreign construction material from a Recovery Act designated country other than Bahrain, Mexico, or Oman that is not listed by the Government in this solicitation in paragraph (b)(3) of FAR clause 52.225-23, the offeror also may submit an alternate offer based on use of equivalent domestic or Recovery Act designated country construction material other than Bahrainian, Mexican, or Omani construction material.
- (2) If an alternate offer is submitted, the offeror shall submit a separate Standard Form 1442 for the alternate offer and a separate cost comparison table prepared in accordance with paragraphs (c) and (d) of FAR clause 52.225-23 for the offer that is based on the use of any foreign construction material for which the Government has not yet determined an exception applies.
- (3) If the Government determines that a particular exception requested in accordance with paragraph (c) of FAR clause 52.225-23 does not apply, the Government will evaluate only those offers based on use of the equivalent domestic or Recovery Act designated country construction material other than Bahrainian, Mexican, or Omani construction material. An offer based on use of the foreign construction material for which an exception was requested—
- (i) Will be rejected as nonresponsive if this acquisition is conducted by sealed bidding; or
 - (ii) May be accepted if revised during negotiations.

52.225-25 Prohibition on Contracting with Entities Engaging in Certain Activities or Transactions Relating to Iran—Representation and Certifications.

As prescribed at 25.1103(e), insert the following provision:

PROHIBITION ON CONTRACTING WITH ENTITIES
ENGAGING IN CERTAIN ACTIVITIES OR TRANSACTIONS
RELATING TO IRAN—REPRESENTATION AND
CERTIFICATIONS (OCT 2015)

- (a) *Definitions*. As used in this provision—"Person"—
 - (1) Means—
 - (i) A natural person;
- (ii) A corporation, business association, partnership, society, trust, financial institution, insurer, underwriter, guarantor, and any other business organization, any other nongovernmental entity, organization, or group, and any governmental entity operating as a business enterprise; and
- (iii) Any successor to any entity described in paragraph (1)(ii) of this definition; and
- (2) Does not include a government or governmental entity that is not operating as a business enterprise.

"Sensitive technology"—

- (1) Means hardware, software, telecommunications equipment, or any other technology that is to be used specifically—
- (i) To restrict the free flow of unbiased information in Iran; or
- (ii) To disrupt, monitor, or otherwise restrict speech of the people of Iran; and
- (2) Does not include information or informational materials the export of which the President does not have the authority to regulate or prohibit pursuant to section 203(b)(3) of the International Emergency Economic Powers Act (50 U.S.C. 1702(b)(3)).
- (b) The offeror shall e-mail questions concerning sensitive technology to the Department of State at <u>CISA-DA106@state.gov</u>.
- (c) Except as provided in paragraph (d) of this provision or if a waiver has been granted in accordance with <u>25.703-4</u>, by submission of its offer, the offeror—
- (1) Represents, to the best of its knowledge and belief, that the offeror does not export any sensitive technology to the government of Iran or any entities or individuals owned or controlled by, or acting on behalf or at the direction of, the government of Iran;
- (2) Certifies that the offeror, or any person owned or controlled by the offeror, does not engage in any activities for which sanctions may be imposed under section 5 of the Iran Sanctions Act. These sanctioned activities are in the areas of development of the petroleum resources of Iran, production of refined petroleum products in Iran, sale and provision of refined petroleum products to Iran, and contributing to Iran's ability to acquire or develop certain weapons or technologies; and
- (3) Certifies that the offeror, and any person owned or controlled by the offeror, does not knowingly engage in any transaction that exceeds \$3,500 with Iran's Revolutionary Guard Corps or any of its officials, agents, or affiliates, the property and interests in property of which are blocked pursuant to the International Emergency Economic Powers Act (50 U.S.C. 1701 *et seq.*) (see OFAC's Specially Designated Nationals and Blocked Persons List at http://www.treasury.gov/ofac/downloads/t11sdn.pdf).
- (d) Exception for trade agreements. The representation requirement of paragraph (c)(1) and the certification require-

- ments of paragraphs (c)(2) and (c)(3) of this provision do not apply if—
- (1) This solicitation includes a trade agreements notice or certification (*e.g.*, <u>52.225-4</u>, <u>52.225-6</u>, <u>52.225-12</u>, 52.225-24, or comparable agency provision); and
- (2) The offeror has certified that all the offered products to be supplied are designated country end products or designated country construction material.

(End of provision)

52.225-26 Contractors Performing Private Security Functions Outside the United States.

As prescribed in 25.302-6 insert the following clause:

CONTRACTORS PERFORMING PRIVATE SECURITY FUNCTIONS
OUTSIDE THE UNITED STATES (JUL 2013)

(a) Definition.

"Private security functions" means activities engaged in by a Contractor, as follows:

- (1) Guarding of personnel, facilities, designated sites, or property of a Federal agency, the Contractor or subcontractor, or a third party.
- (2) Any other activity for which personnel are required to carry weapons in the performance of their duties in accordance with the terms of this contract.
- (b) *Applicability*. If this contract is performed both in a designated area and in an area that is not designated, the clause only applies to performance in the designated area.
 - (1) For DoD contracts, designated areas are areas of—
 - (i) Contingency operations outside the United States;
- (ii) Combat operations, as designated by the Secretary of Defense; or
- (iii) Other significant military operations, as designated by the Secretary of Defense, and only upon agreement of the Secretary of Defense and the Secretary of State.
- (2) For non-DoD contracts, designated areas are areas of—
- (i) Combat operations, as designated by the Secretary of Defense; or
- (ii) Other significant military operations, as designated by the Secretary of Defense, and only upon agreement of the Secretary of Defense and the Secretary of State.
 - (c) Requirements. The Contractor is required to—
- (1) Ensure that all employees of the Contractor who are responsible for performing private security functions under this contract comply with 32 CFR part 159, and with any orders, directives, and instructions to Contractors performing private security functions that are identified in the contract for—
- (i) Registering, processing, accounting for, managing, overseeing, and keeping appropriate records of personnel performing private security functions;

- (ii) Authorizing and accounting for weapons to be carried by or available to be used by personnel performing private security functions;
- (iii) Registering and identifying armored vehicles, helicopters, and other military vehicles operated by Contractors performing private security functions; and
 - (iv) Reporting incidents in which—
- (A) A weapon is discharged by personnel performing private security functions;
- (B) Personnel performing private security functions are attacked, killed, or injured;
- (C) Persons are killed or injured or property is destroyed as a result of conduct by Contractor personnel;
- (D) A weapon is discharged against personnel performing private security functions or personnel performing such functions believe a weapon was so discharged; or
- (E) Active, non-lethal countermeasures (other than the discharge of a weapon) are employed by personnel performing private security functions in response to a perceived immediate threat;
- (2) Ensure that the Contractor and all employees of the Contractor who are responsible for performing private security functions under this contract are briefed on and understand their obligation to comply with—
- (i) Qualification, training, screening (including, if applicable, thorough background checks), and security requirements established by 32 CFR part 159, Private Security Contractors (PSCs) Operating in Contingency Operations, Combat Operations, or Other Significant Military Operations;
- (ii) Applicable laws and regulations of the United States and the host country and applicable treaties and international agreements regarding performance of private security functions;
- (iii) Orders, directives, and instructions issued by the applicable commander of a combatant command or relevant Chief of Mission relating to weapons, equipment, force protection, security, health, safety, or relations and interaction with locals; and
- (iv) Rules on the use of force issued by the applicable commander of a combatant command or relevant Chief of Mission for personnel performing private security functions;
- (3) Cooperate with any Government-authorized investigation of incidents reported pursuant to paragraph (c)(1)(iv) of this clause and incidents of alleged misconduct by personnel performing private security functions under this contract by providing—
- (i) Access to employees performing private security functions; and
- (ii) Relevant information in the possession of the Contractor regarding the incident concerned.

- (d) *Remedies*. In addition to other remedies available to the Government—
- (1) The Contracting Officer may direct the Contractor, at its own expense, to remove and replace any Contractor or subcontractor personnel performing private security functions who fail to comply with or violate applicable requirements of this clause or 32 CFR part 159. Such action may be taken at the Government's discretion without prejudice to its rights under any other provision of this contract.
- (2) The Contractor's failure to comply with the requirements of this clause will be included in appropriate databases of past performance and considered in any responsibility determination or evaluation of past performance; and
- (3) If this is an award-fee contract, the Contractor's failure to comply with the requirements of this clause shall be considered in the evaluation of the Contractor's performance during the relevant evaluation period, and the Contracting Officer may treat such failure to comply as a basis for reducing or denying award fees for such period or for recovering all or part of award fees previously paid for such period.
- (e) *Rule of construction*. The duty of the Contractor to comply with the requirements of this clause shall not be reduced or diminished by the failure of a higher- or lower-tier Contractor or subcontractor to comply with the clause requirements or by a failure of the contracting activity to provide required oversight.
- (f) *Subcontracts*. The Contractor shall include the substance of this clause, including this paragraph (f), in all subcontracts that will be performed in areas of—
- (1) *DoD contracts only*: Contingency operations, combat operations, as designated by the Secretary of Defense, or other significant military operations, as designated by the Secretary of Defense upon agreement of the Secretary of State; or
- (2) *Non-DoD contracts*: Combat operations, as designated by the Secretary of Defense, or other significant military operations, upon agreement of the Secretaries of Defense and State that the clause applies in that area.

(End of clause)

52.226-1 Utilization of Indian Organizations and Indian-Owned Economic Enterprises.

As prescribed in 26.104, insert the following clause:

UTILIZATION OF INDIAN ORGANIZATIONS AND INDIAN-OWNED ECONOMIC ENTERPRISES (JUNE 2000)

(a) *Definitions*. As used in this clause:

"Indian" means any person who is a member of any Indian tribe, band, group, pueblo, or community that is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs (BIA) in accordance with 25 U.S.C. 1452(c) and any "Native" as defined in the Alaska Native Claims Settlement Act (43 U.S.C. 1601).

"Indian organization" means the governing body of any Indian tribe or entity established or recognized by the governing body of an Indian tribe for the purposes of <u>25 U.S.C.</u>, Chapter 17.

"Indian-owned economic enterprise" means any Indianowned (as determined by the Secretary of the Interior) commercial, industrial, or business activity established or organized for the purpose of profit, provided that Indian ownership constitutes not less than 51 percent of the enterprise.

"Indian tribe" means any Indian tribe, band, group, pueblo, or community, including native villages and native groups (including corporations organized by Kenai, Juneau, Sitka, and Kodiak) as defined in the Alaska Native Claims Settlement Act, that is recognized by the Federal Government as eligible for services from BIA in accordance with 25 U.S.C. 1452(c).

"Interested party" means a prime contractor or an actual or prospective offeror whose direct economic interest would be affected by the award of a subcontract or by the failure to award a subcontract.

- (b) The Contractor shall use its best efforts to give Indian organizations and Indian-owned economic enterprises (25 U.S.C. 1544) the maximum practicable opportunity to participate in the subcontracts it awards to the fullest extent consistent with efficient performance of its contract.
- (1) The Contracting Officer and the Contractor, acting in good faith, may rely on the representation of an Indian organization or Indian-owned economic enterprise as to its eligibility, unless an interested party challenges its status or the Contracting Officer has independent reason to question that status. In the event of a challenge to the representation of a subcontractor, the Contracting Officer will refer the matter to the—

U.S. Department of the Interior Bureau of Indian Affairs (BIA) Attn: Chief, Division of Contracting and Grants Administration 1849 C Street, NW, MS-2626-MIB Washington, DC 20240-4000.

The BIA will determine the eligibility and notify the Contracting Officer. No incentive payment will be made within 50 working days of subcontract award or while a challenge is pending. If a subcontractor is determined to be an ineligible participant, no incentive payment will be made under the Indian Incentive Program.

- (2) The Contractor may request an adjustment under the Indian Incentive Program to the following:
 - (i) The estimated cost of a cost-type contract.
- (ii) The target cost of a cost-plus-incentive-fee prime contract.
- (iii) The target cost and ceiling price of a fixed-price incentive prime contract.
 - (iv) The price of a firm-fixed-price prime contract.
- (3) The amount of the adjustment to the prime contract is 5 percent of the estimated cost, target cost, or firm-fixed-

price included in the subcontract initially awarded to the Indian organization or Indian-owned economic enterprise.

- (4) The Contractor has the burden of proving the amount claimed and must assert its request for an adjustment prior to completion of contract performance.
- (c) The Contracting Officer, subject to the terms and conditions of the contract and the availability of funds, will authorize an incentive payment of 5 percent of the amount paid to the subcontractor. The Contracting Officer will seek funding in accordance with agency procedures.

(End of clause)

52.226-2 Historically Black College or University and Minority Institution Representation.

As prescribed in 26.304, insert the following provision:

HISTORICALLY BLACK COLLEGE OR UNIVERSITY AND MINORITY INSTITUTION REPRESENTATION (OCT 2014)

(a) Definitions. As used in this provision—

"Historically black college or university" means an institution determined by the Secretary of Education to meet the requirements of 34 CFR 608.2.

"Minority institution" means an institution of higher education meeting the requirements of Section 365(3) of the Higher Education Act of 1965 (20 U.S.C. 1067k), including a Hispanic-serving institution of higher education, as defined in Section 502(a) of the Act (20 U.S.C. 1101a).

(b) Representation. The offeror represents that it—?is ?is not a historically black college or university;?is ?is not a minority institution.

(End of provision)

52.226-3 Disaster or Emergency Area Representation.

As prescribed in 26.206(a), insert the following provision:

DISASTER OR EMERGENCY AREA REPRESENTATION (NOV 2007)

(a) Set-aside area. The area covered in this contract is:

[Contracting Officer to fill in with definite geographic boundaries.]

- (b) *Representations*. The offeror represents that it ?does ? does not reside or primarily do business in the designated setaside area.
- (c) An offeror is considered to be residing or primarily doing business in the set-aside area if, during the last twelve months—
- (1) The offeror had its main operating office in the area; and
- (2) That office generated at least half of the offeror's gross revenues and employed at least half of the offeror's permanent employees.

- (d) If the offeror does not meet the criteria in paragraph (c) of this provision, factors to be considered in determining whether an offeror resides or primarily does business in the set-aside area include—
- (1) Physical location(s) of the offeror's permanent office(s) and date any office in the set-aside area(s) was established:
 - (2) Current state licenses;
- (3) Record of past work in the set-aside area(s) (e.g., how much and for how long);
- (4) Contractual history the offeror has had with subcontractors and/or suppliers in the set-aside area;
- (5) Percentage of the offeror's gross revenues attributable to work performed in the set-aside area;
- (6) Number of permanent employees the offeror employs in the set-aside area;
- (7) Membership in local and state organizations in the set-aside area; and
- (8) Other evidence that establishes the offeror resides or primarily does business in the set-aside area. For example, sole proprietorships may submit utility bills and bank statements.
- (e) If the offeror represents it resides or primarily does business in the set-aside area, the offeror shall furnish documentation to support its representation if requested by the Contracting Officer. The solicitation may require the offeror to submit with its offer documentation to support the representation.

(End of provision)

52.226-4 Notice of Disaster or Emergency Area Set-Aside.

As prescribed in 26.206(b), insert the following clause:

Notice of Disaster or Emergency Area set-Aside (Nov 2007)

(a) Set-aside area. Offers are solicited only from businesses residing or primarily doing business in

[Contracting Officer to fill in with definite geographic boundaries.] Offers received from other businesses shall not be considered.

(b) This set-aside is in addition to any small business set-aside contained in this contract.

(End of clause)

52.226-5 Restrictions on Subcontracting Outside Disaster or Emergency Area.

As prescribed in 26.206(c), insert the following clause:

RESTRICTIONS ON SUBCONTRACTING OUTSIDE DISASTER OR EMERGENCY AREA (NOV 2007)

(a) *Definitions*. The definitions of the following terms used in this clause are found in the Small Business Administration

- regulations at 13 CFR 125.6(e): cost of the contract, cost of contract performance incurred for personnel, cost of manufacturing, cost of materials, personnel, and subcontracting.
- (b) The Contractor agrees that in performance of the contract in the case of a contract for—
- (1) Services (except construction). At least 50 percent of the cost of contract performance incurred for personnel shall be expended for employees of the Contractor or employees of other businesses residing or primarily doing business in the area designated in the clause at FAR 52.226-4, Notice of Disaster or Emergency Area Set-Aside;
- (2) Supplies (other than procurement from a nonmanufacturer of such supplies). The Contractor or employees of other businesses residing or primarily doing business in the set-aside area shall perform work for at least 50 percent of the cost of manufacturing the supplies, not including the cost of materials:
- (3) General construction. The Contractor will perform at least 15 percent of the cost of the contract, not including the cost of materials, with its own employees or employees of other businesses residing or primarily doing business in the set-aside area; or
- (4) Construction by special trade Contractors. The Contractor will perform at least 25 percent of the cost of the contract, not including the cost of materials, with its own employees or employees of other businesses residing or primarily doing business in the set-aside area.

(End of clause)

52.226-6 Promoting Excess Food Donation to Nonprofit Organizations.

As prescribed in 26.404, insert the following clause:

PROMOTING EXCESS FOOD DONATION TO NONPROFIT ORGANIZATIONS (MAY 2014)

(a) Definitions. As used in this clause—

"Apparently wholesome food" means food that meets all quality and labeling standards imposed by Federal, State, and local laws and regulations even though the food may not be readily marketable due to appearance, age, freshness, grade, size, surplus, or other conditions.

"Excess food" means food that-

- (1) Is not required to meet the needs of the executive agencies; and
 - (2) Would otherwise be discarded.

"Food-insecure" means inconsistent access to sufficient, safe, and nutritious food.

"Nonprofit organization" means any organization that is—

- (1) Described in section 501(c) of the Internal Revenue Code of 1986; and
 - (2) Exempt from tax under section 501(a) of that Code.
- (b) In accordance with the Federal Food Donation Act of 2008 (42 U.S.C. 1792), the Contractor is encouraged, to the maximum extent practicable and safe, to donate excess,

apparently wholesome food to nonprofit organizations that provide assistance to food-insecure people in the United States.

- (c) Costs. (1) The Contractor, including any subcontractors, shall assume the responsibility for all the costs and the logistical support to collect, transport, maintain the safety of, or distribute the excess, apparently wholesome food to the nonprofit organization(s) that provides assistance to foodinsecure people.
- (2) The Contractor will not be reimbursed for any costs incurred or associated with the donation of excess foods. Any costs incurred for excess food donations are unallowable.
- (d) *Liability*. The Government and the Contractor, including any subcontractors, shall be exempt from civil and criminal liability to the extent provided under the Bill Emerson Good Samaritan Food Donation Act (42 U.S.C. 1791). Nothing in this clause shall be construed to supersede State or local health regulations (subsection (f) of 42 U.S.C. 1791).
- (e) *Flowdown*. The Contractor shall insert this clause in all contracts, task orders, delivery orders, purchase orders, and other similar instruments greater than \$25,000 with its subcontractors or suppliers, at any tier, who will perform, under this contract, the provision, service, or sale of food in the United States.

(End of clause)

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52.244-1 [Reserved]

52.244-2 Subcontracts.

As prescribed in $\underline{44.204}$ (a)(1), insert the following clause:

SUBCONTRACTS (OCT 2010)

- (a) Definitions. As used in this clause—
- "Approved purchasing system" means a Contractor's purchasing system that has been reviewed and approved in accordance with Part 44 of the Federal Acquisition Regulation (FAR).
- "Consent to subcontract" means the Contracting Officer's written consent for the Contractor to enter into a particular subcontract.
- "Subcontract" means any contract, as defined in FAR <u>Subpart 2.1</u>, entered into by a subcontractor to furnish supplies or services for performance of the prime contract or a subcontract. It includes, but is not limited to, purchase orders, and changes and modifications to purchase orders.
- (b) When this clause is included in a fixed-price type contract, consent to subcontract is required only on unpriced contract actions (including unpriced modifications or unpriced delivery orders), and only if required in accordance with paragraph (c) or (d) of this clause.
- (c) If the Contractor does not have an approved purchasing system, consent to subcontract is required for any subcontract that—
- (1) Is of the cost-reimbursement, time-and-materials, or labor-hour type; or
 - (2) Is fixed-price and exceeds—
- (i) For a contract awarded by the Department of Defense, the Coast Guard, or the National Aeronautics and Space Administration, the greater of the simplified acquisition threshold or 5 percent of the total estimated cost of the contract; or
- (ii) For a contract awarded by a civilian agency other than the Coast Guard and the National Aeronautics and Space Administration, either the simplified acquisition threshold or 5 percent of the total estimated cost of the contract.
- (d) If the Contractor has an approved purchasing system, the Contractor nevertheless shall obtain the Contracting Officer's written consent before placing the following subcontracts:
- (e)(1) The Contractor shall notify the Contracting Officer reasonably in advance of placing any subcontract or modification thereof for which consent is required under paragraph (b), (c), or (d) of this clause, including the following information:
- (i) A description of the supplies or services to be subcontracted.

- (ii) Identification of the type of subcontract to be used.
 - (iii) Identification of the proposed subcontractor.
 - (iv) The proposed subcontract price.
- (v) The subcontractor's current, complete, and accurate certified cost or pricing data and Certificate of Current Cost or Pricing Data, if required by other contract provisions.
- (vi) The subcontractor's Disclosure Statement or Certificate relating to Cost Accounting Standards when such data are required by other provisions of this contract.
 - (vii) A negotiation memorandum reflecting—
- (A) The principal elements of the subcontract price negotiations;
- (B) The most significant considerations controlling establishment of initial or revised prices;
- (C) The reason certified cost or pricing data were or were not required;
- (D) The extent, if any, to which the Contractor did not rely on the subcontractor's certified cost or pricing data in determining the price objective and in negotiating the final price:
- (E) The extent to which it was recognized in the negotiation that the subcontractor's certified cost or pricing data were not accurate, complete, or current; the action taken by the Contractor and the subcontractor; and the effect of any such defective data on the total price negotiated;
- (F) The reasons for any significant difference between the Contractor's price objective and the price negotiated; and
- (G) A complete explanation of the incentive fee or profit plan when incentives are used. The explanation shall identify each critical performance element, management decisions used to quantify each incentive element, reasons for the incentives, and a summary of all trade-off possibilities considered.
- (2) The Contractor is not required to notify the Contracting Officer in advance of entering into any subcontract for which consent is not required under paragraph (b), (c), or (d) of this clause.
- (f) Unless the consent or approval specifically provides otherwise, neither consent by the Contracting Officer to any subcontract nor approval of the Contractor's purchasing system shall constitute a determination—
- (1) Of the acceptability of any subcontract terms or conditions;
 - (2) Of the allowability of any cost under this contract; or
- (3) To relieve the Contractor of any responsibility for performing this contract.
- (g) No subcontract or modification thereof placed under this contract shall provide for payment on a cost-plus-a-percentage-of-cost basis, and any fee payable under cost-reimbursement type subcontracts shall not exceed the fee limitations in FAR 15.404-4(c)(4)(i).

- (h) The Contractor shall give the Contracting Officer immediate written notice of any action or suit filed and prompt notice of any claim made against the Contractor by any subcontractor or vendor that, in the opinion of the Contractor, may result in litigation related in any way to this contract, with respect to which the Contractor may be entitled to reimbursement from the Government.
- (i) The Government reserves the right to review the Contractor's purchasing system as set forth in FAR Subpart 44.3.
- (j) Paragraphs (c) and (e) of this clause do not apply to the following subcontracts, which were evaluated during negotiations:

(End of clause)

Alternate I (June 2007). As prescribed in $\underline{44.204}$ (a)(2), substitute the following paragraph (e)(2) for paragraph (e)(2) of the basic clause:

(e)(2) If the Contractor has an approved purchasing system and consent is not required under paragraph (c), or (d) of this clause, the Contractor nevertheless shall notify the Contracting Officer reasonably in advance of entering into any (i) cost-plus-fixed-fee subcontract, or (ii) fixed-price subcontract that exceeds either the simplified acquisition threshold or 5 percent of the total estimated cost of this contract. The notification shall include the information required by paragraphs (e)(1)(i) through (e)(1)(iv) of this clause.

52.244-3 [Reserved]

52.244-4 Subcontractors and Outside Associates and Consultants (Architect-Engineer Services).

As prescribed in 44.204(b), insert the following clause:

SUBCONTRACTORS AND OUTSIDE ASSOCIATES AND CONSULTANTS (ARCHITECT-ENGINEER SERVICES)
(Aug 1998)

Any subcontractors and outside associates or consultants required by the Contractor in connection with the services covered by the contract will be limited to individuals or firms that were specifically identified and agreed to during negotiations. The Contractor shall obtain the Contracting Officer's written consent before making any substitution for these subcontractors, associates, or consultants.

(End of clause)

52.244-5 Competition in Subcontracting.

As prescribed in 44.204(c), insert the following clause:

COMPETITION IN SUBCONTRACTING (DEC 1996)

(a) The Contractor shall select subcontractors (including suppliers) on a competitive basis to the maximum practical

extent consistent with the objectives and requirements of the contract.

(b) If the Contractor is an approved mentor under the Department of Defense Pilot Mentor-Protégé Program (Pub. L. 101-510, section 831 as amended), the Contractor may award subcontracts under this contract on a noncompetitive basis to its protégés.

(End of clause)

52.244-6 Subcontracts for Commercial Items.

As prescribed in 44.403, insert the following clause:

SUBCONTRACTS FOR COMMERCIAL ITEMS (JUN 2016)

(a) Definitions. As used in this clause—

"Commercial item" and "commercially available off-theshelf item" have the meanings contained in Federal Acquisition Regulation 2.101, Definitions.

"Subcontract" includes a transfer of commercial items between divisions, subsidiaries, or affiliates of the Contractor or subcontractor at any tier.

- (b) To the maximum extent practicable, the Contractor shall incorporate, and require its subcontractors at all tiers to incorporate, commercial items or non-developmental items as components of items to be supplied under this contract.
- (c)(1) The Contractor shall insert the following clauses in subcontracts for commercial items:
- (i) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (OCT 2015) (<u>41 U.S.C. 3509</u>), if the subcontract exceeds \$5.5 million and has a performance period of more than 120 days. In altering this clause to identify the appropriate parties, all disclosures of violation of the civil False Claims Act or of Federal criminal law shall be directed to the agency Office of the Inspector General, with a copy to the Contracting Officer.
- (ii) <u>52.203-15</u>, Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (Jun 2010) (Section 1553 of Pub. L. 111-5), if the subcontract is funded under the Recovery Act.
- (iii) <u>52.204-21</u>, Basic Safeguarding of Covered Contractor Information Systems (JUN 2016), other than subcontracts for commercially available off-the-shelf items, if flow down is required in accordance with paragraph (c) of FAR clause <u>52.204-21</u>.
- (iv) 52.219-8, Utilization of Small Business Concerns (OCT 2014) (15 U.S.C. 637(d)(2) and (3)), if the subcontract offers further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$700,000 (\$1.5 million for construction of any public facility), the subcontractor must include 52.219-8 in lower tier subcontracts that offer subcontracting opportunities.
- (v) 52.222-21, Prohibition of Segregated Facilities (APR 2015).
- (vi) $\underline{52.222-26}$, Equal Opportunity (APR 2015) (E.O. 11246).

- (vii) <u>52.222-35</u>, Equal Opportunity for Veterans (OCT 2015) (<u>38 U.S.C. 4212(a)</u>);
- (viii) <u>52.222-36</u>, Equal Opportunity for Workers with Disabilities (JUL 2014) (<u>29 U.S.C. 793</u>).
- (ix) <u>52.222-37</u>, Employment Reports on Veterans (FEB 2016) (<u>38 U.S.C. 4212</u>).
- (x) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496), if flow down is required in accordance with paragraph (f) of FAR clause 52.222-40.
- (xi)(A) <u>52.222-50</u>, Combating Trafficking in Persons (MAR 2015) (<u>22 U.S.C. chapter 78</u> and E.O. 13627).
- (B) Alternate I (MAR 2015) of $\underline{52.222-50}$ (22 U.S.C. chapter 78 and E.O. 13627).
- (xii) <u>52.222-55</u>, Minimum Wages under Executive Order 13658 (DEC 2015).
- (xiii) <u>52.225-26</u>, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Sec-

- tion 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. 2302 Note).
- (xiv) <u>52.232-40</u>, Providing Accelerated Payments to Small Business Subcontractors (DEC 2013), if flow down is required in accordance with paragraph (c) of FAR clause 52.232-40.
- (xv) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. App. 1241</u> and <u>10 U.S.C. 2631</u>), if flow down is required in accordance with paragraph (d) of FAR clause <u>52.247-64</u>).
- (2) While not required, the Contractor may flow down to subcontracts for commercial items a minimal number of additional clauses necessary to satisfy its contractual obligations.
- (d) The Contractor shall include the terms of this clause, including this paragraph (d), in subcontracts awarded under this contract.

(End of clause)

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52.301 Solicitation provisions and contract clauses (Matrix).

KEY:					
Type of Contract:					
P or C	=	Provision or Clause	DDR	=	Dismantling, Demolition, or Removal of Improvements
IBR	=	Is Incorporation by Reference Authorized? (See FAR 52.102)	A&E	=	Architect-Engineering
UCF	=	Uniform Contract Format Section, when Applicable	FAC	=	Facilities
FP SUP	=	Fixed-Price Supply	IND DEL	=	Indefinite Delivery
CR SUP	=	Cost-Reimbursement Supply	TRN	=	Transportation
FP R&D	=	Fixed-Price Research & Development	SAP	=	Simplified Acquisition Procedures (excluding micro-purchase)
CR R&D	=	Cost Reimbursement Research & Development	UTL SVC	=	Utility Services
FP SVC	=	Fixed-Price Service	CI	=	Commercial Items
CR SVC	=	Cost Reimbursement Service			'
FP CON	=	Fixed-Price Construction	Contract Purpose:		
CR CON	=	Cost Reimbursement Construction	R	=	Required
T&M LH	=	Time & Material/Labor Hours	Α	=	Required when Applicable
LMV	=	Leasing of Motor Vehicles	0	=	Optional
COM SVC	=	Communication Services	✓	=	Revision

										Prii	NCIPLE	TYPE	AND/	or Pu	RPOSE	OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	SVC	SVC	CON		LH		svc				DEL			svc	
<u>52.202-1</u> Definitions.	2.201	С	Yes	I	R	R	Α	R	R	R		R	R	R	R		R	R	R	R		R	
52.203-2 Certificate of Independent	3.103-1	Р	No	K	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α		Α	
Price Determination.																							
<u>52.203-3</u> Gratuities.	3.202	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-5 Covenant Against Contingent	3.404	С	Yes	I	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R		R	
Fees.																							i
52.203-6 Restrictions on Subcontractor	3.503-2	С	Yes	I	R	R			R	R									R			R	
Sales to the Government.																							
Alternate I	3.503-2	С	Yes																				R
52.203-7 Anti-Kickback Procedures.	3.502-3	С	Yes	I	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R		R	
52.203-8 Cancellation, Rescission, and	3.104-9(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Recovery of Funds for Illegal or																							i
Improper Activity.																							
52.203-10 Price or Fee Adjustment for	3.104-9(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Illegal or Improper Activity.																							1
52.203-11 Certification and Disclosure	3.808(a)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Regarding Payments to Influence																							
Certain Federal Transactions.																							
52.203-12 Limitation on Payments to	3.808(b)	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	1
Influence Certain Federal Transactions.																							
52.203-13 Contractor Code of Business	3.1004(a)	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	1
Ethics and Conduct.																							i

52.301

										PRI	NCIPLE	TYPE	AND/	or Pu	RPOSI	E OF C	ONTR	RACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC		TRN	SAP	UTL	CI
		С		<u> </u>	SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		SVC				DEL			SVC	
52.203-14 Display of Hotline Poster(s).	3.1004(b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.203-15 Whistleblower Protections	3.907-7	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Under the American Recovery and																							
Reinvestment Act of 2009.			.,															١					
52.203-16 Preventing Personal Conflicts	3.1106	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
of Interest.	2 000 0		V			_												_					
52.203-17 Contractor Employee	3.908-9	С	Yes		R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R		R	
Whistleblower Rights and Requirement																							
To Inform Employees of Whistleblower																							
Rights. 52.204-1 Approval of Contract.	4 102	С	No		۸	Λ	^	^	^	^	^	۸	^	^	۸	^	^		_	_	^	^	
	4.103		No	<u> </u>	Α	Α	Α	Α	Α	Α	Α	A	A	Α	A	Α	Α	Α	A	A	Α	Α	
52.204-2 Security Requirements.	4.404(a)	С	Yes		Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	4.404(b)	С	Yes	1					Α									<u> </u>					
Alternate II	<u>4.404</u> (c)	С	Yes	I							Α	Α					Α	Α					
52.204-3 Taxpayer Identification.	4.905	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.204-4 Printed or Copied	4.303	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Double-Sided on Postconsumer Fiber																							
Content Paper.																							
52.204-5 Women-Owned Business	<u>4.607</u> (b)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
(Other Than Small Business)																							
52.204-6 Data Universal Numbering	<u>4.607</u> (b)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
System Number.																							
<u>52.204-7</u> System for Award	4.1105(a)(1)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Management.																							
Alternate I	4.1105(a)(2)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.204-8 Annual Representations and	4.1202	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Certifications																							
52.204-9 Personal Identity Verification	4.1303	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α	Α	Α	Α
of Contractor Personnel.																							
52.204-10 Reporting Executive	4.1403(a)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Compensation and First-Tier																							
Subcontract Awards.																							
<u>52.204-11</u> [Reserved]																							
52.204-12 Data Universal Numbering	<u>4.607</u> (c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
System Number Maintenance.																							
52.204-13 System for Award	4.1105(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Management Maintenance.																							
52.204-14 Service Contract Reporting	4.1705(a)	С	Yes						Α	Α	Α	Α	Α		Α	Α	Α	Α		Α			Α
Requirements.																		1					
52.204-15 Service Contract Reporting	4.1705(b)	С	Yes						Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α			Α
Requirements for Indefinite-Delivery																		1					
Contracts.																		1					

SUBPART 52.3—PROVISION AND CLAUSE MATRIX

										PRII	NCIPLE	Түрг	AND/	or Pu	IRPOSI	E OF C	ONTR	ACT					
Provision or Clause	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.204-16 Commercial and Government	4.1804(a)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Entity Code Reporting.																							
52.204-17 Ownership or Control of	4.1804(b)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Offeror.																							
52.204-18 Commercial and Government	4.1804(c)	С	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Entity Code Maintenance.																							
52.204-19 Incorporation by Reference of	4.1202(b)	С	Yes	K	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
Representations and Certifications.																							
52.204-20 Predecessor of Offeror. ✓	<u>4.1804</u> (d)✓	P	No√	K✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓
52.204-21 Basic Safeguarding of	4.1903	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Covered Contractor Information																							
Systems.																							
52.207-1 Notice of Standard	7.305(a)	Р	Yes	L	Α		Α		Α		Α			Α	Α	Α				Α			
Competition.																							
52.207-2 Notice of Streamlined	7.305(b)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α		Α	
Competition.																							
52.207-3 Right of First Refusal of	7.305(c)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α		Α	
Employment.																							
52.207-4 Economic Purchase	7.203	Р	No	K	Α	Α													Α		Α		
Quantity—Supplies.																							
52.207-5 Option to Purchase Equipment.	7.404	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.208-4 Vehicle Lease Payments.	8.1104(a)	С	Yes	I										Α							Α		
52.208-5 Condition of Leased Vehicles.	8.1104(b)	С	Yes	I										Α							Α		
52.208-6 Marking of Leased Vehicles.	8.1104(c)	С	Yes	I										Α							Α		
52.208-7 Tagging of Leased Vehicles.	8.1104(d)	С	Yes	I										Α							Α		
52.208-8 Required Sources for Helium	8.505	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
and Helium Usage Data.																							
52.208-9 Contractor Use of Mandatory	8.005	С	Yes	ı	Α	Α													Α		Α		
Sources of Supply or Services.																							
52.209-1 Qualification Requirements.	9.206-2	С	No	ı	Α	Α			Α	Α				Α					Α		Α		
52.209-2 Prohibition on Contracting	9.108-5(a)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
with Inverted Domestic Corporations—																							
Representation.																							
52.209-3 First Article Approval—	9.308-1(a)(1) and	С	Yes	I	Α	0								Α					Α		Α		
Contractor Testing.	(b)(1)																						
Alternate I	9.308-1(a)(2) and	С	Yes	I	Α	0								Α					Α		Α		
	(b)(2)																						
Alternate II	9.308-2(a)(3) and	С	Yes	I	Α	0								Α					Α		Α		
	(b)(3)																						
		L	l	1	1		1		<u> </u>														

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PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	сом	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.209-4 First Article Approval—	9.308-2(a)(1) and	С	Yes	l	Α	0								Α					Α		Α		
Government Testing.	(b)(1)																						
Alternate I	9.308-2(a)(1) and	С	Yes	I	Α	0								Α					Α		Α		
	(b)(2)																						
Alternate II	9.308-2(a)(1) and	С	Yes	ı	Α	0								Α					Α		Α		
	(b)(3)																						
52.209-5 Certification Regarding	<u>9.104-7</u> (a)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Responsibility Matters.																							
<u>52.209-6</u> Protecting the Government's	9.409	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Interest When Subcontracting with																							
Contractors Debarred, Suspended, or																							
Proposed for Debarment.																							
52.209-7 Information Regarding	9.104-7(b)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Responsibility Matters.																							
52.209-9 Updates of Publicly Available	9.104-7(c)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Information Regarding Responsibility																							
Matters.																							
52.209-10 Prohibition on Contracting	9.108-5(b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
with Inverted Domestic Corporations.	` /																						
52.209-11 Representation by	9.104-7(d)	P	No√	K√	A✓	A✓	A✓	A√	A✓	A√	A√	A√	A✓	A√	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓	A✓
Corporations Regarding Delinquent																							
Tax Liability or a Felony Conviction																							
under any Federal Law.																							
52.209-12 Certification Regarding Tax	9.104-7(e)	P	No√	K√	A√	A✓	A✓	A√	A✓	A√	A√	A✓	A✓	A√	A√	A✓	A✓	A✓	A✓	A√	A√	A✓	A✓
Matters.	(*)																						
52.210-1 Market Research.	10.003	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α		Α	
52.211-1 Availability of Specifications	11.204(a)	Р	No	L	Α	Α	Α	Α	Α	Α	Α			Α	Α			Α	Α		Α		
Listed in the GSA Index of Federal	(**)																						
Specifications, Standards and																							
Commercial Item Descriptions, FPMR																							
Part 101-29.																							
52.211-2 Availability of Specifications,	11.204(b)	Р	No	-	Α	Α	Α	Α	Α	Α	Α			Α	Α			Α	Α		Α		
Standards, and Data Item Descriptions	11.20 (0)		''	_	'`	'`	, ,	'`	١,٠	, ,	, ,			'`	'`			'`	'`		'`		
Listed in the Acquisition Streamlining																							
and Standardization Information																							
System (ASSIST).																							
52.211-3 Availability of Specifications	11.204(c)	Р	No	L	Α	Α	Α	Α	Α	Α	Α			Α	Α			Α	Α		Α		
Not Listed in the GSA Index of Federal	11.204(0)	'	110	-																			
Specifications, Standards and																							
Commercial Item Descriptions.																							
52.211-4 Availability for Examination of	11 204(4)	Р	No	ļ ,	Α	Α	Α	Α	Α	Α	Α			Α	٨			٨	٨	Α	Α		
Specifications Not Listed in the GSA	11.204(u)	-	INU	L	^	_ ^	^	_ ^	_ ^	^	^			^	Α			Α	Α	^	_ ^		
Index of Federal Specifications,																							
Standards and Commercial Index																							
Descriptions.		1			1	1		l		1	1	l		l	1		1	1	1	1	1	l	

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52.211-5 Material Requirements.	11.304	С	Yes	I	R	R															Α		
52.211-6 Brand Name or Equal.	11.107(a)	Р	Yes	L	Α	Α							Α						Α		Α		
52.211-7 Alternatives to	11.107(b)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Government-Unique Standards.																							
52.211-8 Time of Delivery.	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate I	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate II	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate III	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
52.211-9 Desired and Required Time of	11.404(a)(3)	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Delivery.																							
Alternate I	<u>11.404(a)(3)</u>	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate II	<u>11.404(a)(3)</u>	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate III	<u>11.404(a)(3)</u>	С	No	F	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<u>52.211-10</u> Commencement, Prosecution,	<u>11.404</u> (b)	С	Yes								R												
and Completion of Work.																							
Alternate I	<u>11.404(b)</u>	С	Yes								R												
52.211-11 Liquidated Damages—	<u>11.503</u> (a)	С	Yes	I	0		0		0					0							0	0	
Supplies, Services, or Research and																							
Development.																							
52.211-12 Liquidated Damages—	<u>11.503</u> (b)	С	Yes								0	0									0		
Construction.																							
52.211-13 Time Extensions.	<u>11.503</u> (c)	С	Yes								Α	Α									Α		
52.211-14 Notice of Priority Rating for	11.604(a)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
National Defense, Emergency																							
Preparedness, and Energy Program																							
Use.			.,																				
52.211-15 Defense Priority and	<u>11.604</u> (b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Allocation Requirements.			.,	_																			
<u>52.211-16</u> Variation in Quantity.	<u>11.703</u> (a)	С	Yes	F	Α				Α					Α					Α		Α		
52.211-17 Delivery of Excess	<u>11.703</u> (b)	С	Yes	F	0									0					0		0		
Quantities.			.,																				
52.211-18 Variation in Estimated	<u>11.703</u> (c)	С	Yes								Α										Α		
Quantity.	10 201 (1) (1)	_													•								
52.212-1 Instructions to Offerors—	12.301(b)(1)	Р	Yes	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	R
Commercial Items.	12 201()(1)		NI-	NIA.																			
52.212-2 Evaluation—Commercial	<u>12.301</u> (c)(1)	Р	No	NA	0		0		0		0			0	0	0	0	0	0	0	0	0	0
Items.	12 201(1)(2)	_	Na	NIA	^		^		_		^			_	Δ.	^	_	_	_	_	^	^	
<u>52.212-3</u> Offeror Representations and Certifications—Commercial Items.	12.301(b)(2)	Р	No	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	R
	12 201(1-)(2)		No	NIA	٨		^		^		^			^	٨	^	^	_	_	^	^	^	_
Alternate I	12.301(b)(2)	Р	No	NA	Α		Α		Α		A			Α	Α	A	Α	Α	Α	Α	Α	A	A
Alternate II	<u>12.301</u> (b)(2)	Р	No	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α

PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT

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										PRI	CIPLE	TYPE	AND/	or Pu	RPOSI	E OF C	CONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.212-4 Contract Terms and	12.301(b)(3)	О	Yes	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	R
Conditions—Commercial Items.																							
Alternate I	<u>12.301</u> (b)(3)	С	Yes	NA									Α										Α
	12.301(b)(4)	С	No	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	R
Required To Implement Statutes or																							
Executive Orders— Commercial Items																							
	12.301(b)(4)(i)	С	No	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	R
Alternate II	12.301(b)(4)(ii)	С	No	NA	Α		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	R
52.213-1 Fast Payment Procedure.	13.404	С	Yes		Α									Α					Α		Α		
<u>52.213-2</u> Invoices.	13.302-5(b)	С	Yes																		Α		
52.213-3 Notice to Supplier.	<u>13.302-5</u> (c)	С	Yes																		Α		
52.213-4 Terms and Conditions—	13.302-5(d)	С	Yes																		Α		
Simplified Acquisitions (Other Than																							
Commercial Items).																							
52.214-3 Amendments to Invitations for	<u>14.201-6</u> (b)(1)	Р	Yes	L	Α				Α		Α			Α	Α	Α			Α	Α		Α	
Bids.																							
52.214-4 False Statements in Bids.	14.201-6(b)(2)	Р	Yes	L	Α				Α		Α			Α	Α	Α			Α	Α		Α	
52.214-5 Submission of Bids.	<u>14.201-6</u> (c)(1)	Р	Yes	L	Α				Α		Α			Α	Α	Α			Α	Α		Α	
52.214-6 Explanation to Prospective	14.201-6(c)(2)	Р	Yes	L	Α				Α		Α			Α	Α	Α			Α	Α		Α	
Bidders.																							
52.214-7 Late Submissions,	<u>14.201-6</u> (c)(3)	Р	Yes	L	Α				Α		Α			Α	Α	Α			Α	Α		Α	
Modifications, and Withdrawals of																							l l
Bids.																							
52.214-10 Contract Award—Sealed	<u>14.201-6</u> (e)	Р	Yes	L	Α				Α					Α	Α	Α			Α	Α		Α	
Bidding.																							
52.214-12 Preparation of Bids.	<u>14.201-6(f)</u>	Р	Yes	L	Α				Α					Α	Α	Α			Α	Α		Α	
52.214-13 Telegraphic Bids.	<u>14.201-6(g)(1)</u>	Р	Yes	L	Α				Α		Α			Α	Α	Α			Α	Α		Α	
Alternate I	14.201-6(g)(2)	Р	Yes	L	Α																	Α	
52.214-14 Place of Performance—	14.201-6(h)	Р	No	K	Α				Α					Α	Α	Α			Α	Α		Α	
Sealed Bidding.																							
52.214-15 Period for Acceptance of	14.201-6(i)	Р	Yes	L	Α				Α					Α	Α	Α			Α	Α		Α	
Bids.																							
52.214-16 Minimum Bid Acceptance	14.201-6(j)	Р	No	K	Α				Α					Α	Α	Α			Α	Α		Α	
Period.																							
52.214-18 Preparation of Bids—	14.201-6(l)	Р	Yes								Α												
Construction.																							
52.214-19 Contract Award—Sealed	<u>14.201-6</u> (m)	Р	Yes								Α					Α							
Bidding—Construction.																							
52.214-20 Bid Samples.	14.201-6(o)(1)	Р	Yes	L	Α				Α					Α					Α				
Alternate I	14.201-6(o)(2)(i)	Р	Yes	L	Α				Α					Α					Α				
Alternate II	14.201-6(o)(2)(ii)	Р	Yes	L	Α				Α					Α					Α				

PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
<u>52.214-21</u> Descriptive Literature.	<u>14.201-6(p)(1)</u>	Р	Yes	L	Α				Α					Α					Α				
Alternate I	<u>14.201-6(p)(2)</u>	Р	No	L	Α				Α					Α					Α				
52.214-22 Evaluation of Bids for	<u>14.201-6(q)</u>	Р	Yes	М	Α				Α		Α			Α	Α	Α			Α	Α			
Multiple Awards.																							
52.214-23 Late Submissions,	<u>14.201-6(r)</u>	Р	Yes	L	Α		Α		Α		Α			Α	Α	Α			Α				
Modifications, and Withdrawals of																							
Technical Proposals under Two-Step																							
Sealed Bidding.																							
<u>52.214-24</u> Multiple Technical Proposals.	<u>14.201-6</u> (s)	Р	Yes	M	Α		Α		Α		Α			Α					Α				
52.214-25 Step Two of Two-Step Sealed	<u>14.201-6</u> (t)	Р	Yes	L	Α				Α		Α			Α	Α	Α							
Bidding.																							
52.214-26 Audit and Records—Sealed	<u>14.201-7</u> (a)(1)	С	Yes	I	Α				Α		Α			Α	Α	Α			Α	Α			
Bidding.																							
Alternate I	<u>14.201-7</u> (a)(2)	С	Yes	I	Α		Α		Α		Α			Α	Α	Α			Α	Α			
<u>52.214-27</u> Price Reduction for Defective	<u>14.201-7</u> (b)(1)	C	Yes	Ι	Α				Α		Α			Α	Α	Α			Α	Α			
Certified Cost or Pricing Data—																							
Modifications—Sealed Bidding.																							
<u>52.214-28</u> Subcontractor Certified Cost	<u>14.201-7</u> (c)(1)	С	Yes	I	Α				Α		Α			Α	Α	Α			Α	Α			
or Pricing Data—Modifications—																							
Sealed Bidding.																							
52.214-29 Order of Precedence—Sealed	<u>14.201-7</u> (d)	С	Yes	I	Α				Α		Α			Α	Α	Α			Α	Α			
Bidding.																							
52.214-31 Facsimile Bids.	<u>14.201-6</u> (v)	Р	Yes	L	Α				Α					Α	Α	Α			Α	Α		Α	
52.214-34 Submission of Offers in the	<u>14.201-6</u> (w)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
English Language.																							
52.214-35 Submission of Offers in U.S.	14.201-6(x)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Currency.																							
<u>52.215-1</u> Instructions to Offerors—	<u>15.209</u> (a)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
Competitive.																							
Alternate I	<u>15.209</u> (a)(1)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
Alternate II	15.209(a)(2)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
52.215-2 Audit and Records—	15.209(b)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α			Α		Α	
Negotiation.																							
Alternate I	15.209(b)(2)	С	Yes	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α			Α	Α	Α	
Alternate II	15.209(b)(3)	С	Yes	I		Α		Α		Α		Α											
Alternate III	15.209(b)(4)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α		Α	
52.215-3 Request for Information or	15.209(c)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Solicitation for Planning Purposes.																							
52.215-5 Facsimile Proposals.	<u>15.209</u> (e)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.215-6 Place of Performance.	15.209(f)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α			-

PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT

PROVISION OR CLAUSE PRESCRIBED IN POR IR UCF FP CR SUP SUP R&D R&D											PRII	NCIPLE	TYPE	AND/	or Pu	RPOS	E OF C	ONTR	ACT					
S2_215_8 Order of Precedence—	PROVISION OR CLAUSE	PRESCRIBED IN	_	IBR	UCF										LMV		DDR	A&E	FAC		TRN	SAP		CI
Uniform Contract Format							SUP	R&D				CON	CON	LH		svc							svc	
S2_215-9 Changes or Additions to 15.408(a) C Yes I A A A A A A A A A		15.209(h)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
Make-or-Buy Program.																								
Alternate		15.408(a)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α		Α	
Alternate II																								
S2_215_10 Price Reduction for Defective C S408(b) C Yes I A A A A A A A A A	Alternate I	15.408(a)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α													
Certified Cost or Pricing Data. S2.215-11 Price Reduction for Defective 15.408(c) C Yes I A A A A A A A A A	Alternate II	15.408(a)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α													
S2_215-11 Price Reduction for Defective Certified Cost or Pricing Data— Modifications. S2_215-12 Subcontractor Certified Cost or Pricing Data— Modifications. S2_215-13 Subcontractor Certified Cost or Pricing Data— Modifications. S2_215-14 Integrity of Unit Prices. S4_08(f)(1)	52.215-10 Price Reduction for Defective	15.408(b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Certified Cost or Pricing Data— Modifications. 15.408(d) C Yes I A A A A A A A A A	Certified Cost or Pricing Data.																							
Modifications.	52.215-11 Price Reduction for Defective	15.408(c)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.215-12 Subcontractor Certified Cost or Pricing Data. 15.408(d) C Yes I A<	Certified Cost or Pricing Data—																							
or Pricing Data. 52.215-13 Subcontractor Certified Cost or Pricing Data—Modifications. 52.215-14 Integrity of Unit Prices. 15.408(f)(1)	Modifications.																							
52.215-13 Subcontractor Certified Cost or Pricing Data—Modifications. 15.408(e) C Yes I A	52.215-12 Subcontractor Certified Cost	15.408(d)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
or Pricing Data—Modifications. 52.215-14 Integrity of Unit Prices. 15.408(f)(1) C Yes I A A A A A A A A A	or Pricing Data.																							
52.215-14 Integrity of Unit Prices. 15.408(f)(1) C Yes I A	52.215-13 Subcontractor Certified Cost	15.408(e)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Alternate I	or Pricing Data—Modifications.																							
52.215-15 Pension Adjustments and Asset Reversions. 15.408(g) C Yes I A	52.215-14 Integrity of Unit Prices.	15.408(f)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Asset Reversions. Second	Alternate I	15.408(f)(2)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.215-16 Facilities Capital Cost of Money. 15.408(h) P Yes L A	52.215-15 Pension Adjustments and	15.408(g)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
Money. S2.215-17 Waiver of Facilities Capital 15.408(i) C Yes I A A A A A A A A A	Asset Reversions.																							
52.215-17 Waiver of Facilities Capital 15.408(i) C Yes I A	52.215-16 Facilities Capital Cost of	15.408(h)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
Cost of Money. 52.215-18 Reversion or Adjustment of Plans for Postretirement Benefits (PRB) Other Than Pensions. C Yes I A A A A A A A A A A A A A A A A A A	Money.																							
52.215-18 Reversion or Adjustment of Plans for Postretirement Benefits (PRB) Other Than Pensions.	52.215-17 Waiver of Facilities Capital	15.408(i)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α		Α	
Plans for Postretirement Benefits (PRB) Other Than Pensions.	Cost of Money.																							
(PRB) Other Than Pensions.	52.215-18 Reversion or Adjustment of	15.408(j)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
	Plans for Postretirement Benefits																							
52,215-19 Notification of Ownership 15,408(k) C Yes I A A A A A A A A A A A A A A A A A A	(PRB) Other Than Pensions.																							
	52.215-19 Notification of Ownership	15.408(k)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Changes.	Changes.																							
52.215-20 Requirements for Certified 15.408(I) P Yes L O O O O O O O O O O O O O O O O	52.215-20 Requirements for Certified	15.408(l)	Р	Yes	L	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cost or Pricing Data and Data Other																								
Than Certified Cost or Pricing Data.																								
Alternate I 15.408(l) P No L O O O O O O O O O O O O O O O O O O	Alternate I	<u>15.408</u> (l)	Р	No	L	_	0	0		0	0	0	0	0	0	_	0	0	0	_	0	0	0	0
Alternate II 15.408(l) P Yes L O O O O O O O O O	Alternate II	15.408(l)	Р	Yes	L	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate III 15.408(l) P No L O O O O O O O O O O O O O O O O O	Alternate III	15.408(l)	Р	No	L	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate IV 15.408(I) P No L O O O O O O O O O O O O O O O	Alternate IV	15.408(l)	Р	No	L	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

										Prii	NCIPLE	Түре	AND/	or Pu	RPOSE	OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	SVC	svc	CON	CON	LH		svc				DEL			svc	
52.215-21 Requirements for Certified	15.408(m)	С	Yes	I	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
Cost or Pricing Data and Data Other																							
Than Certified Cost or Pricing Data—																							
Modifications.																							
Alternate I	15.408(m)	С	Yes	ı	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate II	15.408(m)	С	Yes	ı	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate III	15.408(m)	С	Yes	I	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate IV	15.408(m)	С	Yes	I	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	i
52.215-22 Limitations on Pass-Through	15.408(n)(1)	Р	Yes	L	Α	R	Α	R	Α	R	Α	R	Α	Α		Α	Α	Α	Α	Α		Α	
Charges—Identification of Subcontract																							
Effort.																							
52.215-23 Limitations on Pass-Through	15.408(n)(2)	С	Yes	ı	Α	R	Α	R	Α	R	Α	R	Α	Α		Α	Α	Α	Α	Α		Α	1
Charges.																							
Alternate I	15.408(n)(2)(iii)	С	Yes	I	Α	R	Α	R	Α	R	Α	R	Α	Α		Α	Α	Α	Α	Α		Α	
52.216-1 Type of Contract.	16.105	Р	No	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.216-2 Economic Price Adjustment—	<u>16.203-4</u> (a)	С	No	I	0									0					0				
Standard Supplies.																							
52.216-3 Economic Price Adjustment—	<u>16.203-4</u> (b)	С	No	I	0									0					0				1
Semistandard Supplies.																							
52.216-4 Economic Price Adjustment—	<u>16.203-4</u> (c)	С	Yes	I	0				0		0		0	0	0	0	0	0	0				1
Labor and Material.																							
52.216-5 Price Redetermination—	16.205-4	С	Yes	I			Α		Α		Α		Α	Α	Α	Α	Α	Α	Α				1
Prospective.																							
52.216-6 Price Redetermination—	<u>16.206-4</u>	С	Yes	I			Α		Α		Α		Α	Α		Α		Α	Α				
Retroactive.																							
52.216-7 Allowable Cost and Payment.	<u>16.307</u> (a)	С	Yes	I		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Alternate I	<u>16.307</u> (a)(2)	С	Yes	ı		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Alternate II	<u>16.307</u> (a)(3)	С	Yes	ı		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Alternate III	<u>16.307</u> (a)(4)	С	Yes	I		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Alternate IV	<u>16.307</u> (a)(5)	С	Yes	I		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
<u>52.216-8</u> Fixed Fee.	<u>16.307</u> (b)	С	Yes	-		Α		Α		Α			Α	Α	Α	Α	Α	Α	Α	Α			
52.216-9 Fixed Fee—Construction.	<u>16.307</u> (c)	С	Yes									Α											
<u>52.216-10</u> Incentive Fee.	<u>16.307</u> (d)	С	Yes	Ι		Α		Α		Α			Α		Α	Α			Α	Α			
52.216-11 Cost Contract—No Fee.	<u>16.307</u> (e)(1)	С	Yes	ı		Α		Α		Α		Α	Α	Α	Α	Α		Α	Α	Α			
Alternate I	<u>16.307</u> (e)(2)	С	Yes	I				Α															
52.216-12 Cost-Sharing Contract—No	16.307(f)(1)	С	Yes	I	1	Α	1	Α		Α		Α			Α	Α	Α	Α	Α	Α			
Fee.																							
Alternate I	16.307(f)(2)	С	Yes	Ι	1	1	1	Α															
52.216-15 Predetermined Indirect Cost	16.307(g)	С	Yes	ı				Α															
Rates.																							
	1																						

				PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																			
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	-	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D		svc	CON	CON	LH		SVC				DEL			svc	
52.216-16 Incentive Price Revision—	<u>16.406(a)</u>	С	Yes	l	Α		Α		Α		Α		Α	Α	Α	Α	Α		Α				
Firm Target.																							
Alternate I	<u>16.406</u> (a)	С	Yes	I	Α				Α				Α	Α	Α				Α				
52.216-17 Incentive Price Revision—	<u>16.406</u> (b)	С	Yes	I	Α		Α		Α		Α		Α	Α	Α	Α	Α		Α				i
Successive Targets.																							
Alternate I	<u>16.406(b)</u>	С	Yes	ı	Α		Α		Α				Α	Α	Α				Α				
<u>52.216-18</u> Ordering.	<u>16.506</u> (a)	С	No	I															Α				
<u>52.216-19</u> Order Limitations.	<u>16.506</u> (b)	С	No	I															Α				
<u>52.216-20</u> Definite Quantity.	<u>16.506</u> (c)	С	Yes	-															Α				
52.216-21 Requirements.	<u>16.506</u> (d)(1)	С	No	I															Α				
Alternate I	16.506(d)(2)	С	Yes	Ι															Α				
Alternate II	16.506(d)(3)	С	Yes	I					1									1	Α				\Box
Alternate III	16.506(d)(4)	С	Yes	ı															Α				
Alternate IV	16.506(d)(5)	С	Yes	ı															Α				
52.216-22 Indefinite Quantity.	16.506(e)	С	No	ı															Α				
52.216-23 Execution and	16.603-4(b)(1)	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Commencement of Work. (See Note 1.)																							
52.216-24 Limitation of Government	16.603-4(b)(2)	С	No	ı	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
Liability. (See Note 1.)	.,,,,																						i
52.216-25 Contract Definitization.	16.603-4(b)(3)	С	No	Ι	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
(See Note 1.)	.,,,,																						i
Alternate I (See Note 1.)	16.603-4(b)(3)	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.216-26 Payments of Allowable Costs		С	Yes	ı		Α		Α		Α		Α			Α	Α	Α	Α	Α				
Before Definitization. (See Note 1.)																							
52.216-27 Single or Multiple Awards.	16.506(f)	Р	Yes	L															Α				
52.216-28 Multiple Awards for Advisory	16.506(g)	Р	Yes	L															Α				
and Assistance Services.																							i
52.216-29 T&M/LH Proposal	16.601(f)(1)	Р	Yes	L									Α										
Requirements—Non-commercial Item	.,,,,																						i
Acquisition with Adequate Price																							
Competition																							
52.216-30 T&M/LH Proposal	16.601(f)(2)	Р	No	L									Α										
Requirements—Non-commercial Item																							
Acquisition without Adequate Price																							i !
Competition											<u></u>						L			<u></u>			
52.216-31 T&M/LH Proposal	<u>16.601</u> (f)(3)	Р	Yes	I									Α										
Requiremetns—Commercial Item																							i !
Acquisition																							i !
52.217-2 Cancellation Under Multiyear	17.109(a)	С	Yes	I	Α				Α					Α					Α				
Contracts.																							ı

PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.217-3 Evaluation Exclusive of	17.208(a)	Р	Yes	М	Α	Α			Α	Α			Α	Α					Α	Α			
Options.																							
52.217-4 Evaluation of Options	<u>17.208(b)</u>	Р	Yes	М	Α	Α			Α	Α			Α	Α					Α	Α			
Exercised at Time of Contract Award.																							
52.217-5 Evaluation of Options.	<u>17.208</u> (c)	Р	Yes	М	Α	Α			Α	Α			Α	Α					Α	Α			
52.217-6 Option for Increased Quantity.	17.208(d)	С	Yes	I	Α				Α					Α					Α	Α			
52.217-7 Option for Increased	<u>17.208(e)</u>	С	Yes	I	Α	Α							Α	Α					Α				
Quantity—Separately Priced Line Item.																							
52.217-8 Option to Extend Services.	17.208(f)	С	Yes	I					Α	Α			Α						Α	Α			
52.217-9 Option to Extend the Term of	17.208(g)	С	No	ı					Α	Α			Α						Α	Α			
the Contract.																							
52.219-1 Small Business Program	19.309(a)(1)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Representations.																							
Alternate I	19.309(a)(2)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
<u>52.219-2</u> Equal Low Bids.	<u>19.309</u> (b)	Р	No	K	Α				Α		Α			Α	Α	Α			Α	Α		Α	
52.219-3 Notice of HUBZone Set-Aside	<u>19.1309</u> (a)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
or Sole Source Award.																							
Alternate I	19.1309(a)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.219-4 Notice of Price Evaluation	19.1309(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α
Preference for HUBZone Small																							
Business Concerns.																							
Alternate I	<u>19.1309</u> (b)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.219-6 Notice of Total Small Business	<u>19.508</u> (c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Set-Aside.																							
Alternate I	<u>19.508</u> (c)	С	Yes	I	Α								Α								Α		
Alternate II	<u>19.508</u> (c)	С	Yes	I	Α								Α								Α		
52.219-7 Notice of Partial Small	19.508(d)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Business Set-Aside.																							
Alternate I	<u>19.508</u> (d)	С	Yes	I	Α								Α										
Alternate II	19.508(d)	С	Yes	ı	Α								Α										
52.219-8 Utilization of Small Business	19.708(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Concerns.																							
52.219-9 Small Business	19.708(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Subcontracting Plan.																							
Alternate I	19.708(b)(1)	С	Yes	I	Α		Α		Α		Α			Α		Α			Α	Α		Α	
Alternate II	19.708(b)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Alternate III	19.708(b)(1)(iii)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
52.219-10 Incentive Subcontracting	19.708(c)(1)	С	Yes	Ι	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0	
Program.																							
L	1																						

PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT

				PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT UCF FP CR FP CR FP CR FP CR T&M LMV COM DDR A&E FAC IND TRN SAP UTL														$\overline{}$					
PROVISION OR CLAUSE	Prescribed In	P OR	IBR	UCF										LMV	-	DDR	A&E	FA			SAP	_	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DE	-		svc	
52.219-11 Special 8(a) Contract	<u>19.811-3</u> (a)	С	Yes	I																			
Conditions. (See Note 2.)																							
52.219-12 Special 8(a) Subcontract	<u>19.811-3</u> (b)	С	No	I																			
Conditions. (See Note 2.)																							
52.219-13 Notice of Set-Aside of	<u>19.508(f)</u>	С	No	ı															Α				
Orders.																							
<u>52.219-14</u> Limitations on	<u>19.508(e)</u> or	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Subcontracting. (See Note 2.)	<u>19.811-3</u> (e)																						
52.219-16 Liquidated Damages—	19.708(b)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Subcontracting Plan.																							
52.219-17 Section 8(a) Award.	<u>19.811-3</u> (c)	С	No	I																			
(See Note 2.)																							
52.219-18 Notification of Competition	<u>19.811-3</u> (d)	С	No	ı																			
Limited to Eligible 8(a) Concerns.																							
(See Note 2.)																							
Alternate I (See Note 2.)	<u>19.811-3</u> (d)(1)	С	No	I																			
Alternate II (See Note 2.)	19.811-3(d)(2)	С	No	ı																			
52.219-27 Notice of Service-Disabled	19.1407	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Veteran-Owned Small Business Set																							
Aside.																							
52.219-28 Post-Award Small Business	19.309(c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Program Rerepresentation.																							
52.219-29 Notice of Set-Aside for, or	19.1507(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Sole Source Award to, Economically																							
Disadvantaged Women-Owned Small																							
Business Concerns. ✓																							
52.219-30 Notice of Set-Aside for, or	19.1507(b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Sole Source Award to, Women-Owned																							
Small Business Concerns Eligible																							
Under the Women-Owned Small																							
Business Program. ✓																							
52.222-1 Notice to the Government of	22.103-5(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Labor Disputes.																							
52.222-2 Payment for Overtime	22.103-5(b)	С	Yes	ı		Α		Α		Α		Α			Α	Α	Α		Α	Α			
Premiums.	```																						
52.222-3 Convict Labor.	22.202	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-4 Contract Work Hours and	22.305	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	1	Α	
Safety Standards —Overtime																							
Compensation.																							
52.222-5 Construction Wage Rate	22.407(h)	Р	No	L							Α	Α									Α		$\vdash \vdash \vdash$
Requirements—Secondary Site of the				-																			
Work.																							
•	I	1	l	1	1	l	I	l	I	1	1	1	1	I		1	I	1	1	1	1	1	1

PROVISION OF CLAUSE PRESCRIBED IN POR BR UCF Pr SUP						PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																		
S22226 Construction Wage Rate Records 22.407(a) C Yes I	PROVISION OR CLAUSE	PRESCRIBED IN	_	IBR	UCF										LMV	_	DDR	A&E	FAC		TRN	SAP	-	CI
Requirements						SUP	SUP	R&D	R&D	svc	svc			LH		svc				DEL			svc	
\$2,222.2 Withholding of Funds		<u>22.407</u> (a)	С	Yes	I							Α	Α									Α		
22223 Approximate Approx	1																							
S22224 Apprentices and Trainces S2207(a) C Yes 1			С	Yes	I							Α	Α											
Section Compliance with Copeland Act Nequirements Act Nequirements Copeland Act Nequirements Copeland Act Nequirements Copeland Copela			С	Yes	I							Α	Α											
Act Requirements.	52.222-9 Apprentices and Trainees.	<u>22.407</u> (a)	С	Yes	I							Α	Α											
\$2 222-1 Subcontracts (Labor Standards). \$2 2407(a)	52.222-10 Compliance with Copeland	22.407(a)	С	Yes	ı							Α	Α											
Standards Stan	Act Requirements.																							
222-12 Contract Termination	52.222-11 Subcontracts (Labor	22.407(a)	С	Yes	I							Α	Α											
Debarment Deba	Standards).																							
22.221-13 Compliance with Construction Wage Rate Requirements and Related Regulations S2.222-14 Disputes Concerning Labor Standards S2.222-15 Certification of Eligibility S2.207(a) C Yes I	52.222-12 Contract Termination—	22.407(a)	С	Yes	ı							Α	Α									Α		
Construction Wage Rate Requirements and Related Regulations. Section 222-14 Disputes Concerning Labor Standards. C Yes I	Debarment.																							
Construction Wage Rate Requirements and Related Regulations. Section 222-14 Disputes Concerning Labor Standards. C Yes I	52.222-13 Compliance with	22.407(a)	С	Yes	Ι							Α	Α									Α		
Standard Regulations C Yes I	Construction Wage Rate Requirements																							
Standards																								
Standards	52.222-14 Disputes Concerning Labor	22.407(a)	С	Yes	I							Α	Α									Α		
\$2,222-16 Approval of Wage Rates. \$2,2407(b) \$2,1207(c)																								
\$2,222-16 Approval of Wage Rates. \$2,2407(b) \$2,1207(c)	52.222-15 Certification of Eligibility.	22.407(a)	С	Yes	I							Α	Α									Α		
Section Sect			С	Yes									Α											
Workers S2_222_18 Certification Regarding S2_2150S(a) P No K A A A A A A A A A				Yes	1					R	R			R					Α	Α				Α
End Products S2_222_19 Child Labor—Cooperation S2_222_19 Contracts for Materials, Supplies, Articles, and Equipment Exceeding \$15,000. S2_222_21 Prohibition of Segregated S2_221_20 Prohibition of Segregated S2_222_20 Provious Contracts and S2_																								
End Products S2_222_19 Child Labor—Cooperation S2_222_19 Contracts for Materials, Supplies, Articles, and Equipment Exceeding \$15,000. S2_222_21 Prohibition of Segregated S2_221_20 Prohibition of Segregated S2_222_20 Provious Contracts and S2_	52 222-18 Certification Regarding	22.1505(a)	Р	No	K	Α	Α													Α		Α		Α
End Products.		<u>======</u> (u)			'`	, ,														'`		, ,		1
with Authorities and Remedies. C Yes I A <	C																							
with Authorities and Remedies. C Yes I A <		22.1505(b)	С	Yes	1	Α	Α													Α		Α		Α
52.222-20 Contracts for Materials, Supplies, Articles, and Equipment Exceeding \$15,000. 22.610 C Yes I A		<u>======</u> (0)	•			'`	, ,													'`		, ,		
Supplies, Articles, and Equipment Exceeding \$15,000. C Yes I A		22.610	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		
Exceeding \$15,000. 52,222-21 Prohibition of Segregated		==																						
52.222-21 Prohibition of Segregated Facilities. 22.810(a)(1) C Yes I A	11 / 11																							
Facilities. Secondariance Reports. Secondariance Reports. Pervious Contracts and Compliance Reports. Pervious Contracts and A A A A A A A A A A A A A A A A A A A	_	22.810(a)(1)	С	Yes	<u> </u>	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-22 Previous Contracts and Compliance Reports. 22.810(a)(2) P No K A </td <td></td> <td>=====(=)(=)</td> <td></td>		=====(=)(=)																						
Compliance Reports. S2.222-23 Notice of Requirement for Affirmative Action to Ensure Equal Employment Opportunity for Construction. P Yes A A A A A A A A A A A A A A A A A A A		22.810(a)(2)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-23 Notice of Requirement for Affirmative Action to Ensure Equal Employment Opportunity for Construction. 22.810(b) P Yes A </td <td></td> <td><u>==:010</u>(u)(=)</td> <td></td> <td></td> <td></td> <td> '`</td> <td>, ,</td> <td> '`</td> <td> '`</td> <td> '`</td> <td> '`</td> <td>, ,</td> <td> '`</td> <td> '`</td> <td> '`</td> <td> '`</td> <td>, ,</td> <td>, ,</td> <td></td> <td> '`</td> <td> ' '</td> <td>, ,</td> <td>, ,</td> <td></td>		<u>==:010</u> (u)(=)				'`	, ,	'`	'`	'`	'`	, ,	'`	'`	'`	'`	, ,	, ,		'`	' '	, ,	, ,	
Affirmative Action to Ensure Equal Employment Opportunity for Construction.	* *	22.810(b)	P	Yes								Α	Α									Α		$\overline{}$
Employment Opportunity for Construction. 22.810(c) P Yes L A <t< td=""><td></td><td><u>=====</u>(c)</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>, ,</td><td> '`</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>, ,</td><td></td><td></td></t<>		<u>=====</u> (c)										, ,	'`									, ,		
Construction. 52.222-24 Preaward On-Site Equal Opportunity Compliance Evaluation. 22.810(c) P Yes L A <	-																							
52.222-24 Preaward On-Site Equal Opportunity Compliance Evaluation. 22.810(c) P Yes L A																								
Opportunity Compliance Evaluation. Description of the property of the		22.810(c)	Р	Yes	L	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.222-25 Affirmative Action			'		-	- `	' '	- `		'	'			'	'	'	•	'		'	'		•	
		22.810(d)	P	Nο	K	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Compliance	Compliance.	<u> </u>	'		.``	``	'`	``	'`	^`	'`			'`	^`	``	, `		'`	^`	'`	, `	, `	

				PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT BR UCF FP CR FP CR FP CR FP CR T&M LMV COM DDR A&E FAC IND TRN SAP UTL TWO TW																			
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR			FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
<u>52.222-26</u> Equal Opportunity.	<u>22.810</u> (e)	С	Yes	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	<u>22.810</u> (e)	С	Yes	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-27 Affirmative Action	<u>22.810</u> (f)	С	Yes								Α	Α									Α		
Compliance Requirements for																							
Construction.																							
<u>52.222-29</u> Notification of Visa Denial.	<u>22.810(g)</u>	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-30 Construction Wage Rate	<u>22.407</u> (e)	С									Α	Α											
Requirements—Price Adjustment																							
(None or Separately Specified Method).																							
52.222-31 Construction Wage Rate	<u>22.407</u> (f)	С									Α	Α											
Requirements—Price Adjustment																							
(Percentage Method).																							
52.222-32 Construction Wage Rate	<u>22.407(g)</u>	С									Α	Α											
Requirements—Price Adjustment																							
(Actual Method).																							
<u>52.222-33</u> Notice of Requirement for	22.505(a)(1)	Р	Yes								Α	Α											
Project Labor Agreement.																							
Alternate I	22.505(a)(1)	Р	Yes								Α	Α											
Alternate II	22.505(a)(2)	Р	Yes								Α	Α											
<u>52.222-34</u> Project Labor Agreement.	22.505(b)(1)	С	Yes								Α	Α											
Alternate I	22.505(b)(2)	С	Yes								Α	Α											
52.222-35 Equal Opportunity for	22.1310(a)(1)	С	No	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Veterans.																							
Alternate I	22.1310(a)(2)	С	No	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-36 Equal Opportunity for	22.1408(a)	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Workers with Disabilities.																							
Alternate I	22.1408(b)	С	No	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-37 Employment Reports on	22.1310(b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Veterans.																							
52.222-38 Compliance with Veterans'	22.1310(c)	Р	Yes	K	Α	Α	Α	Α	Α	Α	а	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Employment Reporting Requirements.																							
52.222-40 Notification of Employee	22.1605	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Rights Under the National Labor																							
Relations Act.																							
52.222-41 Service Contract Labor	22.1006(a)	С	Yes	I					Α	Α			Α		Α	Α	Α			Α	Α		
Standards.																							
52.222-42 Statement of Equivalent Rates	<u>22.1006</u> (b)	С	No	ı					Α	Α			Α		Α	Α	Α			Α	Α		
for Federal Hires.																							
52.222-43 Fair Labor Standards Act and	22.1006(c)(1)	С	Yes	I					Α				Α		Α	Α	Α			Α	Α		
Service Contract Labor Standards—																							
Price Adjustment (Multiple Year and																							
Option Contracts).																							

SUBPART 52.3—PROVISION AND CLAUSE MATRIX

52.301

										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	IRPOS	E OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	сом	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D		svc	CON	CON	LH		svc				DEL			svc	
52.222-44 Fair Labor Standards Act and	22.1006(c)(2)	С	Yes	ı					Α				Α		Α	Α	Α			Α	Α		'
Service Contract Labor Standards—																							
Price Adjustment.																							
<u>52.222-46</u> Evaluation of Compensation	22.1103	Р	Yes	L					Α	Α													
for Professional Employees.																							
52.222-48 Exemption from Application	22.1006(e)(1)	С	Yes	-					Α	Α			Α								Α		
of the Service Contract Labor Standards																							
to Contracts for Maintenance,																							
Calibration, or Repair of Certain																							
Equipment-Certification.																							
52.222-49 Service Contract Labor	22.1006(f)	С	Yes	ı					Α	Α			Α		Α	Α				Α	Α		
Standards—Place of Performance																							
Unknown.																							
52.222-50 Combating Trafficking in	22.1705(a)(1)	С	Yes	ı	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	
Persons.																							
Alternate I	22.1705(a)(2)	С	No	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.222-51 Exemption from Application	22.1006(e)(2)	С	Yes	ı					Α	Α			Α								Α		
of the Service Contract Labor Standards																							
to Contracts for Maintenance,																							
Calibration, or Repair of Certain																							
Equipment—Requirements.																							
52.222-52 Exemption from Application	22.1006(e)(3)	Р	Yes	ı					Α	Α			Α								Α		
of the Service Contract Labor Standards																							
to Contracts for Certain Services—																							
Certification.																							
52.222-53 Exemption from Application	22.1006(e)(4)	С	Yes	ı					Α	Α			Α								Α		
of the Service Contract Labor Standards																							
to Contracts for Certain Services—																							
Requirements.																							
52.222-54 Employment Eligibility	22.1803	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α		Α	\Box
Verification.																							
52.222-55 Minimum Wages Under	22.1906	С	Yes	ı					Α	Α	Α	Α	Α		Α	Α				Α	Α		Α
Executive Order 13658.																							
52.222-56 Certification Regarding	22.1705(b)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Trafficking in Persons Compliance																							
Plan.																							
52.223-1 Biobased Product Certification.	23.406(a)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α
52.223-2 Affirmative Procurement of	23.406(b)	C	Yes	<u> </u>	<u> </u>				Α	Α	Α	Α	Α		Α	Α		Α	Α	Α	Α	 	Α
Biobased Products Under Service and	25.100(0)		. 55	'					, `	'`	'`	, ,	'`		'`	'`		<i>'</i>	'`	'`	, `		^`
Construction Contracts.																							
52.223-3 Hazardous Material	23.303	С	Yes		Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	$\vdash \vdash$
Identification and Material Safety Data.	23.303		100	'	^`	, ,	'`	′`	'`	′`	'`	, ,	′`	'`	'`	'`	'`	'`	' `	'`	'`	'`	'
Alternate I	23.303(b)	С	Yes	-	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	$\vdash \vdash \vdash$
Alternate I	<u>45.505</u> (0)		162	1	_ ^	Α.	^	_ ^		^	Α.	۲	^	^	^	^	^	_^	Α	Α.		^	1 '

52.301

										PRI	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	E OF C	CONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV		DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.223-4 Recovered Material Certification.	<u>23.406</u> (c)	Р	Yes	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α
<u>52.223-5</u> Pollution Prevention and	23.1005	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Right-to-Know Information.																							
Alternate I	<u>23.1005</u> (b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate II	<u>23.1005</u> (c)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	а	Α	Α	Α	Α	Α	Α	Α	
<u>52.223-6</u> Drug-Free Workplace.	23.505	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.223-7 Notice of Radioactive Materials.	23.602	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α			Α		Α	Α		Α		
52.223-9 Estimate of Percentage of Recovered Material Content for EPA-Designated Products.	<u>23.406(d)</u>	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Alternate I	23.406(d)	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
52.223-10 Waste Reduction Program.	23.705(a)	С	Yes	I					Α	Α					Α			Α					
52.223-11 Ozone-Depleting Substances and High Global Warming Potential Hydrofluorocarbons.	<u>23.804(a)</u>	С	No	I	Α	Α													Α		Α		
52.223-12 Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners.	<u>23.804(b)</u>	С	Yes	I					Α	Α			Α			Α			Α		Α		
52.223-13 Acquisition of EPEAT®- Registered Imaging Equipment.	<u>23.705</u> (c)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		Α
Alternate I	23.705(c)(2)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		Α
52.223-14 Acquisition of EPEAT®-Registered Televisions.	23.705(d)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		Α
Alternate I	23.705(d)(2)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		Α
52.223-15 Energy Efficiency in Energy-Consuming Products.	23.206	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α		Α	Α	Α	Α	Α	Α
52.223-16 Acquisition of EPEAT®-Registered Personal Computer Products.	23.705(b)(1)	С	Yes	I	Α	А	Α	Α	Α	Α			Α	Α	Α				А		Α		Α
Alternate I	23.705(b)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		Α
52.223-17 Affirmative Procurement of EPA-designated Items in Service and Construction Contracts.	<u>23.406(e)</u>	С	Yes	I					Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α	Α		
52.223-18 Encouraging Contractor Policies to Ban Text Messaging While Driving	23.1105	С	Yes	I	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
52.223-19 Compliance with Environmental Management Systems.	23.903	С	Yes	I			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	
52.223-20 Aerosols.	23.804	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.223-21 Foams.	23.804	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.224-1 Privacy Act Notification.	24.104(a)	С	Yes	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		

SUBPART 52.3—PROVISION AND CLAUSE MATRIX

52.301

										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	IRPOSI	E OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D		svc	CON	CON	LH		svc				DEL			svc	
<u>52.224-2</u> Privacy Act.	<u>24.104</u> (b)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		
52.225-1 Buy American—Supplies.	25.1101(a)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		Α
52.225-2 Buy American Certificate.	25.1101(a)(2)	Р	No	K	Α	Α	Α	Α	Α	Α			Α	Α	Α				Α		Α		
52.225-3 Buy American—Free Trade	25.1101(b)(1)(i)	С	Yes	ı	Α	Α							Α	Α					Α		Α		Α
Agreements-Israeli Trade Act.																							
Alternate I	25.1101(b)(1)(ii)	С	Yes	I	Α	Α							Α	Α					Α		Α		Α
Alternate II	25.1101(b)(1)(iii)	С	Yes	ı	Α	Α							Α	Α					Α		Α		Α
Alternate III	25.1101(b)(1)(iv)	С	Yes	I	Α	Α							Α	Α					Α		Α		Α
52.225-4 Buy American—Free Trade	25.1101(b)(2)(i)	Р	No	K	Α	Α							Α	Α					Α		Α		
Agreements-Israeli Trade Act																							
Certificate.																							
Alternate I	25.1101(b)(2)(ii)	Р	No	K	Α	Α							Α	Α					Α		Α		
Alternate II	25.1101(b)(2)(iii)	Р	No	K	Α	Α							Α	Α					Α		Α		
Alternate III	25.1101(b)(2)(iv)	Р	No	K	Α	Α							Α	Α					Α		Α		
52.225-5 Trade Agreements.	25.1101(c)(1)	С	Yes	ı	Α	Α													Α		Α		Α
52.225-6 Trade Agreements Certificate.	25.1101(c)(2)	Р	No	K	Α	Α													Α		Α		
52.225-7 Waiver of Buy American	25.1101(d)	Р	Yes	L	Α	Α	Α	Α											Α		Α		Α
Statute for Civil Aircraft and Related	(0)																						
Articles.																							
52.225-8 Duty-Free Entry.	25.1101(e)	С	Yes	ı	Α	Α	Α	Α					Α	Α	Α				Α		Α		Α
52.225-9 Buy American—Construction	25.1102(a)	С	No								Α	Α											
Materials.	(")																						
52.225-10 Notice of Buy American	25.1102(b)(1)	Р	No								Α	Α											\vdash
Requirement—Construction Materials.	()()																						
Alternate I	25.1102(b)(2)	Р	No								Α	Α											
52.225-11 Buy American—Construction		С	No								Α	Α											\vdash
Materials under Trade Agreements.	(*)																						
Alternate I	25.1102(c)(3)	С	No								Α	Α											
52.225-12 Notice of Buy American	25.1102(d)(1)	Р	No								Α	Α											
Requirement—Construction Materials	(*)(*)																						
Under Trade Agreements.																							
Alternate I	25.1102(d)(2)	Р	No								Α	Α											
Alternate II	25.1102(d)(3)	Р	No								Α	Α											
52.225-13 Restrictions on Certain	25.1103(a)	С	Yes	1	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
Foreign Purchases.	(*)				``	``	'	``	'	``	``	'	'`	'	'	••	``	``	'	••	``	'	`
52.225-14 Inconsistency Between	25.1103(b)	С	Yes		Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
English Version and Translation of	(0)				'`		•		' '	'	'		'	'	'	'	'	- `	'	'	'	' '	`
Contract.																							
52.225-17 Evaluation of Foreign	25.1103(c)	Р	Yes	М	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Currency Offers.	(*)																						
Currency Offers.																							

										PRI	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
<u>52.225-18</u> Place of Manufacture.	<u>25.1101</u> (f)	Р	No	K	R	R							Α						Α		Α		Α
52.225-19 Contractor Personnel in a	25.301-4	С	Yes	-	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Designated Operational Area or																							
Supporting a Diplomatic or Consular																							
Mission Outside the United States.																							
52.225-20 Prohibition on Conducting	25.1103(d)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Restricted Business Operations in																							
Sudan—Certification.																							
52.225-21 Required Use of American	25.1102(e)(1)	С	No								Α	Α											
Iron, Steel, and Manufactured Goods—																							
Buy American Statute—Construction																							
Materials.																							
52.225-22 Notice of Required Use of	25.1102(e)(1)	Р	No								Α	Α											
American Iron, Steel, and																							
Manufactured Goods—Buy American																							
Statute—Construction Materials.																							
Alternate I	25.1102(e)(1)	Р	No								Α	Α											
52.225-23 Required Use of American	25.1102(e)(1)	С	No								Α	Α											
Iron, Steel, and Manufactured Goods—																							
Buy American Statute—Construction																							
Materials under Trade Agreements.																							
Alternate I	25.1102(e)(1)	С	No								Α	Α											
52.225-24 Notice of Required Use of	25.1102(e)(1)	Р	No								Α	Α											
American Iron, Steel, and																							
Manufactured Goods—Buy American																							
Statute—Construction Materials Under																							
Trade Agreements.																							
Alternate I	25.1102(e)(1)	Р	No								Α	Α											
Alternate II	25.1102(e)(1)	Р	No								Α	Α											
52.225-25 Prohibition on Contracting with	25.1103	Р	Yes	K	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
Entities Engaging in Certain Activities or																							
Transactions Relating to Iran—																							
Representation and Certifications																							
52.225-26 Contractors Performing	25.302-6	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	0	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Private Security Functions Outside the																							
United States.																							
52.226-1 Utilization of Indian	26.104	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Organizations and Indian-Owned																							
Economic Enterprises.																							
		1		·		·	·		·	l		·	<u> </u>			l	·	·					

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										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	l '
52.226-2 Historically Black College or	26.304	Р	No	K	Α	Α	Α	Α	Α	Α			Α		Α				Α		Α		
University and Minority Institution																							i '
Representation.																							i '
52.226-3 Disaster or Emergency Area	26.206(a)	Р	No	K	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Representation.																							i '
52.226-4 Notice of Disaster or	26.206(b)	С	Yes	ı	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Emergency Area Set-Aside.																							i '
52.226-5 Restrictions on Subcontracting	26.206(c)	С	Yes	I	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α
Outside Disaster or Emergency Area.																							
52.226-6 Promoting Excess Food	26.404	С	Yes	I	Α	Α			Α	Α									Α		Α		Α
Donation to Nonprofit Organizations.																							
52.227-1 Authorization and Consent.	27.201-2(a)(1)	С	Yes	ı	Α	Α			Α		Α	Α			Α	Α	Α	Α	Α		0		ĺ
Alternate I	27.201-2(a)(2)	С	Yes	ı			Α	Α			Α	Α			Α		Α	Α					
Alternate II	27.201-2(a)(3)	С	Yes	I			Α				Α												
52.227-2 Notice and Assistance	27.201-2(b)	С	Yes	Ι	Α	Α																	
Regarding Patent and Copyright																							i '
Infringement.																							
52.227-3 Patent Indemnity.	<u>27.201-2</u> (c)(1)	С	Yes	ı	Α	Α			Α	Α									Α				
Alternate I	27.201-2(c)(2)	С	Yes	ı	Α	Α			Α	Α									Α				
Alternate II	27.201-2(c)(2)	С	Yes	I	Α	Α			Α	Α					Α				Α				
Alternate III	27.201-2(c)(3)	С	Yes	I											Α						Α		
52.227-4 Patent Indemnity—	27.201-2(d)(1)	С	Yes								Α	Α				Α							
Construction Contracts.																							
Alternate I	27.201-2(d)(2)	С	Yes								0	0				0							
52.227-5 Waiver of Indemnity.	27.201-2(e)	С	Yes	Ι	Α	Α	Α	Α	Α	Α	Α	Α				Α		Α	Α				
52.227-6 Royalty Information.	27.202-5(a)(1)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α				Α		Α	Α				
Alternate I	27.202-5(a)(2)	Р	No	K											Α			Α					
52.227-7 Patents—Notice of	27.202-5(b)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α			Α	Α		Α	Α				
Government Licensee.																							i '
52.227-9 Refund of Royalties.	<u>27.202-5(c)</u>	С	Yes	Ι	Α		Α		Α		Α				Α	Α		Α	Α				l
52.227-10 Filing of Patent Applica-	27.203-2	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α			Α	Α		Α	Α				
tions—Classified Subject Matter.																							i '

										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	IRPOSI	E OF C	ONTR	ACT					
Provision or Clause	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL SVC	CI
52.227-11 Patent Rights—Ownership by	27 303(b)(1)	C	Yes	1	SUP	SUP	A	A	SVC	SVC	A	A	LH		SVC		Α		DEL			SVC	
the Contractor.	27.303(0)(1)		100				, ·	, ,			, ·	^`					^`						
Alternate I	27.303(b)(3)	С	Yes	1			Α	Α			Α	Α					Α						
Alternate II	27.303(b)(4)	С	Yes	1			Α	Α			Α	Α					Α						
Alternate III	27.303(b)(5)	С	Yes	ı			Α	Α			Α	Α											
Alternate IV	27.303(b)(6)	С	Yes	1			Α	Α			Α	Α											
Alternate V	27.303(b)(7)	С	Yes	1			Α	Α			Α	Α											
52.227-13 Patent Rights—Ownership by		С	Yes	1			Α	Α			Α	Α					Α						
the Government.	<u> </u>																						.
Alternate I	27.303(e)(4)	С	Yes	ı			Α	Α			Α	Α					Α						
Alternate II	27.303(e)(5)	С	Yes	I			Α	Α			Α	Α					Α						
52.227-14 Rights in Data—General.	27.409(b)(1)	С	Yes	1	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α	Α		
Alternate I	27.409(b)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α	Α		
Alternate II	27.409(b)(3)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α	Α		
Alternate III	27.409(b)(4)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α	Α		i
Alternate IV	27.409(b)(5)	С	Yes	I	0	0	Α	Α	0	0			0	0	0	0		0	0	0	0		i
Alternate V	27.409(b)(6)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α	Α		i
52.227-15 Representation of Limited	27.409(c)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	i
Rights Data and Restricted Computer	. ,																						l
Software.																							l
52.227-16 Additional Data	27.409(d)	С	Yes	ı			Α	Α													Α		
Requirements.																							l
52.227-17 Rights in Data—Special	<u>27.409(e)</u>	С	Yes	ı	Α	Α	Α	Α	Α	Α	0	0	Α		Α		0				Α		
Works.																							
52.227-18 Rights in Data—Existing	<u>27.409</u> (f)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α		Α		Α		Α		Α		
Works.																							
52.227-19 Commercial Computer	<u>27.409(g)</u>	С	Yes	I	Α				Α						Α						Α		
Software License.																							
52.227-20 Rights in Data—SBIR	27.409(h)	С	Yes	ı			Α	Α															
Program.			.,,	L.						L.													
52.227-21 Technical Data Declaration,	27.409(j)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		
Revision, and Withholding of																							
Payment—Major Systems. 52.227-22 Major System—Minimum	27.409(k)	С	Yes	-	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		\vdash
Rights.	<u>27.409</u> (K)		168	'	_ A	_ ^	^	Α.	A	A	A	_ ^	_ A	_ ^	_ ^	Α	^	_ A	A	A	^		
52.227-23 Rights to Proposal Data	27.409(1)	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		
(Technical).	27.707(1)		163	'	^	^	^	_ ^	^	^	^	^	^	^	^	^	^	^	^	73	^		
52.228-1 Bid Guarantee.	28.101-2	Р	Yes		Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	\square
52.228-2 Additional Bond Security.	28.106-4	C	Yes	<u> </u>	Α	Α	A	Α	Α	A	A	Α	A	Α	Α	A	Α	A	A	A	Α	A	
52.226-2 Additional Bond Security.	20.100-4		163	'		_ ^	_ ^					_ ^		_ ^	_ ^		_ ^		^	^	7	^	

										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSE	E OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL	CI
52.228-3 Workers' Compensation	28.309(a)	С	Yes	_	SUP	SUP	KOLD	KOLD	A	A	A	A	A		SVC		Α		DEL			svc	
Insurance (Defense Base Act).	26.307(a)		103	'																			
52.228-4 Workers' Compensation and	28.309(b)	С	Yes						Α	Α	Α	Α	Α				Α						
War-Hazard Insurance Overseas.	28.309(0)		163	'					^		_ ^												
52.228-5 Insurance—Work on a	28.310	С	Yes	-	Α		Α		Α		Α	Α		Α	Α	Α	Α		Α				
Government Installation.	28.310		163	'	_ ^		^		^		_ ^				^	^							
52.228-7 Insurance—Liability to Third	28.311-1	С	Yes	-		Α		Α		Α					Α			Α	Α				
Persons.	20.311-1		103	l '																			
52.228-8 Liability and Insurance—	28.312	С	Yes	1										R							Α		-
Leased Motor Vehicles.				-																			
52.228-9 Cargo Insurance.	28.313(a)	С	Yes	ı																Α	Α		
52.228-10 Vehicular and General Public	28.313(b)	С	Yes	ı																Α			
Liability Insurance.																							
52.228-11 Pledges of Assets.	28.203-6	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.228-12 Prospective Subcontractor	28.106-4(b)	С	Yes	ı							Α	Α	Α			Α							
Requests for Bonds.																							
52.228-13 Alternative Payment	28.102-3(b)	С	Yes	Ι							Α	Α	Α			Α							
Protections.	. ,																						
52.228-14 Irrevocable Letter of Credit.	28.204-4	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.228-15 Performance and Payment	28.102-3(a)	С	Yes	ı							Α	Α				Α							
Bonds—Construction.	. ,																						
52.228-16 Performance and Payment	28.103-4	С	No	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α		Α	Α	Α	Α		Α	
Bonds—Other Than Construction.																							
Alternate I	28.103-4	С	No	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α		Α	Α	Α	Α		Α	
52.229-1 State and Local Taxes.	29.401-1	С	Yes	ı																Α			
52.229-2 North Carolina State and Local	29.401-2	С	Yes	ı							Α	Α											
Sales and Use Tax.																							
Alternate I	29.401-2	С	Yes	ı					Α	Α													
52.229-3 Federal, State, and Local	29.401-3	С	Yes	ı	Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α	Α			
Taxes.																							
52.229-4 Federal, State, and Local Taxes	29.401-3	С	Yes	I	Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α	Α			
(State and Local Adjustments).																							
52.229-6 Taxes—Foreign Fixed-Price	29.402-1(a)	С	Yes	ı	Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α	Α			
Contracts.																							
52.229-7 Taxes—Fixed-Price Contracts	29.402-1(b)	С	Yes	ı	Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α	Α	Α		
with Foreign Governments.																							
52.229-8 Taxes—Foreign	29.402-2(a)	С	Yes	ı		Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α			
Cost-Reimbursement Contracts.																							
52.229-9 Taxes—Cost-Reimbursement	<u>29.402-2</u> (b)	С	Yes	I		Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α			
Contracts with Foreign Governments.																							

										Prii	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	E OF C	CONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
<u>52.229-10</u> State of New Mexico Gross	<u>29.401-4</u> (b)	C	Yes	I		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α	Α	Α			
Receipts and Compensating Tax.																							
52.230-1 Cost Accounting Standards	30.201-3	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Notices and Certification.																							
Alternate I	30.201-3(b)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.230-2 Cost Accounting Standards.	30.201-4(a)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.230-3 Disclosure and Consistency in	30.201-4(b)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Cost Accounting Practices.																							1
52.230-4 Disclosure and Consistency of	30.201-4(c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Cost Accounting Practices—Foreign																							
Concerns.																							1
52.230-5 Cost Accounting Standards—	<u>30.201-4(e)</u>	С	Yes	Ι	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Educational Institution.																							
52.230-6 Administration of Cost	30.201-4(d)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Accounting Standards.																							
52.230-7 Proposal Disclosure—Cost	30.201-3(c)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Accounting Practice Changes.																							
52.232-1 Payments.	32.111(a)(1)	С	Yes	ı	R				R						Α						Α	Α	
52.232-2 Payments under Fixed-Price	32.111(a)(2)	С	Yes	ı			R																
Research and Development Contracts.																							1
52.232-3 Payments under Personal	32.111(a)(3)	С	Yes	ı					Α	Α													
Service Contracts.																							1
52.232-4 Payments under Transportation	32.111(a)(4)	С	Yes	I																R	Α		
Contracts and Transportation-Related	. , , ,																						
Services Contracts.																							
52.232-5 Payments under Fixed-Price	32.111(a)(5)	С	Yes								R												
Construction Contracts.																							1
52.232-6 Payment under	32.111(a)(6)	С	Yes	I											Α						Α		
Communication Service Contracts with	. , , ,																						
Common Carriers.																							1
52.232-7 Payments under	32.111(a)(7)	С	Yes	ı									Α										
Time-and-Materials and Labor-Hour																							
Contracts.																							
52.232-8 Discounts for Prompt Payment.	32.111(b)(1)	С	Yes	I	Α				Α				Α	Α							Α		
52.232-9 Limitation on Withholding of	32.111(b)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α									
Payments.	`																						1
52.232-10 Payments under Fixed-Price	32.111(c)(1)	С	Yes														Α						
Architect-Engineer Contracts.																							
52.232-11 Extras.	32.111(c)(2)	С	Yes	Ι	Α				Α					Α						Α	Α	Α	
	(-/(-/					<u> </u>	1	l									1		<u> </u>				

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Provision or Clause	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	сом	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С		L.	SUP	SUP		R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.232-12 Advance Payments.	32.412(a)	С	No		Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	<u>32.412(b)</u>	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate II	<u>32.412</u> (c)	С	No	ı		Α		Α		Α		Α		Α	Α		Α	Α	Α	Α		Α	
Alternate III	32.412(d)	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate IV	<u>32.412(e)</u>	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate V	32.412(f)	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.232-13 Notice of Progress Payments.	32.502-3(a)	Р	Yes	L	Α		Α		Α					Α	Α		Α	Α	Α	Α			
52.232-14 Notice of Availability of	32.502-3(b)(2)	Р	Yes	L	Α		Α		Α		Α			Α	Α			Α	Α	Α			
Progress Payments Exclusively for																							
Small Business Concerns.																							
52.232-15 Progress Payments Not	32.502-3(c)	Р	Yes	М	Α		Α		Α					Α	Α			Α	Α	Α			
Included.																							
52.232-16 Progress Payments.	32.502-4(a)	С	Yes	I	Α		Α		Α		Α	Α		Α	Α		Α	Α	Α	Α			
Alternate I	32.502-4(b)	С	Yes	ı	Α		Α		Α		Α	Α		Α	Α		Α	Α	Α	Α			
Alternate II (See Note 1.)	32.502-4(c)	С	Yes	Ι																			
Alternate III	32.502-4(d)	С	Yes	Ι															Α				
52.232-17 Interest.	32.611(a) and	С	Yes	1	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	_
	(b)																						
52.232-18 Availability of Funds.	32.706-1(a)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.232-19 Availability of Funds for the	32.706-1(b)	С	No	I					Α	Α									Α			Α	
Next Fiscal Year.																							
52.232-20 Limitation of Cost.	32.706-2(a)	С	Yes	I		Α		Α		Α				Α	Α	Α		Α	Α	Α		Α	
52.232-22 Limitation of Funds.	32.706-2(b)	С	Yes	I		Α		Α		Α				Α	Α	Α		Α	Α	Α			
52.232-23 Assignment of Claims.	32.806(a)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	32.806(a)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.232-24 Prohibition of Assignment of	32.806(b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Claims.																							
52.232-25 Prompt Payment.	32.908(c)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	32.908(c)(3)	С	Yes	ı				Α		Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.232-26 Prompt Payment for	32.908(a)	С	Yes	ı													Α						
Fixed-Price Architect-Engineer																							
Contracts.																							
52.232-27 Prompt Payment for	32.908(b)	С	Yes	ı							R	R											
Construction Contracts.																							
52.232-28 Invitation to Propose	32.1005(b)(1)	Р	No	L	Α		Α		Α		Α					Α	Α	Α	Α	Α		Α	
Performance-Based Payments.																							
Alternate I	32.1005(b)(2)	Р	No	L	Α		Α		Α		Α					Α	Α	Α	Α	Α		Α	
52.232-29 Terms for Financing of	32.206(b)(2)	С	No	I	Α				Α														Α
Purchases of Commercial Items.																							

										Prii	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	E OF C	CONTR	ACT					
Provision or Clause	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL SVC	CI
52.232-30 Installment Payments for	32.206(g)	С	Yes	I	Α				Α														Α
Commercial Items.																							
52.232-31 Invitation to Propose	32.205(b)	Р	No	L	Α				Α														
Financing Terms.	32.206																						
52.232-32 Performance-Based	32.1005	С	No	I	Α				Α														
Payments.																							
52.232-33 Payment by Electronic Funds	32.1110(a)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Transfer—System for Award																							
Management.																							
52.232-34 Payment by Electronic Funds	32.1110(a)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Transfer—Other than System for																							
Award Management.																							
52.232-35 Designation of Office for	32.1110(c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Government Receipt of Electronic																							
Funds Transfer Information.																							
52.232-36 Payment by Third Party.	32.1110(d) and	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
	(e)(3)																						
52.232-37 Multiple Payment	<u>32.1110</u> (e)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Arrangements.																							
52.232-38 Submission of Electronic	32.1110(g)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Funds Transfer Information with Offer.																							
52.232-39 Unenforceability of	32.706-3	С	Yes	ı	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	
Unauthorized Obligations.																							
52.232-40 Providing Accelerated	32.009-2	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Payments to Small Business																							
Subcontractors																							
<u>52.233-1</u> Disputes.	33.215	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	33.215	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.233-2 Service of Protest.	33.106(a)	Р	No	L	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R		R	
52.233-3 Protest after Award.	33.106(b)	С	Yes	I	R		R		R		R		R	R	Α	R	Α	Α	R	Α	R	R	
Alternate I	33.106(b)	С	Yes	ı		R		R		R		R			Α		Α	Α		Α		Α	
52.233-4 Applicable Law for Breach of	33.215(b)	С	Yes	Ι	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R
Contract Claim.	` ` `																						
52.234-1 Industrial Resources	34.104	С	N	ı	Α	Α	Α	Α															
Developed Under Defense Production																							
Act Title III.																							
52.234-2 Notice of Earned Value	34.203(a)	Р	N	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Management System - Pre-Award IBR.	` '																						
52.234-3 Notice of Earned Value	34.203(b)	Р	N	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Management System - Post Award IBR.	` '																						
	<u> </u>	1		L	1	L		1	L		L	L	L	L					L	<u> </u>			

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										Prii	NCIPLE	TYPE	AND/	or Pu	IRPOSI	E OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.234-4 Earned Value Management	<u>34.203</u> (c)	С	Υ	Н	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
System.																							
52.236-1 Performance of Work by the	<u>36.501</u> (b)	С	Yes								Α												
Contractor.																							
52.236-2 Differing Site Conditions.	36.502	С	Yes								Α					Α					0		
52.236-3 Site Investigation and	36.503	С	Yes								Α					Α					0		
Conditions Affecting the Work.																							
52.236-4 Physical Data.	36.504	С	No								Α										Α		
52.236-5 Material and Workmanship.	36.505	С	Yes								R	R									Α		
52.236-6 Superintendence by the	36.506	С	Yes								Α					Α					0		
Contractor.																							
52.236-7 Permits and Responsibilities.	36.507	С	Yes								R	R				Α					Α		
52.236-8 Other Contracts.	36.508	С	Yes								Α					Α					0		-
52.236-9 Protection of Existing	36.509	С	Yes								Α					Α					0		
Vegetation, Structures, Equipment,																							
Utilities, and Improvements.																							
52.236-10 Operations and Storage	36.510	С	Yes								Α					Α					0		
Areas.																							
52.236-11 Use and Possession Prior to	36.511	С	Yes								Α										0		
Completion.																							
<u>52.236-12</u> Cleaning Up.	36.512	С	Yes								Α					Α					0		
52.236-13 Accident Prevention.	36.513	С	Yes								Α					Α					0		
Alternate I	36.513	С	Yes								Α					Α					0		
52.236-14 Availability and Use of Utility	36.514	С	Yes								Α					Α					Α		
Services.																							
52.236-15 Schedules for Construction	36.515	С	Yes								0												
Contracts.																							
52.236-16 Quantity Surveys.	36.516	С	Yes								0										0		
Alternate I	36.516	С	Yes								0												
52.236-17 Layout of Work.	36.517	С	Yes								Α										Α		-
52.236-18 Work Oversight in	36.518	С	Yes									R											
Cost-Reimbursement Construction																							
Contracts.																							
52.236-19 Organization and Direction of	36.519	С	Yes			<u> </u>						R											\vdash
the Work.																							
52.236-21 Specifications and Drawings	36.521	С	Yes								Α					Α					0		
for Construction.																							
Alternate I	36.521	С	Yes								Α					Α					0		<u> </u>
Alternate II	36.521	С	Yes						 		Α					Α					0		

										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	IRPOSI	E OF C	CONTR	RACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	сом	DDR	A&E	FAC		TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.236-22 Design Within Funding	<u>36.609-1</u> (c)	С	Yes														Α				0		
Limitations.																							
52.236-23 Responsibility of the	<u>36.609-2(b)</u>	С	Yes														Α						
Architect-Engineer Contractor.																							<u> </u>
52.236-24 Work Oversight in	<u>36.609-3</u>	С	Yes														Α						
Architect-Engineer Contracts.																							1
<u>52.236-25</u> Requirements for Registration	36.609-4	О	Yes														Α						
of Designers.																							i
<u>52.236-26</u> Preconstruction Conference.	36.522	С	Yes	-							Α					Α							i
52.236-27 Site Visit (Construction).	36.523	Р	Yes	L							Α					Α							
Alternate I	36.523	Р	Yes	L							Α					Α							
52.236-28 Preparation of Proposals—	36.520	Р	Yes	K							R	R											
Construction.																							i l
<u>52.237-1</u> Site Visit.	37.110(a)	Р	Yes	L			Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.237-2 Protection of Government	37.110(b)	С	Yes	Ι			Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	i
Buildings, Equipment, and Vegetation.																							i l
52.237-3 Continuity of Services.	37.110(c)	С	Yes	Ι					0	0											0		
52.237-4 Payment by Government to	37.304(a)	С	Yes	Ι												Α					Α		
Contractor.																							
Alternate I	37.304(a)	С	Yes	Ι												Α					Α		i
52.237-5 Payment by Contractor to	37.304(b)	С	Yes	Ι												Α					Α		
Government.	. ,																						l
52.237-6 Incremental Payment by	37.304(c)	С	Yes	Ι												Α					Α		
Contractor to Government.	. ,																						i l
52.237-7 Indemnification and Medical	37.403	С	Yes	Ι					Α	Α			Α						Α		0		
Liability Insurance.																							
52.237-8 Restriction on Severance	37.113-2(a)	Р	Yes	K		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Payments to Foreign Nationals.																							l
52.237-9 Waiver of Limitation on	37.113-2(b)	С	Yes	ı		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Severance Payments to Foreign																							l
Nationals.																							l
52.237-10 Identification of	37.115-3	Р	Yes	L					Α	Α			Α										
Uncompensated Overtime.																							
52.237-11 Accepting and Dispensing of	37.116-2	С	Yes	ı	Α	Α			Α	Α			Α					Α	Α		Α		Α
\$1 Coin.																							l
52.239-1 Privacy or Security	39.106	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α					Α	Α		Α		Α
Safeguards. (See Note 4.)																							ı l
52.241-1 Electric Service Territory	41.501(b)	Р	No	K																	Α	Α	
Compliance Representation.	` ′																						ı l
1 1	l	ı		1	<u> </u>	l	<u> </u>	l	<u> </u>	l	<u> </u>	1	1	<u> </u>	l	l	<u> </u>						

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Provision or Clause	PRESCRIBED IN	P OR	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL	CI
52.241-2 Order of Precedence—	41.501(c)(1)	C	Yes		SUP	SUP	KOLD	KOLD	SVC	SVC	CON	CON	Ln		SVC				DEL		0	R	\vdash
Utilities.	41.301(C)(1)		163	'																		'\	i
	41.501(c)(2)	С	No	1																	0	R	\vdash
52.241-4 Change in Class of Service.	41.501(c)(3)	С	Yes	· ·																	0	R	\vdash
52.241-5 Contractor's Facilities.	41.501(c)(4)	С	Yes	· ·																	0	R	\vdash
52.241-6 Service Provisions.	41.501(c)(5)	С	No	· ·																	0	R	\vdash
52.241-7 Change in Rates or Terms and	41.501(d)(1)	С	No	· ·																	0	A	\vdash
Conditions of Service for Regulated	41.301(u)(1)		140	'																		^`	i
Services.																							
52.241-8 Change in Rates or Terms and	41.501(d)(2)	С	No	ı																	0	Α	
Conditions of Service for Unregulated																							i
Services.																							i
52.241-9 Connection Charge.	41.501(d)(3)	С	No	I																	0	Α	
Alternate I	41.501(d)(3)	С	No	I																	0	Α	
52.241-10 Termination Liability.	41.501(d)(4)	С	No	Ι																	0	Α	
52.241-11 Multiple Service Locations.	41.501(d)(5)	С	Yes	Ι																	0	Α	
52.241-12 Nonrefundable, Nonrecurring	41.501(d)(6)	С	No	Ι																	0	Α	
Service Charge.																							i
52.241-13 Capital Credits.	41.501(d)(7)	С	No	ı																	0	Α	
52.242-1 Notice of Intent to Disallow	42.802	С	Yes	ı	Α	R	Α	R	Α	R	Α	R	Α	Α	Α	Α	Α	R	Α	Α		Α	
Costs.																							i
52.242-2 Production Progress Reports.	<u>42.1107</u> (a)	С	Yes	I	Α	Α	Α	Α	Α	Α			Α	Α			Α		Α				
52.242-3 Penalties for Unallowable	42.709-6	С	Yes	I		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Costs.																							i .
<u>52.242-4</u> Certification of Final Indirect	<u>42.703-2</u> (f)	С	Yes	_		Α		Α		Α		Α	Α	Α	Α	Α	Α		Α	Α			
Costs.																							i
<u>52.242-13</u> Bankruptcy.	42.903	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	0	R	i
52.242-14 Suspension of Work.	42.1305(a)	С	Yes								Α						Α				Α		i
52.242-15 Stop-Work Order.	42.1305(b)(1)	С	Yes	F	0	0	0	0	0	0				0							0		l
Alternate I	42.1305(b)(2)	С	Yes	F		0		0		0				0									l
52.242-17 Government Delay of Work.	<u>42.1305</u> (c)	С	Yes	F	Α				0					Α							Α		
52.243-1 Changes—Fixed Price.	43.205(a)(1)	С	Yes	I	R									R					Α		Α		
Alternate I	43.205(a)(2)	С	Yes	I					Α												Α	Α	
Alternate II	43.205(a)(3)	С	Yes	I					Α												Α		
Alternate III	43.205(a)(4)	С	Yes	I					Α								Α						
Alternate IV	43.205(a)(5)	С	Yes	I																Α	Α		
Alternate V	43.205(a)(6)	С	Yes	Ι			0														0		

										PRI	NCIPLE	TYPE	AND/	or Pu	RPOSE	OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	1
<u>52.243-2</u> Changes—Cost	43.205(b)(1)	С	Yes	I		R																i l	1
Reimbursement.																						i l	1
Alternate I	43.205(b)(2)	С	Yes	ı						Α												1	
Alternate II	43.205(b)(3)	С	Yes	I						Α												l	
Alternate III	43.205(b)(4)	С	Yes	I								Α											
Alternate V	43.205(b)(6)	С	Yes	ı				0															
52.243-3 Changes—Time-and-Materials	43.205(c)	С	Yes	ı									R										
or Labor-Hours.																						i l	1
<u>52.243-4</u> Changes.	43.205(d)	С	Yes	ı							Α					R							
52.243-5 Changes and Changed	43.205(e)	С	Yes	I							Α										Α		
Conditions.																						i l	1
52.243-6 Change Order Accounting.	43.205(f)	С	Yes	I	0	0	0	0						0									
52.243-7 Notification of Changes.	43.107	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	0	
52.244-2 Subcontracts. (See Note 1.)	44.204(a)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Alternate I (See Note 1.)	44.204(a)(2)	С	Yes	ı		Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α		Α	
52.244-4 Subcontractors and Outside	44.204(b)	С	Yes	I													Α						
Associates and Consultants																						i l	i
(Architect-Engineer Services).																						i l	1
<u>52.244-5</u> Competition in Subcontracting.	44.204(c)	С	Yes	I	Α	Α	Α	Α	Α	Α		Α		Α		Α	Α	Α		Α		Α	
52.244-6 Subcontracts for Commercial	44.403	С	Yes	I	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	
Items.																						i l	1
52.245-1 Government Property.	45.107(a)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate I	45.107(a)(2)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Alternate II	45.107(a)(3)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.245-2 Government Property	45.107(b)	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Installation Operation Services.																						i l	i
52.245-9 Use and Charges.	45.107(c)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.246-1 Contractor Inspection	46.301	С	Yes																		Α		
Requirements.																						i l	i
52.246-2 Inspection of Supplies—	46.302	С	Yes	Е	Α		Α		Α					Α					Α		0	i	
Fixed-Price.																						i l	
Alternate I	46.302	С	Yes	Е	Α		Α		Α					Α									
Alternate II	46.302	С	Yes	Е	Α				Α					Α									
52.246-3 Inspection of Supplies—	46.303	С	Yes	Е		Α		Α		Α													
Cost-Reimbursement.																						i l	
	l	1		l	1	l	l	l				l	l	l			l						

										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	E OF C	CONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL	CI
52.246-4 Inspection of Services—	46.304	С	Yes	E	A	SUP	A	KOLD	A	SVC	CON	CON	А	Α	SVC				A		0	SVC	\vdash
Fixed-Price.	40.304		163	-	^				_ ^				^	^					^				
52.246-5 Inspection of Services—	46.305	С	Yes	Е		Α		Α		Α													\vdash
Cost-Reimbursement.	40.303		163	-		^		_ ^															
52.246-6 Inspection—	46.306	С	Yes	E									R										\vdash
Time-and-Material and Labor-Hour.	10.500		100	-									. `										
Alternate I	46.306	С	Yes	Е									Α								0		\vdash
52.246-7 Inspection of Research and	46.307(a)	C	Yes	E			Α														0		\vdash
Development—Fixed Price.	<u> </u>																						
52.246-8 Inspection of Research and	46.308	С	Yes	Е				Α															\vdash
Development—Cost Reimbursement.																							
Alternate I	46.308	С	Yes	Е				Α															
52.246-9 Inspection of Research and	46.309	С	Yes	Е			Α	Α													0		
Development (Short Form).																							
52.246-11 Higher-Level Contract	46.311	С	Yes	Е	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		
Quality Requirement.																							
52.246-12 Inspection of Construction.	46.312	С	Yes								Α	Α									0		
52.246-13 Inspection—Dismantling,	46.313	С	Yes													R					Α		
Demolition, or Removal of																							
Improvements.																							
<u>52.246-14</u> Inspection of Transportation.	46.314	С	Yes	Е																Α	Α		
52.246-15 Certificate of Conformance.	46.315	С	Yes	Е	Α	Α	Α	Α	Α	Α				Α					Α		Α		
52.246-16 Responsibility for Supplies.	46.316	С	Yes	Е	Α		Α		Α					Α							0		
52.246-17 Warranty of Supplies of a	46.710(a)(1)	С	Yes	I	0									0					0				
Noncomplex Nature.																							
Alternate I	46.710(a)(2)	С	Yes	I	0									0					0				
Alternate II	46.710(a)(3)	С	Yes	I	0									0					0				
Alternate III	46.710(a)(4)	С	Yes	I	0									0					0				
Alternate IV	<u>46.710</u> (a)(5)	С	Yes	I	0									0									
Alternate V	46.710(a)(6)	С	Yes	Ι	0									0					0				
52.246-18 Warranty of Supplies of a	46.710(b)(1)	С	Yes	I	0		0							0					0				
Complex Nature.																							
Alternate II	46.710(b)(2)	С	Yes	I	0		0							0					0				
Alternate III	46.710(b)(3)	С	Yes	I	0		0							0					0				
Alternate IV	46.710(b)(4)	С	Yes	Ι	0		0							0					0				

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PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV		DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP		R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.246-19 Warranty of Systems and	46.710(c)(1)	С	Yes	l	0		0		0					0									1
Equipment under Performance																							1
Specifications or Design Criteria.																							
Alternate I	46.710(c)(2)	С	Yes	ı	0		0		0					0									Ш
Alternate II	<u>46.710</u> (c)(3)	С	Yes	I	0		0		0					0									
Alternate III	<u>46.710</u> (c)(4)	С	Yes	I	0		0		0					0									
<u>52.246-20</u> Warranty of Services.	<u>46.710</u> (d)	С	Yes	I					0						0				0	0			
<u>52.246-21</u> Warranty of Construction.	46.710(e)(1)	С	Yes								0										0		
Alternate I	46.710(e)(2)	С	Yes								0										0		
52.246-23 Limitation of Liability.	46.805	С	Yes	I	Α	Α	Α	Α						Α					Α		0		
52.246-24 Limitation of Liability—	46.805(a)	С	Yes	ı	Α	Α	Α	Α						Α					Α				
High-Value Items.																							
Alternate I	46.805(a)	С	Yes	ı	Α	Α	Α	Α					Α	Α					Α				
52.246-25 Limitation of Liability—	46.805(a)(4)	С	Yes	ı			Α	Α	Α	Α			Α					Α	Α	Α	0	Α	
Services.																							
52.247-1 Commercial Bill of Lading	47.104-4	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	0	Α	
Notations.																							
52.247-2 Permits, Authorities, or	47.207-1(a)	С	No	I																Α	Α		
Franchises.																							
52.247-3 Capability to Perform a	47.207-1(b)(1)	С	Yes	I																Α	Α		
Contract for the Relocation of a Federal																							
Office.																							
Alternate I	47.207-1(b)(2)	С	Yes	ı																	Α		
52.247-4 Inspection of Shipping and	47.207-1(c)	Р	Yes	L																Α			
Receiving Facilities.																							
52.247-5 Familiarization with	47.207-1(d)	С	Yes	ı																Α	Α		
Conditions.																							
52.247-6 Financial Statement.	47.207-1(e)	Р	Yes	L																Α	Α		
52.247-7 Freight Excluded.	47.207-3(d)(2)	С	Yes	I																Α	Α		
52.247-8 Estimated Weights or	47.207-3(e)(2)	С	Yes	ı																Α	Α		
Quantities Not Guaranteed.																							1
52.247-9 Agreed Weight—General	47.207-4(a)(1)	С	Yes	I																Α	Α		
Freight.																							
52.247-10 Net Weight—General Freight.	47.207-4(a)(2)	С	Yes	ı																Α	Α		
52.247-11 Net Weight—Household	47.207-4(b)	С	Yes	T																Α	Α		
Goods or Office Furniture.																							
52.247-12 Supervision, Labor, or	47.207-5(b)	С	Yes	ı																Α	Α		
Materials.																							
52.247-13 Accessorial Services—	47.207-5(c)	С	Yes	ı																Α	Α		
Moving Contracts.																							

PROVISION OR CLAUSE PRESCRIB 52.247-14 Contractor Responsibility for Receipt of Shipment.	d	-	IBR	UCF	FP	CR	FP	-00															
Receipt of Shipment.		•						CR	FP	CR	FP	CR	т&м	LMV	COM	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
Receipt of Shipment.					SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		SVC				DEL			svc	<u> </u>
1 1			Yes	I																Α	Α		
150 0 47 15 C 4 4 D 1174 C 147 007 5()																							<u> </u>
$\underline{52.247-15}$ Contractor Responsibility for $\underline{47.207-5}$ (e)	(2	Yes	- 1																Α	Α		
Loading and Unloading.																							1
$\underline{52.247-16}$ Contractor Responsibility for $\underline{47.207-5}(f)$	(Yes	I																Α	Α		
Returning Undelivered Freight.																							i
<u>52.247-17</u> Charges. <u>47.207-6(a)</u>)	Yes	Ι																Α	Α		
52.247-18 Multiple Shipments. 47.207-6(c)	(5)(i) C)	Yes	I																Α	Α		
52.247-19 Stopping in Transit for Partial 47.207-6(c)	(5)(ii) C)	No	ı																Α	Α		
Uploading.																							
<u>52.247-20</u> Estimated Quantities or <u>47.207-6(c)</u>	(6) F)	Yes	М																Α	Α		
Weights for Evaluation of Offers.																							i
<u>52.247-21</u> Contractor Liability for <u>47.207-7(c)</u>	()	Yes	I																Α	Α		
Personal Injury and/or Property																							i
Damage.																							i
52.247-22 Contractor Liability for Loss 47.207-7(d)	()	Yes	I																Α	Α		
of and/or Damage to Freight Other																							
Than Household Goods.																							
52.247-23 Contractor Liability for Loss 47.207-7(e)	()	Yes	ı																Α	Α		
of and/or Damage to Household Goods.																							
52.247-24 Advance Notification by the $47.207-8$ (a)	(1))	Yes	ı																Α	Α		
Government.																							
<u>52.247-25</u> Government-Furnished <u>47.207-8(a)</u> (a)	(2)(i) C)	Yes	ı																Α	Α		
Equipment With or Without Operators.																							i
<u>52.247-26</u> Government Direction and <u>47.207-8(a)</u>	(3))	Yes	I																Α	Α		
Marking.																							i
52.247-27 Contract Not Affected by 47.207-8(b)	()	Yes	ı																Α	Α		i
Oral Agreement.																							
<u>52.247-28</u> Contractor's Invoices. <u>47.207-9</u> (c)	()	Yes	ı																Α	Α		
52.247-29 F.o.b. Origin. 47.303-1(c)	()	Yes	F	Α									Α					Α		Α		
52.247-30 F.o.b. Origin, Contractor's 47.303-2(c))	Yes	F	Α									Α					Α		Α		
Facility.																							
52.247-31 F.o.b. Origin, Freight 47.303-3(c))	Yes	F	Α									Α					Α		Α		
Allowed.																							i
52.247-32 F.o.b. Origin, Freight Prepaid. 47.303-4(c)		2	Yes	F	Α									Α					Α		Α		
52.247-33 F.o.b. Origin, with 47.303-5(c)			No	F	Α						Α			Α					Α		Α		
Differentials.			-																				ł
52.247-34 F.o.b. Destination. 47.303-6(c)			Yes	F	Α									Α					Α		Α		
52.247-35 F.o.b. Destination, within 47.303-7(c)			Yes	F	Α									Α					Α		Α		\Box
Consignee's Premises.																							_i

										Prii	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	OF C	ONTR	ACT					
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
<u>52.247-36</u> F.a.s. Vessel, Port of	<u>47.303-8</u> (c)	С	Yes	F	Α									Α					Α		Α		
Shipment.																							<u> </u>
<u>52.247-37</u> F.o.b. Vessel, Port of	<u>47.303-9</u> (c)	С	Yes	F	Α									Α					Α		Α		ı
Shipment.																							
52.247-38 F.o.b. Inland Carrier, Point of	<u>47.303-10</u> (c)	С	Yes	F	Α									Α					Α		Α		ı
Exportation.																							
52.247-39 F.o.b. Inland Point, Country	<u>47.303-11</u> (c)	С	Yes	F	Α									Α					Α		Α		ı
of Importation.																							
52.247-40 Ex Dock, Pier, or Warehouse,	<u>47.303-12</u> (c)	С	Yes	F	Α									Α					Α		Α		ı
Port of Importation.		_																					
<u>52.247-41</u> C.&f. Destination.	47.303-13(c)	С	Yes	F	Α									Α					Α		Α		
52.247-42 C.i.f. Destination.	<u>47.303-14(c)</u>	С	Yes	F	Α									Α					Α		Α		
52.247-43 F.o.b. Designated Air	<u>47.303-15(c)</u>	С	Yes	F	Α									Α					Α		Α		
Carrier's Terminal, Point of																							
Exportation.				_																			
52.247-44 F.o.b. Designated Air	<u>47.303-16(c)</u>	С	Yes	F	Α									Α					Α		Α		ı
Carrier's Terminal, Point of																							ı
Importation.	47 205 24)		V																		Α.		
52.247-45 F.o.b. Origin and/or F.o.b. Destination Evaluation.	47.305-2(b)	Р	Yes	L	Α									Α					Α		Α		ı
52.247-46 Shipping Point(s) Used in	47.305-3(b)(4)(ii)	Р	Yes		Α									Λ					Α		Α		
Evaluation of F.o.b. Origin Offers.	47.303-3(D)(4)(11)	Р	res	L	А									Α					A		А		ı
52.247-47 Evaluation—F.o.b. Origin.	47.305-3(f)(2)	Р	Yes	М	Α									Α					Α		Α		
52.247-48 F.o.b. Destination—Evidence		С	Yes	F	A									A					A		A		
of Shipment.	47.303-4(C)	C	165	F	А									А					_ ^		А		ı
52.247-49 Destination Unknown.	47.305-5(b)(2)	Р	Yes	М	Α									Α					Α		Α		
52.247-50 No Evaluation of	47.305-5(c)(1)	P	Yes	M	Α									A					Α		Α		
Transportation Costs.	47.303-3(C)(1)		103	IVI										^							^		ı
52.247-51 Evaluation of Export Offers.	47.305-6(e)	Р	No	М	Α									Α					Α		Α		
Alternate I	47.305-6(e)(1)	P	No	M	Α									Α					Α		Α		
Alternate II	47.305-6(e)(2)	P	No	M	A									A					Α		A		
Alternate III	47.305-6(e)(3)	P	No	M	A									Α					Α		A		
52.247-52 Clearance and Documentation		С	Yes	F	A						Α			A					A		A		
Requirements—Shipments to DOD Air	<u>47.303-0</u> (1)(2)	C	165	F	А						A			А					_ ^		А		ı
or Water Terminal Transshipment																							ı
Points.																							
52.247-53 Freight Classification	47.305-9(b)(1)	Р	No	K	Α									Α					Α		Α		
Description.			. 10	``	, `														``		, `		
52.247-55 F.o.b. Point for Delivery of	47.305-12(a)(2)	С	Yes	F	Α									Α					Α		Α		
Government-Furnished Property.																							
52.247-56 Transit Arrangements.	47.305-13(a)(3)(ii)	Р	No	М	Α									Α					Α				

	32.246-1 Value 1
	Alternate I
	Alternate II
	Alternate III
	52.248-2 Value F
	Architect-Engin
$\overline{}$	52.248-3 Value F
FA	Construction.
FAC 2005–88	Alternate I
200	52.249-1 Termina
5	of the Governme
88	Form).
•	Alternate I
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52.3-35	
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										PRII	NCIPLE	ТҮРЕ	AND/	or Pu	RPOSI	E OF C	ONTR	ACT					
Provision or Clause	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL SVC	CI
52.247-57 Transportation Transit	47.305-13(b)(4)	С	No	F	Α									Α					Α		Α		
Privilege Credits.																							
52.247-58 Loading, Blocking, and	47.305-15(a)(2)	С	Yes	F	Α									Α					Α		Α		
Bracing of Freight Car Shipments.																							
52.247-59 F.o.b. Origin—Carload and	47.305-16(a)	С	Yes	F	Α									Α					Α		Α		
Truckload Shipments.																							
52.247-60 Guaranteed Shipping	47.305-16(b)(1)	С	No	F	Α									Α					Α				
Characteristics.																							
52.247-61 F.o.b. Origin—Minimum Size	47.305-16(c)	С	Yes	F	Α									Α					Α		Α		
of Shipments.																							
52.247-62 Specific Quantities Unknown.	47.305-16(d)(2)	С	No	F	Α									Α					Α		Α		
52.247-63 Preference for U.SFlag Air	47.405	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Carriers.																							
52.247-64 Preference for Privately	47.507(a)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α		Α	
Owned U.SFlag Commercial Vessels.																							
Alternate I	47.507(a)(2)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α		Α	
Alternate II	47.507(a)(3)	С		ı							Α	Α											
52.247-65 F.o.b. Origin, Prepaid	47.303-17(f)	С	Yes	F	Α									Α					Α		Α		
Freight—Small Package Shipments.																							
<u>52.247-66</u> Returnable Cylinders.	47.305-17	С	No	ı	Α				Α		Α				Α				Α				
52.247-67 Submission of Transportation	47.103-2	С	No	ı		Α		Α	Α	Α		Α	Α			Α			Α	Α	Α		
Documents for Audit.																							
52.247-68 Report of Shipment	47.208-2	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α		Α	Α	Α		Α		
(REPSHIP).																							
<u>52.248-1</u> Value Engineering.	48.201	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α		Α	
Alternate I	48.201(c)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α		Α	
Alternate II	48.201(d)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α		Α	Α	Α		Α	
Alternate III	48.201(e)(1)	С	Yes	ı	Α	Α	Α	Α	Α	Α			Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.248-2 Value Engineering Program—	48.201(f)	С	Yes														Α						
Architect-Engineer.																							
52.248-3 Value Engineering—	48.202	С	Yes								Α	Α											
Construction.																							
Alternate I	48.202	С	Yes								Α	Α											
52.249-1 Termination for Convenience	49.502(a)(1)	С	Yes	I	Α		Α		Α				Α	Α		Α			Α	Α	Α	Α	
of the Government (Fixed-Price) (Short																							
Form).									<u> </u>								<u> </u>	<u> </u>					
Alternate I	49.502(a)(2)	С	Yes	I												Α							

										PRI	NCIPLE	TYPE	AND/	or Pu	RPOSE	OF C	ONTR	ACT					
Provision or Clause	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
<u>52.249-2</u> Termination for Convenience	49.502(b)(1)(i)	С	Yes	I	Α		Α		Α				Α	Α					Α	Α		Α	1
of the Government (Fixed-Price).																							
Alternate I	49.502(b)(1)(ii)	С	Yes	I							Α											ł	
Alternate II	49.502(b)(1)(iii)	С	Yes	Ι	Α		Α		Α				Α	Α					Α	Α		Α	
Alternate III	49.502(b)(1)(iii)	С	Yes	ı							Α												
52.249-3 Termination for Convenience	49.502(b)(2)	С	Yes	I												Α							
of the Government (Dismantling,																						ł	1
Demolition, or Removal of																						ł	1
Improvements).																						ł	.
Alternate I	49.502(b)(2)	С	Yes	ı												Α							
52.249-4 Termination for Convenience	49.502(c)	С	Yes	I					Α												Α	Α	
of the Government (Services) (Short																						ł	.
Form).																						, I	
52.249-5 Termination for Convenience	49.502(d)	С	Yes	I			Α	Α													Α		
of the Government (Educational and																						ł	1
Other Nonprofit Institutions).																						1	.
52.249-6 Termination	49.503(a)(1)	С	Yes	I		Α		Α		Α				Α	Α	Α		Α	Α	Α		Α	
(Cost-Reimbursement).																						1	.
Alternate I	49.503(a)(2)	С	Yes									Α										l	
Alternate II	49.503(a)(3)	С	Yes	I		Α		Α		Α				Α	Α	Α		Α	Α	Α		Α	
Alternate III	49.503(a)(3)	С	Yes									Α											
Alternate IV	49.503(a)(4)	С	Yes	ı									Α										
Alternate V	49.503(a)(4)	С	Yes	ı									Α										-
52.249-7 Termination (Fixed-Price	49.503(b)	С	Yes														Α				Α	1	
Architect-Engineer).	(1)																					1	i
52.249-8 Default (Fixed-Price Supply	49.504(a)(1)	С	Yes	ı	Α				Α					Α					Α		0	Α	
and Service).	(*)(*)																				-	1	i
Alternate I	49.504(a)(2)	С	Yes	ı																Α	0		
52.249-9 Default (Fixed-Price Research	49.504(b)	С	Yes	ı			Α														0		
and Development).	<u> </u>																				_	1	i
52.249-10 Default (Fixed-Price	49.504(c)(1)	С	Yes								Α										0	1	-
Construction).	<u> </u>																				_	1	i
Alternate I	49.504(c)(2)	С	Yes													Α					0		
Alternate II	49.504(c)(3)	C	Yes								0										0	\vdash	
Alternate III	49.504(c)(3)	C	Yes								<u> </u>					Α					0	$\vdash\vdash$	-
52.249-12 Termination (Personal	49.505(a)	С	Yes	-					Α	Α						7.					A	$\vdash\vdash\vdash$	
Services).	17.303 (a)		169	'					^	^											^	, I	
52.249-14 Excusable Delays.	49.505(b)	С	Yes			Α		Α		Α			Α					Α			Α	$\vdash \vdash$	
52.250-1 Indemnification under Public	50.104-4	С	Yes	<u>'</u>	Λ.		^	A	Λ.	A	Λ	^		Λ.	^	٨	^		Λ	٨		^	
Law 85-804.	30.104-4		res	'	Α	Α	Α	Α	Α	А	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Law 03-004.																							

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	52.3-37

					PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																		
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	-	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc				DEL			svc	
52.250-2 SAFETY Act Coverage Not	<u>50.206</u> (a)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Applicable.																							
52.250-3 SAFETY Act Block	50.206(b)(1)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Designation/Certification.																							
Alternate I	50.206(b)(2)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Alternate II	50.206(b)(3)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.250-4 SAFETY Act Pre-qualification	50.206(c)(1)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Designation Notice.																							
Alternate I	50.206(c)(2)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Alternate II	50.206(c)(3)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.250-5 SAFETY Act-Equitable	50.206(d)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
Adjustment.																							
52.251-1 Government Supply Sources.	51.107	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	
52.251-2 Interagency Fleet Management	51.205	С	Yes	- 1		Α		Α		Α		Α			Α								
System Vehicles and Related Services.																							
52.252-1 Solicitation Provisions	<u>52.107</u> (a)	Р	No	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Incorporated by Reference.																							
52.252-2 Clauses Incorporated by	52.107(b)	С	No	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Reference.																							
<u>52.252-3</u> Alterations in Solicitation.	<u>52.107</u> (c)	Р	No	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.252-4 Alterations in Contract.	<u>52.107</u> (d)	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.252-5 Authorized Deviations in	52.107(e)	Р	No	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Provisions.																							
52.252-6 Authorized Deviations in	<u>52.107</u> (f)	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
Clauses.																							
52.253-1 Computer Generated Forms.	53.111	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	

NOTE 1:

The following clauses are prescribed for use in letter contracts:

52.216-23, Execution and Commencement of Work.

52.216-24, Limitation of Government Liability.

52.216-25, Contract Definitization.

52.216-25, Contract Definitization, Alternate I.

52.216-26, Payments of Allowable Costs Before Definitization.

52.232-16, Progress Payments, Alternate II.

52.244-2, Subcontracts.

Further instructions concerning provisions and clauses for letter contracts are set forth in 16.603-4(a).

The following clauses are prescribed for use in Small Business Administration 8(a) contracts:							
52.219-11, Special 8(a) Contract Conditions.	52.219-18, Notification of Competition Limited to Eligible 8(a) Concerns.						
52.219-12, Special 8(a) Subcontract Conditions.	<u>52.219-18</u> , Alternate I						
<u>52.219-14</u> , Limitations on Subcontracting.	<u>52.219-18</u> , Alternate II						
52.219-17, Section 8(a) Award.							

NOTE 3:

Note 2:

FAR provisions and clauses not identified on the matrix may be used in contracts for commercial items consistent with the procedures and limitations in FAR 12.302

NOTE 4:

The following clause is prescribed for use in Information Technology Management Reform Act (ITMRA) contracts: 52.239-1, Privacy or Security Safeguards. "A".